

BMJ Open Impact of restricted visitation policies in hospitals on patients, family members and healthcare providers during the COVID-19 pandemic: a scoping review protocol

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ABSTRACT

Introduction Flexible visitation policies in hospitals are an important component of care that contributes to reduced stress and increased satisfaction among patients and their family members. Early evidence suggests restricted visitation policies enacted in hospitals during the COVID-19 pandemic are having unintended consequences on patients, family members and healthcare providers. There is a need for a comprehensive summary of the impacts of restricted visitation policies on key stakeholders and approaches to mitigate that impact.

Methods and analysis We will conduct a scoping review as per the Arksey-O'Malley 5-stage scoping review method and the Scoping Review Methods Manual by the Joanna Briggs Institute. We will search relevant electronic databases (eg, CINAHL, MEDLINE, PsycINFO), grey literature and preprint repositories. We will include all study designs including qualitative and quantitative methodologies (excluding protocols) as well as reports, opinions and editorials, to identify the broad impact of restricted hospital visitation policies due to the COVID-19 pandemic on patients, family members or healthcare providers of hospitalised patients, and approaches taken or proposed to mitigate this impact. Two reviewers will calibrate the screening criteria and data abstraction form and will independently screen studies and abstract the data. Narrative synthesis with thematic analysis will be performed.

Ethics and dissemination Ethical approval is not applicable as this review will be conducted on published literature only. This scoping review will identify, describe and categorise impacts of restricted hospital visitation policies due to the COVID-19 pandemic on patients, family members and healthcare providers of hospitalised patients, and approaches that have been taken to mitigate impact. We will provide a comprehensive synthesis by

Strengths and limitations of this study

- We will conduct a comprehensive literature search of multiple electronic databases and sources for difficult to locate unpublished records.
- Our scoping review will conform to the Arksey-O'Malley 5-stage scoping review method and the manual by the Joanna Briggs Institute.
- We will include all study designs including qualitative and quantitative methodologies as well as reports, opinions and editorials, to identify the broad impact of restricted hospital visitation during the first and second waves of the pandemic.
- The literature searches might be more extensive than anticipated, given the rapid and continuous nature of COVID-19 research.
- We anticipate challenges related to categorising restricted visitation policies accurately and outlining approaches that have been taken to mitigate impact.

developing a framework of restricted visitation policies and associated impacts. Our results will inform the development of consensus statements on restricted visitation policies to be implemented in future pandemics. **PROSPERO registration number** CRD42020221662.

BACKGROUND

Guidelines recommend flexible visitation policies in hospitals as an important component of quality care^{1 2} that contributes to reduced stress^{3 4} and increased satisfaction³ among patients and their family members. The COVID-19 pandemic has resulted in restrictions to visitation for hospitalised

patients in order to limit the spread of COVID-19, organise care, and to reduce the use of personal protective equipment.^{5,6} Given the important role of family visitation and engagement in patient-centred and family-centred care,⁷ early evidence suggests that restricted visitation policies enacted in hospitals during the COVID-19 pandemic will have unintended consequences on patients, family members, and healthcare providers.⁸

Several psychological interventions for people affected by COVID-19 have been taken since the start of the pandemic, including assessment of risk factors in the development of mental health disorders, prevention of injury to self and bereavement therapy for family members grieving lost loved ones.^{9,10} It has been suggested that the mental health needs of patients with suspected or confirmed COVID-19, their family members and healthcare providers, have been poorly handled.¹¹ To date, no comprehensive summary has assessed the impacts of restricted visitation policies and the approaches that have been taken to mitigate this impact. This evidence gap may constitute a barrier to understanding the best way to effectively manage humane interaction and communication when restrictions on visitation are required.

We report a protocol for a scoping review designed to identify, describe and categorise impacts of restricted hospital visitation policies due to the COVID-19 pandemic on patients, family members or healthcare providers of hospitalised patients, and approaches taken to mitigate impact. The results of our scoping review will directly inform future strategies to mitigate the impacts of COVID-19 and will be transferable to future pandemic care responses.

Review questions

This scoping review will be conducted as per the Arksey-O'Malley 5-stage scoping review method¹² and the Scoping Review Methods Manual by the Joanna Briggs Institute.¹³ The Preferred Reporting Items for Systematic Review and Meta-Analysis Protocols guideline was used to develop the protocol¹⁴ and was registered on PROSPERO prior to data extraction. We will adhere to the Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA)-ScR Extension for Scoping Reviews¹⁵ to report findings.

This scoping review has two objectives:

1. What are the impacts of restricted hospital visitation policies due to the COVID-19 pandemic on patients, family members or healthcare providers of hospitalised patients?
2. What approaches have been taken to mitigate the impact on patients, family members or healthcare providers?

The components of population, exposure, comparator, outcome, study design and timeframe are as follows:

- ▶ Population: patients, family members or healthcare providers of adult patients hospitalised at acute care facilities during the COVID-19 pandemic.

- ▶ Exposure: restricted visitation for hospitalised patients because of the COVID-19 pandemic.
- ▶ Comparator: any comparator.
- ▶ Outcomes: perspectives (ie, views or prospects), experiences (ie, encounters) or quantitative impacts (eg, any diagnosed psychopathologies or symptoms of psychopathologies, diagnosed neurocognitive disorders or symptoms of neurocognitive disorders, health-related quality of life, self-efficacy (ability to function and maintain relationships), general well-being (coping, sense of meaning, purpose, optimism and hopefulness)) among patients, family members or healthcare providers, as well as approaches or strategies taken to mitigate impact (eg, education sessions, informal or formal support groups, (TeleHealth or Mobile Health) communication platforms).
- ▶ Study design: any observational or interventional primary research study, including focus groups and qualitative inquiries, as well as reviews, commentaries, editorials, opinions, case studies and case reports or reports from expert advisory groups.
- ▶ Timeframe: publications from 1 December 2019 to 1 March 2021.

METHODS AND DESIGN

Study designs eligible

We will include any published or preprint article that reports novel findings and exceeds 500 words, including but not limited to primary observational studies (eg, cross-sectional (surveys), cohort, case-control studies, including focus groups and qualitative inquiries), interventional studies (eg, randomised controlled trials), as well as reviews, commentaries, editorials, opinions, case studies and case reports, and reports from expert advisory groups or panels (eg, Re-Integration of Family Caregivers as Essential Partners in Care in a Time of COVID-19; Canadian Foundation for Healthcare Improvement) (table 1).

Participant eligibility

Eligible study populations will include patients, family members (ie, relatives, close friends) or healthcare providers (eg, nurses, physicians, respiratory therapists) of adult patients (>17 years of age, or as defined in the individual study) who were hospitalised at acute care facilities (ie, tertiary academic or community hospitals, or specialised care centres part of a larger hospital) during the COVID-19 pandemic. We will include both patients with COVID-19-positive and COVID-19-negative, and outcomes of these groups will be stratified if reported. We will exclude family members and healthcare providers of hospitalised children as we expect the restricted visitation policies and exceptions to these policies to vary according to the patient-family member/provider relationship. This research builds on our environmental scan that describes the extent, variation and fluctuation of Canadian hospital visitation policies before and during the COVID-19 pandemic (in preparation).

Table 1 Inclusion and exclusion criteria for a scoping review investigating the impact of restricted visitation policies in hospitals enacted because of the COVID-19 pandemic on patients, family members and healthcare providers of hospitalised patients, and the approaches that have been taken to mitigate impact

Inclusion	Exclusion
Any observational or interventional primary research study, including focus groups and qualitative inquiries, as well as reviews, commentaries, editorials, opinions, case studies and case reports, or reports from expert advisory groups	The study is a study protocol
The research report exceeds or is equal to 500 words	The research report is less than 500 words
The study's population includes patients, their family members and/or healthcare providers of hospitalised adult patients	The study's population includes family members and/or healthcare providers of hospitalised children or neonates
The study reports on a restricted visitation policy in an acute care setting	The study reports on a restricted visitation policy in a long-term care facility or nursing home
The study's outcome(s) are any perspectives, experiences or impacts on patients, family members or healthcare providers of hospitalised patients	The study's outcome is something other than any perspectives, experiences or impacts on patients, family members or healthcare providers of hospitalised patients
The study was conducted on restricted visitation policies enacted on or after 1 December 2019	The study was conducted on restricted visitation policies enacted before 1 December 2019
The study presents unique insights which have not been previously published, or is the most recent and comprehensive analysis of the data	The study which duplicates the results of an earlier published version of the study

Exposures eligible

The exposure is restricted visitation in acute care facilities (ie, tertiary academic and community hospitals (including specialised care centres)) during the COVID-19 pandemic. We will exclude studies that report on a restricted visitation policy in a specialised care centre that is separate from a larger hospital, or in a long-term care facility (eg, senior residences). We will compare exposures based on degree of restriction (ie, highly restrictive (no family members per patient) compared with less restrictive (one or more family members per patient)), as well as based on COVID-19 status of the patient (ie, COVID-19-positive or COVID-19-negative).

Outcome measures eligible

All eligible studies will present perspectives (ie, views or prospects), experiences (ie, encounters) or impacts (defined below) of restricted visitation policies on the patients, family members or healthcare providers of hospitalised adult patients during the COVID-19 pandemic. Eligible studies do not need to characterise approaches or strategies to mitigate impact of restricted visitation policies (eg, education sessions, informal or formal support groups, (TeleHealth or Mobile Health) communication platforms), though these studies will also be included.

We will include studies that report on any impact of restricted visitation policies on the patients, family members or healthcare providers of hospitalised adult patients (both COVID-19-positive and COVID-19-negative) during the COVID-19 pandemic, including but not limited to any diagnosed psychopathologies or symptoms of psychopathologies, any diagnosed neurocognitive disorders or symptoms of neurocognitive disorders, quality of life or health-related quality of life, self-efficacy

(ie, ability to function and maintain relationships), and general well-being (ie, coping, sense of meaning, purpose, optimism and hopefulness) measurements. Given the expectation that restricted visitation policies will have psychological and cognitive mediators, studies that report on any outcome related to mental health or well-being will be eligible for inclusion. As we expect outcome measures to vary and use different measurement tools, we will not prespecify principal summary measures. The overall findings in relation to perspectives, experiences and impacts, will be summarised individually and collectively. We will not combine included studies in meta-analyses given our desire to understand and interpret the variation in restricted visitation policies enacted between different hospital settings. Rather, we will summarise studies using narrative synthesis.

Timeframe eligible

Eligible studies will be publications from 1 December 2019 to 1 March 2021. No upper limit will be applied, and searches will be updated prior to manuscript submission.

Search methods for identification of studies

Articles for this review will be identified in CINAHL, Cochrane Databases of Reviews and Clinical Trials, EMBASE, Healthstar, MEDLINE and PsycINFO. The search strategy for MEDLINE was developed by a librarian working with the investigators and approved by a second librarian through completion of a Peer Review of an Electronic Search Strategy (PRESS) checklist.¹⁶ We will not apply limiters or restrictions (eg, date, publication type) to any of the searches. A range of broad search terms will be used to maximise the yield of the search for studies. Search terms were selected based on components

of restricted visitation policies in acute care facilities during the COVID-19 pandemic, and family member or healthcare provider perspectives, experiences and impacts. The full search strategy for the MEDLINE database can be found in online supplemental appendix 1. To include relevant information from unpublished sources, we will perform manual searches in web-based resources, including: Google, Google Scholar, journals which published key articles (eg, *Lancet*, *New England Journal of Medicine*, *Journal of the American Medical Association*), and through searching specific websites (ie, Centers for Disease Control and Prevention, <https://www.cdc.gov>; National Institute for Communicable Disease, <https://www.nicd.ac.za>; National Institute for Health and Clinical Excellence, <https://www.nice.org.uk>; National Health Commission of the People's Republic of China, <http://www.nhc.gov>; and National Administration of Traditional Chinese Medicine, <http://www.satcm.gov.cn>; WHO, <https://www.who.int>). We will also perform manual searches in ProQuest (for theses and dissertations) and medRxiv (<https://www.medrxiv.org>; preprint server for health sciences). The terms “COVID-19” and “Hospital Policy” will be searched separately in all manual databases and the first five pages (based on relevancy) will be screened for potentially relevant articles.

Selection of eligible studies

At the title and abstract screening stage, a subset of the team (SM, KM, LH) will achieve 100% agreement on a calibration exercise of 50 random citations prior to commencing selection of eligible studies. After reliability in reference screening is ensured, two reviewers (SM; KF, KM or LH) will independently screen titles and abstracts for potential inclusion using screening questions developed for this review (table 2). Any study selected by any reviewer at this stage will progress to the next stage. After initial screening, two authors (SM; KM or LH or MA) will examine full-texts independently and in duplicate for eligibility and for development of the final data abstraction table. A separate calibration exercise will be then performed for screening reference lists of selected articles. (eg, literature reviews or summary reports on this topic). Two independent authors (SM; KM or LH or MA) will screen reference lists of selected articles to identify relevant articles for potential study selection; original articles will be sourced, and the full-text assessed for eligibility. Disagreements in study selection at the full-text stage will be resolved by a third reviewer (KK).

Data abstraction from included studies

Data abstraction will be conducted by the same authors who performed the screening and full-text review (SM; KM or LH or MA), and will include study identifiers and study design, participants, exposure and outcome information, as well as information on approaches or strategies taken to mitigate impact and author conclusions and recommendations (table 3). Missing information will be noted. Data abstracted regarding changes to hospital

visitation restriction will be categorised according to the restricted visitation policy tree (figure 1). Approaches or strategies to mitigate impact will be summarised qualitatively in thematic analysis, for which the process is described below.

Process for data abstraction

A data abstraction form will be created in Microsoft Excel. The abstraction form will be piloted and tested by the data abstractors (SM, KM, LH and MA) on a subset of studies (ie, 5% of studies if $n > 50$, 10% of studies if $n \leq 50$) to ensure clarity. Following pilot testing, the form will be adapted as recommended by the abstractors to improve usability and completeness. The first author (SM) and one additional abstractor (KM or LH or MA) will complete data extraction. Data abstraction will be completed independently; the first author will complete all data abstraction for all included studies, and the additional abstractor will check and compare the abstracted data for accuracy. Disagreements will be resolved by a third reviewer (KK). If data presented in a study is unclear, missing or presented in a format that is unusable or cannot be abstracted, we will attempt to contact corresponding authors for clarification. We will contact authors via email, and a follow-up email will be sent 2 weeks later. We will allocate a 4-week period to receive responses from authors beginning from the time of the initial contact attempt. Thereafter, we will document missing data in the review. We will not appraise methodological quality because the aim of a scoping review is to identify gaps in the evidence base and target topics for future reviews.

Strategies for data synthesis

Data synthesis will be performed according to a two-stage process to address the two study objectives. Table 4 shows the two-stage synthesis plan, questions to guide synthesis and anticipated outputs for both of the research questions. Data synthesis for each research question will involve both quantitative analysis (eg, frequencies, proportions, missing data for descriptive statistics) and qualitative analysis (ie, thematic synthesis for reviews on health research¹⁷). Thematic synthesis will include three stages: (1) inductive coding of text line-by-line; (2) development of descriptive themes and (3) generation of analytical themes. We will develop discrete themes that validly and accurately represent the themes reported by the primary studies; our analytical themes will represent a stage of interpretation whereby we will go beyond the primary studies to generate new interpretive constructs, explanations or hypothesis. We expect that this multi-layer method to data synthesis will allow us to maintain a clear and transparent link between our conclusions and the published results or insights of the articles, and to reveal potential topics for other systematic reviews or future novel research.

Presentation of the results

The final search strategy for each database and all ancillary searches conducted will be provided as an online

Table 2 Screening questions to identify literature for including in a scoping review investigating the impact of restricted visitation policies in hospitals enacted because of the COVID-19 pandemic on patients, family members and healthcare providers of hospitalised patients, and the approaches that have been taken to mitigate impact

Screening domain and question	Characteristics for assessment		
	Yes—include	No—exclude	Unclear—include
<i>Title and abstract screening question to be used to identify literature to be included in the full-text screening process</i>			
Study design: does the title/abstract describe an observational or interventional primary research study, including focus groups and qualitative inquires, as well as reviews, commentaries, editorials, opinions, case studies and case reports, or reports from expert advisory groups?	Yes: the study employs an observational or interventional primary research design, including focus groups and qualitative inquires, as well as reviews, commentaries, editorials, opinions, case studies and case reports, or reports from expert advisory groups.	No: the study is a protocol.	Unclear: it is unclear if the study design is primary research, or a review, commentary, editorial, opinion, case study or case report, or a report from an expert advisory group.
Publication type: does the title and abstract come from a published study, government report, non-government report or postsecondary institutional thesis (exceeding 500 words in length)?	Yes: the study is a published study, government report, non-government report or postsecondary institutional thesis (exceeding 500 words in length).	No: the study is not a published study, government report, non-government report or postsecondary institutional thesis or is fewer than 500 words in length.	Unclear: it is unclear if the study is a published study, or government report, non-governmental report or postsecondary institutional thesis (exceeding 500 words in length) from the title and abstract.
Population: does the population of interest include patients, family members and/or healthcare providers of hospitalised adult patients?	Yes: the study population describes patients, family members and/or healthcare providers of hospitalised adult patients.	No: the population of interest is not entirely patients, family members and/or healthcare providers of hospitalised adult patients.	Unclear: it is unclear if the population of interest is patients, family members and/or healthcare providers of hospitalised adult patients.
Exposure: is the study's exposure of interest an enacted policy on restricted visitation for hospitalised patients?	Yes: the exposure of interest is an enacted policy on restricted visitation for hospitalised patients.	No: the exposure of interest is not an enacted policy on restricted visitation for hospitalised patients.	Unclear: it is unclear if the exposure of interest is an enacted policy on restricted visitation for hospitalised patients.
Outcome: does the title and/or abstract describe research on the perspectives, experiences or impacts of restricted visitation in hospitals on patients, family members or healthcare providers?	Yes: one or more of the outcomes in the study are related to perspectives, experiences or impacts of restricted visitation in hospitals on patients, family members or healthcare providers.	No: there is no outcome in the study related to any of perspectives, experiences or impacts of restricted visitation in hospitals on patients, family members or healthcare providers.	Unclear: it is unclear from the title and abstract if the outcome of interest is related to any perspectives, experiences or impacts of restricted visitation in hospitals on patients, family members or healthcare providers.
Screening domain and question	Characteristics for assessment		
	Yes—include	No—exclude	
<i>Full article screen questions to be used to identify literature for inclusion in the systematic review</i>			
<i>*Full article screening questions include all screening domains and questions from title and abstract screening, and two additional domains</i>			
Time frame: was the restricted visitation policy enacted on or after 1 December 2019?	Yes: the restricted visitation policy was enacted on or after 1 December 2019.	No: the restricted visitation policy was enacted before 1 December 2019.	
Setting: was the setting where the restricted visitation policy was enacted an acute care facility?	Yes: the setting where the restricted visitation policy was enacted is an acute care facility.	No: the setting where the restricted visitation policy was enacted is a long-term care facility or a nursing home.	

Table 3 Data to be abstracted from eligible studies included in the review

Data domain	Data categories
Study identifiers: from a published study, government report, non-government report or postsecondary institutional thesis (exceeding 500 words in length)	Authors' names; study title; publication type; publication date; journal, volume, issue and page numbers of publication; place of publication (ie, first author's institutional email address) and digital object identifier
Study design: primary research, review, commentary, editorial, opinion, case study, case report or report from an expert advisory groups	Study type or design; time frame of study; location of study (ie, country) and region of study (localised when reported)
Participants: family members and/or healthcare providers of hospitalised adult patients	Definition and size (ie, N) of the source population(s) at risk; relevant demographic information (eg, age, gender, relationship to patient); patient admitting diagnosis; patient hospital length of stay; patient intensive care unit length of stay (if applicable); patient mortality (if applicable)
Exposure: enacted policy on restricted visitation for hospitalised patients as a result of COVID-19 at an acute care facility	Type and catchment area of hospital; date of enactment; visitation policies prior to the COVID-19 pandemic; extent of changes to visitation policies*
Outcome: perspectives, experiences, impacts	Patient COVID-19 status; assessment tool(s); timepoint of assessment(s); perspectives (ie, mental views or prospects); experiences (ie, encounters); impacts (eg, any diagnosed psychopathologies or symptoms of psychopathologies, neurocognitive disorders or symptoms of neurocognitive disorders; health-related quality of life, self-efficacy (ability to function and maintain relationships), general well-being (coping, sense of meaning, purpose, optimism and hopefulness)); approaches or strategies taken to mitigate impact (eg, education sessions, informal or formal support groups, (TeleHealth or Mobile Health) communication platforms); statistical significance; authors' conclusions and recommendations

*Data will be categorised according to the restricted visitation policy tree.

supplemental appendix in the final publication. A flow chart, following the PRISMA-ScR Extension for Scoping Reviews,¹⁵ will illustrate where citations were eliminated during screening and ancillary searches, including rationale for exclusion in full-text screening. All included studies will be presented in a narrative synthesis. A table of characteristics of included studies will be included in the published journal article and will describe study identifiers and period of study, sample and setting, exposure, direction, and magnitude of the outcome(s), approaches to mitigate impact, and authors' conclusions and recommendations. Descriptive statistics (ie, frequencies, proportions, missing data) will be provided as extensions of this

table when appropriate or in the narrative synthesis. Thematic synthesis (ie, our developed analytical themes) will be presented as a separate table and summarised narratively in the results.

Patient and public involvement

Patient and family partnership in health research and clinical care is essential to achieve patient and family-centred care.¹⁸ The proposed project will abide by the guiding core principles of inclusiveness, mutual respect, support and co-building.¹⁹ Patient (MA, NF) and family member (BS) involvement (herein referred to as patient advisors) was considered in priority setting discussions and group

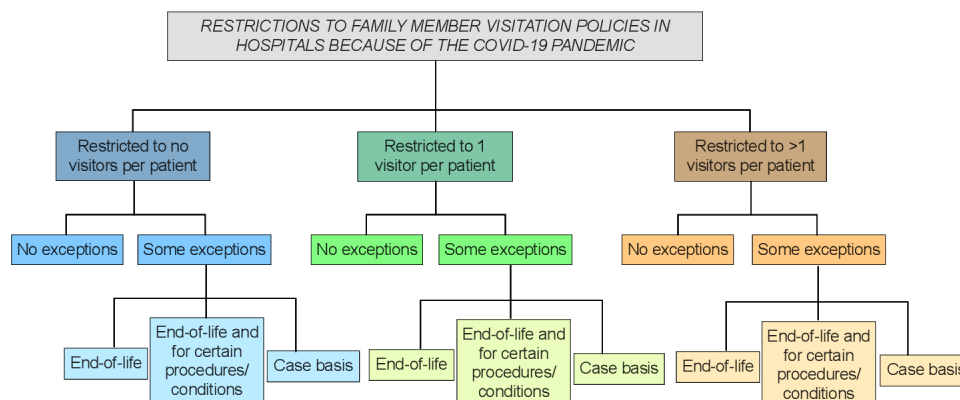
**Figure 1** Restricted visitation policy tree.

Table 4 Synthesis plan and anticipated outputs for the two research questions of a scoping review investigating the impact of restricted visitation policies in hospitals enacted because of the COVID-19 pandemic on patients, family members and healthcare providers of hospitalised patients, and the approaches that have been taken to mitigate impact

Research question	Method	Questions or steps to guide synthesis	Anticipated outputs
1. To identify the impacts of restricted hospital visitation policies due to the COVID-19 pandemic on patients, family members or healthcare providers of hospitalised patients	<p>We will categorise or 'chart' the impacts reported in each of the included studies using specific questions to guide the synthesis</p> <p>We will synthesise perspectives and experiences related to each impact reported in each of the included studies using thematic analysis</p>	<ol style="list-style-type: none"> 1. What is the general description of the impact? 2. What types of evidence can be synthesised for each impact? 3. Coding of text line-by-line 4. Development of descriptive themes 5. Generation of analytical themes 	<p>We identified 'X' articles that reported 'Y' impact and of these, 'Z' were conducted in: (1) hospitals with highly restrictive vs less restrictive visitor policies, and (2) patients with COVID-19-positive vs COVID-19-negative</p> <p>A framework of evidence across diverse and variable populations.</p> <p>Categorisation of methods used to assess each impact to reveal what research evidence is available for each impact</p> <p>An in-depth synthesis of results and insights reported from primary studies to generate new interpretive constructs, explanations or hypotheses on impacts to patients, family members or healthcare providers</p>
2. To identify approaches that have been taken to mitigate impact on patients, family members or healthcare providers	<p>We will categorise articles that specifically explain approaches that have been taken to mitigate impact</p> <p>We will synthesise perspectives and experiences related to each approach reported in each of the included studies using thematic analysis</p>	<ol style="list-style-type: none"> 1. What are the specific steps to conducting the approach? 2. Was the approach empirically derived (ie, through observation or experiment) or theoretically derived? 3. Are the steps for the approach operationalised (ie, reproducible)? 4. What is the minimum expertise required to implement the approach? Are particular skills required? 5. What are the advantages and disadvantages of each approach? 6. Are generalisable approaches easily applied to other contexts? 7. Coding of text line-by-line 8. Development of descriptive themes 9. Generation of analytical themes 	<p>An in-depth comparison of approaches that have been taken to mitigate impact</p> <p>A bibliography of articles that describe how to conduct approaches to mitigate impact</p> <p>An in-depth synthesis of results and insights reported from primary studies to generate new interpretive constructs, explanations or hypotheses on approaches to mitigate impact on patients, family members or healthcare providers</p>

**Table 5** Anticipated deliverables from the scoping review

Deliverables	Audience	Methods
Framework of potential impacts according to degree of visitor restrictions for hospital to consider prior to implementing restrictions	Patients, family members, healthcare providers, researchers and policy makers	Publish in relevant journals; disseminate at relevant academic meetings; presentation at grand rounds
A bibliography of articles that describe how to conduct approaches to mitigate impact	Patients, family members, healthcare providers, researchers, policy makers and funders	Prepare a summary report outlining possible approaches to mitigate potential impacts that will include the primary articles, to be made available as a PowerPoint slide deck; non-traditional strategies to disseminate our results (eg, social media, blogs)
An in-depth synthesis and comparison of results and insights on impacts, including categorisation of methods used to assess each impact, to reveal what research is available for each impact	Patients, family members, healthcare providers, health services researchers, policy makers	Inform a national stakeholder meeting (Delphi Consensus process) that will generate national evidence-informed recommendations on restricted visitation policies informed by patient, family member and healthcare provider perspectives and experiences to be implemented by the Alberta Health Services Critical Care Strategic Clinical Network, the Canadian Critical Care Society, the Canadian Society of Respiratory Therapists, and the Canadian Association of Critical Care Nurses

consultations. The patient advisors for this project have worked with our team consenting and recruiting participants for projects in the acute care settings. For the current project, these knowledge users were involved in protocol development and will continue to be involved in the project through to and including dissemination of the published report and implementation of the evidence-informed recommendations. Our multidisciplinary team of patient advisors and healthcare providers (eg, physician, nurse, respiratory therapist) have established a track record of coleading national peer-reviewed grants and research success in publishing with patient advisors.^{20 21} All patient advisors are compensated for their time and are included as coauthors in published work.

Knowledge translation plan

We will use an integrated knowledge translation approach through the inclusion of knowledge users (ie, patient advisors and multidisciplinary healthcare providers) based on Graham's Knowledge-to-Action framework.²² We will disseminate and deliver the products of this review (table 5) to different stakeholder groups using a diverse range of approaches targeted across variable populations and health disciplines. This will allow the opportunity to elicit more generalisable findings that can directly inform practice and policy decisions related to restrictions on family visitation during COVID-19, and for future pandemics.

Anticipated challenges

The potential benefits of this scoping review must be considered in light of potential challenges. First, we foresee that the yield of the literature searches might be more extensive than anticipated, given the rapid and

continuous nature of COVID-19 research in publication or in preprint repositories prior to appearance in journals (eg, medRxiv). We plan to work closely with a health research librarian (ie, information specialist) to ensure that timely completion of the review is feasible. Second, we anticipate challenges related to categorising restricted visitation policies accurately (eg, what are exactly 'some exceptions' might be unclear in the included studies) and to appropriately match potential impacts with the degree of visitor restrictions. Third, we anticipate challenges related to categorising approaches that have been taken to mitigate impact (eg, operationalising steps for each approach). However, we have a strong and diverse team that leads many large studies related to COVID-19 and therefore has the experience and expertise to address these challenges.

DISCUSSION

The proposed scoping review has the potential to impact practice and policy during the COVID-19 pandemic and will make contributions for future pandemic care responses. Our integrated knowledge translation strategy will ensure rapid and comprehensive synthesis of available evidence to accelerate the development of evidence-informed recommendations for family visitation during COVID-19 and beyond.

There is presently no comprehensive synthesis of all available research on the impacts of restricted visitation policies during the COVID-19 pandemic. To develop this synthesis, a framework of policies and associated impacts is needed. We aim to develop a framework according to the degree of restriction for hospital visitation policies, as

well as for patient COVID-19 status. This framework will provide a systematic process for policy makers to make informed decisions about potential impacts of restricted visitation policies in hospitals, and to make informed decisions about which approach is the most appropriate to address and mitigate impact, that will directly inform practice and policy decisions within these groupings.

Our work will help identify gaps in the literature where primary evidence is needed. We anticipate that this scoping review will lead to several subsequent systematic reviews. For example, one future systematic review may focus on diagnosed mental health disorders. We also expect that this review may inform future studies on effective mental health interventions and psychological strategies for patients, family members and healthcare providers impacted by COVID-19, that will enhance the extent and quality of the research evidence base.

Finally, this review will directly inform a national stakeholder meeting that will generate national evidence-informed recommendations on restricted visitation policies. Our work will provide real-time information for this process by providing a comprehensive summary of patient, family member and healthcare provider perspectives and experiences across diverse populations to establish evidence-informed visitation policies for the COVID-19 pandemic, future pandemics, and for inter-pandemic periods when family members cannot visit due to frailty or distance.

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Online Appendix. Search strategy to be used in the MEDLINE database

Components	Search terms
<i>COVID-19 Pandemic</i>	1. exp Disease Outbreaks/
	2. exp Coronaviridae Infections/
	3. exp Coronavirus/
	4. (2019-ncov* or 2019ncov* or coronaviru* or corona viru* or covid or covid-19 or covid19* or ncov* or novel cov* or covid-2019 or covid2019 or SARS-COV-2* or SARS-COV2* or SARSCOV-2* or SARSCOV2* or SARSCOV19 or SARS-COV-19 or SARSCOV-19 or SARS-COV-2019 or SARSCOV2019 or SARSCOV-2019 or Wuhan pneumonia or Wuhan virus or severe acute respiratory syndrome coronaviru* or severe acute respiratory syndrome cov 2 or severe acute respiratory syndrome or severe acute respiratory disease).tw,kf.
	5. or/1-4
<i>Restricted Visitation Policies</i>	6. Visitors to patients/
	7. Restrictions/
	8. Policies/
	9. Materials Management, Hospital/
	10. Health Care Rationing/
	11. Eligibility Determination/
	12. Guideline/ or Practice Guideline/
	13. Decision Making/ or Decision Making, Organizational/
	14. Disaster Planning/
	15. Health Planning/ or Health Plan Implementation/ or Health Priorities/ or Health Resources/ or Health Planning Guidelines/
	16. Clinical Protocols/
	17. Medical Ethics/ or Clinical Ethics/
	18. Patient Admission/
<i>Family Members or Healthcare Providers</i>	19. ((health adj2 ration*) or (patient* adj2 (manage* or admi*)) or ((disaster or health) adj2 plan) or visit* or restrict* or decide* or decision* or allocat* or prioritiz* or prioritis* or ethic* or protocol* or guideline* or polic* or criteria).mp
	20. or/6-19
	21. Exp Caregivers/
	22. Exp Family/
	23. Exp Patient/
	24. Exp Patient Care/
	25. Exp Hospitalization/
	26. Family.mp
	27. Families.mp
	28. Caregiver*.mp
	29. "caregiv*".mp
	30. Carer*.mp
	31. (spouse or husband* or wife or wives).mp
	32. "Next of Kin".mp
	33. Support person.mp
	34. "loved one*".mp
	35. "Significant other*".mp
36. Partner*.mp	
37. Relative*.mp	
38. (Proxy or proxies or surrogate* or friend or friends).mp	
39. Surrogate.mp	
40. Friend.mp	
41. Exp Patient Care Management/	
42. Exp Delivery of Health Care/	
43. Exp Patient Care Team/	
44. Healthcare Work*.mp	
45. Healthcare Provider*.mp	
46. Healthcare Practitioner*.mp	
47. (nurse* or doctor* or physician or clinician).mp	
48. or/21-47	
<i>Perspectives, Experiences, and Impacts</i>	49. Mental health/
	50. Mental disorder/
	51. Psychiat*.mp
	52. ((mental* or psychiatric or psychologic* or behavior* or behaviour* or mood* or panic* or affective or emotion* or neurotic or psychoneurotic or psycho-neurotic or adjustment or reactive) adj2 (health* or ill* or well* or disease* or disorder* or syndrome* or hygiene or symptom* or disturbance* or dysfunction* or attack* or trauma* or condition* or state* or status*)).tw,kf.
	53. or/49-52

54. Depression/
55. Depressive Disorder/
56. Depressive disorder*.mp.
57. Depress*.mp
58. Major depressive disorder.mp.
59. MDD.mp.
60. or/54-59
61. Posttraumatic stress disorder/
62. (Post adj2 traumatic stress).mp.
63. (Post adj2 traumatic syndrome).mp.
64. Posttraumatic stress.mp.
65. PTSD.mp.
66. or/61-65
67. Anxiety disorders/
68. Anxiety disorder*.mp.
69. Anxiety*.mp.
70. Generalized anxiety.mp.
71. Generalized anxiety disorder*.mp.
72. GAD.mp.
73. or/67-72
74. Exp Adaptation, Psychological/
75. Exp Posttraumatic Growth, Psychological/
76. Exp Social Determinants of Health/
77. Exp Sense of Coherence/
78. (well-being or wellness or cop* or quality of life or self-esteem or self-efficacy or behaviour or behavior or adapt* or skill*).mp
79. or/74-78
80. 53 or 60 or 66 or 73 or 79
81. 5 and 20 and 48 and 80

All

No limiters will be applied to any search in any database.