BMJ Open Beyond forest plots: clinical gestalt and its influence on COPD telemonitoring studies and outcomes review

Sheree M Smith ^{1,2}, Anne E Holland^{2,3,4}, Christine F McDonald^{2,5}

To cite: Smith SM, Holland AE, McDonald CF. Beyond forest plots: clinical gestalt and its influence on COPD telemonitoring studies and outcomes review. *BMJ Open* 2019;**9**:e030779. doi:10.1136/bmjopen-2019-030779

► Prepublication history and additional material for this paper are available online. To view these files, please visit the journal online (<http://dx.doi.org/10.1136/bmjopen-2019-030779>).

Received 01 April 2019

Revised 20 November 2019

Accepted 20 November 2019

© Author(s) (or their employer(s)) 2019. Re-use permitted under CC BY-NC. No commercial re-use. See rights and permissions. Published by BMJ.

¹School of Nursing and Midwifery, Western Sydney University, Penrith South, New South Wales, Australia

²Institute for Breathing and Sleep, Austin Health, Melbourne, Victoria, Australia

³Department of Allergy, Immunology and Respiratory Medicine, Monash University, Melbourne, Victoria, Australia

⁴Department of Physiotherapy, Alfred Health, Melbourne, Victoria, Australia

⁵Department of Respiratory and Sleep Medicine, Austin Hospital, Heidelberg, Victoria, Australia

Correspondence to

Professor Sheree M Smith; Sheree.Smith@westernsydney.edu.au

ABSTRACT

Background Chronic obstructive pulmonary disease (COPD) is a progressive chronic condition. Improvements in therapies have resulted in better patient outcomes. The use of technology such as telemonitoring as an additional intervention is aimed at enhancing care and reducing unnecessary acute hospital service use. The influence of verbal communication between health staff and patients to inform decision making regarding use of acute hospital services within telemonitoring studies has not been assessed.

Method A systematic overview of published systematic reviews of COPD and telemonitoring was conducted using an *a priori* protocol to ascertain the impact of verbal communication in telemonitoring studies on health service outcomes such as emergency department attendances, hospitalisation and hospital length of stay. The search of the following electronic databases: Cochrane Library, Medline, Pubmed, CINAHL, Embase, TROVE, Australian Digital Thesis and Proquest International Dissertations and Theses was conducted in 2017 and updated in September 2019.

Results Six systematic reviews were identified. All reviews involved home monitoring of COPD symptoms and biometric data. Included reviews reported 5–28 studies with sample sizes ranging from 310 to 2891 participants. Many studies reported in the systematic reviews were excluded as they were telephone support, cost effectiveness studies, and/or did not report the outcomes of interest for this overview. Irrespective of group assignment, verbal communication with the health or research team did not alter the emergency attendance or hospitalisation outcome. The length of stay was longer for those who were assigned home telemonitoring in the majority of studies.

Conclusion This overview of telemonitoring for COPD had small sample sizes and a wide variety of included studies. Communication was not consistent in all included studies. Understanding the context of communication with study participants and the decision-making process for referring patients to various health services needs to be reported in future studies of telemonitoring and COPD.

INTRODUCTION

Chronic obstructive pulmonary disease (COPD) is a progressive condition associated with symptoms of dyspnoea, cough and fatigue as well as recurrent ‘flare ups’

Strengths and limitations of this study

- Telemonitoring may be useful for chronic obstructive pulmonary disease patients who do not have easy access to acute clinical care.
- Identification of a lack of detail associated with the communication between the participant and the research team raises the issue of study quality and interpretation of health services outcomes.
- The systematic reviews utilised in this overview reported studies with small numbers of participants.
- Interpretation of an overview is challenging however the lack of data reporting communication with the research or clinical team is concerning.

or exacerbations, which may necessitate hospitalisation.¹ Hospitalisations are associated with a more rapid loss of lung function and increased mortality as well as impacting adversely on the quality of life of people with COPD.^{1–3} Improvements in care of patients with COPD have been attributed to both pharmacological and non-pharmacological interventions.⁴ Of the latter, the use of health technology in the form of telemonitoring has been explored, with the aims of detecting and intervening early in exacerbations and, ideally, reducing hospitalisations and health-care costs.⁵

Telemonitoring is defined as ‘the use of telecommunication technologies by patients for the timely transmission of data such as spirometric measures, vital signs and symptoms from home to a health care service centre’ (Jaana *et al*, p313).⁶ One focus of COPD telemonitoring studies has been to serve as a prompt for health professionals to start a dialogue with the patient regarding their clinical status and thereby to direct care.⁶ The directing care aspect of technology has raised issues of reliance on the health professional to review the data in a timely manner and to respond with, at the very least, a clinical review of the patient.⁷ The incorporation of a face-to-face response to telecommuted

patient data has been proven to be effective in non-COPD-specific settings where patient access to a clinician is increased for those living in isolated environments such as rural and remote areas.^{8 9} For the majority of COPD patients who live within metropolitan and urban areas where clinical services are available and COPD care is consistent with best practice, reviews suggest the benefit of telemonitoring is limited.^{10 11}

In systematic reviews^{12–14} of telemonitoring, heterogeneity of technological applications has been found and these reviews have also identified methodological concerns with some studies. The systematic review process uses a structured procedure for evaluating the inherent quality of a study through risk of bias assessment including subject selection, allocation concealment, outcome blinding and attrition assessment.^{15 16} When evidence of efficacy is inconsistent in different systematic reviews, a systematic review of systematic reviews or ‘systematic overview of reviews’ may be helpful.^{17 18} In a systematic review of telemonitoring in COPD by Bolton *et al*,¹² it was suggested that the benefit of telemonitoring per se in the absence of other care packages, was not proven. However, the influence of human communication reported within studies may not have been assessed.^{11 19} Studies of online or telephone-based triage systems for out of hours health advice have found patients are often sent to the emergency department as a risk averse strategy^{20 21} as it is the safest decision in the absence of more robust clinical data. Whether the addition of telemonitoring enhances communication and improves decision-making is unclear. Communication between the patient and clinician may contribute to clinician decision making in response to patient reports of changing symptoms and the need for varying clinical care. This approach to clinical reasoning is incorporated in the descriptor ‘clinical gestalt’.^{22 23}

To better understand the effect of COPD telemonitoring we sought to investigate the potential influence and impact of verbal communication between clinical and/or research staff and patients on health service outcomes in COPD telemonitoring studies. We hypothesised that verbal communication between health professionals and patients in telemonitoring studies can influence outcomes.

METHODS

We performed a systematic overview²⁴ of COPD telemonitoring reviews published within the last 7 years, incorporating two central objectives. First, we sought to identify from published systematic reviews, reported communication within telemonitoring studies that resulted in any form of clinical medical review of patients. Second, we assessed the impact of communication and the efficacy of the COPD telemonitoring in terms of health utilisation outcomes of studies reported within systematic reviews.

Systematic reviews with and without meta-analysis of trials of telemonitoring in COPD were identified through electronic database searches. The data of studies reported

within these selected reviews were probed regarding episodes of verbal communication between clinical and/or research staff and COPD patients, irrespective of group assignment, to evaluate the potential effect patient–staff communication may have had on study outcomes.

Patient and public involvement

All data for this review were from published studies. Patients and the members of the public who may have been involved in the original research were not part of this overview of systematic reviews.

Search strategy

An *a priori* protocol was developed and implemented, reflecting current best practice guidance²⁵ for undertaking systematic reviews. A systematic search of peer-reviewed literature using electronic databases was performed in accordance with Preferred Reporting Items for Systematic Reviews and Meta-Analyses²⁶ and systematic review of systematic reviews guidance.¹⁷ From May to August 2017, we searched the following electronic databases: Cochrane Library, Medline, Pubmed, Cumulative Index to Nursing and Allied Health Literature, Embase, TROVE, Australian Digital Thesis and Proquest International Dissertations and Theses. References of retrieved publications were scanned for any additional citations such as government sponsored health technology reviews. “Telemonitoring” OR Tele* AND “review” AND “COPD” search terms were combined (see online supplementary table 1: search strategy example). Search limits included systematic reviews published in the English language and publication date within 7 years to ensure the most up-to-date study results were being reviewed. An updated search was subsequently completed in September 2019.

Eligibility criteria

Publications were eligible for inclusion if they were systematic reviews with and without meta-analyses reporting on the efficacy of monitoring people with COPD through the use of telemonitoring. Systematic reviews were considered if they were consistent with Cochrane systematic review methodology and reported an assessment of bias.¹⁵ The participants of interest were adults (18 years and over) who had medically diagnosed COPD and were electronically monitored at home. Once reviews were identified, we subsequently examined each study reported within the selected reviews to ascertain the technology used and the outcome measurements recorded. We utilised Jaana *et al*’s definition of telemonitoring as ‘the use of telecommunication technologies by patients for the timely transmission of data (eg, spirometric measures, vital signs and symptoms) from home to a health care service centre’ (Jaana *et al*, p313)⁶ for selection of both systematic reviews and published studies within included reviews for pre-determined analysis. Studies that related to only telephone support were excluded.

Telehealth and telemedicine studies and reviews may have broader definitions in that the technology’s wide

application ranges from direct clinical care such as remote healthcare consultations to professional education. These studies and reviews were excluded from this overview.²⁷ Case studies, commentary papers, narrative reviews and case report series were also excluded. Of interest was evidence of clinical review. For this systematic overview, a clinical review was defined as any conversation between a patient and the clinical or research staff that involved any aspect of clinical care or treatment. The primary outcome was acute care hospital health service utilisation comprising hospital admission, emergency department attendances and length of hospital stay. Studies included in the analyses were stratified by reported clinical communication in control and intervention groups.

Systematic review selection and individual studies data extraction

For this systematic overview, a predetermined two-step procedure for identification and selection of systematic reviews and subsequent selection and extraction of data from individual studies reported within selected reviews was determined prior to commencement. After database searches were conducted, duplicate records were removed, inclusion criteria were applied and the eligibility assessment of the retrieved systematic reviews

was completed. Inclusion criteria comprised COPD telemonitoring systematic reviews related specifically to home-based electronic monitoring where COPD patients entered their biometric data and the information was tele-commuted to a clinical service. All reviews that pertained only to specific telehealth interventions such as video conferencing, electronic self-management education and disease management, and telephone support were excluded.

Two independent reviewers (SMS, AEH) scanned titles and reviewed abstracts for relevance. Full-text systematic reviews were obtained for further assessment and application of the inclusion criteria. Any disagreements over inclusion of systematic reviews were resolved through discussion and consensus was reached. An independent arbitrator (CFM) was available should consensus not be reached (figure 1).

In the second step of this overview, all studies that were reportedly utilised in the meta-analyses in the included reviews were identified and full text articles were obtained as not all studies in the systematic reviews met our definition of telemonitoring.⁶ The unit of analysis was the individual study rather than the systematic review. Studies were included in the meta-analysis only if we were able

Figure 1 Flow diagram for selection of COPD telemonitoring reviews. Source: Moher *et al.*²⁶ COPD, chronic obstructive pulmonary disease.

Table 1 AMSTAR rating scales questions for assessing methodological quality of systematic reviews *

No.	Question and response scale yes; no; can't answer; not applicable
1	Was an 'a priori' design provided?
2	Was there duplicate study selection and data extraction?
3	Was a comprehensive literature search performed?
4	Was the status of publication (ie, grey literature) used as an inclusion criterion?
5	Was a list of studies (included and excluded) provided?
6	Were the characteristics of the included studies provided?
7	Was the scientific quality of the included studies assessed and documented?
8	Was the scientific quality of the included studies used appropriately in formulating conclusions?
9	Were the methods used to combine the findings of studies appropriate?
10	Was the likelihood of publication bias assessed?
11	Was the conflict of interest included?

*From: Shea et al. *BMC Medical Research Methodology* 2007;7:10. doi:10.1186/1471-2288-7-10.

to identify communication with the research or clinical team, in order to enable answering our a priori question. Each full text article was scanned for described episodes of verbal communication between study participants and clinical or research team members. Data extraction was performed using a predetermined report form. Health utilisation outcome data and identification of communication in either control or intervention group for each study were recorded.

Data availability statement

All data relevant to the study are included in the article or uploaded as supplementary information and all data were from published studies reported in published systematic reviews.

Systematic review quality assessment

An assessment of the methodological quality of the selected reviews was undertaken to ensure only high-quality data were available to be analysed. The Assessing Methodological Quality of Systematic Reviews (AMSTAR) guidance²⁸ was utilised for the methodological quality assessment (table 1).

Two reviewers assessed the quality of eligible systematic reviews utilising AMSTAR checklist (SMS, AEH) and assigned a rating to each selected systematic review.²⁸ Assessment of individual study methodological quality within the selected systematic reviews was not undertaken as this assessment had been performed as part of the original systematic review process and was reported within each included review.

Data synthesis and analysis

Data from included studies from within included systematic reviews were pooled and a priori data synthesis and analyses of healthcare utilisation data were undertaken. Two comparisons were examined:

1. Studies to evaluate the combined impact of telemonitoring and clinical communication where the

telemonitoring intervention group had clinical communication and control group had no reported contact with the clinical or research team apart from standard outpatient appointments.

2. Studies to evaluate the impact of telemonitoring alone, over and above the effects of communication that reported participants communicating with either study staff or clinicians in both control and intervention groups.

Analyses were limited to health services utilisation outcomes of interest: hospitalisation, emergency department attendance and length of hospital stay. Data were combined using RevMan V.5.3 software. We used fixed effect ORs for variables such as counts of emergency department attendance and hospital admission. For length of stay data (continuous variable) a fixed effect standard mean difference was utilised. In these meta-analyses, heterogeneity was considered and random effect models utilised when heterogeneity was considered to be substantial. Heterogeneity was measured by the I^2 statistic; if heterogeneity was greater than 50% this reflected substantial heterogeneity (Higgins and Green, p278).¹⁵

RESULTS

Four hundred and eighty-three (483) records were retrieved with additional records being identified through hand searching. The total number of records retrieved was 458 after duplicate records were removed. Titles and abstracts were obtained and eligibility criteria applied resulting in 452 publications being considered ineligible. Six systematic reviews were suitable for inclusion in this systematic overview. Reasons for exclusion comprised methodological reviews which concentrated on the telemonitoring methods used, participants not having COPD, only quality of life outcomes, not meeting

Table 2 Overview of included systematic reviews

Review year	Aim (participants)	Search strategy	Studies included (N)	Total no. of participants
Cruz 2014	To assess the effectiveness of home telemonitoring to reduce healthcare utilisation and improve health related outcomes of patients with COPD.	Medline, Embase, B-online knowledge Library and Web of Science databases (June–August 2012) Search terms provided. English, Portuguese and Spanish publications.	9	587
Bolton 2010	To examine the evidence for the clinical and economic benefit of telemonitoring interventions in this condition.	National Health service centre for Reviews and Dissemination and the Cochrane calibration (January 1990–July 2009) No Search terms provided. No language restrictions.	6	362
Polisena 2010	To examine a meta-analysis of clinical outcomes, patient's quality of life (QoL) and the use of healthcare services for home telehealth compared with those of usual care (UC) for patients with COPD.	Ovid interface, PubMed, Cochrane library and the Centre of reviews and dissemination databases (1998 onwards) Search terms provided. No language restrictions.	9	914
Franek 2012	To conduct an evidence-based assessment of home telehealth technologies for patients with COPD.	Ovid Medline, Medline in-process and other non-indexed citations, EMBASE, the Cumulative index to Nursing and Allied Health Literature, the Cochrane Library, International Agency for Health and Technology Assessment (1 January 2000–3 November 2010) No search terms provided. English publications.	5	310
McLean 2011	To review the effectiveness of telehealth care for COPD compared with face-to-face usual care in improving quality of life and reducing accident and emergency department visits and hospitalisations.	Cochrane Airways Group Specialised Register of trial. Search (up to January 2010). Search terms provided. No language restrictions.	10	1004
Sul 2018	To review the effectiveness of telemonitoring for chronic obstructive disease.	Search completed September 2018. Search strategy provided No language restrictions.	28	2891

COPD, chronic obstructive pulmonary disease.

the overview's definition of telemonitoring, qualitative reviews and editorial commentaries on published systematic reviews and the use of telemonitoring technology. **Figure 1** illustrates the process of selection of systematic reviews and the subsequent identification of studies.

Overview of included systematic reviews

A summary of included systematic reviews is provided in **table 2**. Four of the six systematic reviews reported an absence of language restrictions as part of their search strategy. All reviews involved home monitoring of COPD symptoms and biometric data such as vital signs and spirometric readings. Study participants had previously been diagnosed with COPD and the majority of study participants were 60 years or over with moderate to severe disease.²⁹ Included reviews reported between 5 and 28 studies and had sample sizes ranging from 310 to 2891 participants, resulting in a total overview population of

5768 study participants. Many of the systematic reviews included studies of telephone support,^{30–33} cost effectiveness studies that did not report outcome data such as length of stay, hospitalisation or emergency department attendance³⁴ and single group^{35 36} studies and these were excluded from our review. In terms of the telemonitoring intervention, any studies reported in the included systematic reviews that did not meet our predetermined definition of telemonitoring such as web-based applications for self-management were also excluded.³⁷

Quality of evidence assessment for included reviews

The assessment of the quality of COPD telemonitoring systematic reviews included in this overview has been tabulated in **table 3**. In five systematic reviews a priori protocols were not reported.^{12–14 27 38} Grey literature formed part of the search strategy in three reviews^{12 27 39} and reference lists were utilised. Exclusion information was available for

Table 3 AMSTAR quality of evidence rating for assessment methodological quality of systematic reviews*

Quality of evidence rating	AMSTAR score
Low	0–4
Medium	5–8
High	9–11

*From: Seo H-J *et al.*⁴⁰

five reviews^{12–14 38 39} with the sixth review reporting exclusion data based solely on study design. One review³⁹ had an extensive framework developed specifically for the undertaking of the systematic review that incorporated agreement of definitions associated with the review, an initial development phase using concepts maps and the use of innovative strategies for searching databases and other publication portals. Differences in the quality of reviews are reflected in the AMSTAR scores (range 6–11), indicating various elements not being reported in all reviews, resulting in moderate and high-quality evidence.⁴⁰

Characteristics of included studies

Table 4 summarises the characteristics of included studies from the systematic reviews that reported communication with patients^{41–45} as well as studies^{11 46–51} that indicated limited (eg, beginning and end of study) contact with study participants and reported health services outcomes. The included studies (n=12) in this overview had relatively small sample sizes ranging from 40 to 344 participants. Studies were conducted over differing periods of time ranging from 1 to 12 months. Four studies followed participants for 12 months,^{11 41 43 44 51} one study for 9 months,⁴⁷ four for 6 months,^{42 45 46 49} two for 3 months^{48 50} and one study followed up participants at 2 months.¹⁹ The age of the COPD patient population was similar across all studies with mean age of 69 years for both the home telemonitoring and control groups. The telemonitoring interventions differed across studies and support for participants in control groups also differed between studies (table 4).

Effect of telemonitoring interventions on emergency attendance

Of the included studies in this systematic overview, eight studies^{19 41–43 45 48 49 51} reported emergency attendance as a study outcome. Some studies reported this outcome as median (IQR),⁴⁵ mean and SD^{42 51} without reporting the actual count of events or number of patients attending the emergency department. These studies that did not report event counts or patient numbers were not included in the quantitative synthesis of emergency department attendance data and are reported individually.

Comparison 1: there was no difference in emergency attendances between telemonitoring and usual care groups in three studies^{19 48 49} when only telemonitoring group participants were able to communicate with the clinical or research staff (p=0.39) as part of the study

protocol (see online supplementary figure 1). The two studies^{42 51} which only reported emergency attendance as means (SD) demonstrated no difference between groups.

Comparison 2: in studies^{41 43} where group assignment did not limit participants communicating with the clinical or research team, there were a greater number of emergency department attendances in the usual care group (p=0.03) (see online supplementary figure 2). In one study⁴⁵ that reported only medians (IQR) for emergency department attendances, the telemonitoring group 0 (0.08) and control group, 0 (0.10) demonstrated no difference between groups for emergency attendances (p=0.24) and therefore no conclusions can be drawn in relation to the impact of verbal communication on emergency attendances.

Hospitalisation and telemonitoring

Hospitalisation was an outcome of studies in nine telemonitoring studies.^{11 19 41–43 45 48 49 51} Hospitalisation data from two studies^{11 51} were excluded from the synthesis as they provided only means and SD and were not sufficient to include in the meta-analysis. In these two studies there was no difference between groups for hospitalisation. The number of hospitalisations reported as events in the remaining seven studies were included in the analysis.

Comparison 1: in the three studies^{19 48 49} where communication was limited to the telemonitoring group, usual care participants had more hospital admissions although this result was not statistically significant (p=0.12) (see online supplementary figure 3).

Comparison 2: in four studies^{41–43 45} which reported that both usual care and telemonitoring participants were able to communicate with their clinical and/or research teams, more hospital admissions were reported in the usual care group (p=0.02) (see online supplementary figure 4).

Length of stay and telemonitoring

Length of stay in telemonitoring studies was primarily reported as means and SD to reflect a continuous variable. Length of stay was measured in nine of the included studies.^{11 19 42 43 45–47 49–51} Two of these studies^{46 47} reported the average hospital length of stay and one study⁴⁵ provided medians and IQR for both telemonitoring and control groups. These studies were excluded from analysis due to insufficient data.

Comparison 1: when communication was limited to participant assignment to the telemonitoring intervention,^{11 19 49–51} there was no difference between groups (p=0.76) (see online supplementary figure 5). The telemonitoring participants were hospitalised for a longer period of time in three studies.^{11 19 50} This finding was consistent with the two studies^{46 47} in which average length of stay was reported with one study⁴⁷ reporting the telemonitoring group's average length of stay as 9.7 days compared with the usual care group having 6.9 days in hospital. In the second study,⁴⁶ the telemonitoring group

Table 4 Brief description of intervention within included studies

First name, year, country	Study design	Participants	Age range or mean age (SD) (years)	Duration in months	Communication with research or clinical team	Home telemonitoring	Description of treatments in the HTMG and CG
Antoniades 2012 Australia	RCT	HTMG (n=22) CG (n=22)	HTMG: 68 (9) CG: 70 (10)	12	HTMG and CG	Measurement spirometry, weight, temperature, blood pressure, oxygen saturation by pulse oximetry, ECG, sputum colour and volume, symptoms, and medication usage Frequency Set time daily	HTMG: usual care plus remote in-home telemonitoring, daily with data transmitted daily and monitored during week days by nurse CG: best practice as per national guideline, including written action plan, availability of pulmonary rehabilitation and access to an outreach nurse via telephone if they felt unwell.
Chau 2012 Hong Kong	RCT	HTMG (n=22) CG (n=18)	HTMG: 73.50 (6.05) CG: 72.22 (6.13)	2	HTMG	Measurement oxygen saturation, pulse rate and respiration Frequency Three times a day, Monday to Friday	HTMG: received a telecare device kit and were asked to monitor vital signs using the device and transmit the data to an online network platform. A community nurse monitored changes in the physiological parameters and took immediate action to address patient's needs CG: received usual care and no other extra care.
De San Miguel 2013 Australia	RCT	HTMG (n=36) CG (n=35)	HTMG: 54–88 CG: 57–87	6	HTMG	Measurement Blood pressure, weight, temperature, pulse, oxygen saturation levels and answered questions relating to their general state of health. Frequency Daily	HTMG: taught to measure and record their vital signs on a daily basis, which were transmitted automatically via telephone to a secure web site where they were monitored each day by the telehealth nurse and provided with COPD information book. (HealthHUB) CG: initial telehealth nurse visit, received COPD information book and no other contact with CG apart from data collection.

Continued

Table 4 Continued

First name, year, country	Study design	Participants	Age range or mean age (SD) (years)	Duration in months	Communication with research or clinical team	Home telemonitoring	Description of treatments in the HTMG and CG
De Toledo 2006 Spain	RCT	HTMG (n=67) CG (n=90)	HTMG: 71 (8) CG: 72 (8)	12	HTMG and CG	Measurement Education session and home visit 24–72 hours after discharge and had telephone access to call centre Frequency—not described	HTMG: received an educational session of 1.5-hour duration and a single home visit (24–72 hour after discharge), and had telephone access to the system's call centre. The clinical team used the web-based patient management module system developed to coordinate the team's work and access the electronic clinical patient record through using mobile home visit unit laptop. <ul style="list-style-type: none"> ▶ Direct access to specialised nurse case manager to report problems and get solutions and advice. ▶ Telemonitoring (biomedical parameters). ▶ Televisit (video conference). ▶ Access from home to educational material in a friendly way. Education and home visits as needed. CG: received education session and home nurse visits according to needs but no access to call centre.
Jodar-Sanchez 2013 Spain	RCT	HTMG (n=24) CG (n=21)	HTMG: 74 (8) CG: 71 (10)	3	HTMG	Measurement oxygen saturation levels, pulse, heart rate and a blood pressure. Frequency Daily, Monday to Friday	HTMG: biometric data of home-based patients (FEV ₁ , heart rate, oxygen saturation and blood pressure) was electronically transmitted at prescheduled times to a clinical call centre. Alerts for exceeding preset parameters enabled the clinical call centre to request the case manager to contact patient to confirm the values and institute therapy CG: received standard medical care with visit to patient's home at beginning and end of study to collect data.

Continued

Table 4 Continued

First name, year, country	Study design	Participants	Age range or mean age (SD) (years)	Duration in months	Communication with research or clinical team	Home telemonitoring	Description of treatments in the HTMG and CG
Koff 2009 USA	RCT	HTMG (n=20) CG (n=20)	HTMG: 66.6 (9.1) CG: 65.0 (8.2)	3	HTMG	Measurement FEV1, 6MWD, resting arterial oxygen saturation, answer symptom-based questions and receive COPD-specific education. Frequency AM Daily, Monday to Friday	HTMG: Patients in the Proactive Integrated Care group received four specific interventions 1. Disease-specific education. 2. Teaching of self-management technique. 3. Enhanced communication with study coordinator. 4. Remote home monitoring. CG: patients continued on their standard treatment plan from their health professional.
Lewis 2011 Wales	RCT	HTMG (n=20) CG (n=20)	HTMG: 70(10) CG: 67(9)	12	HTMG and CG	Measurement Temperature, pulse with oxygen saturation and answer clinical questions Frequency Two times per day	HTMG: standard care plus home monitoring device and patients manually entered data two times per day. If patient data breached predetermined parameters, the Chronic Disease Management Team (CDMT) would contact the patient in addition to the regular weekly review of patient data CG: standard care comprising the CDMT and care at the discretion of their healthcare provider. All patients were advised to seek medical care if they felt unwell.
Pare 2006 Canada	RCT	HTMG (n=20) CG (n=10)	HTMG: 69 CG: 72	6	HTMG	Measurement Peak flow readings, symptoms, and medication use for preparation of treatment and therapy plan Frequency Daily	HTMG: received webphone integrated technology with personalised protocol for monitoring patient's health CG: received usual care comprised a standard practice of in-home visits

Continued

Table 4 Continued

First name, year, country	Study design	Participants	Age range or mean age (SD) (years)	Duration in months	Communication with research or clinical team	Home telemonitoring	Description of treatments in the HTMG and CG
Pedone 2013 Italy	NRCT	HTMG (n=50) CG (n=49)	HTMG: 74.1 (6.4) CG: 75.4 (6.7)	9	HTMG	Measurement: five readings oxygen saturation, heart rate, respiratory rate, physical activity, and body temperature Frequency: every 3 hours during data collection phase	HTMG: Intervention using 'Sweetage' wristband with sensors for heart rate, physical activity, near-body temperature, and galvanic skin response. The wristband had a Bluetooth transmitter; 2.a commercial pulse-oximeter connected with the wristband; mobile phone coupled with the wristband via a Bluetooth connection for data transmission CG: control group received usual care.
Trappenburg 2008 Netherlands	NRCT	HTMG (n=59) CG (n=56)	HTMG: 69 (8) CG: 70 (10)	6	HTMG and CG.	Measurement Personalised questions that monitor their disease symptoms, medication compliance and knowledge. Also provided education about their condition. Frequency Daily	HTMG: intervention group received care as usual which included access to their pulmonary physician, general practitioner or respiratory nurse and used the telemonitoring device CG: patients received care as usual without telemonitoring. Access to their usual pulmonary physician, general practitioner or respiratory nurse.
Pinnock 2013 Scotland	RCT	HTMG (n=127) CG (n=127)	HTMG: 69.4 CG: 68.4	12	HTMG	Measurement Symptoms association with an exacerbation of COPD, treatment use, oxygen saturation	HTMG: intervention group received care as usual and alerts triggers either a telephone call to clinically assess the need for revised therapy CG: same clinical care as intervention group without telemonitoring according to local area service protocols.
Vianello 2016 Italy	RCT	HTMG (n=230) CG (n=104)	HTMG: 75.9 (6.5) CG: 76.4 (6.2)	12	HTMG	Measurement: oxygen saturation, heart rate	HTMG: intervention group data available to pulmonary specialists on web-based platform and alert triggers specialist to call patient via telephone to verify symptoms and adherence to therapy CG: standard clinical care and any variations in health status the patient saw GP to assess need for change in therapy or pulmonary specialist consult.

CG, control group; FEV₁, forced expiratory volume in one second; HTMG, home telemonitoring group; NRCT, parallel group, non-randomised controlled trial; RCT, randomised controlled trial.

had an average of 13.5 days in hospital while the usual care group had 7.3 days in hospital.

Comparison 2: when study participants were able to communicate with the clinical and/or research team irrespective of group assignment in two studies,^{42 43} there was no statistical difference in length of stay between groups ($p=0.56$) (see online supplementary figure 6). One study⁴⁵ that reported medians and IQR found no difference between groups. This suggests no impact of telemonitoring over and above communication with the health team in relation to length of stay.

DISCUSSION

Studies of adults communicating symptoms to health professionals in the absence of biometric data (such as through out of hours' care help lines) have shown that such programmes provide risk averse advice resulting in more hospital and emergency admissions.^{20 21} This overview of telemonitoring systematic reviews identified differences in health services outcomes for participants who had ongoing access to communication with the clinical or research teams involved in the included clinical trials, compared with those who did not. The nature and context associated with these differences is difficult to ascertain and is beyond the scope of this overview.

When communication was available to study participants regardless of group assignment, there were statistical differences in emergency department attendance with fewer telemonitoring participants seeking emergency care. The context and understanding of the behaviour of seeking or not seeking care from the emergency department remains unclear. It is also unclear if the health services seeking behaviour was directed by the telemonitoring research/clinical team and how this decision was made for study participants. Similarly, it is unclear if the usual care group participants' description of their symptoms when liaising with clinical or research staff, in the absence of biometric data, increased the likelihood of being advised to seek medical review including emergency department attendance. When communication was limited to only the telemonitoring group, it is unknown if the usual care participants sought advice from their general practitioner and were directed to report or self-reported to the emergency department⁵²; understanding this behaviour warrants further investigation and detailed reporting.

The pooled hospital admission data confirmed the telemonitoring group had fewer hospital admissions irrespective of the usual care group's ability to communicate with the clinical or research team. The need for hospital care indicates a progression of disease, exacerbation and/or failure of therapy. As the telemonitoring intervention provided biometric data, this clinical surveillance may have assisted institution of earlier outpatient therapy (eg, by study clinician recommendation of action plan implementation or GP or respiratory nursing outreach visit), thus reducing the need for hospitalisation. However,

reporting of the data that led to the decision regarding hospitalisation was unclear in all included studies.

A notable finding of this overview was the impact of communication on length of stay in hospital. The usual care group had a shorter hospital stay as compared with the telemonitoring group when communication with the research and or clinical team did not form part of the study protocol. In one study,⁵¹ patients were assigned 2:1 to the telemonitoring intervention with the pulmonologists caring for telemonitoring group patients having direct access to their telemonitoring data. Pulmonologists could respond to any patient alerts enabling immediate specialist review. This length of stay data synthesis finding presents a challenge to its interpretation, as there are several hypotheses that could account for this finding. Details related to the patient's medical condition were not provided and it may be that the telemonitoring group were more unwell on admission and required a longer length of stay. Furthermore, the relationship between a longer length of stay and disease progression was not provided in the published data. It is unclear if the participants in usual care group adopted an approach to hospitalisation that may have been successful for them in the past.⁵² MacKichan *et al*⁵² report patients' experiences of primary care and/or out-of-hours services that led patients to seek medical treatment from the emergency department. Specifically, long wait times for routine appointments, previous experience of out-of-hours care and the belief the EDs could offer specialist level care that was not routinely available in primary care were reported by patients. There is a dearth of information regarding the impact of patient telemonitoring on primary care practitioners' likelihood of referral of patients for ED assessment or hospitalisation, but one could hypothesise that practitioners may refer more readily for ED assessment and/or hospitalisation if their patient is part of a control group for a telemonitoring study. We have limited knowledge about how well-matched the intervention and usual care groups in studies in this review were in respect to disease severity, comorbidities and other potentially important phenotypic differences, which may have impacted their length of hospital stay.

This overview of systematic reviews highlights the limitation of using blunt health services outcome measures when there is a lack of clarity and information pertaining to usual care.¹¹ Particularly, the question remains whether usual care was consistent with evidenced based guideline-driven care prior to the commencement of the studies.¹¹ Moreover, information associated with the context around the hospital admission such as severity, comorbidity and biometric admission data and clinical decision making parameters may provide a better insight into the utility of interventions such as telemonitoring in the management of COPD care. Clarity around the degree of communication available to all groups that informs decision making and level of access to clinical support will be important for future studies of telemedicine in COPD.

Limitations

There are several limitations associated with this overview of systematic reviews.²⁴ First, it was inherently difficult to pool data when various studies reported findings using different statistical methods, resulting in inconsistent reporting of outcomes and missing data. Second, standardised reporting of results within interventional studies would be useful for the conduct of meta-analyses within systematic reviews. Finally, in overviews of systematic reviews there is a potential for ‘overlap’, meaning that the same studies in different reviews could potentially be counted twice.²⁴ In this overview, we only pooled data once from individual studies reported in systematic reviews.

CONCLUSION

This overview of COPD telemonitoring systematic reviews found communication with the clinical and/or research team was not consistent in all studies. The access to support through the ability to communicate with the clinical team may have impacted on health service outcomes. Further research is required to distill the extent of the impact on outcome measures particularly when participants assigned to usual care have limited access to support.

Twitter Sheree M Smith @shereesmi

Contributors SMS conceived the study, all authors contributed to defining and refining the review question and scope of the review. SMS, CMD and AEH evaluated published systematic reviews for methodological quality and within each review, study data of episodes of verbal communication with patients as a form of clinical review. All authors reviewed the findings and contributed to the content, writing, drafting and revision of the manuscript, and agreed to the final version.

Funding The authors have not declared a specific grant for this research from any funding agency in the public, commercial or not-for-profit sectors.

Competing interests None declared.

Patient consent for publication Not required.

Provenance and peer review Not commissioned; externally peer reviewed.

Data availability statement Data are available in a public, open access repository. There are no data in this work. Data are available upon reasonable request. Data may be obtained from a third party and are not publicly available. All data relevant to the study are included in the article or uploaded as supplementary information.

Open access This is an open access article distributed in accordance with the Creative Commons Attribution Non Commercial (CC BY-NC 4.0) license, which permits others to distribute, remix, adapt, build upon this work non-commercially, and license their derivative works on different terms, provided the original work is properly cited, appropriate credit is given, any changes made indicated, and the use is non-commercial. See: <http://creativecommons.org/licenses/by-nc/4.0/>.

ORCID iD

Sheree M Smith <http://orcid.org/0000-0002-7469-1022>

REFERENCES

- Donaldson GC *et al.* Relationship between exacerbation frequency and lung function decline in chronic obstructive pulmonary disease. *Thorax* 2002;57:847–52.
- Carrasco Garrido P, de Miguel Díez J, Rejas Gutiérrez J, *et al.* Negative impact of chronic obstructive pulmonary disease on the health-related quality of life of patients. Results of the EPIDEPOC study. *Health Qual Life Outcomes* 2006;4:31.
- Seemungal TA, Donaldson GC, Paul EA, *et al.* Effect of exacerbation on quality of life in patients with chronic obstructive pulmonary disease. *Am J Respir Crit Care Med* 1998;157:1418–22.
- Yang I, Dabscheck E, George J, *et al.* The COPD-X plan: Australian and New Zealand guidelines for the management of chronic obstructive pulmonary disease, version 2.44, 2015. Available: <http://copdx.org.au/copd-x-plan/> [cited 3 Mar 2016].
- Henderson C, Knapp M, Fernández J-L, *et al.* Cost effectiveness of telehealth for patients with long term conditions (whole systems Demonstrator telehealth questionnaire study): nested economic evaluation in a pragmatic, cluster randomised controlled trial. *BMJ* 2013;346:f1035.
- Jaana M, Paré G, Sicotte C. Home telemonitoring for respiratory conditions: a systematic review. *Am J Manag Care* 2009;15:313.
- Smith SM, Recruitment ESL. Challenges and disparities associated with Telemonitoring as part of COPD supported discharge study: patients and carers and clinical staff perspectives. *Am J Respir Crit Care Med* 2010;181:A5975.
- Heaney D, Caldwell J, McClusky C, *et al.* The introduction of a new consulting technology into the National health service (NHS) for Scotland. *Telemed J E Health* 2009;15:546–51.
- Yellowlees PM, Odor A, Parish MB, *et al.* A feasibility study of the use of asynchronous telepsychiatry for psychiatric consultations. *Psychiatric Services* 2010;61:838–40.
- Fodgren G, Rachas A, Farmer AJ, *et al.* Interactive telemedicine: effects on professional practice and health care outcomes. *Cochrane Database Syst Rev* 2015.
- Pinnock H, Hanley J, McCloughan L, *et al.* Effectiveness of telemonitoring integrated into existing clinical services on hospital admission for exacerbation of chronic obstructive pulmonary disease: researcher blind, multicentre, randomised controlled trial. *BMJ* 2013;347:f6070.
- Bolton CE, Waters CS, Peirce S, *et al.* Insufficient evidence of benefit: a systematic review of home telemonitoring for COPD. *J Eval Clin Pract* 2011;17:1216–22.
- Polisena J, Tran K, Cimon K, *et al.* Home telehealth for chronic obstructive pulmonary disease: a systematic review and meta-analysis. *J Telemed Telecare* 2010;16:120–7.
- Cruz J, Brooks D, Marques A. Home telemonitoring effectiveness in COPD: a systematic review. *Int J Clin Pract* 2014;68:369–78.
- Higgins JPT, Green S. *Cochrane Handbook for systematic reviews of interventions*. The Cochrane Collaboration 2011;5.1. [updated March 2011].
- Pandor A, Thokala P, Gomersall T, *et al.* Home telemonitoring or structured telephone support programmes after recent discharge in patients with heart failure: systematic review and economic evaluation. London: National Institute of Health Research, 2013.
- Smith V, Devane D, Begley CM, *et al.* Methodology in conducting a systematic review of systematic reviews of healthcare interventions. *BMC Med Res Methodol* 2011;11:1–6.
- Bobrovitz N, Onakpoya I, Roberts N, *et al.* Protocol for an overview of systematic reviews of interventions to reduce unscheduled hospital admissions among adults: Table 1. *BMJ Open* 2015;5:e008269.
- Chau JP-C, Lee DT-F, Yu DS-F, *et al.* A feasibility study to investigate the acceptability and potential effectiveness of a telecare service for older people with chronic obstructive pulmonary disease. *Int J Med Inform* 2012;81:674–82.
- Huibers L, Smits M, Renaud V, *et al.* Safety of telephone triage in out-of-hours care: a systematic review. *Scand J Prim Health Care* 2011;29:198–209.
- Semigran HL, Linder JA, Gidengil C, *et al.* Evaluation of symptom checkers for self diagnosis and triage: audit study. *BMJ* 2015;351.
- Kabriel C, Camargo CA, Goldhaber SZ. Clinical gestalt and the diagnosis of pulmonary embolism: does experience matter? *Chest* 2005;127:1627–30.
- Cook C. Is clinical gestalt good enough? *J Man Manip Ther* 2009;17:6–7.
- McKenzie JE, Brennan SE. Overviews of systematic reviews: great promise, greater challenge. *Syst Rev* 2017;6:185.
- Moher D, Shamseer L, Clarke M, *et al.* Preferred reporting items for systematic review and meta-analysis protocols (PRISMA-P) 2015 statement. *Syst Rev* 2015;4:1–9.
- Moher D, Liberati A, Tetzlaff J, *et al.* Preferred reporting items for systematic reviews and meta-analyses: the PRISMA statement. *PLoS Med* 2009;6:e1000097.
- Franeck J. Home telehealth for patients with chronic obstructive pulmonary disease (COPD): an evidence-based analysis. *Ontario Health Technology Assessment Series* 2012;12:1–58.
- Shea BJ, Hamel C, Wells GA, *et al.* AMSTAR is a reliable and valid measurement tool to assess the methodological quality of systematic reviews. *J Clin Epidemiol* 2009;62:1013–20.

- 29 Vestbo J, Hurd SS, Agustí AG, *et al.* Global strategy for the diagnosis, management, and prevention of chronic obstructive pulmonary disease. *Am J Respir Crit Care Med* 2013;187:347–65.
- 30 Wong KW, Wong FKY, Chan MF. Effects of nurse-initiated telephone follow-up on self-efficacy among patients with chronic obstructive pulmonary disease. *J Adv Nurs* 2005;49:210–22.
- 31 Bourbeau J, Julien M, Maltais F, *et al.* Reduction of hospital utilization in patients with chronic obstructive pulmonary disease: a disease-specific self-management intervention. *Arch Intern Med* 2003;163:585–91.
- 32 Chandler MH, Clifton GD, Louis BA, *et al.* Home monitoring of theophylline levels: a novel therapeutic approach. *Pharmacotherapy* 1990;10:294–300.
- 33 Sorknaes AD, Madsen H, Hallas J, *et al.* Nurse tele-consultations with discharged COPD patients reduce early readmissions - an interventional study. *Clin Respir J* 2011;5:26–34.
- 34 Vitacca M, Bianchi L, Guerra A, *et al.* Tele-assistance in chronic respiratory failure patients: a randomised clinical trial. *European Respiratory Journal* 2009;33:411–8.
- 35 Vontetsianos T, Giovas P, Katsaras T, *et al.* Telemedicine-assisted home support for patients with advanced chronic obstructive pulmonary disease: preliminary results after nine-month follow-up. *J Telemed Telecare* 2005;11:86–8.
- 36 Maiolo C, Mohamed EI, Fiorani CM, *et al.* Home telemonitoring for patients with severe respiratory illness: the Italian experience. *J Telemed Telecare* 2003;9:67–71.
- 37 Nguyen HQ, Donesky-Cuenca D, Wolpin S, *et al.* Randomized controlled trial of an Internet-based versus face-to-face dyspnea self-management program for patients with chronic obstructive pulmonary disease: pilot study. *J Med Internet Res* 2008;10:e9.
- 38 Sul A-R, Lyu D-H, Park D-A. Effectiveness of telemonitoring versus usual care for chronic obstructive pulmonary disease: a systematic review and meta-analysis. *J Telemed Telecare* 2018;11:1357633X1881175.
- 39 McLean S, Sheikh A, Cresswell K, *et al.* The impact of Telehealthcare on the quality and safety of care: a systematic overview. *PLoS One* 2013;8:e71238.
- 40 Seo H-J, Kim KU. Quality assessment of systematic reviews or meta-analyses of nursing interventions conducted by Korean reviewers. *BMC Med Res Methodol* 2012;12:129.
- 41 deToledo P, Jimenez S, delPozo F, *et al.* Telemedicine experience for chronic care in COPD. *IEEE Trans. Inform. Technol. Biomed.* 2006;10:567–73.
- 42 Trappenburg JCA, Niesink A, de Weert-van Oene GH, *et al.* Effects of telemonitoring in patients with chronic obstructive pulmonary disease. *Telemed J E Health* 2008;14:138–46.
- 43 Antoniadou NC, Rochford PD, Pretto JJ, *et al.* Pilot study of remote Telemonitoring in COPD. *Telemedicine and e-Health* 2012;18:634–40.
- 44 Casas Aet al. Integrated care prevents hospitalisations for exacerbations in COPD patients. *European Respiratory Journal* 2006;28:123–30.
- 45 Lewis KE, Annandale JA, Warm DL, *et al.* Does home Telemonitoring after pulmonary rehabilitation reduce healthcare use in optimized COPD?? A pilot randomized trial. *COPD* 2011;7:44–50.
- 46 Paré G, Sicotte C, St.-Jules D, *et al.* Cost-Minimization analysis of a Telehomecare program for patients with chronic obstructive pulmonary disease. *Telemedicine and e-Health* 2006;12:114–21.
- 47 Pedone C, Chiurco D, Scarlata S, *et al.* Efficacy of multiparametric telemonitoring on respiratory outcomes in elderly people with COPD: a randomized controlled trial. *BMC Health Serv Res* 2013;13.
- 48 Koff PB, Jones RH, Cashman JM, *et al.* Proactive integrated care improves quality of life in patients with COPD. *European Respiratory Journal* 2009;33:1031–8.
- 49 De San Miguel K, Smith J, Lewin G. Telehealth remote monitoring for community-dwelling older adults with chronic obstructive pulmonary disease. *Telemedicine and e-Health* 2013;19:652–7.
- 50 Jódar-Sánchez F, Ortega F, Parra C, *et al.* Implementation of a telehealth programme for patients with severe chronic obstructive pulmonary disease treated with long-term oxygen therapy. *J Telemed Telecare* 2013;19:11–17.
- 51 Vianello A, Fusello M, Gubian L, *et al.* Home telemonitoring for patients with acute exacerbation of chronic obstructive pulmonary disease: a randomized controlled trial. *BMC Pulm Med* 2016;16:157.
- 52 MacKichan F, Brangan E, Wye L, *et al.* Why do patients seek primary medical care in emergency departments? An ethnographic exploration of access to general practice. *BMJ Open* 2017;7:e013816.