





BMJ Open Depressed mood as a transdiagnostic target relevant to anxiety and/or psychosis: a scoping review protocol

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To cite: Dambi J, Mavindidze E, Nyamayaro P, *et al.* Depressed mood as a transdiagnostic target relevant to anxiety and/or psychosis: a scoping review protocol. *BMJ Open* 2024;**14**:e077695. doi:10.1136/bmjopen-2023-077695

► Prepublication history and additional supplemental material for this paper are available online. To view these files, please visit the journal online (<https://doi.org/10.1136/bmjopen-2023-077695>).

JD and EM are joint first authors.

Received 12 July 2023
Accepted 10 May 2024



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ABSTRACT

Introduction Depressed mood is a psychological state characterised by sadness or loss of interest in activities. Depressed mood is a highly prevalent symptom across major mental disorders. However, there is limited understanding of the burden and management of comorbid depressed mood across major mental disorders. Therefore, this scoping review aims to summarise knowledge on depressed mood among persons with anxiety and/or psychosis. The specific aims are to describe the epidemiology and risk factors of depressed mood as a transdiagnostic target among persons with anxiety and/or psychosis, to identify commonly used outcome measures for depressed mood and to outline initial evidence of psychometric robustness and to identify and summarise the effectiveness of commonly applied depressed mood modification interventions. Our hope is that the proposed review will provide insights into the burden of depressed mood in persons with anxiety and psychosis and help to identify evidence gaps and recommendations for future research.

Methods and analysis This scoping review will be conducted per Arksey and O'Malley's framework. We will first search for peer-reviewed articles and grey literature published from 2004 to 2023 in PubMed, Scopus, Web of Science, Africa-Wide Information, CINAHL, PsycINFO, Academic Search Premier, Humanities International Complete, Sabinet, SocINDEX, Open Grey and Google Scholar. We will include articles reporting depressed mood (subthreshold depression) among persons with anxiety and/or psychosis. Studies recruiting participants meeting depression diagnostic criteria and those published in non-English languages will be excluded. Two independent researchers will extract the data. We will analyse and chart data collaboratively with researchers with lived experiences of depressed mood.

Ethics and dissemination This study does not require ethical approval as it is a literature review. The results will be submitted for publication in a peer-reviewed journal.

INTRODUCTION

A depressed mood is a temporary psychological state characterised by sadness, irritability, emptiness, unhappiness or loss of pleasure/interest in activities.^{1 2} Although depressed mood can sometimes lead to depression or

STRENGTHS AND LIMITATIONS OF THIS STUDY

- ⇒ Use of robust scoping review framework.
- ⇒ Duplicate article screening and data collection.
- ⇒ Involvement of persons with lived experiences of depressed mood.
- ⇒ Possibility of language bias.

other mental disorders, it differs from clinical depression as it is a fleeting psychological state that can resolve naturally without treatment.³ Depressed mood is a highly prevalent early sign and symptom across major mental disorders, including mood disorders (eg, depression and bipolar affective disorders), psychosis, anxiety disorders, substance use disorders and personality disorders.^{1 2 4} A recent meta-analysis showed the odds of depressed mood in persons with generalised anxiety disorders to be up to 12 times (95% CI 5.2 to 26.3) as compared with persons without generalised anxiety disorders.² Also, up to 23% of persons experiencing first-episode psychosis suffer from depression.¹

Diagnosing mental disorders is based on observations of latent constructs (signs and symptoms). The exact aetiology of depressed mood in patients with comorbid mental disorders such as anxiety and psychosis is unknown; several theories have been postulated.^{4 5} For example, the network theory of mental disorders posits that comorbidity is due to concurring symptoms.⁵ Coexisting symptoms have a compound effect, that is, the more significant the co-occurrence, the greater the morbidity.^{1 5} For instance, the association between depression and anxiety is bidirectional, that is, they are mutual bidirectional risk factors.^{2 4} Patients with depression are at increased risk of developing anxiety, with the reverse also true. Depressed mood and psychosis are also mutual bidirectional



risk factors.¹ In persons with psychosis, comorbid anxiety/depression is often associated with severe symptoms, poor prognosis and increased psychotic experiences.¹ The high prevalence of coexisting symptoms across mental disorders has inherently led to an inclination towards the utilisation of transdiagnostic interventions.

The transdiagnostic treatment approach is premised on interventions designed to treat co-occurring symptoms simultaneously.⁶ The transdiagnostic treatment approach can mitigate the enormous mental healthcare gap by addressing depressed mood and several mental disorders. Globally, there is a substantial mental healthcare gap, that is, there is a huge mismatch in the high number of people in need of mental healthcare against the few available treatment/care resources.⁷ The care gap spans all mental disorders, including depressed mood, which is highly prevalent.^{8,9} Consequently, transdiagnostic interventions can potentially mitigate the care gap as multimodal interventions, such as the WHO Mental Health Gap Action Programme, have been successfully implemented to address a wide array of mental disorders.⁷ Also, Wellcome Trust has coined the term transdiagnostic target to imply any co-occurring symptoms and experiences considered critical by people with lived experiences as ‘best bets’ for intervention with a high potential return-on-investment and downstream improved health-related quality of life (HRQoL) and functioning in people with mental health disorders.¹⁰ Of the multiple mental disorder symptoms, depressed mood is a significant transdiagnostic target with multilevel impacts. Depressed mood, a precursor to depression and other mental conditions, often leads to cognitive difficulties (eg, poor attention and concentration), emotional exhaustion, feelings of excessive guilt or low self-esteem, sleep challenges, and suicidal thoughts; classical depression signs and symptoms.^{4,5} The depressed mood also accounts for physical challenges accompanying mental illnesses, such as changes in appetite or weight, tiredness, low energy and disrupted sleeping patterns.^{2,11} Depressed mood, therefore, impairs the achievement of functional and personal goals of those affected, negatively affecting their HRQoL.⁴ Lastly, comorbid depressed mood predicts severe morbidity, substance misuse and treatment resistance.^{2,4,5}

Given the multilevel effects of depressed mood, especially if allowed to progress, early detection, referral and management are critical. Early screening is contingent on the availability of validated screening tools. Depressed mood is measurable, and several screening tools are available, but their evidence of diagnostic accuracy is fragmented. For example, the Patient Health Questionnaire (PHQ-9) is one of the most commonly used tools, with evidence of diagnostic accuracy and psychometric performance across systematic reviews.^{12,13} The PHQ-9, like other screening tools, has been used globally across different contexts (clinical or research) with comparable transcultural validity and diagnostic performance.^{12,13} Screening tools are often used conjunctively with clinical diagnostic interviews to ascertain the clinical diagnosis

and guide treatment. However, due to human resources shortages, screening results can inform treatment without a confirmatory clinical diagnostic interview.

Fortunately, there are scalable, effective, low-cost interventions for managing depressed mood across socioeconomic contexts. For example, Friendship Bench is an evidence-based, task-shifting intervention effective in managing depressed mood.¹⁴ The Friendship Bench has been successfully implemented in a low-income country (Zimbabwe) and is being scaled up globally.

Furthermore, physical modalities such as exercise have been proven to be effective in mitigating the effects of depressed mood across all age groups.¹⁵ For instance, a recent meta-analysis showed that exercise had moderate effects on depressed mood.¹⁶ Therefore, interventions that include exercise can be a low-hanging fruit that can potentially reduce the progression of depressed mood. Early interventions targeting depressed mood can have far-reaching and sustainable outcomes. As with other mental conditions/psychological states, early treatment should presumably increase treatment engagement, resulting in improved HRQoL, increased functioning and community participation.^{1,2,4} Managing depressed mood should give the affected person a fair chance to engage and benefit from other treatments requiring active participation and increased pleasure and interest in activities. However, there is limited understanding of the burden and management of comorbid depressed mood across major mental disorders. Therefore, this review aims to summarise knowledge on depressed mood as a transdiagnostic target among persons with anxiety and/or psychosis. The specific aims are to:

1. Describe the epidemiology and risk factors of depressed mood as a transdiagnostic target among persons with anxiety and/or psychosis.
2. Identify commonly used outcome measures for depressed mood and outline initial evidence of psychometric robustness.
3. Identify and summarise the effectiveness of commonly applied depressed mood modification interventions.

Our hope is that the proposed review will provide insights into the burden of depressed mood in persons with anxiety and psychosis and help to identify evidence gaps and recommendations for future research.

METHODS AND ANALYSIS

Overview

We will conduct a scoping review (SR) to review and summarise the current knowledge base on depressed mood among those with anxiety and/or psychosis. The SR will be conducted per Arksey and O'Malley's framework.¹⁷ An SR aims to identify the available evidence on a particular concept or subject.¹⁸ The review is reported Preferred Reporting Items for Systematic Reviews and Meta-Analyses for Scoping Reviews¹⁹ (see online supplemental file 1). Below, we describe the SR methodology

guided by the six stages of Arksey and O'Malley's framework.

Stage 1: identifying the research question(s)

In the context of depressed mood, this scoping aims to seek to answer these questions:

1. What are the epidemiology and risk factors of depressed mood in persons with anxiety and psychosis?
2. What are commonly used outcome measures used for depressed mood in persons with anxiety and psychosis?
3. What is the collective evidence of psychometric robustness of commonly used depressed mood outcome measures in persons with anxiety and psychosis?
4. What approaches and interventions are used to modify depressed mood in persons with anxiety and psychosis?
5. In persons with anxiety and psychosis, how effective are commonly applied depressed mood modification interventions?

The research team engaged in an extensive and iterative process of consultation and interactions with various stakeholders, including persons with lived experience of anxiety and/or psychosis, to refine the review questions further. Once the research questions are finalised, the team will refine keywords that will guide the final search strategy.

Stage 2: identifying relevant studies

The goal is to search broadly enough to capture all the available evidence that answers the study question by producing meaningful results.²⁰ Through iterative cycles of preliminary searches and refinement, the team developed the inclusion criteria outlined below.

Study inclusion and exclusion criteria

For this review, we will include:

- ▶ Peer-reviewed articles, grey literature, original research and conceptual papers will be included. There will be no restrictions on the type of study designs and settings included to attain literature saturation.
- ▶ We will include literature published in English. We do not have the financial resources to translate and analyse studies published in other languages.
- ▶ Literature published from 2004 to 2023. The year 2004 will be selected as the start date as quick pilot searches show it to be the year the first article on transdiagnostic targets was published.

Literature that reports on the identification and/or management of comorbid depressed mood in patients with anxiety and or psychosis. We will include anxiety disorders per The Diagnostic and Statistical Manual of Mental Disorders, Fifth Edition (DSM 5) criteria, including generalised anxiety, panic disorder, social anxiety disorder and specific phobias. We excluded anxiety disorders due to medications or other medical conditions and obsessive-compulsive disorders. For psychosis, we will include those meeting the diagnostic criteria of psychotic disorder as specified in DSM-5, characterised by delusions,

Table 1 CINHAL and PubMed search strategy

Key search terms	Alternative terms	PubMed
Depressed mood	Depressive symptoms OR Depressive affect OR Depress*	Depression [MeSH]
Transdiagnostic		Transdiagnostic
Psychosis	Psychotic disorder OR Psychoses OR Psycho* OR Schizophreni* (For schizophreniform, Schizophrenia) Schizoaffective OR Brief reactive psychosis OR Substance-induced psychoses	Psychotic Disorders [MeSH] OR Psychoses OR Substance-induced [MeSH]
Anxiety	Social anxiety OR Nervousness OR Anxiousness OR Generalised anxiety disorder OR Panic attack OR phobia Anxiety Disorder OR Anxi* OR Neurotic OR Neuroses	Anxiety [MeSH] OR Anxiety Disorders [MeSH]

hallucinations, disorganised thinking and negative symptoms. Psychosis diagnoses include schizophrenia, delusional disorders, reactive psychosis, substance-induced psychosis, schizoaffective and schizophreniform. We will similarly exclude psychotic conditions due to neurological or medical conditions. Also, literature focusing on subthreshold anxiety and or psychosis will be excluded. We also aim to exclude those studies focusing on clinical depression.

Search strategy

Key search terms included “depressed mood and its variants”, “transdiagnostic”, and “psychosis and its variants”, and “anxiety and its alternative terms”. We applied a combination of Boolean logic operators to glean the literature. Table 1 outlines an example search strategy for the CINHAL and PubMed databases. Online supplemental file 2 outlines the search strategy for the rest of the databases.

Databases

Utilising keywords, two researchers (JD and EM) will conduct broad searches in these electronic databases: PubMed, Academic Search Premier, Africa-Wide Information, the Cumulative Index to Nursing and Allied Health Literature (CINAHL), Humanities International Complete, PsycINFO, Sabinet, SocINDEX, Scopus, Web of Science, Open Grey and Google Scholar. These databases were chosen based on expert advice and their relevance



to the research questions. Guided by an expert librarian, we will conduct preliminary searches in PubMed, refine key search terms and identify MeSH terms. We will then further customise the search strategy for other databases. Online supplemental file 2 is an outline of the search strategy for the rest of the databases.

Stage 3: study selection

Data management

Once the literature search is complete, the citations will be uploaded to Rayyan²¹ to prepare for the study selection process.

Screening

Two review teams (team 1: JD and PM; team 2: RB-C and EM) will screen the retrieved articles in three steps. First, both teams independently review citations to identify articles for inclusion. The articles will also be assessed to determine whether they meet the selection criteria at both the title and abstract levels. At this preliminary stage, the goal is to identify articles focusing on depressed mood as a transdiagnostic target. If there is uncertainty, the article was further reviewed in the full article screening step. The included articles will be captured on an Excel spreadsheet, and the lists from the two teams compared. In cases of reviewers' disagreement(s), a consensus meeting will be convened, where the article will be further reviewed to make the final decision. Full texts of included studies will be retrieved to prepare for data extraction. Last, we will not perform any quality appraisal of the identified studies. This review aims to landscape and summarise the available evidence on depressed mood, as previous reviews have exclusively focused on depression.

Stage 4: charting the data

Two researchers not involved in the screening process (CN and WM) will independently review and read the full articles and rate them against the inclusion criteria. Where reviewers do not agree, a consensus meeting will be held to agree on a decision. Throughout all three steps, Cohen's kappa will be calculated to assess the level of agreement between reviewers. If the level of agreement is weak ($\kappa < 0.60$), the process is repeated until there is a strong agreement. This stage aims to contextualise the study findings by briefly describing each article, including the methodology used to reach conclusions.¹⁷ Bibliometric information, including the authors, year of publication, country of study, the study design, study population and essential results, will be captured in Microsoft Excel.

Stage 5: collating, summarising and reporting the results

Consistent with an SR approach, the extracted data will be collated and presented in a narrative synthesis applying descriptive statistical (tabular supplements) and qualitative methods.²² The results will be presented thematically in line with the study objectives. We will qualitatively summarise the epidemiology of transdiagnostic depressed mood, its outcome measures, interventions

and natural progression in anxiety and psychosis. For instance, through numerical analysis, we will produce charts and tables highlighting the distribution of the findings concerning geographical distribution, distribution across diagnoses, distribution across the years and the nature of the reported studies. The scoping nature of the study requires a qualitative approach. To further illustrate this, we will not perform a meta-analysis to synthesise risk factors associated with depressed mood by calculating a summative effect size; instead, we will qualitatively describe the most reported risk factors.

Stage 6: consultation exercise

Before compiling a final report, we will present our preliminary findings to various stakeholders, including individuals with lived experience, clinicians and researchers. The research team will also orient the stakeholders on the SR objectives before presenting the preliminary findings. This will help gain more insight into the meaning of the results and guide the research team towards resources and evidence that might have been missed through the search strategy in preparation for the final report. Additionally, this stage will serve as a precursor to disseminating study findings.

Patient and public involvement

The experiential meaning and impact of depressed mood as a transdiagnostic target can be further explored through the narratives of those with lived experience. We will conduct extensive and iterative processes of consultation and interaction with various stakeholders, including persons with lived experience of anxiety and/or psychosis, to refine the review questions. We will also triangulate insights from our SR with contextual data from key informants, including persons with lived experience, clinicians and researchers. We will apply purposive sampling to reach information-rich informers and engage in two rounds of focus group discussions and in-depth interviews.

ETHICS AND DISSEMINATION

This study does not require ethical approval as it is a literature review. The results will be submitted for publication in a peer-reviewed journal. All relevant data/materials, including data collection tools, will be submitted as online supplemental files when the results are submitted for publication.

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Contributors JD and EM were primarily responsible for writing the first draft of the protocol. JD, EM, PN, RB-C, TDT, BKS, MA, DC, WM and CN were involved in conceptualising the study and editing all protocol manuscript versions. JD will search the literature and data management. EM, PN, RB-C, TDT, BKS, MA, DC, WM and CN will be responsible for article screening, quality assurance, data extraction and qualitative synthesis. MA, WM, CN and DC will provide overall supervision, mentoring and guidance.

Funding Wellcome Trust (grant number NA).

Competing interests None declared.

Patient and public involvement Patients and/or the public were involved in the design, or conduct, or reporting, or dissemination plans of this research. Refer to the Methods section for further details.

Patient consent for publication Not applicable.

Provenance and peer review Not commissioned; externally peer reviewed.

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Preferred Reporting Items for Systematic reviews and Meta-Analyses extension for Scoping Reviews (PRISMA-ScR) Checklist

SECTION	ITEM	PRISMA-ScR CHECKLIST ITEM	REPORTED ON PAGE #
TITLE			
Title	1	Identify the report as a scoping review.	3
ABSTRACT			
Structured summary	2	Provide a structured summary that includes (as applicable): background, objectives, eligibility criteria, sources of evidence, charting methods, results, and conclusions that relate to the review questions and objectives.	4
INTRODUCTION			
Rationale	3	Describe the rationale for the review in the context of what is already known. Explain why the review questions/objectives lend themselves to a scoping review approach.	3-4
Objectives	4	Provide an explicit statement of the questions and objectives being addressed with reference to their key elements (e.g., population or participants, concepts, and context) or other relevant key elements used to conceptualize the review questions and/or objectives.	5-6
METHODS			
Protocol and registration	5	Indicate whether a review protocol exists; state if and where it can be accessed (e.g., a Web address); and if available, provide registration information, including the registration number.	N/A
Eligibility criteria	6	Specify characteristics of the sources of evidence used as eligibility criteria (e.g., years considered, language, and publication status), and provide a rationale.	4-5
Information sources*	7	Describe all information sources in the search (e.g., databases with dates of coverage and contact with authors to identify additional sources), as well as the date the most recent search was executed.	7
Search	8	Present the full electronic search strategy for at least 1 database, including any limits used, such that it could be repeated.	7
Selection of sources of evidence†	9	State the process for selecting sources of evidence (i.e., screening and eligibility) included in the scoping review.	7-8
Data charting process‡	10	Describe the methods of charting data from the included sources of evidence (e.g., calibrated forms or forms that have been tested by the team before their use, and whether data charting was done independently or in duplicate) and any processes for obtaining and confirming data from investigators.	8
Data items	11	List and define all variables for which data were sought and any assumptions and simplifications made.	7-8
Critical appraisal of individual sources of evidence§	12	If done, provide a rationale for conducting a critical appraisal of included sources of evidence; describe the methods used and how this information was used in any data synthesis (if appropriate).	N/A
Synthesis of results	13	Describe the methods of handling and summarizing the data that were charted.	8

SECTION	ITEM	PRISMA-ScR CHECKLIST ITEM	REPORTED ON PAGE #
RESULTS			
Selection of sources of evidence	14	Give numbers of sources of evidence screened, assessed for eligibility, and included in the review, with reasons for exclusions at each stage, ideally using a flow diagram.	n/a
Characteristics of sources of evidence	15	For each source of evidence, present characteristics for which data were charted and provide the citations.	N/A
Critical appraisal within sources of evidence	16	If done, present data on critical appraisal of included sources of evidence (see item 12).	N/A
Results of individual sources of evidence	17	For each included source of evidence, present the relevant data that were charted that relate to the review questions and objectives.	N/A
Synthesis of results	18	Summarize and/or present the charting results as they relate to the review questions and objectives.	N/A
DISCUSSION			
Summary of evidence	19	Summarize the main results (including an overview of concepts, themes, and types of evidence available), link to the review questions and objectives, and consider the relevance to key groups.	8-9
Limitations	20	Discuss the limitations of the scoping review process.	N/A
Conclusions	21	Provide a general interpretation of the results with respect to the review questions and objectives, as well as potential implications and/or next steps.	N/A
FUNDING			
Funding	22	Describe sources of funding for the included sources of evidence, as well as sources of funding for the scoping review. Describe the role of the funders of the scoping review.	9

JB1 = Joanna Briggs Institute; PRISMA-ScR = Preferred Reporting Items for Systematic reviews and Meta-Analyses extension for Scoping Reviews.

* Where *sources of evidence* (see second footnote) are compiled from, such as bibliographic databases, social media platforms, and Web sites.

† A more inclusive/heterogeneous term used to account for the different types of evidence or data sources (e.g., quantitative and/or qualitative research, expert opinion, and policy documents) that may be eligible in a scoping review as opposed to only studies. This is not to be confused with *information sources* (see first footnote).

‡ The frameworks by Arksey and O'Malley (6) and Levac and colleagues (7) and the JB1 guidance (4, 5) refer to the process of data extraction in a scoping review as data charting.

§ The process of systematically examining research evidence to assess its validity, results, and relevance before using it to inform a decision. This term is used for items 12 and 19 instead of "risk of bias" (which is more applicable to systematic reviews of interventions) to include and acknowledge the various sources of evidence that may be used in a scoping review (e.g., quantitative and/or qualitative research, expert opinion, and policy document).

From: Tricco AC, Lillie E, Zarin W, O'Brien KK, Colquhoun H, Levac D, et al. PRISMA Extension for Scoping Reviews (PRISMA-ScR): Checklist and Explanation. *Ann Intern Med*. 2018;169:467–473. doi: [10.7326/M18-0850](https://doi.org/10.7326/M18-0850).

S1 Table: Additional search strategies

Population	Adults
Exposure/conditions	*Depressed mood NOT depression AND (psychosis OR anxiety)
Interventions	Any, e.g. pharmacological, psychological, physical, etc * to run a generic approach at first and then run subsequent searches specifying the intervention type
Comparison	Any, i.e. control, treatment as usual
Time	2004 up to search penultimate date
Setting	Unrestricted
Study designs	Quantitative, i.e. cross-sectional, case-control, cohort, experimental designs (e.g. clinical trials, quasi-experimental designs)
Language	English only