BMJ Open Evaluation of a shared decision-making intervention for dialysis choice at four Danish hospitals: a qualitative study of patient perspective

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To cite: Finderup J, Dam Jensen J, Lomborg K. Evaluation of a shared decision-making intervention for dialysis choice at four Danish hospitals: a qualitative study of patient perspective. *BMJ Open* 2019;**9**:e029090. doi:10.1136/bmjopen-2019-029090

► Prepublication history and additional material for this paper are available online. To view these files, please visit the journal online (<http://dx.doi.org/10.1136/bmjopen-2019-029090>).

Received 11 January 2019
Revised 18 September 2019
Accepted 19 September 2019

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ABSTRACT

Objective To evaluate the 'Shared Decision-making and Dialysis Choice' (SDM-DC) intervention with regard to patients' experience and involvement.

Design Semistructured individual interviews and systematic text condensation for data analysis.

Setting The SDM-DC intervention was implemented and evaluated at four different hospitals in Denmark.

Participants A total of 348 patients had received the SDM-DC intervention, and of these 29 patients were interviewed.

Interventions SDM-DC was designed for patients facing a choice of dialysis modality. The available modalities were haemodialysis and peritoneal dialysis, either performed by patients on their own or with help from a healthcare professional. The intervention was tailored to individual patients and consisted of three meetings with a dialysis coordinator who introduced a patient decision aid named 'Dialysis Choice' to the patient.

Findings The following were the four main findings: the decision was experienced as being the patient's own; the meetings contributed to the decision process; 'Dialysis Choice' contributed to the decision process; and the decision process was experienced as being iterative.

Conclusions The patients experienced SDM-DC as involving them in their choice of dialysis modality. Due to the iterative properties of the decision-making process, a shared decision-making intervention for dialysis choice has to be adapted to the needs of individual patients. The active mechanisms of the meetings with the dialysis coordinator were (1) questions to and from the patient, and (2) the dialysis coordinator providing accurate information about the options. The overview of options and the value clarification tool in the decision aid were particularly helpful in establishing a decision-making process based on informed preferences.

INTRODUCTION

Patients with kidney failure must make a decision regarding dialysis modality, choosing either haemodialysis or peritoneal dialysis. Based on research, one modality is not uniquely better than the other.^{1–3} In order to offer the modality best suited to each patient's everyday lifestyle, international guidelines recommend involving the individual patient

Strengths and limitations of this study

- Data richness was established by interviewing 29 patients that lasted on average 50 min, with an information load of 23 normal pages on average.
- Shared Decision-making and Dialysis Choice seems to be the first intervention based on the 'three-talk model', which is a well-cited shared decision-making model.
- The whole research process has involved patients and healthcare professionals providing the intervention.
- The research included Caucasian patients only born in Denmark, and the findings are therefore limited to ethnic Danish patients.
- One of the developers of the intervention performed the interviews, but this challenge has been addressed in several ways.

in the decision-making process, thus basing the decision on the patient's preferences.³ However, patient involvement does not always occur.^{4–6} For example, two studies from the USA showed that only 13% of patients experienced the decision process as shared decision-making (SDM)⁷ and that patients over the age of 65 years did not experience the decision as a shared one.⁸ More recent studies indicate improvements in this area. A study from the UK that included routine measures of patient involvement at 27 different nephrology departments found that 69% of patients experienced SDM.⁹

Based on SDM for dialysis choice, we developed and pilot-tested an intervention called 'Shared Decision-making and Dialysis Choice' (SDM-DC) with the purpose of involving patients and their relatives in the decision-making process.¹⁰ In this article, we document patients' perspectives on using the SDM-DC intervention at four different hospitals in Denmark.

BACKGROUND

A study of patient involvement in dialysis choice suggested that SDM could improve patients' experiences of involvement in the decision.¹¹ A Cochrane review indicated that an intervention based on SDM and supported by a patient decision aid (PDA) increased patients' experience of involvement.¹² Another Cochrane review focusing on PDAs showed middle-quality evidence that PDAs increase the proportion of people who are active in decision-making.¹³

The SDM-DC intervention was developed in 2015 and then described and pilot-tested.¹⁰ It includes a PDA, named 'Dialysis Choice', and is designed for patients with kidney failure who must make a decision regarding their future dialysis mode: haemodialysis or peritoneal dialysis. Both options may be performed by patients on their own or with help from a healthcare professional. SDM-DC is structured according to the 'three-talk model'¹⁴ and consists of three meetings between the patient and his or her relative(s) and a dialysis coordinator. The dialysis coordinators have been trained to deliver the intervention using tailoring¹⁵ based on a decision needs assessment and using three different communication skills: mirroring, active listening and value clarification.^{16–18} The PDA is designed to be used both at and between the meetings with individual patients and relatives who may be joining them. Two videos with personal stories are available to be shown and discussed at the meetings if the patient needs to hear a personal story. Patients and healthcare professionals have been involved in the development of the intervention and the PDA.¹⁹ The decision aid is based on a systematic literature search where possible. Further, the PDA is inspired by three other decision aids.^{20–22} The PDA is in paper format. It has been accepted for the A to Z Inventory of Decision Aids (<https://decisionaid.ohri.ca/>) and assessed according to the International Patient Decision Aids Standards.²³ The PDA consists of a set of tools: a decision map, an overview of uraemic symptoms, an overview of options and the Ottawa Personal Decision Guide.^{24–25} A detailed description of the SDM-DC intervention can be found in the online supplementary material. The pilot test confirmed that SDM-DC was useful in encounters between individual patients and a dialysis coordinator at a Danish university hospital, but that further research was needed to gain insight into patients' experiences of involvement and the implications for their choice of dialysis mode.¹⁰

Aim

The aim of this study was to evaluate the SDM-DC intervention with regard to patients' experience and involvement.

METHODS

This study is part of a larger project evaluating the SDM-DC complex intervention.^{26–27} As recommended for complex interventions,^{28–30} we first conducted a qualitative evaluation. The quantitative evaluation is in review for

publication elsewhere. Since October 2016, the intervention has been delivered at four hospitals in Denmark by six different dialysis coordinators. The inclusion criteria for the intervention were adult patients with chronic kidney disease referred to a department of renal medicine with an estimated glomerular filtration rate (eGFR) below 20 mL/min measured by a 24-hour urine test. The exclusion criteria were patients who had decided on palliation, patients with a living donor and a set date for transplantation, and patients not able to participate due to cognitive impairment. The use of an interpreter was not an exclusion criterion.

Patient and public involvement

Patients and healthcare professionals have been involved in the whole research process^{31–33} through an advisory board consisting of six dialysis coordinators and two patients. The two patients on the board have not been part of the intervention but are part of the target group for it. The first author and the advisory board met every 6 months during the research process. For this study, the advisory board has contributed particularly to the validation of the themes and inspiration for the discussion.

Data collection

We collected data through individual interviews with patients after they had participated in SDM-DC. We conducted interviews between 1 February 2017 and 8 August 2018. The patients were interviewed consecutively after receiving the intervention. The patients decided on their own where the interview would take place and whether their relatives would participate or not. The first author, who does not perform the intervention, conducted the interviews. The individual interviews were conducted according to Kvale and Brinkmann's guidelines,³⁴ with a semistructured interview guide. The purpose of the individual interviews was to gain a clear insight into how the patients experienced the impact of SDM-DC on their involvement in the decision-making process. The key elements in the 'three-talk model'¹⁴ informed the content of the interview guide, which was structured chronologically around the first talk, the second talk, the third talk and decision support, from initial preferences to informed preferences and the decision. We adapted the interview guide for each interview according to how the patient, prior to the interview, had answered two questionnaires—the Shared Decision-Making Questionnaire³⁵ and the Decision Quality Measurement³⁰—not changing the initial questions but making the follow-up questions more specific. During the interviews, the communication skills of mirroring and active listening were used.^{16–17} First, mirroring was used to bring patients' experiences to the forefront. Active listening, such as retelling the patient's story, then allowed patients to adjust their story if they wished. At the end of every interview, the interviewer summarised the patient's story so the patient could comment on this summary. The purpose of the interviews was not to question the decision the patient had made

or to convey information. One patient was emotionally moved by the interview and was offered a new meeting with the dialysis coordinator.

Data analysis

To achieve a well-considered and well-documented analysis, we used a four-step systematic text condensation process.^{36 37} Systematic text condensation is a descriptive and explorative method for thematic cross-case analysis. During interviews, the first author performed some primary analysis and noted preliminary themes. These preliminary themes were discussed with the third author and the advisory board, which led to some changes. These themes were targeted in subsequent interviews with the following patients. The interviews were recorded and transcribed verbatim prior to data analysis, and the software program NVivo V.11³⁸ was used for data management. Various features in NVivo were used to support the different steps of the analysis process, and to ensure that analyses were both systematic and transparent. These features included Coding, Classification and Memos, and also Word Cloud to identify other preliminary themes, Text Search Query to find meaningful units that had been overlooked, and Matrix Coding Query to investigate whether a code could be attributed to some characteristics within the interview situation or interviewee. The first step in the systematic text condensation was naïve reading, which was performed to obtain an overview of the data. This was conducted continuously during the interview period. The second step was to identify and sort meaningful units by coding. The third step involved condensation of the meaningful units of interest in accordance with the aim of the study. All references from each source were condensed and written as narratives in the first person and present tense to represent each participant's story in relation to each specific code. The fourth and final step involved synthesising the transcription of each finding. All condensed texts for each finding were aggregated into one text and formulated as narratives in the third person and past tense, including illustrative quotations.

FINDINGS

The interviews took place between 14 and 42 days after the intervention. Out of 59 patients invited for interviews, 33 accepted the invitation, but 4 of these patients were not able to participate due to their medical condition worsening. Table 1 shows the characteristics of the 29 patients who participated in the interviews side by side with the characteristics of the whole sample. The variation in the sample was close to the total sample for the intervention according to gender, age, hospitals, dialysis coordinators and the choice of dialysis mode.

The interviews lasted on average 50 min, ranging from 26 to 73 min, with an information load of 670 normal pages in total and 23 normal pages on average. Fifteen interviews were conducted at the hospitals and 14 in

Table 1 Participant characteristics*

	Intervention sample (n=349)	Interview I study sample (n=29)
	n (%)	n (%)
Sex		
Female	123 (35)	8 (28)
Male	226 (65)	21 (72)
Age (years)		
<50	38 (11)	0 (0)
50–60	45 (13)	3 (10)
60–70	94 (27)	9 (31)
70–80	112 (32)	12 (42)
≥80	59 (17)	5 (17)
eGFR (mL/min)		
<10	82 (23)	3 (10)
10–20	244 (70)	26 (90)
≥20	23 (7)	0 (0)
Chosen option		
Peritoneal dialysis	228 (65)	20 (69)
Home haemodialysis	26 (8)	4 (14)
Hospital haemodialysis	87 (25)	5 (17)
No decision	8 (2)	0 (0)
Number of meetings		
1	90 (26)	2 (7)
2	215 (62)	17 (59)
3	40 (11)	10 (34)
4	4 (1)	0 (0)
Hospitals†		
I	180 (52)	12 (41)
II	53 (15)	7 (24)
III	60 (17)	8 (28)
IV	56 (16)	2 (7)

*Data used in this table have been registered by the dialysis coordinators and are consistent with the documentation in patients' electronic health records.

†The roman numerals indicate each of the participating hospitals. eGFR, estimated glomerular filtration rate.

patients' homes. Eight patients chose to participate in the interview together with a spouse, and 21 were on their own. Table 2 gives an overview of the category headings, codes and chosen quotations. In the text, the category headings are underlined, while the codes are in italics.

► The decision was experienced as being their own

This was stated by 28 patients in different ways. Some of the patients stated that they had made their decision together with their relatives; others stated that their relatives had not influenced their decision. Some patients stated that their relatives agreed with their decision. They stated that the healthcare professionals had not made

Table 2 An overview of the findings and chosen quotations*

Category headings†	<p>The decision was experienced as being their own (28 participants and 66 quotes). “At the first meeting, my son and daughter-in-law were with me. And when we drove home, we did not talk much about it. I let a few days pass and I thought, ‘Let them just go and... They should also have time to think a little, and I should have some time to think what I was going to say at the next meeting and all...’ Then I talked to them. Then I asked, ‘What would you choose after the first meeting?’ They would choose dialysis at the hospital. Then I said, ‘Well, it’s funny that you say that because that’s what I’ve decided, that’s how I want it to be’. I’ve decided this myself, and I think it’s a good thing that it’s not just the hospital saying what I’m going to do. I hope, because I have decided this myself, I must make the best of it when it can’t be any different. Rather than saying that we have just decided this over your head and then say, ‘Oh, it’s so annoying that they make the decisions’. There is no one to blame if I think it’s a bad decision. Only myself anyway. It is already hard enough. It’s my own decision. I actually think it’s quite important that you make the decision yourself. I’m old enough to do that. I have not been good at saying no before, but... It’s my life and it’s my choice and that’s how it should be.” (patient 16)‡</p>
Codes§	<p><i>Other decisions</i> (14 participants and 28 quotes). “Well, that’s probably the first time I’ve participated in a decision about my illness and treatment. I had an operation on my throat, and I was just told how it should be and when it should be. So I just had to show up. So far, I have just been to see my doctor to get to know how my illness was developing. I get medicine, but I have not been a part of that decision. I have no background to know anything about it, but [in this situation] I have done so. Well, I don’t know. I would not have been surprised if you had just decided what to do, because the doctors usually decide everything. And I wouldn’t know I had other options.” (patient 8)</p> <p><i>The meetings contributed to the decision process</i> (29 participants and 95 quotes). “If I should have done it [made a decision] without the meeting, it would have been hard. Because then I would have to read about it and I would really not understand a thing. I would not be able to see myself [which decision was right for me]. Now, the dialysis coordinator like explained the different scenarios to me. And it’s in light of this I said that I want peritoneal dialysis. She [the dialysis coordinator] supported this – ‘I think this is right for you’, she said. So no, no, it’s my own decision – 100%.” (patient 10)</p>
Category headings†	<p><i>Questions to and from the patient</i> (21 participants and 39 quotes). “She [the dialysis coordinator] actually puts the questions she has to ask in a nice way. Not like a chainsaw. In a nice way. And I also think she manages to get some answers from people when she does it like that. I’m not an open person, I keep things to myself, and people have to lure things out of me. Her questions make me think about things. It gives me peace of mind to get rid of what I’m thinking about. I want to know what it is, and it must be reliable, what I’m told. And I always think I’ve received an answer. Because... that’s life. Life has taught me that if I do not ask, I don’t get any answers. Here, she asked her questions, because it was unfamiliar territory. I’m on shaky ground. I had the question, ‘Why is it haemodialysis you want, and why is it not peritoneal dialysis?’ Then we talked about the differences. Well, what happens in my everyday life if I choose haemodialysis and what happens if I choose peritoneal dialysis? And I know that with peritoneal dialysis, I can have some equipment I can take around with me.” (patient 13)</p> <p><i>Accurate information was helpful for the patient</i> (12 participants and 20 quotes). “It was positive to have the meetings with XX [a dialysis coordinator]. Because she told me a lot. And she had an answer ready when I asked. And I’m sorry to say, but some of them [other healthcare professionals], I call them circus clowns. They say ‘Ah, well...’ and ‘I have to look into that’ and ‘I will be back with an answer’ and stuff like that. But XX [a dialysis coordinator], she did not act in that way. I asked and then she had the answers right at hand.” (patient 12)</p> <p><i>Bringing a relative into the meetings contributed to the decision process</i> (24 participants and 75 quotes). “Well, it has meant a lot to me that my wife was with me at the meetings because we were able to talk about it afterwards. She is my extra pair of ears. I have some problems with hearing. It is nice to have somebody there with you, because you get emotional sometimes. So she’s not just there because of my bad hearing. The information at the meetings gets me started thinking, I get emotional, and then I don’t listen that well. We are in such a vacuum at the moment, waiting to get started with a new part of our life. It is primarily me, but of course also her. It affects everybody in our household.” (patient 13)</p>
Category headings†	<p>The decision aid contributed to the decision process (29 participants and 70 quotes). “But when you sit there starry-eyed and don’t know anything, it [the decision aid] can help a lot. Also that you get more information about it [the decision].” (patient 1)</p>
Codes§	<p><i>The overview of options contributed to the decision process</i> (18 participants and 28 quotes). “The further we went down the list of options, the more it became clear to me that I want P-dialysis. That’s what I want. That’s the solution that suits my life and my need for freedom best. I think the different colours will do something for me. I heard what she told me, read the chart, saw the different colours when she pointed at them, it meant something to me.” (patient 3)</p> <p><i>The value clarification tool contributed to the decision process</i> (15 participants and 25 quotes). “We were in a state of rebellion. We were a bit confused. Because we were not really aware of what was happening or should happen or what could happen. But then we worked with it at home and talked about it. We had an assignment to do at home that we went through together. The assignment made us arrive at this decision. I think it made us compare the different options. It gave us an overview because we could compare pros and cons.” (patient 23)</p> <p><i>The videos contributed to the decision process for some patients</i> (14 participants and 17 quotes). The best thing about it was the short video with the man who had lived with P-dialysis for 11 years, and it’s obvious that he would rather live with dialysis than not live at all. And that kind of helped. He apparently seemed to be doing well. He seemed happy and satisfied. It helped me a lot, because I sometimes worry. I’m a little afraid of dialysis. It’s a big deal to me and then... It was really good, because it made me less concerned about what it [dialysis] really would be, or it actually made my concern disappear.” (patient 19)</p> <p><i>Other patients contributed to the decision process sometimes</i> (13 participants and 38 quotes). “I probably had some reservations from the start. Because I was hospitalised in April last year, and I was with a guy on peritoneal dialysis. He participated in biker meetings, and sometimes, he just had peritoneal dialysis and then he went out [biking] again. And if he could do it, so could I with my hobby as a dog trainer. I would also do it in that way. I got an impression of freedom he had. I didn’t think so much about going on dialysis myself. But I saw it as a good experience, and something that was good, and the treatment was good.” (patient 8)</p>

Continued

Table 2 Continued

Category headings†	<p>The decision process was experienced as being iterative (28 participants and 140 quotes). “So we have had the number of meetings we think we needed. But we don’t know yet. The difficult thing here is that we are talking about something we imagine. It’s like a trip we’re going on. Then you have some expectations, but you don’t know where it really ends. It’s like when we start this, we’ll get to know something, and it’s great, what we are told, but we don’t know if there will be any questions along the way, and there automatically will be. Afterwards, we had the experience, we bought the trip or we have been on it. I have become more sure of it [my decision], after the meetings, that is. At the kidney school [a 2 day Kidney school, each day with a fourhour information session on chronic kidney disease] they told me it should be peritoneal dialysis, or perhaps, but without deciding, but it was the decision I was more likely to make. And then after those meetings, I realised that it should be peritoneal dialysis. So, I made a decision, right.” (patient 5)</p>
Codes‡	<p><i>Dialysis choice came as a shock</i> (14 participants and 48 quotes). “You have had diabetes for about 15 years; you haven’t thought that it would mean that your kidneys failed at some point and that you have to have dialysis.” [Interviewer] “You thought then that you might lose a leg, but then I thought I haven’t smoked since 1981. But I haven’t thought about the kidneys. She told me that it’s now time for dialysis or transplantation. It was a shock, I admit – like out of the blue. I was pretty shaken. And now, you have seen what kind of options you have and what the next step is... I decided at the third meeting because it was new to me and it was kind of a shock. It felt like the rug being pulled from under my feet.” (patient 26)</p> <p><i>Received new information during the interview</i> (11 participants and 35 quotes). “Really good. Well, I’m already much more informed.” (patient 17) “And I shouldn’t tell you anything today, I just want to listen. It’s you who should tell me something.” [Interviewer] “So, and then they say that, in the end, you can’t pee. Well, now, what is that about? So, I can’t imagine it, not being able to pee, and where and how does the pee accumulate? Do you at some point turn into a balloon?” (patient 27) “Your urine production will slow down gradually. But then the fluid is removed by dialysis. It’s the dialysis removing the urine because it draws out the fluid.” [Interviewer]</p> <p><i>Not sure it was the right decision</i> (5 participants and 13 quotes). “I try not to think about it from day to day. But now and then, you think, ‘What is it that I’ll be going through?’ And then I think, ‘Tubes in the stomach, that was unusually uncomfortable. Could I get peritonitis?’ I think. But, of course, you can also get something with the other [dialysis modality], right? Yes, and I think many, many, many times about whether it was the right decision. Just think, you get this machine home with you and all those boxes, and they take up a lot of space. I don’t know how much, but they are delivered by a truck. That sounds terrible, doesn’t it? Do I have enough room? And how long is the tube that is going to reach the bathroom? And we have two cats who play around at night and have a wonderful time. They play with stuff. I think about how thirst will turn out. And it has to be totally clean, the room you sleep in [and use for dialysis].” (patient 27)</p> <p><i>Preferred not to receive dialysis</i> (13 participants and 23 quotes). “Well, you have to understand that I don’t go around hoping for dialysis because, first of all, it doesn’t look very sexy and, secondly, it limits me. It limits the life I would like to live, but I’m also realistic, I know it’s coming. You should know that. Because I would have preferred to avoid it – who wouldn’t? No, it’s a choice between plague and cholera, there’s no doubt about that.” (patient 10)</p> <p><i>No dialysis, was not an option</i> (6 participants and 17 quotes). “So, I decided after all that dialysis had to be better than just doing nothing. But we have talked about the fact that we are old, we have experienced a lot, nobody owes us anything in this life – no good and bad things. So that was part of my considerations.” (patient 19)</p>

*The quotations have been translated into English as accurately as possible.

†The category headings are underlined.

‡The numbers in brackets are the identification numbers of the participants.

§The codes are in italics.

the decision, even though the dialysis coordinator had contributed to the decision process. For several patients, it had been important that the healthcare professionals had confirmed their decision. One patient did not directly express that the decision was his own (patient 2). This patient was over the age of 80, and the focus for his decision process was whether to go on dialysis or not. Several patients stated that it was important that the decision was their own because they thought it made the decision easier to accept. None of the patients experienced being left alone with the decision process.

► *Other decisions.*

Most of the patients had lived with disease for a long period. Most of them had never before experienced being involved in a decision about their treatment. Most of the patients felt that no decision had been involved in previous treatments at all. A few patients had experienced participating in a decision about treatment before, but mostly their experience was that the healthcare professionals regarded patient involvement as an unwelcome interference. Such patients wished that these healthcare professionals had invited them to take part in the decision process and communicated some information to them to enable them to participate.

► The meetings contributed to the decision process.

All 29 patients reported that the meetings with the dialysis coordinators had contributed to the decision process and that they would not have been able to make the decision on their own without the meetings. The patients emphasised the relaxed nature of the meetings as being significant. They felt they had time to go into the decision process in depth.

► *Questions to and from the patient.*

These were emphasised by most patients as a significant property of the meetings. There was no relation to demographic, gender, age or the dialysis coordinator. Questions to the patients addressed the impact of the decision on their everyday life. The patients experienced these questions as being asked in a nice, easy way. Questions from the patients were concerned with practical issues. The patients felt confident they could ask the same questions several times.

► *Accurate information was helpful for the patient.*

Some of the patients emphasised that information communicated by the dialysis coordinator had been helpful in the decision process. These patients stated that the information communicated should be detailed, accurate and appropriate to their life, and that information should be repeated. Two patients (patients 2 and 7) expressed that some of the information communicated by the dialysis coordinator had not been helpful; this appeared to be when the dialysis coordinator gave too much information at a single meeting.

► *Bringing a relative into the meetings contributed to the decision process.*

This was emphasised by most of the patients. They had chosen to bring a relative to be part of the meetings, most often a wife or husband, but in some cases a daughter and

son-in-law or a friend. Bringing a relative to the meetings was mentioned as 'a habit'. These patients were used to bringing a relative to important meetings at the hospital and expressed that 'being two' made it possible for them to ask more and different questions. They further emphasised the benefits of there being two people to listen. A few patients (patients 6, 11, 17, 19 and 29) did not bring a relative to the meetings. These patients explained that they did not have a significant other in their lives or that their significant others were too ill to participate in the meetings.

► The decision aid contributed to the decision process.

All 29 patients expressed that they could not have made their decision without help from the decision aid. The patients talked about the PDA as one tool and only mentioned two of the tools within the PDA specifically: the overview of options and the value clarification tool. Some of the patients mentioned the two videos, and they also mentioned other patients, although other patients are not an integrated part of the intervention.

► *The overview of options contributed to the decision process.*

This was expressed spontaneously by most of the patients. The tool had clarified or confirmed their decision. They had used the tool during the meeting, but also after the meeting and in preparation for the next meeting. Several patients stated that they had saved the tool and continued to use it.

► *The value clarification tool contributed to the decision process.*

Most of the patients stated spontaneously that the value clarification tool was particularly valuable. Several patients indicated specifically that this tool had contributed to the decision process and elaborated that the questions in the tool had enabled them to reflect, in particular the part where they write down pros and cons. Some patients had filled in the tool before the meeting using the value clarification tool, and others received help at the meeting to complete it.

► *The videos contributed to the decision process for some patients.*

Some patients used positive words in their descriptions of the videos. One patient reported that the videos had helped him change his decision (patient 25), one reported that the videos had removed his concern about dialysis (patient 19), and one that they had provided some concrete visuals of how dialysis takes place (patient 13). Three patients used positive words about the videos but stated explicitly that the videos had not contributed to their decision process (patients 3, 4 and 7). One patient used negative words about the videos (patient 16). This patient had made a decision before seeing the videos and would have preferred them to have a more practical focus.

► *Other patients contributed to the decision process sometimes.*

A number of patients in the sample met other patients on dialysis. For some of this group, meeting other patients on dialysis contributed to the decision process, but several of these patients (patients 3, 11, 22, 25 and 27) did not choose the same option as the patient they had met. A

Kidney school: A 2-day school, each day with a four hour information session on chronic kidney disease

Figure 1 Overview of when the patients experienced the decision to be made.

few of the patients did not know why the patient they met had chosen as they had. Other patients contributed to the decision process by making dialysis more concrete and presenting possibilities. For some of the patients, it was scary to meet other patients on dialysis.

► The decision process was experienced as being iterative.

Only one patient did not mention the decision process at all. This patient had only one possible dialysis modality. Four patients stated that they had made their decision before the meetings, but all four had their decision confirmed during the meetings. Nine patients stated that their decision was made during the meetings. One of these patients had made a decision beforehand but changed this during the meetings. Eight patients stated that their decision was made concrete at a meeting. Two patients made their decision at the first meeting, three patients made their decision at the second meeting, and three patients made their decision at the third meeting. **Figure 1** gives an overview of when patients felt their decision was made.

Nearly all participants experienced the decision process as iterative. Although they had made a decision, they still needed to confirm this decision, to ask questions and to reconsider it. There was not only a single option suitable for each patient, but several patients decided on one option to start with (plan A) and then had plans B and C.

► Dialysis choice came as a shock.

Dialysis choice came as a shock for half of the patients, although they had been known to the departments of renal medicine for several years. That dialysis could actually be

a treatment for them occurred to the patients just before the meetings or during the meetings. Some of the patients knew that dialysis might be an option someday, but they had ignored this knowledge and thought it was not going to happen to them. One of the patients (patient 10) was happy not to have received this knowledge previously, but two of the patients (patients 12 and 23) stated that they would have preferred to have known earlier. One patient (patient 13) stated that he would have preferred to receive this knowledge in a nice, easy way. Surprisingly, no correlation has been found between eGFR and dialysis choice coming as a shock. Rather, it appeared to be experienced as a shock more often by patients at two of the hospitals compared with those at the other two.

► Received new information during the interview.

Some patients received new information about the significance of the decision regarding dialysis modality during the interview. It was not the intention for the interviewer to interact with the intervention, but the patients asked some questions, and the interviewer tried to answer these questions briefly. The information given did not change their decision. One patient had doubts after the interview and needed one extra meeting. This meeting did not change her decision (patient 27).

► Not sure it was the right decision.

This was expressed by five patients. At the same time, they said that there was nothing we could do to make them more certain about the decision. They stated that they thought they would feel certainty when they first started dialysis.

► Preferred not to receive dialysis.

This was expressed by some of the patients. They preferred not to receive any dialysis treatment and characterised the options as a choice between two evils associated with various problems and a loss of their present lifestyle. These participants still hoped to recover and no longer be in need of dialysis.

► *'No dialysis' was not an option.*

This was considered by some of the patients. This code was mainly found among patients over the age of 80 years. The patients aged over 80 felt they still had something to live for. Some stated that if their spouse died, they would reconsider their decision and perhaps choose 'no dialysis'. Most of the patients stated that they had considered these issues on their own, but they had shared their consideration with the healthcare professionals.

DISCUSSION

In summary, the patients experienced the decision as being their own, but both the meetings and the PDA had contributed to the decision-making process. They experienced the decision-making process as iterative. The discussion is divided into three sections. The first two sections correspond to the aim, and the last section focuses on the limitations of the study.

How did the patients experience the SDM-DC intervention in terms of their involvement?

The purpose of the intervention was to involve patients in the decision-making process. The decision was experienced as being their own was a significant finding, which demonstrates that the patients experienced SDM-DC as involving them in the decision-making process. The SDM-DC pilot test predicted this finding, because some of the patients did not experience the decision as a shared decision, but their own decision.¹⁰ Due to the age of the patient group, this finding was surprising when compared with a study focusing on the involvement of the over-65 age group.³⁹ That study showed that many patients were not involved in the decision-making process about dialysis choice, but the patients who were involved were more satisfied with their dialysis modality.³⁹ We found the patients experienced the decision process as iterative. SDM-DC is based on the 'three-talk model' by Elwyn *et al.*¹⁴ The simple version of the 'three-talk model' presents the SDM process as linear, suggesting that patients go into the decision-making process without any decisions and complete the process with a decision. In 2017, the 'three-talk model' was updated and is no longer presented as a linear model, but a circular one.⁴⁰ Both models have their advantages. In clinical practice, it is easier to implement an intervention based on the linear model with clear progression through the process. Nonetheless, it is worth noting that SDM-DC seems to be the first intervention to apply the linear version of the 'three-talk model'.⁴⁰ The model has been cited a number of times elsewhere but only for presentations, workshops and training programmes. A Canadian study found five

phases in the decision-making process regarding dialysis choice: (1) progress towards acceptance to be dialysed; (2) receive information; (3) take some time for personal reflection; (4) seek the opinion and support of others; and (5) re-evaluate one's choice.⁴¹ The development of SDM-DC was not based on this framework, but our evaluation showed that most of these phases have been met by the intervention.

How did the patients experience the SDM-DC intervention?

The patients highlighted two important elements of the meetings: (1) questions to and from the patient; and (2) the dialysis coordinator providing accurate information about the options. The fact that daily life with dialysis needs to be described as concretely as possible has been documented elsewhere.⁴² The patients experienced the participation of their relatives in the meetings as an advantage. This finding is in accordance with a study of the perspective of the relative, showing that relatives felt involved in the decision-making process and that they had an important supportive role.⁴³ The dialysis coordinator provided decision coaching as part of the SDM process. The definition of decision coaching is '*individualized, nondirective facilitation of patient preparation for shared decision-making*'.⁴⁴ In spite of this, the decision was made together with the dialysis coordinators at the meetings and not afterwards with the physician. Decision coaching has, in other studies, been shown especially to improve the patient's knowledge and involvement in decision-making.⁴⁴ The whole of the 'Dialysis Choice' PDA contributed to the decision-making process, but the patients identified the overview of options and the value clarification tool as being particularly helpful. An Option Grid is a specific type of overview of options, and research has shown that, for some health decisions, an Option Grid supports patients in the decision-making process.⁴⁵ From a healthcare perspective, the Option Grid has been found to be easy to use to facilitate patient involvement in the decision-making process.⁴⁶ In general, Option Grids have proven beneficial for sharing information but less useful for value clarification.⁴⁷ In the Cochrane review of PDAs, value clarification is defined as an important part of a PDA and SDM.¹³ The combination of the overview of options and the value clarification tool appears to be a good one. In the development of our intervention and the PDA, we tried to meet all the decision needs described for this patient population,^{11 41 48–50} but this study added two more decisional needs for this patient population, namely that the decision came as a shock to the patient and that there is not only one choice but plans A, B and C. These decisional needs should be implemented into an SDM intervention for dialysis choice. The impact of stories on patient decision-making has been unclear.⁵¹ The patients in our study felt the videos were not as unequivocally positive as the decision aid, nor was meeting other patients on dialysis an unequivocally positive finding. Sometimes, other patients contributed to the decision-making process to a certain extent. The

use of narratives in decision aids has been a focus in the International Patient Decision Aids Standards collaboration since the beginning.²⁰ An experimental study has shown that patients are more likely to choose a dialysis modality presented by a patient rather than a health-care professional, which is why caution has been recommended in the use of patient stories.⁴⁹ It seems that the patients in our study used the videos and other patients more as inspiration and less as direction, thus complying with the purpose of SDM to establish a decision process based not on uninformed preferences but on informed preferences.¹⁴ How the intervention has contributed to this needs to be investigated further.

Limitations

This study has some limitations. For a qualitative evaluation, 29 patients is a relatively large number of participants. This number was chosen to give the right level of information power,⁵² because the intervention was performed at four different hospitals, by six different dialysis coordinators, and the patients had to decide between different options. Only Caucasian patients were included, and the findings are therefore limited to ethnic Danish patients. If we had included some ethnically non-Danish patients, the findings could have taken other directions. This is indicated by a study showing that Japanese patients make decisions that are more consistent with their network's wishes and preferences.⁵³ One of the developers of the intervention carried out the interviews in our study, and this is mentioned by Malterud³⁶ as a point to pay attention to. We managed this challenge in various ways: (1) the interviewer did not perform the intervention; (2) the patients did not know that the interviewer had developed the intervention; and (3) the interview findings were discussed with the advisory board. Furthermore, the patients expressed criticism of the intervention during the interviews. The interviews were performed at least 2 weeks after the intervention. Thus, some memory failure may have occurred since patients with an eGFR below 20 mL/min may have cognitive deficit and short memory.⁵⁴ We assume that the patients have a better memory of the last meeting than the first meeting. We do not yet know the extent to which the intervention has been performed as intended. In the sample, we found two patients who had filled out the value clarification tool, but the dialysis coordinators had not used the homework during the meetings. The dialysis coordinators, who are part of the advisory group, later explained that they found the value clarification tool difficult to use in the beginning.

CONCLUSION

The patients experienced SDM-DC as involving them in their choice of dialysis modality. Due to the iterative properties of the decision-making process, an SDM intervention for dialysis choice needs to be adapted to the needs of individual patients. The active mechanisms of

the meetings with the dialysis coordinator were (1) questions to and from the patient; and (2) the dialysis coordinator providing accurate information about the options. The overview of options and the value clarification tool in the decision aid particularly contributed to the decision-making process based on informed preferences.

Acknowledgements The authors thank the departments of renal medicine at the four participating hospitals—the hospitals in Hillerød, Sønderborg, Holstebro and Aarhus—and especially the dialysis coordinators who provided the interventions. The authors thank the advisory board and the patients who participated in this study.

Contributors JF designed the project, collected and analysed the data, and drafted the final manuscript. JDJ and KL provided academic supervision, helped to draft the manuscript, and read and approved the final manuscript.

Funding The project has received funding from the Danish Health Authority, the Danish Kidney Association and the Danish Nurses Organisation.

Competing interests None declared.

Patient consent for publication Not required.

Ethics approval Participation in the intervention was based on consent for care and treatment. According to Danish legislation, this type of research is exempted from ethical approval. The Danish Data Protection Agency (jr. 1-16-02-456-16) approved the data management. A third person obtained written consent from patients before their participation in the interviews.

Provenance and peer review Not commissioned; externally peer reviewed.

Data availability statement No data are available.

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