

# BMJ Open Self-management and blood pressure control in China: a community-based multicentre cross-sectional study

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## ABSTRACT

**Objectives** This study explored the relationship between self-management and blood pressure (BP) control in China.

**Design** A cross-sectional study.

**Setting** Eight community health centres from four cities in the Northeast (Shenyang), Northwest (Xi'an), Southwest (Chengdu) and South (Changsha) of China.

**Participants** A total of 873 adults with hypertension, including 360 men and 513 women. Hypertension was defined as systolic BP  $\geq$ 140 mm Hg and/or diastolic BP  $\geq$ 90 mm Hg.

**Outcome measurements** BP control was the primary outcome variable. This was categorised as good control if individuals with hypertension reduced their BP to  $<$ 140/90 mm Hg, otherwise, it was categorised as poor control. Secondary outcomes included self-management, defined as: (1) context or condition-specific factors or physical/social environments (eg, age, sex, marital status, education, personal income and health insurance) and (2) process or knowledge/beliefs, self-regulation skills/abilities and social facilitation (eg, treatment, diet, exercise and risk factor management). Data were analysed using logistic regression models using SPSS V.20.

**Results** A total of 67.1% (n=586) participants had poor BP control. Limited outpatient care benefits in mainly rural residents (OR 2.26, 95% CI 1.06 to 4.81) and longer disease duration (OR 1.03, 95% CI 1.01 to 1.04) were associated with poor BP control. Self-management practices reduced the odds of having poor BP control (OR 0.98, 95% CI 0.97 to 0.99).

**Conclusions** The individual and family self-management theory can serve as an effective theory for understanding the key contexts, processes and outcomes essential for BP control in China. Future research should evaluate the effect of a self-management intervention (eg, self-monitoring, medication adherence, regular and routine doctor visits, and social supports) for BP control in China using a multisite cluster randomised controlled trial. Sex and gender difference, cost and patient-reported outcomes should also be examined.

## BACKGROUND

The prevalence of hypertension has increased worldwide.<sup>1</sup> It is the most significant risk factor of cardiovascular disease (CVD), accounting for nearly half of the cardiovascular morbidity and mortality in the

## Strengths and limitations of this study

- A strength is the use of the individual and family self-management theory to guide the study.
- A strength is incorporation of a sex-based analysis.
- A strength is an attempt to use a surrogate marker of gender in the interpretation of results (level of education, personal income and employment status).
- A limitation is the use of the self-management scale for patients with hypertension. It has not been widely used and requires further psychometric testing.
- As this is a cross-sectional study, results are limited by self-reported survey questions. Additionally, there could be other unobserved confounding factors we have neither considered nor controlled.

world.<sup>2-5</sup> In China, hypertension is a serious public health problem; it has increased almost 400% from 1980 to 2015 (from an estimated 59 million to 244.5 million)<sup>6-8</sup> and has accounted for over 2 million deaths or 24.6% of all-cause mortality.<sup>9</sup> Hypertensive complications in China are similar to other countries, which include stroke, myocardial infarction, heart failure and chronic kidney disease.<sup>10</sup> Stroke is the leading cause of death and disability in China with an annual mortality of 1.6 million<sup>11</sup>; hypertension is the most important risk factor for stroke with the highest attributable risk at 34.6%.<sup>11</sup> Annual stroke healthcare expenditures are approximately ¥ 40 billion (US\$6.4 billion), causing a huge burden to the Chinese economy.<sup>11</sup> Domestic and international research studies have proved that adequate control of blood pressure (BP) reduces stroke,<sup>12</sup> CVD<sup>13</sup> and burden of disease,<sup>14 15</sup> and significantly improves health-related quality of life (HRQOL).<sup>16 17</sup>

The Chinese government launched the Chinese Basic Public Health Service Program in 2009; this provides a package of care that includes hypertension and diabetes screening and management in various community

healthcare facilities. In 2013, the 17-country Prospective Urban Rural Epidemiology study reported hypertension awareness of 46.5%, treatment of 87.5% and control of 32.5%.<sup>2</sup> In 2017, the China Patient-Centred Evaluative Assessment of Cardiac Events study of 1.7 million individuals with hypertension suggested the prevalence of hypertension in China was 37.2%, with an awareness of 36%, treatment of 22.9% and control of only 5.7%.<sup>8</sup> These results suggest that current governmental packages of care are insufficient to address the burden of hypertension in China.<sup>18</sup>

Successful self-management strategies for individuals can result in effective control of BP.<sup>19 20</sup> Many studies of hypertension self-management have improved BP outcomes in the Western societies,<sup>15 21 22</sup> however, the evidence for hypertension self-management is absent in the Chinese population. A recent systematic review identified only two quasi-experimental studies focusing on hypertension self-management in a population of American Chinese<sup>23</sup>; much of the evidence was derived from a single urban site so is not representative of individuals living in community settings.<sup>24 25</sup>

The individual and family self-management theory (IFSMT) suggests a dynamic model of self-management consisting of: (1) condition-specific factors and physical/social environments (context), (2) knowledge and beliefs, self-regulation skills and abilities, and social facilitation (process), and (3) cost, health status and HRQOL (outcomes).<sup>26</sup> Self-regulation includes the processes used to change behaviour, such as setting goals, self-monitoring, reflective thinking, planning/participating in specific behaviours, management of responses and self-evaluation.<sup>26</sup> Approaches to managing hypertension using the IFSMT within the Chronic Care Model<sup>27 28</sup> suggest individuals use self-regulation skills and abilities<sup>19 29 30</sup> and work in partnership with healthcare providers to improve outcomes.<sup>31</sup>

Sex and gender differences have been gaining attention in the development and management of hypertension.<sup>32-34</sup> Women are twice as likely to have uncontrolled BP after menopause,<sup>32</sup> have a higher prevalence of obesity<sup>35</sup> and are less likely to engage in physical activities<sup>36</sup> compared with men. Although the treatment benefit of antihypertensive agents may not differ between men and women,<sup>37</sup> women with hypertension are less likely to achieve recommended BP targets,<sup>34 38</sup> even with significantly higher use of antihypertensive medications.<sup>34</sup> Sex and gender are distinct concepts often used interchangeably in the literature, both are important to hypertension prevalence, awareness and management.<sup>22 35 39</sup> Sex represents the biological characteristics of being male or female and gender represents the social norms and expectations ascribed to men and women.<sup>40 41</sup> Gender differences in women's self-management practices are affected by broader social, environmental and community factors described as gender roles, gender identity, gender relationships and institutionalised gender.<sup>42</sup>

The aim of this study is to describe context and process variables within the IFSMT that impact BP control (outcomes) in men and women in China. This includes exploring both sex and gender aspects to self-management and BP control in Chinese adults living in the community.

## METHODS

### Study design and settings

Using a cross-sectional study design, individuals with hypertension were recruited from eight community healthcare centres in the Northeast (Shenyang city), Northwest (Xi'an city), Southwest (Chengdu city) and South (Changsha city) of China from April 2015 to January 2016. Four geographical areas were chosen in an attempt to recruit a representative sample of individuals with hypertension in China.

### Participants

Recruitment was conducted in four steps. First, forty national model community health centres (CHCs) accredited between 2011 and 2013 were purposely selected from the four cities in China.<sup>43-45</sup> These centres provide national standardised medical care to more than 100 000 individuals within a district in each of the four cities. Second, two community healthcare centres were randomly selected in each city from the forty national model community centres using a random number table for study participation. Third, 1048 individuals (131 from each CHC) who had been screened and diagnosed with hypertension within the past 6 months were randomly recruited from electronic healthcare information systems. Fourth, individuals were contacted to determine their interest in participating in a telephone interview to learn more about the study.

Individuals who met the following inclusion criteria were recruited to participate: age  $\geq 18$  years, systolic BP (SBP)  $\geq 140$  mm Hg and/or diastolic BP (DBP)  $\geq 90$  mm Hg or prescribed antihypertensive medication for at least 6 months and able to identify their hypertensive medications within their medication schedule, able to read and write the Chinese language, and able to provide written informed consent to participate in the study. Individuals were excluded if they were pregnant, had cancer or were identified as being cognitively impaired in the health record ( $<$ recommended a cut-off score of 26 using the Montreal Cognitive Assessment Chinese version-Beijing version).<sup>46</sup>

Trained research assistants who followed standard operating procedures explained the purpose and confidentiality of the study to participants and informed consent was obtained prior to survey completion.

### Patient and public involvement

Patients and the public were not involved in the design of this study.

## Measurement

The IFSMT guided data collection and measurement.<sup>26</sup>

## Context

Demographic (age, sex, marital status, education, personal income and health insurance) data were collected by interview using investigator-developed questionnaires. Marital status was divided into two categories: married or single/divorced/widowed. Education was categorised as primary school or no formal education (<6 years of schooling), high school (6–12 years of schooling) or college or higher (>12 years of schooling). Personal income was divided into two categories: ≤¥1500 (US\$225) or >¥1500 (US\$225) based on Chinese individual income tax rates.<sup>47</sup> Health insurance was divided into four categories: Urban Employees' Medical Insurance (UEMI), Urban Residents' Medical Insurance (URMI), New Rural Cooperative Medical Scheme (NCMS) and uninsured.

Risk behaviours included smoking (smoker (current smokers who smoked more than one cigarette daily) or non-smoker (smoked fewer than 6 months or never smoked)) and alcohol consumption (consumer or non-consumer (consumed less than one glass per month or never drank)). Family history of hypertension was defined as a blood relative such as mother, father, sister or brother with diagnosed hypertension (SBP ≥140 mm Hg and/or DBP ≥90). Anthropometric measures included weight and height (body mass index (BMI)) and waist circumference (WC)). BMI was calculated as weight in kilograms divided by height in metres squared and classified into four levels according to the guidelines for prevention and control of overweight and obesity in Chinese adults: underweight (<18.5 kg/m<sup>2</sup>), normal (18.5–23.9 kg/m<sup>2</sup>), overweight (24.0–27.9 kg/m<sup>2</sup>) and obese: (≥28 kg/m<sup>2</sup>).<sup>48–50</sup> WC was divided into two categories: obese (men ≥90 cm, women ≥80) and normal (men <90 cm, women <80 cm) according to the International Diabetes Federation<sup>51</sup> and National Institute for Health and Care Excellence.<sup>52</sup> Comorbidities were self-reported and based on a physician's diagnosis.

## Process

The self-management scale for individuals with hypertension<sup>53</sup> used in this study was developed by the China Medical Foundation community chronic disease management research group. Split-half reliability of the scale was 0.976 and Cronbach's alpha ranged from 0.853 to 0.868 on each of the 5 subscales. The 5 subscales contained 21 Likert scale items addressing: treatment management, diet management, physical exercise management, lifestyle management and risk factor management. Subscale scores ranged from 1 to 5 and total scores ranged from 21 to 105, with higher scores indicating higher self-management behaviours (online supplementary file). In this study, original subscale scores were converted to standard scores for comparisons.

## Outcomes

Blood Pressure: BP control was defined as a good if individuals had an SBP <140 mm Hg and DBP <90 mm Hg. BPs were taken by trained nurses using a mercury sphygmomanometer according to the criterion formulated by the Chinese Hypertension League/National Centre for Cardiovascular Disease.<sup>54</sup> Two BP readings for each participant were obtained at 2 min intervals in a sitting position and then averaged for analysis.

## Bias

This study is cross-sectional and results may be subject to a non-response bias.<sup>55</sup> However, recruiting a large number of individuals with hypertension across four areas of China attempted to minimise this bias. As this is an observational study, results are limited by self-reported survey questions. Additionally, there could be other unobserved confounding factors we have neither considered nor controlled.

## Sample size

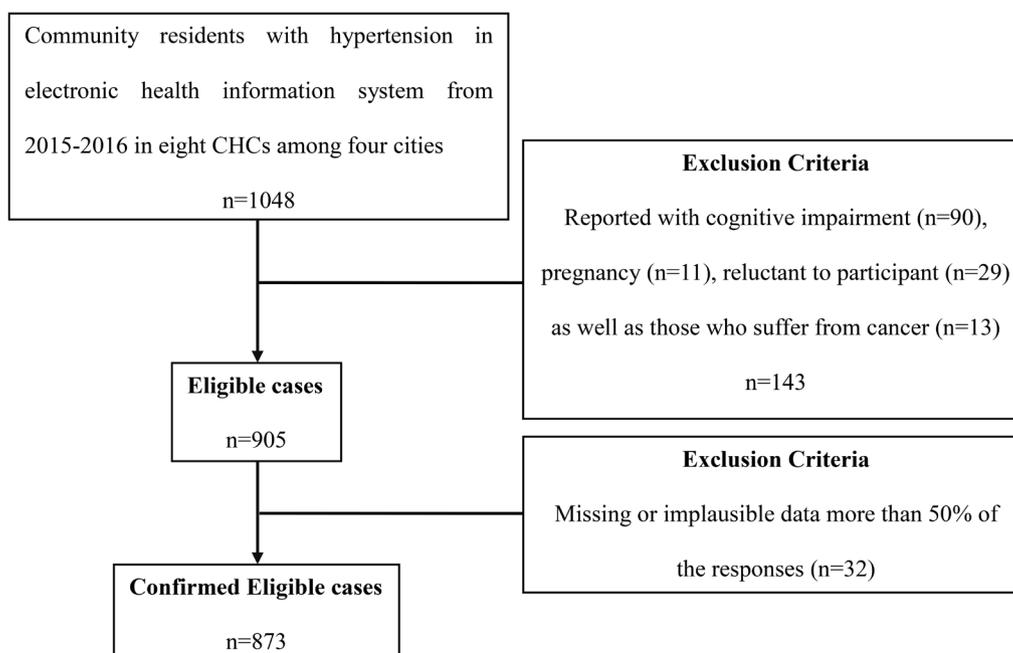
The sample size was based on 15–30 subjects per predictor in the logistic regression model.<sup>56</sup> Given there were 22 predictors, the final sample size was estimated at 660. The final sample size was increased to a total of 792 participants to account for a 20% attrition (n=106 participants from each community healthcare centre).

## Data analysis

All data were analysed using SPSS V.20. Univariate statistics (frequencies, percentages and means) were used to describe the contextual factors of the sample. Bivariate associations between context and process variables were assessed using X<sup>2</sup> and t-tests or Mann-Whitney U tests for non-normally distributed outcome variables.

Based on the IFSMT theory, a multivariable logistic regression model was used to examine the association between context (individual/family, condition specific), process (BP self-regulation skills and abilities (treatment management, diet management, physical exercise management, lifestyle management, risk factor management), CHC visits, hospitals visits) and outcomes (BP control). Preliminary steps included assessing for multicollinearity using the variance inflation factor. A hierarchical approach was used to build our final model,<sup>55</sup> starting with model 1, then cumulatively adding clusters (models 2 and 3) of variables.

In model 1, the non-modifiable context variables related to the individual/family (age, sex, marital status, education, employment, personal incomes and health insurance) were explored. In model 2, modifiable variables that were condition specific (BMI, WC, disease duration, comorbidities, family history, smoking and alcohol consumption) were added to model 1. In model 3, processes variables related to self-regulation skills and abilities (treatment management, diet management, physical exercise management, lifestyle management, risk factors management, CHC visits and hospitals visits)



**Figure 1** A flow chart of included and excluded cases. CHCs, community health centres.

were added to model 2. Nested models were compared using the likelihood ratio test (LRT). Clusters were kept in the model if they significantly contributed to model fit based on the LRT. A two-sided  $p < 0.05$  was used to establish statistical significance.

## RESULTS

Twenty-nine individuals refused to participate in the interview. Of those who participated, 114 individuals were excluded due to cognitive impairment ( $n=90$ ), pregnancy ( $n=11$ ) and cancer ( $n=13$ ). Of 905 eligible participants, 32 were excluded because of missing or implausible (more than 50% of the responses) data (figure 1). A total final sample of 873 individuals with hypertension (360 males, 513 females) consented to participate in the study.

## Context

Demographic characteristics of participants are presented in table 1. The mean age of participants was 65 years. Most of the samples were female ( $n=513$ , 58.8%), married ( $n=757$ , 86.7%) and retired ( $n=596$ , 68.3%). The majority of participants had health insurance ( $n=839$ , 96.1%), 10 years disease duration and poor BP control ( $n=586$ , 67.1%). Most had an abnormal BMI (underweight, overweight and obese) ( $n=569$ , 65.1%) and WC ( $n=644$ , 73.8%). Compared with men, more women were single/divorced/widowed, less likely to have graduated from college, were unemployed and had a lower personal income. Women were also more likely to be non-smokers and non-drinkers but had more comorbidities compared with men.

## Process

Self-management process variables are reported in table 2. The lowest scores in self-management skills and abilities were in treatment management (eg, medication adherence, routine and regular doctors' visits, self-monitoring BP), physical exercise management, lifestyle management and diet management. Scores of risk factor management were highest. Compared with men, women were more likely to have higher total scores for self-management skills/abilities, diet management and risk factor management. Women also had more hospital visits compared with men.

## Outcomes

Results of the logistic regressions analyses are depicted in table 3. All models had a good fit based on the Hosmer-Le-meshow test. In model 1, personal income and health insurance were significant for BP control. Participants with NCMS (medical scheme mainly for rural residents) compared with UEMI (medical insurance mainly for urban employees) increased the odds of poor BP control (OR 2.70, 95% CI 1.28 to 5.67). When BMI, WC, smoking, drinking, family history, disease duration and comorbidities were added into model 2, there was a slightly lower odds of NCMS compared with UEMI affecting poor BP control (OR 2.69, 95% CI 1.27 to 5.69). A higher odd of having poor BP control was also observed with a longer duration of disease (OR 1.03, 95% CI 1.01 to 1.04). A similar pattern was observed when treatment management, diet management, physical exercise management, lifestyle management, risk factor management, CHC visits and hospital visits were added to model 3. Self-management treatments reduced the odds of poor BP control in the final model (OR 0.98, 95% CI 0.97 to 0.99).

**Table 1** Characteristics of community participants with hypertension

	Total (n=873)	Men (n=360)	Women (n=513)	P value
	Mean (SD)/ n (%)	Mean (SD)/ n (%)	Mean (SD)/ n (%)	
Age (years)	65 (9.5)	65 (9.9)	66 (9.2)	0.075
Marriage status				<0.001
Married	757 (86.7)	346 (96.1)	411 (80.1)	
Single/divorced/widowed	116 (13.3)	14 (3.9)	102 (19.9)	
Education				<0.001
Primary school or no	183 (21.0)	53 (14.7)	130 (25.3)	
High school	544 (62.3)	232 (64.4)	312 (60.8)	
College or higher	146 (16.7)	75 (20.8)	71 (13.8)	
Employment				<0.001
Employed	145 (16.6)	91 (25.3)	54 (10.5)	
Unemployed	132 (15.1)	44 (12.2)	88 (17.2)	
Retired	596 (68.3)	225 (62.5)	371 (72.3)	
Personal incomes				<0.001
≤¥1500 (US\$225)	307 (35.2)	94 (26.1)	213 (41.5)	
>¥1500 (US\$225)	566 (64.8)	266 (73.9)	300 (58.5)	
Health insurance				0.170
UEMI	636 (72.9)	271 (75.3)	365 (71.2)	
URMI	103 (11.8)	32 (8.9)	71 (13.8)	
NCMS	100 (11.5)	43 (11.9)	57 (11.1)	
Uninsured	34 (3.9)	14 (3.9)	20 (3.9)	
BMI				
Underweight	10 (1.1)	2 (0.6)	8 (1.6)	0.377
Normal	304 (34.8)	120 (33.3)	184 (35.9)	
Overweight	412 (47.2)	178 (49.4)	234 (45.6)	
Obese	147 (16.8)	60 (16.7)	87 (17.0)	
WC				
Normal	229 (26.2)	144 (40.0)	85 (16.6)	<0.001
Obese	644 (73.8)	216 (60.0)	428 (83.4)	
Smoking status				<0.001
Smoking	239 (27.4)	216 (60.0)	23 (4.5)	
Non-smoking	634 (72.6)	144 (40.0)	490 (95.5)	
Drinking status				<0.001
Drinking	196 (22.5)	176 (48.9)	20 (3.9)	
Non-drinking	677 (77.5)	184 (51.1)	493 (96.1)	
Family history				0.944
Yes	533 (61.1)	219 (60.8)	314 (61.2)	
No	340 (38.9)	141 (39.2)	199 (38.8)	
Disease duration (years)	10 (9.0)	9 (7.9)	10 (9.7)	0.079
Comorbidities				
CAD	195 (22.3)	75 (20.8)	120 (23.4)	0.370
Back/neck problem	97 (11.1)	27 (7.5)	70 (13.6)	0.004
Stroke	96 (11.0)	44 (12.2)	52 (10.1)	0.334

Continued

Table 1 Continued

	Total (n=873)	Men (n=360)	Women (n=513)	P value
	Mean (SD)/ n (%)	Mean (SD)/ n (%)	Mean (SD)/ n (%)	
Diabetes	91 (10.4)	35 (9.7)	56 (10.9)	0.569
Arthritis	61 (7.0)	18 (5.0)	43 (8.4)	0.049
COPD	55 (6.3)	24 (6.7)	31 (6.0)	0.710
MI	17 (1.9)	10 (2.8)	7 (1.4)	0.141
Nephropathy	11 (1.3)	7 (1.9)	4 (0.8)	0.132
Gastrointestinal disease	10 (1.1)	5 (1.4)	5 (1.0)	0.574
0	401 (45.9)	184 (51.1)	217 (42.3)	0.010
≥1	472 (54.1)	176 (48.9)	296 (57.7)	
BP control				0.242
Good control	287 (32.9)	110 (30.6)	177 (34.5)	
Poor control	586 (67.1)	250 (69.4)	336 (65.5)	

BMI, body mass index; BP, blood pressure; CAD, coronary artery disease; COPD, chronic obstructive pulmonary disease; MI, myocardial infarction; NCMS, New Rural Cooperative Medical Scheme; UEMI, Urban Employees' Medical Insurance; URMI, Urban Residents' Medical Insurance; WC, waist circumference.

## DISCUSSION

### Context of self-management and BP control

The results of this study provide insights into the contextual self-management factors that impact BP control in China. A total of 67.1% of individuals with hypertension living in the community did not achieve recommended BP targets. Results are consistent with previous studies that suggest poor BP control is linked to a lower socioeconomic status.<sup>57–60</sup> Individuals with UEMI health insurance and benefit packages that covered outpatient services had better BP control than those individuals enrolled with

NCMS (extremely limited outpatient care benefits for rural residents).<sup>61–63</sup> Inadequate insurance and poor BP control is also supported by a US National Health and Nutrition Examination Survey.<sup>64</sup>

Results from this study also suggest that longer disease duration increases the odds of having poor BP control. This is consistent with a cross-sectional study in Hong Kong that suggested advanced age and longer duration of antihypertensive medication use was independently associated with poor BP control.<sup>65</sup> The longer duration of hypertension may indicate poor adherence to

Table 2 Difference in self-management processes in community participants with hypertension

	Total (n=873)	Men (n=360)	Women (n=513)	P value
	Mean (SD)	Mean (SD)	Mean (SD)	
Treatment management	59.54 (17.43)	59.49 (18.01)	59.58 (17.02)	0.937
Diet management	70.18 (23.36)	67.71 (24.18)	71.91 (22.63)	0.009
Physical exercise management	60.80 (32.69)	59.63 (33.21)	61.62 (32.33)	0.377
Lifestyle management	63.47 (18.38)	64.92 (17.91)	62.45 (18.66)	0.051
Risk factors management	86.91 (24.64)	73.70 (30.53)	96.18 (13.12)	<0.001
Total score	65.58 (13.22)	63.61 (14.28)	66.96 (12.25)	<0.001
No. of visiting CHC (per year), n (%)				0.060
0	322 (36.9)	146 (40.6)	176 (34.3)	
≥1	551 (63.1)	214 (59.4)	337 (65.7)	
No. of visiting hospital (per year), n (%)				0.001
0	653 (74.8)	290 (80.6)	363 (70.8)	
≥1	220 (25.2)	70 (19.4)	150 (29.2)	

CHC, community health centres.

**Table 3** Logistic regression of blood pressure control among community participants with hypertension

	Model 1			Model 2			Model 3		
	OR	CI	P value	OR	CI	P value	OR	CI	P value
Age (year)	1.00	0.98 to 1.02	0.965	0.99	0.98 to 1.01	0.545	1.00	0.98 to 1.02	0.600
Sex (vs male)	0.76	0.55 to 1.03	0.080	0.85	0.56 to 1.29	0.445	0.80	0.52 to 1.24	0.314
Marital status (vs married)	1.27	0.80 to 2.02	0.319	1.25	0.78 to 2.01	0.349	1.20	0.74 to 1.94	0.470
Education			0.327			0.463			0.652
HS (vs college)	1.32	0.87 to 1.99	0.191	1.28	0.84 to 1.95	0.247	1.22	0.79 to 1.87	0.378
PS (vs college)	1.50	0.80 to 2.80	0.204	1.37	0.72 to 2.58	0.339	1.25	0.65 to 2.40	0.496
Employment			0.163			0.148			0.218
Unemployed (vs employed)	0.84	0.44 to 1.64	0.617	0.87	0.44 to 1.70	0.673	0.84	0.42 to 1.66	0.611
Retired (vs employed)	0.65	0.41 to 1.02	0.062	0.64	0.40 to 1.02	0.059	0.66	0.41 to 1.06	0.086
Income (vs >¥1500)	2.54	0.78 to 8.33	0.123	2.68	0.80 to 8.93	0.109	2.41	0.71 to 8.12	0.157
Health insurance			0.075			0.082			0.182
URMI (vs UEMI)	1.13	0.69 to 1.84	0.624	1.10	0.67 to 1.79	0.717	0.97	0.58 to 1.63	0.920
NCMS (vs UEMI)	2.70	1.28 to 5.67	0.009	2.69	1.27 to 5.69	0.010	2.26	1.06 to 4.81	0.034
Uninsured (vs UEMI)	1.35	0.55 to 3.33	0.516	1.27	0.51 to 3.16	0.607	1.14	0.45 to 2.86	0.787
Education x income			0.460			0.426			0.410
HS x income (<¥ 1500)	0.53	0.15 to 1.84	0.319	0.52	0.15 to 1.84	0.312	0.54	0.15 to 1.92	0.338
PS x income (<¥ 1500)	0.78	0.19 to 3.12	0.722	0.79	0.19 to 3.24	0.745	0.86	0.21 to 3.56	0.830
BMI (kg/m <sup>2</sup> )				1.01	0.95 to 1.06	0.868	1.00	0.95 to 1.06	0.972
WC (vs normal)				1.14	0.76 to 1.69	0.535	1.12	0.75 to 1.69	0.585
Smoking (vs non-smoker)				1.38	0.87 to 2.21	0.173	1.52	0.93 to 2.51	0.099
Drinking (vs no-drinking)				1.02	0.65 to 1.62	0.926	0.95	0.58 to 1.56	0.833
Family history (vs no)				0.84	0.62 to 1.15	0.283	0.89	0.65 to 1.23	0.484
Disease duration (years)				1.03	1.01 to 1.04	0.006	1.03	1.01 to 1.04	0.008
Comorbidities (vs no)				1.13	0.83 to 1.54	0.443	1.14	0.83 to 1.56	0.430
Treatment management							0.98	0.97 to 0.99	0.000
Diet management							1.00	0.99 to 1.01	0.639
Physical exercise management							1.00	0.99 to 1.00	0.711
Lifestyle management							1.00	0.99 to 1.01	0.449
Risk factor management							1.00	0.99 to 1.01	0.381
No. of visiting CHC (per year)							1.00	0.98 to 1.03	0.743
No. of visiting hospital (per year)							0.99	0.92 to 1.07	0.800

Continued

**Table 3** Continued

	Model 1			Model 2			Model 3		
	OR	CI	P value	OR	CI	P value	OR	CI	P value
$\chi^2$	57.249	df=13		70.298	df=20		95.032	df=27	
$\Delta\chi^2$				13.048	df=7		24.734	df=7	
-2 log-likelihood	1048.476			1035.428			1010.694		

BMI, body mass index; CHC, community health centres; HS, high school; NCMS, new rural cooperative medical scheme; PS, primary school; UEMI, Urban Employees' Medical Insurance; URMi, Urban Residents' Medical Insurance; WC, waist circumference.

self-management practices. However, others reported good adherence and better BP control in elderly individuals (age  $\geq 65$  years) with hypertension and a longer duration of antihypertensive medicine use.<sup>66 67</sup> In general, BP may be more difficult to control with increasing age. A cross-sectional study of outpatients in the USA reported that concomitant use of more than one antihypertensive medication increases with patient age (up to age 80 years, after which it then decreases); this may have an impact on the patient's willingness or ability to comply with the overall treatment regimens.<sup>68</sup> More than half of the participants in this study had more than one comorbidity, which may have influenced participants' medication adherence.

Women in this study were significantly older and more likely to have more than one comorbidity (eg, arthritis and back and neck problems) compared with men. In addition to age, biological sex influences the development of comorbidities,<sup>69 70</sup> such as hypertension after menopause.<sup>35</sup> Comorbidities among women aged 60–79 years with hypertension have been previously reported<sup>69 70</sup>; they increase the complexities of care for women,<sup>71</sup> and have been associated with poor self-care ability.<sup>71</sup> Low income has not only been a predictor resulting in low adherence to medication regimens,<sup>72</sup> it has also been a factor associated with the development of the comorbid disease.<sup>73</sup> More women in this study also lived alone with fewer supports compared with men. These findings may explain the more frequent unscheduled physician and CHC visits in women and provide important information for developing effective self-management interventions to improve BP control in China.

Individuals in this study with lower personal incomes were women; women who were older, lived alone, had lower education and were more likely to be unemployed. Level of education, hours of work, occupation and responsibility in caring for children has been conceptualised by others as gender related.<sup>74</sup> Lower educated women compared with higher educated women and non-working women compared non-working men have been associated with poor BP control<sup>75 76</sup>; others report traditional sex differences in CVD risk factors are explained by feminine personality traits (ie, gender).<sup>40</sup> Neither sex nor gender affected BP control in this study, but it may be because we did not have a robust measure of gender. Gender has generally been defined across four dimensions including gender roles, gender identity, gender relationships and institutionalised gender.<sup>42</sup> The important role gender may play in BP control requires further investigation, especially in a culture where boys are encouraged to pursue higher education and girls encouraged to work in the family home.

### Process of self-management and BP control

This study is one of few to compare hypertensive self-management skills in treatment, diet, physical exercise, lifestyle and risk factors in China. Poor BP control was significantly associated with low self-management

skills, especially in treatment management (eg, medication adherence, regularly scheduled doctors' visits and self-monitoring of BP). This is supported by the IFSMT theory, which purports successful BP control at the individual level is related to an individual's self-management skills and their involvement in the treatment and control of their condition.<sup>26</sup> A lifelong adherence to prescribed antihypertensive medications, regular clinic visits and self-monitoring skills have assisted other individuals to control their BP.<sup>77 78</sup> Non-adherence to treatment management is related to a higher risk of cardiovascular morbidity and mortality.<sup>79 80</sup> Hypertension is an asymptomatic disease, most individuals with hypertension do not experience symptoms and may not feel it necessary to adhere to prescribed or suggested treatment regimens.<sup>81</sup> Moreover, medication side effects may also deter individuals from adhering to prescribed or suggested treatment regimens, especially in the elderly Chinese.<sup>82</sup> The perceived benefits of Chinese herbs may be more important than Western antihypertensive medications for elderly Chinese who tend to be less adherent with Western antihypertensive medications and believe Chinese herbs have fewer side effects.<sup>83</sup> Integrating traditional practices into hypertension management regimens with frequent and careful monitoring of side effects and adjustment of medications may be warranted. Effectiveness and adherence to antihypertensive medication regimens depends on regularly scheduled visits to CHC.<sup>25</sup> Regular BP monitoring also reduces hypertension,<sup>19 84</sup> suggesting home BP monitoring should have a primary role in long-term BP control in China.

The results of this study also show that women are more likely to have better skills in diet and risk factor management. The findings are consistent with those of Choi *et al*<sup>85</sup> and Zhou *et al*<sup>86</sup> who report that women with hypertension have higher diet management skills, especially related to the daily consumption of fresh vegetables and fruits, which are thought to be protective factors associated with better BP control.<sup>86</sup>

Diet and risk factor management were not significantly associated with BP control in this study and this may be because diet management (eg, balanced diet and salt/sodium control) is difficult for participants to conceptualise. This requires exploration in a future study.

Limitations: There are several limitations to the study. First, this study is cross-sectional and results may be subject to a non-response bias.<sup>55</sup> There could be other unobserved confounding factors we have neither considered nor controlled. However, recruiting a large number of individuals with hypertension across four areas of China attempted to minimise this bias. Second, many of the context and process variables were self-reported, increasing the potential for a response bias. Third, the self-management for patients with hypertension scale has not been widely used and need further psychometric testing. Lastly, a more robust measure of gender needs to be incorporated into future research. The strengths of the study include the use of the IFSMT and the

incorporation of sex and gender-based lens to guide the data analyses and interpretation.

## CONCLUSION

This is one of few studies using IFSMT theory to assess how context and process variables influence self-management and BP in individuals with hypertension. Context variables related to longer disease duration and NCMS health insurance (inadequate outpatient care benefits for rural residents) were associated with poor control of hypertension in China. Lower cost sharing of outpatient care, increasing access to preventive care and improving accessibility to medications and self-management strategies for NCMS enrollees should be considered by Chinese healthcare policy-makers. Moreover, sex and gender-related factors including strategies to improve self-management skills and provide social supports need to be investigated in future randomised controlled trials.

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