Influence of surgical margin width on survival rate after resection of intrahepatic cholangiocarcinoma: a systematic review and meta-analysis

Jing-Hua Jiang,1 Da-Zhang Fang,1 Yi-Ting Hu

ABSTRACT

Objectives Hepatectomy is the best treatment for patients with intrahepatic cholangiocarcinoma (ICC) at present, but there has been controversy about the width of surgical margins. In this study, we systematically investigated the effects of different surgical margin widths on the prognosis of patients with ICC undergoing hepatectomy.

Design Systematic review and meta-analysis.

Data sources PubMed, Embase and Web of Science databases were systematically searched from inception to June 2022.

Eligibility criteria Cohort studies reported in English with patients who underwent negative marginal (R0) resection were included. The effects of surgical margin width on overall survival (OS), disease-free survival (DFS) and recurrence-free survival (RFS) in patients with ICC were assessed.

Data extraction and synthesis Two investigators independently conducted literature screening and data extraction. Risk of bias was assessed using funnel plots and quality was assessed by the Newcastle–Ottawa Scale. Forest plots of HRs and their 95% CIs for outcome indicators were plotted. Heterogeneity was assessed and determined quantitatively using $I^2$, and the stability of the study results was evaluated using sensitivity analysis. Analyses were performed using Stata software.

Results Nine studies were included. With the wide margin group (≥10 mm) as the control, pooled HR of OS in the narrow margin group (<10 mm) was 1.54 (95% CI 1.34 to 1.77). HRs of OS in three subgroups where the margin was less than 5 mm ranged from 5 mm to 9 mm, or was less than 10 mm in length was 1.88 (1.45 to 2.42), 1.33 (1.03 to 1.72) and 1.49 (1.20 to 1.84), respectively. Pooled HR of DFS in the narrow margin group (<10 mm) was 1.51 (1.14 to 2.00). Pooled HR of RFS in the narrow margin group (<10 mm) was 1.35 (1.19 to 1.54). HRs of RFS in three subgroups where the margin was less than 5 mm ranged from 5 mm to 9 mm, or was less than 10 mm in length were 1.38 (1.07 to 1.78), 1.39 (1.11 to 1.74) and 1.30 (1.06 to 1.60), respectively. Neither lymph node lesions (HR 1.44, 95% CI 1.22 to 1.70) nor lymph node invasion (2.14, 1.39 to 3.28) was favourable for postoperative OS in patients with ICC. Lymph node metastasis (1.31, 1.09 to 1.57) was unfavourable for RFS in patients with ICC.

Conclusion Patients with ICC who underwent curative hepatectomy with a negative margin ≥10 mm may have a long-term survival advantage, but lymph node dissection also needs to be considered. In addition, tumour-related pathological features need to be explored to see if they affect the surgical outcome of R0 margins.

INTRODUCTION

Intrahepatic cholangiocarcinoma (ICC) is the second most common primary malignancy originating in the liver, which makes up 10%–15% of primary liver cancers. However, without distinct pathogenic factors or clinicopathological features, the diagnosis of ICC tends to be hard.1 2 Most patients have to receive hepaticoiliary resection since the disease has progressed to the advanced stage of ICC.3 Limited knowledge about its pathological features also adds difficulty to the prognosis of patients with ICC. Even after the radical surgery, the recurrence rate remains high and the 5-year survival rate ranges from only 30% to 35%. The past three decades have seen the incidence and mortality rate of ICC keep elevating with a rather poor prognosis.1

Up to now, radical hepatectomy remains the best option for potentially curative treatment of patients with ICC, mainly to achieve negative marginal (R0) resection.5 6 But high local recurrence rate after R0 resection may be related to the location and extent of the primary lesion, lymph node involvement and surgical margin status, leading to a poor prognosis.5 7 Additionally, surgical margin...
width is also of prognostic essence after ICC resection, but the definition of the width remains controversial. A recent multicentre study reported that patients with a margin width ≥10mm have better long-term prognostic outcomes relative to patients with a surgical margin width <10mm; however, another study stated that wide margin hepatectomy does not produce a survival benefit in all patients with ICC and is more beneficial for patients without lymph node metastases. Hence, it is necessary to evaluate the margin width in patients with ICC undergoing R0 resection.

Li et al evaluated the relationship between surgical margin status and survival benefit in ICC by meta-analysis and found that negative surgical margins are more beneficial for overall survival (OS) and disease-free survival (DFS) after surgical resection of patients with ICC, thus emphasising the importance of R0 resection. In a recent meta-analysis of the effect of surgical margin width on OS in patients with ICC, it is similar that patients with ICC with R0 ≥10mm have a longer survival benefit than those with <10mm. But this analysis did not provide statistical analysis of DFS, recurrence-free survival (RFS) or a more refined stratification of the range of R0 margin width, making the findings lacking reference value for clinical treatment at the present stage. Therefore, this study was updated from the above meta-analysis to investigate the effect of margin width on OS, DFS and RFS in patients with ICC who underwent R0 surgical resection in recent years, as well as a stratification study of margin width (<5mm, 5–9mm, <10mm and ≥10mm), to provide more evidence-based medical evidence for the determination of surgical margin width in patients with ICC.

METHODS

Search strategy

Systematic searches were done of PubMed, Embase and Web of Science to collect relevant studies available by June 2022. The literature search took the form of a combination of medical subject headings and free words, mainly including (((Cholangiocarcinomas) OR (Cholangiocellular Carcinoma)) OR (Intrahepatic Cholangiocarcinoma)) OR (Cholangiocarcinomas, Intrahepatic) AND (Surgical margin width)) OR (Length of surgical margin) (online supplemental file). The reference lists of included studies were manually screened for relevant studies that may meet the inclusion requirements.

Inclusion criteria

(1) Patients with ICC (confirmed by pathological examination) received potentially curative hepatectomy; (2) patients underwent R0 resection (which was defined as the distance between the non-tumorous tissue and cancer cells >1 mm) with clear surgical margin edge; (3) patients were classified according to the width of the resection margin, defined as the shortest distance from the edge of the tumour to the line of resection; patients with margin widths shorter than 4 mm or ranging from 5 to 10 mm were included in the narrow margin group (<10 mm), and those with margin widths equal to 10 mm or above were included in the wide margin group (≥10 mm); (4) the correlations of surgical margin width with OS, DFS and RFS were presented in the included studies; the HR and 95% CI could be obtained directly from the literature or could be calculated indirectly.

Exclusion criteria

(1) Abstract, literature reviews, pathological reports, editorials and expert reviews; (2) studies published repeatedly; (3) study results reached not through calculation; (4) animal studies; (5) studies that group patients with different cut-off points instead of 5 mm and 10 mm; (6) repeat resection for recurrence; (7) patients with extrahepatic metastases.

Study selection

We selected studies by (1) basic information like title, first author, publication year, nation and the time of research; (2) baseline characteristics like sample size, disease, average age and sex; (3) key factors that bias HR evaluation; and (4) outcome indicators and measured data.

Data extraction

To minimise bias, we had two investigators select studies and extract data in duplicate independently and then adopted cross-validation to measure their accuracy. Disagreement was settled by further discussion or judged by the third investigator. Subsequently, a data extraction sheet designed for this study was used to abstract the following information: (1) basic information about included studies like the name of the first author, publication year, nation, type of article and research period; (2) baseline characteristics of included cohort like the number of people receiving R0 resection, sex, age, subgroup threshold, lymph node metastasis, number of people in the narrow margin group of <10 mm and the wide margin group of ≥10 mm, the longest follow-up time, liver parenchymal dissection techniques and instrumentation, tumour subtypes, and adjuvant chemotherapy and radiotherapy; (3) primary outcome indicator: HR and 95% CI for prognostic OS and DFS for patients in each group; secondary outcome indicator: HR and 95% CI for DFS, RFS and lymph node status. OS was defined as the interval from the date of surgery to the patient’s death or last follow-up. DFS was defined as the interval from the date of surgery to the date of first recurrence, secondary malignancy or death of any disease course. RFS was defined as the interval from the date of surgery to the date of first tumour recurrence, secondary malignancy or death with evidence of recurrence. Tumour morphology was typologically defined based on preoperative imaging and case reports, and ICC was classified into three categories based on the macroscopic types proposed by the Japanese Liver Cancer Study Group: mass-forming (MF) type, periductal infiltrating type and intraductal growth type.

For HR and 95% CI of DFS, RFS and OS, if not directly
available from the literature, data such as survival rate can also be intercepted from survival graphs and entered into Excel with information such as follow-up time, and finally combined effect sizes by meta-analysis using RevMan software.  

Quality assessment of included studies
Included studies were evaluated by two investigators using the Newcastle–Ottawa Scale (NOS), an assessment scale covering eight items including the selection of the study groups; the comparability of the groups; and the ascertainment of either the exposure or outcome of interest for case–control or cohort studies, respectively. Any disagreement in assessment was resolved by a third investigator.

Statistical analysis
We used Stata V.16 software to conduct statistical analysis. Between-study heterogeneity was tested by χ² test (α=0.1) and further evaluated using I². When I² ≤50%, a fixed-effects model of the meta-analysis was employed; when I² >50%, a random-effects model was used to analyse possible reasons, together with subgroup and descriptive analysis. If heterogeneity arises from poor research quality, sensitivity analysis ensued to evaluate the stability and certainty of meta-analysis. Publication bias analysis used Egger’s test and Begg’s funnel plot. If the funnel plot was symmetrical, it indicated a lack of publication bias. The inspection level of meta-analysis was set as α=0.05.

Patient and public involvement
None.

RESULTS
Selected studies and quality assessment
Initial searches returned 75 relevant studies (34 from PubMed; 28 from Embase; 11 from Web of Science). After screening the title and abstract of these entries identified in the search, 24 studies were retained. Eventually, nine studies were included after reading their full-text publications. 3–4 8 9 12 14 15 Among these included studies published from 2008 to 2021, three were conducted in China, one in Austria, one in Korea, one in France, two in the USA and one in Japan. The Preferred Reporting Items for Systematic Reviews and Meta-Analyses flow chart for included studies was presented in figure 1. NOS scores of included studies in table 1 showed that top-rated retrospective cohort studies were of high quality.

Characteristics of included studies
As presented in table 2, most involved patients aged around 60 years. The majority of resections were done with modern technology or dissection devices, such as Cavitron ultrasonic surgical attractor or ultrasonic dissector. The baseline characteristics of narrow (<10 mm) and wide (≥10 mm) margin groups were similar across the nine included studies. The follow-up length ranges from 1 to 84 months. In four studies, several patients were treated with neoadjuvant or adjuvant treatment. Six studies analysed the tumour morphology, with a predominance of poorly differentiated or undifferentiated ICC. According to the results of the fixed-effects model meta-analysis in figure 3, with the wide margin group (≥10 mm) as the control, the overall pooled HR of the narrow margin group (<10 mm) was 1.51 (95% CI: 1.14 to 2.00) (figure 3).

Figure 1 Preferred Reporting Items for Systematic Reviews and Meta-Analyses flow chart for the included studies.
Recurrence-free survival

With five included studies concerning the influence of margin width on RFS of patients with ICC, we categorised the outcome variable in the same way as we conducted study on OS. With no heterogeneity across the included studies (I²=0.0%, p=0.443), the pooled HR was 1.35 (95% CI: 1.19 to 1.54). The fixed-effects model of subgroup analysis found no heterogeneity across <5 mm (I²=0.0%, p=0.576) and 5–9 mm (I²=0.0%, p=0.450) groups. Compared with the wide margin group (≥10 mm), pooled HRs of <5 mm and 5–9 mm groups were 1.38 (95% CI: 1.07 to 1.78) and 1.39 (95% CI: 1.11 to 1.74), respectively. With heterogeneity (I²=57.7%, p=0.094) in the narrow margin (<10 mm) group, compared with the wide margin (≥10 mm) group, the pooled HR of the narrow margin group was found to be 1.30 (95% CI: 1.06 to 1.60) in comparison with the wide margin group (≥10 mm) (figure 4).

Correlation between lymph node status and prognosis

Subsequently, a subgroup analysis was done on the prognostic impact related to lymph node status. When there was moderate heterogeneity in the effect of lymph node lesions on OS (I²=57.5%, p=0.051) according to the pooled HR and 95% CI of the multiple analyses of five positive lymph nodes, a random-effects model was used for subsequent analysis (figure 5). The results illustrated that lymph node lesions were detrimental to OS in patients with ICC (HR: 1.44; 95% CI: 1.22 to 1.70). When there was no significant heterogeneity in the effect of lymph node invasion on OS (I²=21.2%, p=0.281), a fixed-effects model was used (figure 6). The results reported that patients with ICC in the presence of lymph node invasion had markedly shorter OS (HR: 2.14; 95% CI: 1.39 to 3.28). In addition, the pooled HR of RFS associated with lymph node metastasis was analysed, and the results showed notable heterogeneity (I²=85.2%, p=0.009) (figure 7). The results of the random-effects model demonstrated that lymph node metastasis was detrimental to RFS in patients with ICC (HR: 1.31, 95% CI: 1.09 to 1.57).

Sensitivity analysis

By excluding one study at a time, a sensitivity analysis of OS and RFS was conducted. Results in figures 8 and 9 showed no significant difference between the effect size and the total effect size of OS and RFS, implying that the result reached in this study was relatively stable. Egger’s test did not detect substantial publication bias in both OS (p=0.508) and RFS (p=0.523), and the Begg’s funnel plot was symmetrical (figures 10 and 11). However, differences based on the type of study (single-centre and multicentre studies) and the limited number of studies may affect the above statistical results.

DISCUSSION

Current status of surgery for ICC

The incidence and mortality rates of ICC keep climbing across the world; most patients are not diagnosed until ICC reached an advanced stage.1

Currently, complete surgical resection with negative histological margins (R0) remains the only curative treatment modality favouring long-term survival outcomes in patients with ICC, but only a minority of patients have resectable lesions, resulting in poor postoperative survival.3 10 A few studies have shown a better survival benefit for patients with ICC undergoing R0 resection compared with R1 resection.2 12 However, margin status, lymph node status and the presence of vascular invasion all contribute to the poor prognosis of patients with ICC after resection.17–19 Most patients with ICC usually require adjuvant therapy.20 In addition, investigators are concerned that in patients with ICC undergoing R0 resection, the margin width also affects long-term survival after surgery.8–14 However, there has been controversy regarding the effect of R0 margin width on the prognostic
survival of patients with ICC. Thus, this meta-analysis was done to investigate the effect of margin width on survival outcomes after ICC resection.

The impact of margin width on outcomes of patients with ICC

In 2016, Tang et al. published the first meta-analysis of the effect of margin width on prognostic survival in patients with ICC. This study indicated that patients with wide margin (≥10 mm) have a survival advantage over those with narrow margin (<10 mm) (HR: 1.59, 95% CI: 1.09 to 2.32). Based on these investigations, we updated the study related to the effect of surgical margin width on the prognosis survival of patients with ICC. Two irrelevant studies with a limited sample size in the 2016 meta-analysis were excluded and five eligible retrospective cohort studies published after 2016 were included. Besides, this study also filled the void of RFS (four included studies) and DFS (two included studies).

Nine included studies all focused on the MF type of ICC (as it accounts for over 66% of ICCs) and categorised the outcome variable into five groups: <1 mm, 1–4 mm, 5–9 mm, <10 mm and ≥10 mm. One included study went beyond our research scope as it further categorised wide margin into ≥15 mm group, and relevant data were excluded from the meta-analysis. Pooled HR results indicated that with the wide margin (≥10 mm) group as the control, patients with a margin shorter than 10 mm were

![Figure 2 Results of HR pooled analysis of the overall survival rate of the included studies (with the wide margin group ≥10 mm as the control).](http://bmjopen.bmj.com/)

![Figure 3 Results of HR pooled analysis of disease-free survival in the included studies (with the wide margin group ≥10 mm as the control).](http://bmjopen.bmj.com/)
prone to poor prognosis (pooled HR of OS: 1.54, 95% CI: 1.34 to 1.77). It was demonstrated that ICC tumour cells could metastasise by directly infiltrating the adjacent liver parenchyma, accompanied by vascular infiltration and perineural infiltration, and then cause pathological changes in intrahepatic epithelial cells and surrounding tissues. For most, metastasis is limited within 10 mm around the primary lesion; a 10 mm or more resection is expected to cure these patients with ICC. Ma et al. suggested that margin width significantly impacts the OS of patients with ICC-MF after resection. With a margin width greater than 9 mm, OS increased from 35.7 months to 184.6 months. With a margin width of or greater than 10 mm, DFS increased from 14.1 months to 86 months. In a single-centre study, patients with a margin width ≥10 mm have longer OS (HR: 0.403, 95% CI: 0.191 to 0.854, p=0.018) and RFS (HR: 0.470, 95% CI: 0.242 to 0.914, p=0.026). Similarly, in the present study, analysis of the OS subgroup presented that the prognostic risk was substantially lower in patients in the 5–9 mm group (HR: 1.33, 95% CI: 1.03 to 1.72) than in the group with margin width <5 mm (HR: 1.88, 95% CI: 1.45 to 2.42). However, the difference was not noticeable in the RFS subgroup. Therefore, margin width ≥10 mm could be the optimal margin width for prognosis.

**Correlation between lymph node status and prognosis**

A subgroup analysis of lymph node status was done. Several studies have reported that lymph node status, in addition to the margin width, is a pivotal prognostic risk factor affecting patients with ICC after surgery. Lymph node lesions, invasion and metastasis were factors for poor prognosis after undergoing R0 resection. In a national survey by the Japanese Liver Cancer Study Group, surgical margin width has a small impact on the postoperative prognosis of patients with ICC, but in patients without lymph node metastasis, wider surgical margins favoured postoperative survival outcomes. Additionally, by comparing the basic information of patients in the wide and narrow margin groups in this study, it was found that the wide margin group had a higher proportion of patients with single tumours and smaller tumour diameters; in contrast, patients in the narrow margin group had larger tumour diameters and invasion and a higher proportion of vascular invasion and advanced tumours, which may directly confound the comparison of prognostic survival times between the two groups. Liu et al. conducted a statistical analysis of the clinical data of 478 patients with ICC from 13 hepatobiliary and pancreatic centres and used the propensity score matching method for pairwise inclusion at 1:1, matched other factors that may affect prognostic survival such as age, tumour type and lymph node metastasis without statistical differences, retaining only the difference in margin width (wide vs narrow margins with a 10 mm threshold) for comparison. The results showed that patients with wide margins had substantially improved OS and DFS compared with patients with narrow margin. But in an

**Figure 4** Results of HR pooled analysis of recurrence-free survival in the included studies (with the wide margin group ≥10 mm as the control).

**Figure 5** Results of HR pooled analysis of lymph node lesions on overall survival in patients with intrahepatic cholangiocarcinoma (with the wide margin group ≥10 mm as the control).

**Figure 6** Results of HR pooled analysis of lymph node invasion on overall survival in patients with intrahepatic cholangiocarcinoma (with the wide margin group ≥10 mm as the control).

**Figure 7** Results of HR pooled analysis of lymph node metastasis on recurrence-free survival in patients with intrahepatic cholangiocarcinoma (with the wide margin group ≥10 mm as the control).
unpaired subgroup analysis, wide margins only improved the American Joint Committee on Cancer clinical stage I patients, and patients with lymphatic metastases did not benefit from wide margins. Therefore, we believed that setting the margin width at ≥10 mm may require reference to the patient's tumour type and lymphatic involvement, and 10 mm or larger margins can be achieved as much as possible in patients with ICC without lymph node metastasis and single MF type to improve the patient's prognosis for long-term survival benefit.

Adjuvant treatments such as chemotherapy, arterial chemoembolisation and chemoradiotherapy may be beneficial for the survival of postoperative patients with ICC with margins as well as positive lymph nodes. Recent meta-analysis results have suggested that lymph node dissection may not have a marked prognostic impact on patients with resectable ICC, but it is associated with post-operative recurrence. Hence, we speculated that adjuvant therapy for patients with ICC may also influence the choice of margin width, but in our study, a subgroup analysis of adjuvant therapy was not conducted as an ongoing study object.

Sensitivity analysis
Although the results of the sensitivity analysis did not show substantial differences between studies, the Spolverato et al. 5–9 mm group in the OS sensitivity analysis and the Tamandl et al. <10 mm group in the RFS sensitivity analysis were slightly prominent. The study by Spolverato et al. reported that the 1-year OS rate of 100 patients who completed the 5–9 mm R0 margin (83.9%) was higher than the OS of 147 patients who completed the ≥10 mm R0 margin (79.8%), which may be a factor influencing the OS comparison.

Limitations
This study has some limitations. First, all the studies included in this study were published in English, and the exclusion of non-English literature may lead to selection bias. Second, the presence of single-centre and multicentre studies in this study may have contributed to some bias in the results. Third, factors such as type of liver resection, surgical instrumentation and...
adjuvant treatment were not analysed in subgroups, and the prognosis of patients with ICC by the above factors was inconclusive and warranted further study. Fourth, the size, number and location of preoperative tumours and their staging also varied, and evaluation of the impact of surgical margins on postoperative survival of patients with ICC in terms of tumour pathological characteristics may be required. Finally, since survival data were mostly obtained indirectly through calculations, the conclusions may differ somewhat from clinical trials.

**CONCLUSION**

In conclusion, the meta-analysis revealed that patients undergoing curative hepatectomy for ICC had a survival advantage for a wide margin of ≥10 mm compared with a narrow margin of <10 mm under certain conditions. However, surgeons should determine the margin width concerning the patient’s condition and should not consider <10 mm as a contraindication to surgery; in addition, lymph node status should be considered during clinical procedures, as it is also an important factor affecting the patient’s postoperative survival outcome. In summary, surgical margins of ≥10 mm should be achieved as much as possible for patients with ICC with negative lymph nodes, but further multicentre study results are still warranted to support this view.

**Contributors**

J-HJ drafted and revised the article. D-ZF analysed data. YT gave final approval of the version to be published. All authors agreed to be accountable for all aspects of the work. J-HJ accepts full responsibility for the work and the conduct of the study, had access to the data, and controlled the decision to publish.

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**Competing interests**

None declared.

**Patient and public involvement**

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**Patient consent for publication**

Not required.

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No data are available.

**Supplemental material**

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**ORCID iD**

Yi-Ting Hu http://orcid.org/0000-0002-5641-1074

**REFERENCES**


Surgical margin width – search strategy

Using the MeSH subject heading function in the National Library of Medicine:
1. The subject heading for searching “intrahepatic cholangiocarcinoma” was “Cholangiocarcinoma”. The free words were “Cholangiocarcinomas”, “Cholangiocellular Carcinoma”, “Intrahepatic Cholangiocarcinoma”, “Cholangiocarcinomas, Intrahepatic”.
2. Search in combination with keywords such as “surgery”, “resection margin width”, and “resection margin length”.
3. Search strategy for Pubmed:

((((Cholangiocarcinomas) OR (Cholangiocellular Carcinoma)) OR (Intrahepatic Cholangiocarcinoma)) OR (Cholangiocarcinomas, Intrahepatic)) AND (Surgical margin width))

OR (Length of surgical margin)

4. Search strategy for Embase:

Cholangiocarcinomas:ti,ab,kw OR ‘Cholangiocellular Carcinoma’:ti,ab,kw OR ‘Intrahepatic Cholangiocarcinoma’:ti,ab,kw OR ‘Cholangiocarcinomas, Intrahepatic’:ti,ab,kw AND ‘Surgical margin width’

5. Search strategy for Web of Science:

(((TS=(Cholangiocarcinomas)) OR TS=(Cholangiocellular Carcinoma)) OR TS=(Intrahepatic Cholangiocarcinoma)) AND TS=(Surgical margin width)