

BMJ Open is committed to open peer review. As part of this commitment we make the peer review history of every article we publish publicly available.

When an article is published we post the peer reviewers' comments and the authors' responses online. We also post the versions of the paper that were used during peer review. These are the versions that the peer review comments apply to.

The versions of the paper that follow are the versions that were submitted during the peer review process. They are not the versions of record or the final published versions. They should not be cited or distributed as the published version of this manuscript.

BMJ Open is an open access journal and the full, final, typeset and author-corrected version of record of the manuscript is available on our site with no access controls, subscription charges or pay-per-view fees (http://bmjopen.bmj.com).

If you have any questions on BMJ Open's open peer review process please email <a href="mailto:info.bmjopen@bmj.com">info.bmjopen@bmj.com</a>

# **BMJ Open**

# What influences patient satisfaction after total knee replacement? A qualitative long term follow-up study

Journal:	BMJ Open
Manuscript ID	bmjopen-2021-050385
Article Type:	Original research
Date Submitted by the Author:	18-Feb-2021
Complete List of Authors:	Klem, Nardia; Curtin University, Physiotherapy and Exercise Science Smith, Anne; Curtin University, School of Physiotherapy O'Sullivan, P; Curtin University Dowsey, Michelle; University of Melbourne, Department of Surgery, St.Vincent's Schütze, Robert; Curtin University, School of Psychology & Speech Pathology Kent, Peter; Curtin University, Physiotherapy and Exercise Science; University of Southern Denmark, Sports Science and Clinicial Biomechanics Choong, Peter; University of Melbourne, Surgery; St Vincent's Hospital, Orthopaedics Bunzli, Samantha; University of Melbourne, Department of Surgery
Keywords:	Adult orthopaedics < ORTHOPAEDIC & TRAUMA SURGERY, Knee < ORTHOPAEDIC & TRAUMA SURGERY, ORTHOPAEDIC & TRAUMA SURGERY

SCHOLARONE™ Manuscripts



I, the Submitting Author has the right to grant and does grant on behalf of all authors of the Work (as defined in the below author licence), an exclusive licence and/or a non-exclusive licence for contributions from authors who are: i) UK Crown employees; ii) where BMJ has agreed a CC-BY licence shall apply, and/or iii) in accordance with the terms applicable for US Federal Government officers or employees acting as part of their official duties; on a worldwide, perpetual, irrevocable, royalty-free basis to BMJ Publishing Group Ltd ("BMJ") its licensees and where the relevant Journal is co-owned by BMJ to the co-owners of the Journal, to publish the Work in this journal and any other BMJ products and to exploit all rights, as set out in our licence.

The Submitting Author accepts and understands that any supply made under these terms is made by BMJ to the Submitting Author unless you are acting as an employee on behalf of your employer or a postgraduate student of an affiliated institution which is paying any applicable article publishing charge ("APC") for Open Access articles. Where the Submitting Author wishes to make the Work available on an Open Access basis (and intends to pay the relevant APC), the terms of reuse of such Open Access shall be governed by a Creative Commons licence – details of these licences and which Creative Commons licence will apply to this Work are set out in our licence referred to above.

Other than as permitted in any relevant BMJ Author's Self Archiving Policies, I confirm this Work has not been accepted for publication elsewhere, is not being considered for publication elsewhere and does not duplicate material already published. I confirm all authors consent to publication of this Work and authorise the granting of this licence.

- 1 Title Page
- 2 What influences patient satisfaction after total knee replacement? A qualitative long term follow-up

3 study



4	Author 1:
5	Miss Nardia-Rose Klem
6	Degree: BSc(Physio)(Hons)
7	Affiliation: Physiotherapy and Exercise Science, Curtin University
8	Affiliation address: Building 408, Curtin University, Brand Drive, Bentley, Western Australia 6102
9	Australia
10	Email address: n.klem@postgrad.curtin.edu.au
11	
12	Author 2:
13	Professor Anne Smith
14	Degrees: BAppSc, MBiostats, PhD
15	Affiliation: Physiotherapy and Exercise Science, Curtin University
16	Affiliation address: Building 408, Curtin University, Brand Drive, Bentley, Western Australia 6102
17	Australia
18	Email address: anne.smith@exchange.curtin.edu.au
19	
20	Author 3:
21	Professor Peter O'Sullivan

- Degrees: Dip Physio, Grad Dip Manip Ther, PhD, FACP
- Affiliation: Physiotherapy and Exercise Science, Curtin University

Author 6:

24	Affiliation address: Building 408, Curtin University, Brand Drive, Bentley, Western Australia 6102,
25	Australia
26	Email address: P.OSullivan@curtin.edu.au
27	
28	Author 4:
29	Associate Professor Michelle M Dowsey
30	Degrees: BHealthSci, MEpi, PhD
31	Affiliation: The University of Melbourne, Department of Surgery, St Vincent's Hospital Melbourne
32	Australia.
33	Affiliation address: Level 2, Clinical Sciences Building, 29 Regent St, Fitzroy, Victoria 3010 Australia.
34	Email address: mmdowsey@unimelb.edu.au
35	
36	Author 5:
37	Dr. Robert Schütze
38	Degrees: MPsych(Clin), PhD
39	Affiliation: Physiotherapy and Exercise Science, Curtin University
40	Affiliation address: Building 408, Curtin University, Brand Drive, Bentley, Western Australia 6102,
41	Australia
42	Email address: R.Schutze@curtin.edu.au
43	

- Associate Professor Peter Kent Degrees: BAppSc(Chiro), BAppSc(Physio), GradDipManipTher, PhD Affiliation 1: Physiotherapy and Exercise Science, Curtin University Affiliation 1 address: Building 408, Curtin University, Brand Drive, Bentley, Western Australia 6102, Australia Affiliation 2: Department of Clinical Biomechanics and Sports Science, University of Southern Denmark Affiliation 2 address: Campusvej 55, University of Southern Denmark, Odense M 5230, Denmark Email address: peter.kent@curtin.edu.au Author 7: Professor Peter F Choong Degrees: MBBS, MD FRACS, FAOrthA, FAAHMS Affiliation: The University of Melbourne, Department of Surgery, St Vincent's Hospital Melbourne, Australia. Affiliation address: Level 2, Clinical Sciences Building, 29 Regent St, Fitzroy, Victoria 3010 Australia. Email address: pchoong@unimelb.edu.au Author 8:
  - 63 Dr. Samantha Bunzli
- Degrees: BPhty (Hons), GradCert Res Methodology, PhD

- Affiliation: The University of Melbourne, Department of Surgery, St Vincent's Hospital Level 2, Clinical
   Sciences Building, 29 Regent St, Fitzroy, Victoria 3065, Australia
   Email address: Samantha.bunzli@unimelb.edu.au
- **Corresponding author:**

- 70 Miss Nardia-Rose Klem
- 72 This work was conducted in both St Vincent's Hospital (Melbourne), Australia, and Curtin University,
- 73 Perth, Australia.

### **Conflict of Interest Statement**

- Professor Peter Choong reports grants from National Health & Medical Research Council, during the conduct of the study; personal fees from Stryker, personal fees from Johnson & Johnson, grants from Medacta, personal fees from Kluwer, outside the submitted work. Peter Choong is supported
- Professor Peter O'Sullivan reports grants from National Health & Medical Research Council, during the conduct of the study.

by a National Health & Medical Research Council Practitioner Fellowship (APP1154203).

- Associate Professor Michelle M Dowsey reports grants from Medacta International, grants from
  National Health & Medical Research Council, grants from Australian Research Council, personal fees
  from Pfizer, outside the submitted work; Associate Professor Michelle Dowsey is supported by a
  National Health & Medical Research Council Career Development Fellowship (APP1122526) and a
- 86 Dame Kate Campbell Fellowship.

Professor Anne Smith reports grants from National Health & Medical Research Council, during the conduct of the study.

Associate Professor Peter Kent, or any member of his immediate family, has no funding or commercial associations (e.g. consultancies, stock ownership, equity interest, patent/licensing arrangements, etc.) that might pose a conflict of interest in connection with the submitted article.

I agree and confirm this statement as true.

Dr. Samantha Bunzli, or any member of her immediate family, has no funding or commercial associations (e.g. consultancies, stock ownership, equity interest, patent/licensing arrangements, etc.) that might pose a conflict of interest in connection with the submitted article.

I agree and confirm this statement as true.

Dr. Robert Schütze, or any member of his immediate family, has no funding or commercial associations (e.g. consultancies, stock ownership, equity interest, patent/licensing arrangements, etc.) that might pose a conflict of interest in connection with the submitted article.

I agree and confirm this statement as true.

Miss Nardia-Rose Klem, or any member of her immediate family, has no funding or commercial associations (e.g. consultancies, stock ownership, equity interest, patent/licensing arrangements, etc.) that might pose a conflict of interest in connection with the submitted article.

## **Funding statement**

This work was supported by an Australian National Health and Medical Research Council Centre of
Research Excellence in Joint Replacement Surgery (APP1116325). The funders had no role in the
conduct of this study.

## **Author contributions**

NRK, AS, SB developed the concept for the study. NRK collected data. All authors contributed to the analysis of findings. NRK drafted the manuscript. All authors contributed to and approved the final version submitted.

## Acknowledgements

The publication of this work was supported by Physiotherapy Research Foundation grant number
 T16-CR008. The Physiotherapy Research Foundation had no role in the conduct of this study.

## Patient consent for publication

Not required.

## **Ethical Review Committee Statement**

This study has been conducting in accordance with the ethical standards in the 1964 Declaration of Helsinki. Ethics approval was granted by St Vincent's Hospital (Melbourne) Human Research Ethics Committee (HREC/17/SVHM/251)

## **Figures and Tables**

1	
2	
3	
4	
5	
6	
7	
8	
9	
10	
11	
12	
13	
14	
15 16	
17	
18	
18 19 20	
21	
22	
23	
24	
25 26	
28 29	
28 29 30	
31	
31 32	
33	
27	
35	
36	
37	
38	
39	
40	
41	
42	
43	
44	
45	
46	
47	
48	
49	
50	
51	
52	
53	
54	
55	
56	
57	

131	Number of Tables: 3

- 132 Number of Figures: 2
- 133
- 134 **Word count**
- TO DECEMBER ONL Manuscript body: 5312 135
- 136 Abstract: 238

137	What influences patient satisfaction after total knee replacement? A qualitative long term follow-
138	up study
139	Abstract
140	Objectives
141	To explore whether a conceptual model of patient satisfaction previously developed 1-2 years post-
142	TKR is still relevant 3-4 years post-TKR. Specifically, (i) what is the stability in satisfaction levels 3-4
143	years post-TKR?; and (ii) does the existing conceptual model of patient satisfaction after TKR apply at
144	this later follow-up?
145	Design
146	Qualitative follow-up study. One-on-one semi-structured interviews designed to test the
147	assumptions of the model developed from the findings of the previous study.
148	Setting
149	An urban Australian public hospital
150	Participants
151	From forty people who participated in the original study, 11 participants were purposively sampled
152	based on their level of satisfaction and factors driving satisfaction as reported in their first interview.
153	There were six women and five men, the average time since TKR was 3 years and 5 months, and the
154	average age at time of interview was 77 years.
155	Results
156	Satisfaction levels were mostly stable with the exception of 3 participants; 2 transitioned in a
157	positive direction; 1 in a negative direction. The meaning of satisfaction and the factors that
158	influenced satisfaction were consistent with the original findings. However, beliefs relating to the

- influence of aging on persistent knee symptoms and functional limitations were more dominant inthe present study.
- 161 Conclusions
- The findings provide support for patient satisfaction being a multifactorial construct that is

  potentially modifiable over time. Clinicians may apply the conceptual model we have described to

  optimise satisfaction in patients up to 3-4 years post TKR.
- 165 Article Summary
- 166 Strengths and limitations of this study
  - A novel insight to the meaning and processes of satisfaction up to 4 years-post TKR.
  - Confirmatory design involving re-interviewing of participants over 4 years post-TKR allowed for thorough assessment of satisfaction over time.
  - Consistent interviewer from the baseline study to this study facilitated the trust of the participants and therefore rich descriptions and insights.
  - Sampling was restricted to the participants from the initial study, where broader sampling may have elicited different dimensions of satisfaction.
  - Sampling was from a single institution where TKRs are government funded procedures,
     other settings may have yielded different aspects of satisfaction.
- 177 Key words
- 178 Patient satisfaction, total knee replacement, qualitative
- 180 Introduction

Measures of satisfaction are commonly used to capture patients' appraisal of the outcome of their total knee replacement (TKR) for knee osteoarthritis. A Delphi study by the Outcome Measures in Rheumatology initiative determined satisfaction to be a core outcome measure for TKR <sup>1</sup>. However, despite the popularity and importance of measuring this construct, heterogeneity exists regarding both the types of questions used and the quantification methods employed 2. Furthermore, two recent systematic reviews identified the poor content validity of current tools used to measure satisfaction after TKR and in musculoskeletal primary care settings, as the patients' voice in development of these measurement tools was absent 3, 4. Consequently, researchers and clinicians cannot be certain as to the meaning of patient responses to current satisfaction questionnaires. Poor content validity has likely arisen due to lack of theoretical grounding surrounding this construct <sup>5</sup>. To address this, our previous research sought to investigate what satisfaction meant to patients, and what factors and processes influenced their satisfaction levels after TKR 6. Using a constructivist grounded theory methodology 7, a conceptual model of satisfaction after TKR was developed. Satisfaction was found to mean different things to different people. Those that reported high levels of satisfaction described satisfaction as an improvement from their previous state. On the other hand, those that reported low levels of satisfaction believed satisfaction meant a resolution in pain and restoration in functional limitations. Our conceptual model (Figure 1) described three pathways to satisfaction; (i) the 'full glass' who reported a high level of satisfaction with no/minimal ongoing symptoms or functional limitations; (ii) the 'glass half full' who reported high satisfaction and ongoing symptoms or functional limitations; and (iii) the 'glass half empty' who reported low satisfaction and ongoing symptoms or functional limitations. For the latter two pathways, levels of satisfaction were influenced by three key mechanisms (recalibration of symptoms, reframing of valued activities and conceptualisation of symptoms) which interacted with thoughts, feelings, social and contextual factors on the pathway to high or low satisfaction. Those findings informed suggested avenues for clinicians to facilitate patients to experience greater satisfaction <sup>6</sup>.

Given our previous study was conducted in the first two years following TKR, interviewing the same participants two years later could provide insights into to the stability of patient satisfaction over time, and whether the processes of the existing conceptual model are still valid. Such insights would help clinicians understand what drives high patient satisfaction levels in the longer term after TKR. Therefore, the research questions of this follow-up study were; (i) what is the stability in satisfaction 2 years following the initial inquiry?; and (ii) does the existing conceptual model of patient satisfaction after TKR apply at this later follow-up?

#### FIGURE 1 ABOUT HERE

Figure 1 legend: Conceptual model of patient satisfaction post-TKR

## Methods

The original purposive sampling strategy can be found in our previous publication <sup>6</sup>. In the initial (baseline) study, each participant was categorised into one of three satisfaction pathways (full glass, glass half full, glass half empty) and the key mechanisms influencing their reported level of satisfaction were identified. In the follow-up study, we selected participants 2 years after the baseline interview based on their satisfaction pathway and mechanisms identified from the previous study, ensuring that the different pathways and mechanisms were represented in our follow-up sample (see Figure 1). The identified participants were considered our 'key informants', where the aim of this purposive sampling was to challenge rather than confirm the conceptual model. An exclusion criterion of this follow-up study was a subsequently developed cognitive impairment that prevented participants from providing meaningful responses to the interview questions.

Consistent with the qualitative approach, data collection and analysis occurred concurrently to enable emerging patterns in the data to be tested in subsequent interviews. Sampling ceased when diversity from our original sample was achieved; i.e. all facets of the original conceptual model were feasibly tested, which in the context of this study was considered theoretical saturation <sup>8</sup>.

analysis.

Each individual selected for follow-up was contacted via telephone. If they were interested in participating, a participant information sheet was emailed or mailed to them. The lead author contacted them within three days to confirm they had read and understood the information sheet, and consented to being interviewed. All interviews were conducted via telephone because the lead author was based in a different city to the participants. Interviews were conducted by the lead author (NRK) who is a woman clinical physiotherapist, a PhD candidate with previous qualitative research experience, and who received training from a qualitative expert (SB). NRK had previously interviewed each of these participants for the baseline study two years prior, however, no other form of relationship existed between the lead author and the participants.

Prior to the commencement of the interviews, the lead author (NRK) familiarised herself with each of the baseline transcripts of the participants. This involved taking notes on how their level of satisfaction related to the existing conceptual model, in particular, which mechanisms were most influential for them. Further, it was noted how social and contextual factors, and thoughts and feelings played a role in the three mechanisms. At the beginning of each interview, NRK explained the purpose of the research and encouraged the participants to openly share their experiences.

Anonymity and complete confidentiality was emphasised, in particular from their treating surgeon.

The interview schedule (Table 1) was designed to test the stability of participants' satisfaction levels and the extent to which the original conceptual model (Figure 1) remained relevant, whilst remaining flexible to explore new concepts not captured in the original model, if they emerged.

Interviews lasted around 40 minutes on average, and were audio recorded and transcribed prior to

Data analysis followed the methodology of the previous qualitative study, which employed constructivist grounded theory <sup>7</sup>. Under a constructivist grounded theory approach, researchers seek to understand patterns and processes in the data, rather than offer descriptions <sup>7</sup>. The prior knowledge of the researchers is acknowledged and valued in the analysis, whilst the researchers

simultaneously reflexively engage with the data to ensure the participants' perspectives are prioritised <sup>7</sup>. Under this constructivist approach, participants' construction of satisfaction was central to the analysis <sup>7</sup>. The analysis also adopted a critical lens in this follow-up study, whereby the aim of the analysis was to challenge rather than confirm the model from the baseline study. This was facilitated by discussion with the multidisciplinary authorship team in which alternative interpretations were sought and considered. The purposive sampling approach also facilitated this by targeting all aspects of the conceptual model.

Data were managed using Microsoft Word (Microsoft Corp., Redmond, WA, USA) as the lead author's preference. For the present study, analysis was conducted in several stages, which were guided by the recommendations of Charmaz (2006) (Table 2). Coding was conducted by NRK and AS, where a combination of deductive codes, based on the conceptual model, and inductive codes looking at change over time were used. The analytic process was iterative, whereby, the lead author would move back and forth between the steps to ensure constant comparison between the new data and the findings of the existing model of patient satisfaction after TKR.

Table 1. Methods of analysis

Stage	Description			
i	Familiarisation of transcripts, through reading and re-reading the data			
ii	Reflexive and analytic memo writing, whereby the lead author (NRK) critically engag			
	her perception of the findings by writing and reflecting on these, as well as refle			
	on the analytic process			
iii	Coding the transcripts, guided by the initial memos produced, and by asking 'what is influencing this person's level of satisfaction?' and 'how does the original conceptual model relate to this person's experience of satisfaction?' At this stage, initial thoughts of the data were presented to members of the multidisciplinary authorship team for			
	discussion and feedback, which included clinical and research physiotherapists, an orthopaedic research nurse, and a qualitative expert			
iv	To refine the codebook from stage iii, two randomly selected transcripts were coded by AS to explore concordances and disagreements			
V	Further memo writing following coding, and summarising the key findings of the participants, which required the lead author to compare the open coding findings with her original memos to create richer descriptions of the data			
vi	The findings were compared with the existing conceptual model of patient satisfaction after TKR, which was again presented to the multidisciplinary authorship team for discussion and refinement			

- 271 This study was conducted in accordance with the ethical standards in the 1964 Declaration of
- Helsinki. Ethics approval was granted by St Vincent's Hospital (Melbourne) Human Research Ethics
- 273 Committee (HREC/17/SVHM/251).

## 274 Table 2. Semi-structured interview schedule

Construct from model	Questions				
Context	It's been a couple of years since we spoke, can you tell me how your TKR has been?				
Overall outcome	Overall, how satisfied are you with the results of your TKR?				
Overall level of	(very satisfied, somewhat satisfied, somewhat dissatisfied, very dissatisfied) Why/ Why				
satisfaction // change	not?				
7, 1 0	If changed:				
	Last time we spoke you mentioned about your satisfaction with, can you				
	think why this may have changed?				
Symptoms // change	Can you tell me about any pain or other symptoms you currently experience?				
// recalibration // Re-					
conceptualisation	Overall, how satisfied are you with the results of your TKR for improving your pain? (very satisfied, somewhat satisfied, somewhat dissatisfied, very dissatisfied) Why/ Why not?  If changed:				
	Last time we spoke you mentioned about your satisfaction with, can you think why this may have changed?				
	Why do you think you are still having in your knee?				
	Why do you think you are no longer experiencing in your knee?				
Function // change //	Can you tell me about any difficulties you have with activities at the moment?				
Re-prioritisation					
	Overall, how satisfied are you with the results of your TKR for improving your ability to do home and yard work?				
	(very satisfied, somewhat satisfied, somewhat dissatisfied, very dissatisfied) Why/ Why not?				
	Overall, are you satisfied with the results of your TKR for improving your ability to do recreational activities?				
	(very satisfied, somewhat satisfied, somewhat dissatisfied, very dissatisfied) Why/ why not?				
	Last time we spoke you mentioned about your satisfaction with, can you think why this may have changed?				
	Can you tell me about how you have adapted/ not been able to adapt to the activities that you have difficulty with?				
Conceptualisation of	Can you help me understand, from your point of view, what it means to be very				
satisfaction	satisfied with your TKR?				
Expectations	Can you try and cast your mind back and remember what you expected from your TKR?  Do you believe these expectations have been met?				
	Thinking forward, what are you now expecting from your TKR? Why?				
	If changed:				
	Last time we spoke you said about your expectations for your TKR, what do you				

	think about these expectations now? Do you believe they have been met?		
Social	Thinking back through the time since you had your operation, can you tell me about any family or friends who helped you along your journey?		
	Have you encountered many other people that have had a TKR? What did you think about their outcomes/ what did you learn from them?		
Emotions	How has your TKR outcomes made you feel?		
Cognitions	What kind of mind set did you have along your TKR journey?		
	What do you think is important for having a successful outcome after TKR?		
Care seeking	Have you had any contact with your surgeon or other health care professionals/ any		
	treatment since we last spoke?		
	What was the purpose of the appointment?		
	Can you tell me how the appointment went?		

#### 276 Results

## **Participants**

Eleven of the 14 people identified as key informants from the baseline study of 40 participants, participated in the study. Among the three key informants who did not participate, one had developed cognitive impairment, one did not want to participate in the follow-up study, and one was unavailable for interview. Recruitment was ceased at 11 participants as sufficient diversity was captured to test the conceptual model. The demographic information for all participants, including their level of satisfaction and key mechanisms influencing their level of satisfaction as identified at the baseline interview, is presented in Table 3. There were six women and five men, the average time since TKR was 3 years and 5 months, and the average age at time of interview was 77 years.

Table 3. Participant characteristics

Participant	Characteristics	Levels of satisfaction and mechanisms from initial	Levels of satisfaction and mechanisms at 2 year
		study	follow-up
01b	Male	Full glass	Full glass
	3 years 10 months	No/ minimal on going	No/ minimal on going
	post TKR	symptoms or functional	symptoms or functional
	76 years old	limitations	limitations
02b	Female	Glass half full	Glass half full
	3 years 8 months post	Non-bothersome	Positive conceptualisation
	TKR	conceptualisation of	of symptoms
	72 years old	symptoms	Reframing valued activities
		Reframing valued activities	

04b	Male	Glass half empty	Glass half full
	3 years 9 months post	Inability to reframe valued	Positive conceptualisation
	TKR	activities	of symptoms
	79 years old		Reframed valued activities
11b	Male	Glass half full	Glass half full
	3 years 5 months post	Non-bothersome	Positive conceptualisation
	TKR	conceptualisation of	of symptoms
	78 years old	symptoms	Reframed valued activities
12b	Female	Glass half full	Glass half empty
	3 years 9 months post	Recalibration of symptoms	Negative conceptualisation
	TKR	Positive conceptualisation of	of symptoms
	81 years old	symptoms	Inability to reframe valued
			activities
14b	Female	Full glass	Full glass
	3 years 6 months post	No/ minimal on going	No/ minimal on going
	TKR	symptoms or functional	symptoms or functional
	71 years old	limitations	limitations
16b	Male	Full glass	Full glass
	3 years 9 months post	No/ minimal on going	No/ minimal on going
	TKR	symptoms or functional	symptoms or functional
	70 years old	limitations	limitations
18b	Female	Glass half full	Glass half full
	4 years post TKR	Reframing valued activities	Positive conceptualisation
	82 years old		of symptoms
39b	Female	Glass half empty	Glass half empty
	2 years 10 months	Negative conceptualisation	Negative conceptualisation
	post TKR	of symptoms	of symptoms
	77 years old	Negative calibration of	Inability to reframe valued
		symptoms	activities
			Negative calibration of
		4	symptoms
41b	Female	Full glass	Full glass
	2 years 8 months post	No/ minimal on going	No/ minimal on going
	TKR	symptoms or functional	symptoms or functional
	81 years old	limitations	limitations
43b	Male	Glass half full	Full glass
	2 years 8 months post	Positive conceptualisation of	No/ minimal on going
	TKR	symptoms	symptoms or functional
	83 years old		limitations

Participant identification numbers are presented as the participant's identification number from the

previous study followed by the letter 'B', to facilitate comparison with the previous publication <sup>6</sup>.

290 <u>Do satisfaction levels change at later follow-up?</u>

<u>up?</u>

Overall, participants reported similar levels of satisfaction as the previous study, with the exception of three participants; P43b transitioned from 'glass half full' to 'full glass'; P04b transitioned from 'glass half empty' to 'glass half full'; and P12B transitioned from 'glass half full' to 'glass half empty'. In the following quote, P12B acknowledges that her satisfaction levels have changed and attributes this lower level of satisfaction to her recent falls:

Interviewer: "...when I called you two years ago about your knee replacement, you told me that you were somewhat satisfied with your ability to do home and yard work. What do you think has changed?"

12B: "Yeah, well that was before I had the falls."

These transitions were aligned with the mechanisms identified in the baseline interviews, thus, no new themes emerged from interviewing these participants about their changed level of satisfaction.

How does the existing conceptual model of patient satisfaction after TKR apply at this later follow-

In the following section, participants who reported no or minimal ongoing symptoms or functional limitations, and high satisfaction in this follow-up study were classified as 'full glass'. Participants who reported ongoing symptoms and/ or functional limitations were classified as either 'glass half full' (those that reported high satisfaction), or 'glass half empty' (those that reported low satisfaction) in this follow-up study. Where a participant changed classification from the baseline study, this has been described under their classification from the follow-up interviews; i.e. their 'new' level of satisfaction.

Full glass

In alignment with the existing conceptual model, participants in the 'full glass' pathway at baseline continued to report no, or minimal ongoing symptoms or functional limitations in the follow-up interviews. Participants in this pathway also reported a stable level of symptoms; no participant

reported any new or changed level of symptoms. As participant P14 explains, she perceived herself
as lucky due to how positive her outcomes have been:
"I'm one of the lucky ones obviously because I've never had problems. I've had both done and I've
never had problems Now, yeah, it doesn't hurt but it's a very funny sensation when I go to kneel on
them. But that is all, I can squat, I can do everything bar that"
In the presence of minimal symptoms, the participants appeared to be more forthcoming with
possible reasons for the occasional experience of pain compared to the baseline interviews.
However, consistent with the previous enquiry, the pain itself and perceived reasons for pain, were
deemed non-bothersome. P1b who previously thought his occasional symptoms may be related to
his age, explained how he experiences minimal, non-bothersome, pain as a result of aging and
changes to the weather, but he doesn't believe it negatively affects him:
"It [the pain] doesn't affect me at all really. I just put it down to getting a bit old and change of
weather. I get it in other parts of the body as well, I get in the elbow, ankle and the back."
Likewise, P16B who previously expressed contentment with not knowing the cause of his occasional
pain, now described the effect of cold weather on his knee but felt like it was nothing to worry
about:
"[pain in] the knees? No, no worries. Like I said they can ache a little bit type of thing but um, ah
when it gets real cold but ah, no worries – but it's time to put on long trousers now and that keeps
them warm"
Glass half full pathway
Participants in the 'glass half full' pathway continued to conceptualise satisfaction as improvement
from the pre-operative state. As described by P18b, she felt osteoarthritis was all through her body

(including her knees) and very painful, so the TKR operation was a success:

"Well [I'm satisfied] because – oh I don't know, because I have the, I had all through my legs –
because I have osteoarthritis through the whole body, so my knees are – they're very sore, very bad,
so ah, the operation was successful."

Additionally, P11b, who described continual difficulty walking and felt like the knee wasn't 100%, reported high level of satisfaction based on a previously worse state:

"Comparing to what it was, yeah, absolutely satisfied, yeah."

The mechanisms that facilitated satisfaction in the presence of ongoing symptoms or functional limitations were consistent with the existing conceptual model; recalibration, reframing valued activities, and non-bothersome conceptualisation of symptoms (Figure 1). However, it was apparent the mechanisms that influenced high levels of satisfaction for an individual could change over time. For P11b, his satisfaction was previously due to conceptualising his symptoms as continually improving. However, in the follow-up interview, he developed a non-bothersome conceptualisation of his symptoms through believing his symptoms were good for his age:

"At my age it doesn't matter. I just walk and do everything to my knee. I don't walk if I have a lift or whatever or go anywhere out of the way. I just carry on the way I do, I'm 78 so I think I get around pretty good really for that age.... I'm just a little bit disappointed in it, but I've got to remember I'm nearly 80, so I suppose I have to be satisfied with it, wouldn't I?"

Additionally, the role of social comparison to facilitate recalibration of symptoms was also present for P11b, who compared himself to others he perceived were doing worse than him:

"Yeah, well, I've heard a lot of complaints about it. There's a lot of people that are not as good as me, that I know, though, and so, I don't worry about mine. I've seen [surgeon] the other day and they x-rayed me and said everything was in place, so I feel good about that too."

Similarly, for P18b, in her baseline interview, she described reframing valued activities in the form of setting small functional targets, such as gradually increasing time on her stationary bike. In the

follow-up interview, her mechanisms for satisfaction were modified such that her impaired function was conceptualised to be due to her other comorbidities, particularly her spine. Although the influence of comorbidities was apparent in her previous interview, the attribution of these to her reason for being satisfied came across more strongly in the follow-up interview:

"Walking, that relates to my spine, it has nothing to do with my knees. I can't reach my toes for instance, I have to have pedicures because I can't reach my toes there, I can't bend down but that has nothing to do with my knees. That is my back so that's hard for me to distinguish you know, what I'm saying?"

Participant P04b, who transitioned into this group from 'glass half empty', reframed activities based on what he considered to be reasonable for his age, and this reframing was a key mechanism for transitioning to becoming satisfied. In the baseline interview, P04b reported dissatisfaction due to an inability to do valued activities such as golf. In the follow-up interview P04b describes what he has decided as appropriate for his age:

P04b: "I probably after I spoke to you, if that was 2 years ago um, I probably did start playing again with a friend of mine, ah, yeah, ah and we used to just play 9 holes we'd get a cart and we'd play probably once a week and um, it got to the stage where ah, I couldn't I – I had to give it away because I couldn't walk that far – and once again, which I'm sure it was because of the other knee, I can't remember having any trouble with my right knee it was always the left knee and the hip so..."

NRK: "Would you ever consider going back to it?"

381 P04b: "Nup. I figure at 80 I'm, I've passed it."

Consistent with the existing model, social and contextual factors, as well as thoughts and feelings were also influential in this pathway. In particular, the role of acceptance pertaining to age-related limitations appeared to play a larger role than in the previous study, as has been demonstrated in the previous quotes. In addition to this, a positive relationship with the surgeon who had performed

their TKR continued to be an important social and contextual factor for satisfaction, as explained by P18b: "Yes, ah, terrific man, um, well I suppose he was very caring and looking after me afterwards. I like him very much, he is very calming very friendly, very reassuring and I thought he knew what he was doing, if you know what I mean" Further, participants in this pathway generally did not express thoughts and feelings of worry and anxiety about their current symptoms. Participants explained an ability to manage doing what they wanted despite limitations. P11b expressed a lack of worry about his persistent knee clunking and adequate self-efficacy to 'work around it': "I'm not worried about it [knee clunking], no, not at this stage. I can manage it pretty good now, and so I work around it a little bit, yeah." Likewise, P18b reported her knee instability as neither worrisome nor concerning, indicating a lack of distress related to her current symptoms or functional limitations: "If I'm standing long time ah, not that I'm walking, if I'm standing long time it sort of tends to sometimes give way on me, you know, but it's not – I'm not concerned and it's not really worrying, you know." Glass half empty Participants In the 'glass half empty' pathway continued to conceptualise satisfaction as complete resolution in symptoms and or functional impairments. In the follow-up interviews, 'glass half empty' participants expressed a stronger emphasis on satisfaction as meaning having a knee that felt and moved like a 'normal' knee:

"[being very satisfied]... means I'll be able to walk normally without any aids or anything or any

frames or anything that I have to use and that's it... as if I hadn't had any operations at all" [P39b]

The three key mechanisms identified in the baseline study remained influential for 'glass half empty' participants in the follow-up study. For participant P39b, whose low level of satisfaction remained the same from the previous enquiry, her previous mechanism of a negative conceptualisation of symptoms was confirmed and strengthened; P39b underwent a revision surgery to try and address her persistent pain after her initial TKR, only to continue experiencing pain. P39b explained how she understood the cause of her symptoms:

me a lot of pain, and that because it was very hypo-extending back ... somehow it was stretched or something he said that they had it stretched or whatever they did. And they had to do it again, but by fixing it I think he might of, maybe, I think he might have put too much padding in. You know packed it up too much this time. Maybe, I don't know, I hope I don't have to go under again and take some of that padding off to stop that nerve. That's probably why it's pressing on the nerve now."

"I was in too much pain after the surgery and the way the knee was going back it was really giving

Additionally, due to social comparison with others who had undergone TKR and had a positive outcome, P39b recalibrated her symptoms as worse than theirs. This comparison also contributed to further confusion regarding her conceptualisation of symptoms:

"She was good and she had the second one done and she's ok. There's nothing wrong with her so you know, I don't know... And she's quite happy and she's walking as if she never ever had anything done, you know like, nothing is ever – she never even had the operations and she's fit and goes for walks and does you know, exercises and goes to the gym and all and you know, she's quite happy with it.

And I'm thinking, well if you can do that well how come mine is like that, why am I having all this problems, you know"

Participant P12b, who transitioned from 'glass half full' to 'glass half empty', experienced two falls in the period since her baseline interview. Although she reported persistent symptoms in her baseline interview, at the follow-up interview she believed her pain was due to the falls. However, she reported that her doctor assured her there was nothing internally wrong with her knee and

dismissed her concerns about her pain. This led to an inability to have a positive conceptualisation of her symptoms, and subsequent reports of low levels of satisfaction:

"Since I've had the fall, yes. I don't think I had very much pain at all, before I had the fall. I had to go over to [location] to have me leg x-rayed, because I had me shoulders x-rayed as well. And he said, "There's no need to do the right one." He x-rayed the left leg, but he didn't do the right one, that I had replaced. And he said, "Everything there should be fine." So, okay. And that was it... I've told him several times that I've got pain in the knee, and so he just makes jokes; he says, "You been playing football, have you?" I say, "Oh yeah, of course.""

P12b further described how she was unable to do valued activities, which also contributed to her low level of satisfaction:

"Very dissatisfied. I used to be able to look after my own garden, but now I've got to pay a fellow \$60 a fortnight to come and cut my lawn... That's how bad things are, and I've got a mower, and a blower down in the shed, and rakes and what have you, but I can't use them."

Consistent with the existing model, the influence of social and contextual factors, as well as thoughts and feelings, appeared to play a role in this pathway. P39b recalls feeling unheard by her surgeon and feeling high levels of frustrations because of this. P39b told a story of how her surgeon didn't believe her problems with walking until a chance encounter on the street:

"... He was in the street talking to another guy. And then I went past him, and said hello and I kept passing... he saw me and then he realised what I was talking about. And I thought well I've been trying to tell you that 12 months ago. Which I was really, really got upset about it, but it was, you know, could've done it 12 months before and wouldn't have had all that problem... all the things I had to do and then he was thinking of getting me – oh what was it? Like bars and that put on to keep me leg straight and oh look, all the things that he was trying to do and didn't need to do any of that.

Which annoyed me really, really bad because, you know, back and forward and living in [location]

into Melbourne all the time, which you know, all that time which you didn't sort of – and I tried to tell him what was going on and he just didn't – I don't know whether he wasn't listening or he wasn't – I don't know what it was. Until he saw me walk and then he said, "Oh, I realise what you're talking about" oh it's about time."

For P12b, her low level of satisfaction was also influenced by the contextual factor of a negative relationship with health care professions, as demonstrated in the previous quote where her reports of pain following her falls were dismissed. Additionally, the experience of falls contributed to negative thoughts and feelings, particularly high levels of fear related to her knee:

"And that's very frightening, so unless I've got somebody with me, I try not to go there. I go over to the plaza if I have to have my eyes tested or something, get new glasses. But otherwise, I stay away from there."

#### FIGURE 2 ABOUT HERE

Figure 2 legend: Roadmap to improve satisfaction levels post-TKR

#### Discussion

The findings from this qualitative follow-up study contribute to understanding the processes involved in patient satisfaction 3-4 years after TKR. This study was conducted two years following the baseline enquiry and demonstrated how the three pathways to high and low satisfaction were still relevant ('full glass', 'glass half full', and 'glass half empty'), as were the originally identified mechanisms of these pathways (recalibration, reframing valued activities, and conceptualisation of symptoms). However, participants could change their level of satisfaction or the key mechanism(s) driving their level of satisfaction over the two years following the baseline study. This highlights that both the levels of satisfaction and the reasons underpinning it are fluid over time. Furthermore, the factors underpinning these changes are potentially modifiable with targeted intervention.

This follow-up study provides novel insight to patient satisfaction as a continually changing process up to 4 years post-TKR. Whether satisfaction changes over time after TKR, and if so how and why, has not been previously investigated. The findings from the present study indicate that patient satisfaction may be better considered as a 'moving target' due to the interaction of various psychosocial processes.

This fluidity observed in patient satisfaction suggests that clinicians should continue to monitor patient satisfaction for a number of years post TKR. Despite the changeable nature of satisfaction seen in this study, participants did not indicate any belief that their outcomes could change without further surgery. This is in agreement with previous qualitative research that found patients believe they are "stuck with" their TKR outcomes <sup>9</sup>. Thus, it is important to inform patients their outcomes are potentially modifiable over time. Additionally, in alignment with our previous study <sup>6</sup> and existing satisfaction literature <sup>5, 10</sup>, the role of the surgeon in forging a positive therapeutic alliance was important in achieving high levels of satisfaction. This appeared to promote trust in the quality of the TKR surgery and belief of a good outcome despite continued symptoms and functional limitations. Thus, positive communication techniques and relationship building, such as active listening and validating concerns regarding the integrity of the TKR, may be important in assisting patient to achieve high levels of satisfaction. Furthermore, understanding the specific basis for a person's dissatisfaction, utilising the proposed conceptual model, may allow for targeted management to assist patients to feel more satisfied up to 4 years post-TKR.

The influence of the three key mechanisms in pathways to high and low levels of satisfaction suggest patient satisfaction is largely a function of patient adaptability. This is aligned with previous qualitative research that found patients post-TKR expressed happiness with their TKR and described their outcomes as good despite continued pain or an inability to do valued activities <sup>11</sup>. The potential of patients to arrive at a positive appraisal of their TKR outcomes despite ongoing pain and/or functional limitations is an important consideration when interpreting scores on measures of patient

satisfaction; high levels of satisfaction may not necessarily reflect meaningful improvement in pain and function.

This follow-up study importantly revealed the more dominant influence of negative age-related beliefs on symptoms and functional limitations compared to the baseline study. This is consistent with other qualitative and quantitative research that has found older people more readily accept that the process of aging relates to functional decline and persistent pain <sup>9, 12</sup>. Despite these beliefs positively influencing a non-bothersome conceptualisation of symptoms and resultant reports of high satisfaction in this study, it may promote continual disengagement from valued life activities in this cohort. For example, participant 04b stopped playing golf, which has social, cognitive and physical health benefits. The negative age-related beliefs seen in this study may reflect a stronger social narrative of age related prejudice, which has become internalised in older adults <sup>13, 14</sup>. Clinicians may play an important role in addressing internal negative self-perceptions of aging in patients to prevent adverse health and wellbeing outcomes <sup>14-16</sup>.

## Clinical implications

As the findings from this study indicate that patient satisfaction is a continuous journey up to 4 years post-TKR, it may be appropriate to support vulnerable patients over this period of time. As orthopaedic surgeons may not always follow their patients beyond the first year or two post-TKR, GPs and physiotherapists may be best positioned to provide care at this stage, with referral on to other appropriate allied health as required. To assist clinicians, we propose a road map (Figure 2) detailing the utilisation of the conceptual model to identify key barriers to satisfaction and potential treatment pathways for individualised management, for patients with low satisfaction up to 4 years post-TKR. In alignment with clinical guidelines <sup>17</sup>, this ongoing support should include continuous monitoring in the form of screening tools such as the WOMAC for pain and function <sup>18</sup>, and the Örebro or STarT Back for psychological factors <sup>19, 20</sup>. Screening tools can guide patient-centred communication, the importance of which was further highlighted in this study. The findings suggest

that patients reporting low levels of satisfaction require validating and reassuring communication techniques, and a strong therapeutic alliance to facilitate an improvement in satisfaction levels. Our previous publication provides exemplar communication techniques to assist patients who report low levels of satisfaction provides exemplar communication techniques to assist patients who report low levels of satisfaction highlights the potential role of both physical and psychosocial barriers to achieving high satisfaction highlights the potential role of physiotherapy and psychological support in this process.

The over-attribution of the perceived effects of aging on persistent symptoms and functional limitations in this study suggest clinicians may play and important role in educating patients of the potential to improve their clinical outcomes. This can include addressing implicit, negative agerelated beliefs and working with patients to set realistic functional goals, or targets to improve social participation <sup>15</sup>. Rehabilitation that disconfirms negative age-related beliefs, such as helping people to develop movement strategies that are non-provocative, may provide successful experiences that encourage further engagement with valued life activities. Future research may be concerned with testing the framework proposed in this research for providing targeted care for those who remain dissatisfied post-TKR.

# **Strengths and limitations**

To achieve a longitudinal understanding of patient satisfaction, we were required to sample from the participants in our previous study. This may have limited the scope of our findings and participants of a younger age or at longer follow-up may have identified additional factors influential to satisfaction. As no participant classified as "full glass" reported any different or new symptoms, it is unknown if they would remain satisfied if they had developed bothersome symptoms. The sample was from a single site, an Australian public hospital, where TKRs are government funded procedures. Thus, the experiences may reflect the aspects of care which do not transfer to other health settings.

Using a longitudinal qualitative design by re-interviewing key informant participants from the baseline study sample allowed a novel, in-depth comparison and analysis of factors related to what satisfaction means to patients, and how and why satisfaction level changes or remain the same over

time. Additionally, a consistent interviewer across the baseline and follow-up studies facilitates a trusting relationship with the participants and can yield more rich descriptions in the interviews. This also meant the interviewer was familiar with the participants' experiences, and thus was able to compare and contrast meaning over time. This is important when documenting contextual cues, such as mood, which may not be revealed in written transcripts.

#### **Conclusions**

The findings from the present study provide support for satisfaction with TKR being a fluid, multifactorial construct which is influenced by potentially modifiable factors that vary over time. The findings suggest avenues for clinicians to assist their patients to feel satisfied with their TKR outcomes up to 4 years post-surgery, and highlight the importance of informing TKR patients to present for care in order to optimise their TKR outcomes, rather than accepting ongoing symptoms or functional limitations.

13 14

15

16

17

18

19

20

21

22 23

24

25

26

27

28

29

30

31 32

33

34

35

36

37

38

39

40

41

42 43

44

45

46

47

48

49

50

51 52

53

54

55

56

57

58

59 60

## 569 References

570 1. Singh JA, Dowsey M, Choong PF. Patient Endorsement of the Outcome Measures in

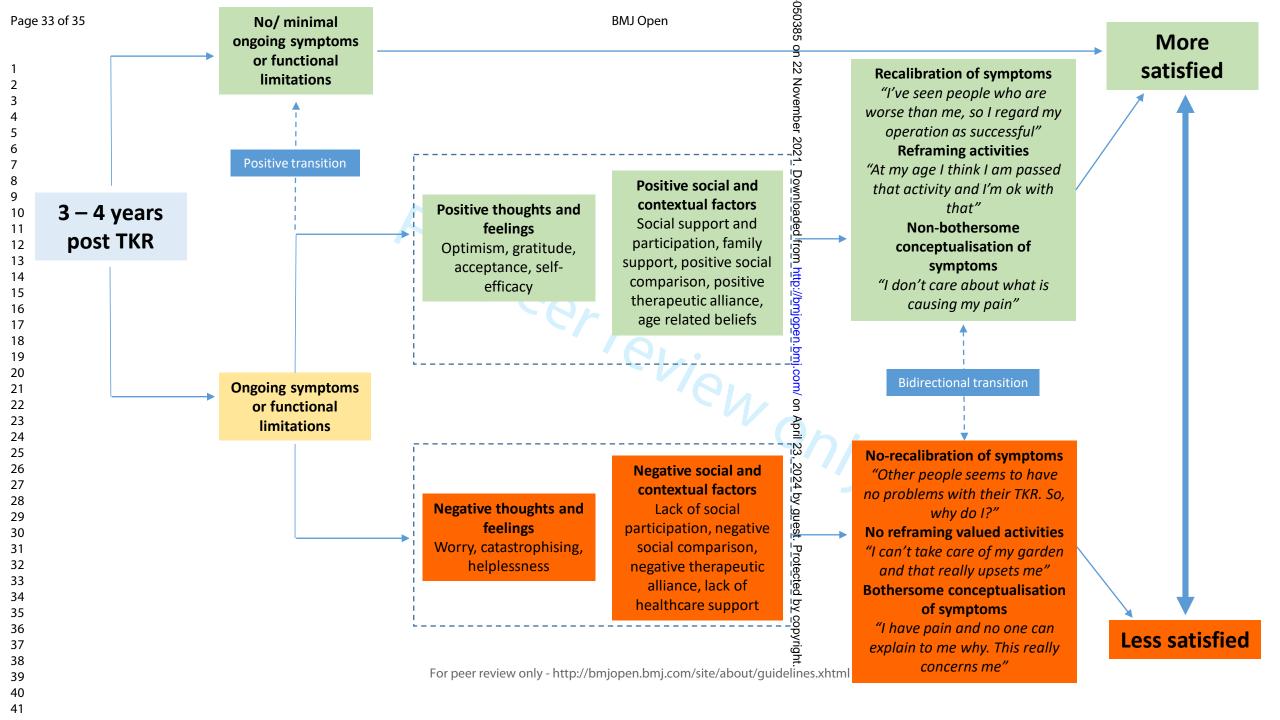
Rheumatology (OMERACT) Total Joint Replacement (TJR) clinical trial draft core domain set. BMC

- 572 Musculoskelet Disord [Comparative Study]. 2017; 18(1):111.
- 573 2. Kahlenberg CA, Nwachukwu BU, McLawhorn AS, Cross MB, Cornell CN, Padgett DE. Patient
- 574 Satisfaction After Total Knee Replacement: A Systematic Review. HSS J [Review]. 2018; 14(2):192-
- 575 201.
- 576 3. Klem N-R, Kent P, Smith A, Dowsey M, Fary R, Schütze R, et al. Satisfaction after total knee
- 577 replacement for osteoarthritis is usually high, but what are we measuring? A systematic review.
- 578 Osteoarthritis and Cartilage Open. 2020:100032.
- 579 4. Pellekooren S, Ostelo R, Pool A, van Tulder M, Jansma E, Chiarotto A. Content Validity of
- 580 Patient Reported Outcome Measurement Instruments for Patient Satisfaction in Primary Care:
- 581 Systematic Review of Studies Involving Patients with Musculoskeletal Complaints. J Orthop Sports
- 582 Phys Ther. 2020 [cited 2020/11/22]:1-42.
- 583 5. Batbaatar E, Dorjdagva J, Luvsannyam A, Amenta P. Conceptualisation of patient
- satisfaction: a systematic narrative literature review. Perspect Public Health. 2015; 135(5):243-50.
- 585 6. Klem N-R, Smith A, O'Sullivan P, Dowsey MM, Schütze R, Kent P, et al. What Influences
- Patient Satisfaction after TKA? A Qualitative Investigation. Clin Orthop Relat Res. 2020; 478(8):1850-
- 587 1866.
- 7. Charmaz K. Constructing grounded theory: a practical guide through qualitative analysis.:
- 589 London: SAGE Publications; 2006.
- 590 8. Starks H, Brown Trinidad S. Choose Your Method: A Comparison of Phenomenology,
- 591 Discourse Analysis, and Grounded Theory. Qual Health Res. 2016; 17(10):1372-1380.
- 592 9. Jeffery AE, Wylde V, Blom AW, Horwood JP. "It's there and I'm stuck with it": patients'
- 593 experiences of chronic pain following total knee replacement surgery. Arthritis Care Res (Hoboken).
- 594 2011; 63(2):286-92.
- 595 10. Sitzia J, Wood N. Patient satisfaction: a review of issues and concepts. Soc Sci Med. 1997;
- 596 45(12):1829-43.
- 597 11. Woolhead GM, Donovan JL, Dieppe PA. Outcomes of total knee replacement: a qualitative
- 598 study. Rheumatology (Oxford). 2005; 44(8):1032-7.
- 599 12. Robertson DA, Kenny RA. "I'm too old for that" The association between negative
- perceptions of aging and disengagement in later life. Pers Individ Dif. 2016; 100:114-119.
- 601 13. WHO. Ageing: Ageism [Internet]. https://www.who.int/westernpacific/news/q-a-
- 602 detail/ageing-ageism: 2020 [Available
- 603 14. Hausknecht S, Clemson L, O'Loughlin k, McNab J, Low L. Reframing Ageing in Australia.
- 604 https://www.age-platform.eu/publications/reframing-ageing-australia; 2020. p.
- Levy BR. Eradication of ageism requires addressing the enemy within. Gerontologist. 2001;
- 606 41(5):578-579.
- 607 16. Hausknecht S, Low L-F, O'Loughlin K, McNab J, Clemson L. Older Adults' Self-Perceptions of
- Aging and Being Older: A Scoping Review. Gerontologist. 2019; 60(7):e524-e534.
- 609 17. Lin I, Wiles L, Waller R, Goucke R, Nagree Y, Gibberd M, et al. What does best practice care
- 610 for musculoskeletal pain look like? Eleven consistent recommendations from high-quality clinical
- 611 practice guidelines: systematic review. Br J Sports Med. 2020; 54(2):79.
- 612 18. Bellamy N, Buchanan WW, Goldsmith CH, Campbell J, Stitt LW. Validation study of WOMAC:
- 613 a health status instrument for measuring clinically important patient relevant outcomes to
- antirheumatic drug therapy in patients with osteoarthritis of the hip or knee. J Rheumatol. 1988;
- 615 15(12):1833-40.
- 616 19. Linton SJ, Nicholas M, MacDonald S. Development of a Short Form of the Örebro
- Musculoskeletal Pain Screening Questionnaire. Spine (Phila Pa 1976). 2011; 36(22)

20. Butera KA, Lentz TA, Beneciuk JM, George SZ. Preliminary Evaluation of a Modified STarT Back Screening Tool Across Different Musculoskeletal Pain Conditions. Phys Ther. 2016 [cited 

1/22/2021]; 96(8):1251-1261.





# 1 – 4 year post-TKR dissatisfied with TKR outcomes

# Screening:

Screen for pain and functional o impairments, eg. WOMAC 9 - Screen for psychological factors. eg. 1©rebro, StartMusc

# <sup>1</sup>2. Questions / prompts:

 $\frac{12}{13}$  Is anything about your TKR troubling you? Prompts from screening tools 19eg. "I notice you scored high on low mood, 16can you tell me about that." <sup>17</sup>eg. "It looks like you are still struggling in ADL's / pain etc can you tell me about this?" 20 Ask about their social environment. 21eg. "do you have support at home, and a 2\social network you regularly engage in?"

# Approach:

- Validate and address patient concerns
- Reassurance re TKR integrity
- Biopsychosocial pain 32 education
- Address functional limitations with graded exercise program 35
- Address psychological and 37 social factors, referring for 38 additional support as needed

# Negative calibration

**BMJ** Open

had a TKR are so nuch better than me<sup>™</sup>

# Inability to reframe valued activities

"I can't do the things I want to do. I'm too slow need frequent breaks/ my knee still hurts too much/I am scared/I lack confiderce"

# **Bothersome** conceptualisa ion of symptoms

"I'm really worrieg my pain/ other symptom& means something bad, likĕsomething Eg every 6 months went wrong in surgery"
For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

# To assist positive calibration of symptoms

Discuss and encourage broader engagement with other TKR patients. Eg. Group exercise classes, social clubs, online support forums

# To assist reframing valued activities

Work with patients to identify new activities to enjoy and/ or create strategies to modify or adapt current activities. Eg. Pacing strategies or use of aids. Where this is driven by fear or lack of confidence, techniques such as graded exposure therapy may be used

# To assist a positive conceptualisation of symptoms

Discuss and explain reasons for symptoms in a way that is nonthreatening and makes sense to the patient. Patients should be reassured that pain can occur as a result of many factors, which may be unrelated to their TKR

# Patient still troubled by their knee after functional rehabilitation: integrate the

Three Mechanisms of Change via the following pathways, with thoughts, feelings, social and contextual factors

by their knee after functional rehab: plan long term management strategy with patient. This should include a home exercise plan, and plans

Patient is no longer troubled

to check-up over long term intervals. Eg every 6 months

# **COREQ (COnsolidated criteria for REporting Qualitative research) Checklist**

A checklist of items that should be included in reports of qualitative research. You must report the page number in your manuscript where you consider each of the items listed in this checklist. If you have not included this information, either revise your manuscript accordingly before submitting or note N/A.

Topic Item No.		Guide Questions/Description	Reported on Page No.
Domain 1: Research team			1 30 1101
and reflexivity			
Personal characteristics			
Interviewer/facilitator	1	Which author/s conducted the interview or focus group?	
Credentials	2	What were the researcher's credentials? E.g. PhD, MD	
Occupation	3	What was their occupation at the time of the study?	
Gender	4	Was the researcher male or female?	
Experience and training	5	What experience or training did the researcher have?	
Relationship with			
participants			
Relationship established	6	Was a relationship established prior to study commencement?	
Participant knowledge of	7	What did the participants know about the researcher? e.g. personal	
the interviewer		goals, reasons for doing the research	
Interviewer characteristics	8	What characteristics were reported about the inter viewer/facilitator?	
		e.g. Bias, assumptions, reasons and interests in the research topic	
Domain 2: Study design	<u> </u>		
Theoretical framework			
Methodological orientation	9	What methodological orientation was stated to underpin the study? e.g.	
and Theory		grounded theory, discourse analysis, ethnography, phenomenology,	
		content analysis	
Participant selection	·I		
Sampling	10	How were participants selected? e.g. purposive, convenience,	
		consecutive, snowball	
Method of approach	11	How were participants approached? e.g. face-to-face, telephone, mail,	
		email	
Sample size	12	How many participants were in the study?	
Non-participation	13	How many people refused to participate or dropped out? Reasons?	
Setting			
Setting of data collection	14	Where was the data collected? e.g. home, clinic, workplace	
Presence of non-	15	Was anyone else present besides the participants and researchers?	
participants			
Description of sample	16	What are the important characteristics of the sample? e.g. demographic	
		data, date	
Data collection			
Interview guide	17	Were questions, prompts, guides provided by the authors? Was it pilot	
		tested?	
Repeat interviews	18	Were repeat inter views carried out? If yes, how many?	
Audio/visual recording	19	Did the research use audio or visual recording to collect the data?	
Field notes	20	Were field notes made during and/or after the inter view or focus group?	
Duration	21	21 What was the duration of the inter views or focus group?	
Data saturation	ration 22 Was data saturation discussed?		
Transcripts returned	scripts returned 23 Were transcripts returned to participants for comment and/or		

For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

Topic	Item No.	Guide Questions/Description	Reported on Page No.
		correction?	
Domain 3: analysis and	l		
findings			
Data analysis			
Number of data coders	24	How many data coders coded the data?	
Description of the coding	25	Did authors provide a description of the coding tree?	
tree			
Derivation of themes	26	Were themes identified in advance or derived from the data?	
Software	27	What software, if applicable, was used to manage the data?	
Participant checking	28	Did participants provide feedback on the findings?	
Reporting			
Quotations presented	29	Were participant quotations presented to illustrate the themes/findings?	
		Was each quotation identified? e.g. participant number	
Data and findings consistent	30	Was there consistency between the data presented and the findings?	
Clarity of major themes	31	Were major themes clearly presented in the findings?	
Clarity of minor themes	32	Is there a description of diverse cases or discussion of minor themes?	

Developed from: Tong A, Sainsbury P, Craig J. Consolidated criteria for reporting qualitative research (COREQ): a 32-item checklist for interviews and focus groups. *International Journal for Quality in Health Care*. 2007. Volume 19, Number 6: pp. 349 – 357

Once you have completed this checklist, please save a copy and upload it as part of your submission. DO NOT include this checklist as part of the main manuscript document. It must be uploaded as a separate file.

# **BMJ Open**

# What influences patient satisfaction after total knee replacement? A qualitative long term follow-up study

Journal:	BMJ Open	
Manuscript ID	bmjopen-2021-050385.R1	
Article Type:	Original research	
Date Submitted by the Author:	15-Sep-2021	
Complete List of Authors:	Klem, Nardia; Curtin University, Physiotherapy and Exercise Science Smith, Anne; Curtin University, School of Physiotherapy O'Sullivan, P; Curtin University Dowsey, Michelle; University of Melbourne, Department of Surgery, St. Vincent's Schütze, Robert; Curtin University, School of Psychology & Speech Pathology Kent, Peter; Curtin University, Physiotherapy and Exercise Science; University of Southern Denmark, Sports Science and Clinicial Biomechanics Choong, Peter; University of Melbourne, Surgery; St Vincent's Hospital, Orthopaedics Bunzli, Samantha; University of Melbourne, Department of Surgery	
<b>Primary Subject Heading</b> :	Qualitative research	
Secondary Subject Heading:	Rehabilitation medicine	
Keywords:	Adult orthopaedics < ORTHOPAEDIC & TRAUMA SURGERY, Knee < ORTHOPAEDIC & TRAUMA SURGERY, ORTHOPAEDIC & TRAUMA SURGERY	

SCHOLARONE™ Manuscripts



I, the Submitting Author has the right to grant and does grant on behalf of all authors of the Work (as defined in the below author licence), an exclusive licence and/or a non-exclusive licence for contributions from authors who are: i) UK Crown employees; ii) where BMJ has agreed a CC-BY licence shall apply, and/or iii) in accordance with the terms applicable for US Federal Government officers or employees acting as part of their official duties; on a worldwide, perpetual, irrevocable, royalty-free basis to BMJ Publishing Group Ltd ("BMJ") its licensees and where the relevant Journal is co-owned by BMJ to the co-owners of the Journal, to publish the Work in this journal and any other BMJ products and to exploit all rights, as set out in our licence.

The Submitting Author accepts and understands that any supply made under these terms is made by BMJ to the Submitting Author unless you are acting as an employee on behalf of your employer or a postgraduate student of an affiliated institution which is paying any applicable article publishing charge ("APC") for Open Access articles. Where the Submitting Author wishes to make the Work available on an Open Access basis (and intends to pay the relevant APC), the terms of reuse of such Open Access shall be governed by a Creative Commons licence – details of these licences and which Creative Commons licence will apply to this Work are set out in our licence referred to above.

Other than as permitted in any relevant BMJ Author's Self Archiving Policies, I confirm this Work has not been accepted for publication elsewhere, is not being considered for publication elsewhere and does not duplicate material already published. I confirm all authors consent to publication of this Work and authorise the granting of this licence.

- 1 Title Page
- 2 What influences patient satisfaction after total knee replacement? A qualitative long term follow-up

3 study



4	Author	1

- 5 Dr Nardia-Rose Klem
- 6 Degree: BSc(Physio)(Hons), PhD
- 7 Affiliation: Physiotherapy and Exercise Science, Curtin University
- 8 Affiliation address: Building 408, Curtin University, Brand Drive, Bentley, Western Australia 6102,
- 9 Australia
- 10 Email address: n.klem@postgrad.curtin.edu.au
- 12 Author 2:
- 13 Professor Anne Smith
- 14 Degrees: BAppSc, MBiostats, PhD
- 15 Affiliation: Physiotherapy and Exercise Science, Curtin University
- 16 Affiliation address: Building 408, Curtin University, Brand Drive, Bentley, Western Australia 6102,
- 17 Australia
- 18 Email address: anne.smith@exchange.curtin.edu.au
- 20 <u>Author 3:</u>
- 21 Professor Peter O'Sullivan
- 22 Degrees: Dip Physio, Grad Dip Manip Ther, PhD, FACP
- 23 Affiliation: Physiotherapy and Exercise Science, Curtin University

Author 6:

Affiliation address: Building 408, Curtin University, Brand Drive, Bentley, Western Australia 6102, Australia Email address: P.OSullivan@curtin.edu.au Author 4: Associate Professor Michelle M Dowsey Degrees: BHealthSci, MEpi, PhD Affiliation: The University of Melbourne, Department of Surgery, St Vincent's Hospital Melbourne, Australia. Affiliation address: Level 2, Clinical Sciences Building, 29 Regent St, Fitzroy, Victoria 3010 Australia. Email address: mmdowsey@unimelb.edu.au Author 5: Dr. Robert Schütze Degrees: MPsych(Clin), PhD Affiliation: Physiotherapy and Exercise Science, Curtin University Affiliation address: Building 408, Curtin University, Brand Drive, Bentley, Western Australia 6102, Australia Email address: R.Schutze@curtin.edu.au 

- Associate Professor Peter Kent Degrees: BAppSc(Chiro), BAppSc(Physio), GradDipManipTher, PhD Affiliation 1: Physiotherapy and Exercise Science, Curtin University Affiliation 1 address: Building 408, Curtin University, Brand Drive, Bentley, Western Australia 6102, Australia Affiliation 2: Department of Clinical Biomechanics and Sports Science, University of Southern Denmark Affiliation 2 address: Campusvej 55, University of Southern Denmark, Odense M 5230, Denmark Email address: peter.kent@curtin.edu.au Author 7: Professor Peter F Choong Degrees: MBBS, MD FRACS, FAOrthA, FAAHMS Affiliation: The University of Melbourne, Department of Surgery, St Vincent's Hospital Melbourne, Australia. Affiliation address: Level 2, Clinical Sciences Building, 29 Regent St, Fitzroy, Victoria 3010 Australia. Email address: pchoong@unimelb.edu.au Author 8:
  - 63 Dr. Samantha Bunzli
  - Degrees: BPhty (Hons), GradCert Res Methodology, PhD

- Affiliation: The University of Melbourne, Department of Surgery, St Vincent's Hospital Level 2, Clinical Sciences Building, 29 Regent St, Fitzroy, Victoria 3065, Australia Email address: Samantha.bunzli@unimelb.edu.au

  Corresponding author:
- 70 Dr Nardia-Rose Klem
- This work was conducted in both St Vincent's Hospital (Melbourne), Australia, and Curtin University,
   Perth, Australia.

### **Conflict of Interest Statement**

- Professor Peter Choong reports grants from National Health & Medical Research Council, during the conduct of the study; personal fees from Stryker, personal fees from Johnson & Johnson, grants from Medacta, personal fees from Kluwer, outside the submitted work. Peter Choong is supported by a National Health & Medical Research Council Practitioner Fellowship (APP1154203).
- Professor Peter O'Sullivan reports grants from National Health & Medical Research Council, duringthe conduct of the study.
- Associate Professor Michelle M Dowsey reports grants from Medacta International, grants from
  National Health & Medical Research Council, grants from Australian Research Council, personal fees
  from Pfizer, outside the submitted work; Associate Professor Michelle Dowsey is supported by a
  National Health & Medical Research Council Career Development Fellowship (APP1122526) and a
  Dame Kate Campbell Fellowship.

Professor Anne Smith reports grants from National Health & Medical Research Council, during the conduct of the study.

Associate Professor Peter Kent, or any member of his immediate family, has no funding or commercial associations (e.g. consultancies, stock ownership, equity interest, patent/licensing arrangements, etc.) that might pose a conflict of interest in connection with the submitted article.

I agree and confirm this statement as true.

Dr. Samantha Bunzli, or any member of her immediate family, has no funding or commercial associations (e.g. consultancies, stock ownership, equity interest, patent/licensing arrangements, etc.) that might pose a conflict of interest in connection with the submitted article.

I agree and confirm this statement as true.

Dr. Robert Schütze, or any member of his immediate family, has no funding or commercial associations (e.g. consultancies, stock ownership, equity interest, patent/licensing arrangements, etc.) that might pose a conflict of interest in connection with the submitted article.

I agree and confirm this statement as true.

Miss Nardia-Rose Klem, or any member of her immediate family, has no funding or commercial associations (e.g. consultancies, stock ownership, equity interest, patent/licensing arrangements, etc.) that might pose a conflict of interest in connection with the submitted article.

#### **Funding statement**

This work was supported by an Australian National Health and Medical Research Council Centre of Research Excellence in Joint Replacement Surgery (APP1116325). The funders had no role in the conduct of this study.

#### **Author contributions**

NRK, AS, SB developed the concept for the study. NRK, AS, SB, PO, RS, PK, PC, MD contributed to the planning, reporting and design of the study. NRK acquired the data. NRK, AS, SB, PO, RS, PK, PC, MD contributed to the analysis and interpretation of data. NRK drafted the manuscript. NRK, AS, SB, PO, RS, PK, PC, MD contributed to and approved the final version submitted.

## Acknowledgements

The publication of this work was supported by Physiotherapy Research Foundation grant number T16-CR008. The Physiotherapy Research Foundation had no role in the conduct of this study.

#### Patient consent for publication

124 Not required.

#### **Ethical Review Committee Statement**

This study has been conducting in accordance with the ethical standards in the 1964 Declaration of Helsinki. Ethics approval was granted by St Vincent's Hospital (Melbourne) Human Research Ethics Committee (HREC/17/SVHM/251)

All data relevant to the study are included in the article or uploaded as supplementary information.

#### **Figures and Tables**

135 Number of Tables: 3

Number of Figures: 2

Word count

139 Manuscript body: 5312

140 Abstract: 238

141	What influences patient satisfaction after total knee replacement? A qualitative long term follow-
142	up study
143	Abstract
144	Objectives
145	To explore whether a conceptual model of patient satisfaction previously developed 1-2 years post-
146	TKR is still relevant 3-4 years post-TKR. Specifically, (i) what is the stability in satisfaction levels 3-4
147	years post-TKR?; and (ii) does the existing conceptual model of patient satisfaction after TKR apply at
148	this later follow-up?
149	Design
150	A constructivist grounded theory qualitative follow-up study. The present study was theoretically
151	governed by the findings of the initial qualitative inquiry. One-on-one semi-structured interviews
152	were used to test the assumptions of the model developed from the findings of the previous study.
153	Setting
154	An urban Australian public hospital
155	Participants
156	From forty people who participated in the original study, 11 participants were purposively sampled
157	based on their level of satisfaction and factors driving satisfaction as reported in their first interview.
158	There were six women and five men, the average time since TKR was 3 years and 5 months, and the
159	average age at time of interview was 77 years.
160	Results
161	Satisfaction levels were mostly stable with the exception of 3 participants; 2 transitioned in a
162	positive direction; 1 in a negative direction. The meaning of satisfaction and the factors that
163	influenced satisfaction were consistent with the original findings. However, beliefs relating to the

- influence of aging on persistent knee symptoms and functional limitations were more dominant in
   the present study.
   Conclusions
  - The findings provide support for patient satisfaction being a multifactorial construct that is potentially modifiable over time. Clinicians may apply the conceptual model we have described to optimise satisfaction in patients up to 3-4 years post TKR.

## **Article Summary**

- 171 Strengths and limitations of this study
  - A novel insight to the meaning and processes of satisfaction up to 4 years-post TKR.
  - Confirmatory design involving re-interviewing of participants over 4 years post-TKR allowed for thorough assessment of satisfaction over time.
    - Consistent interviewer from the baseline study to this study facilitated the trust of the participants and therefore rich descriptions and insights.
    - Sampling was restricted to the participants from the initial study, where broader sampling may have elicited different dimensions of satisfaction.
    - Sampling was from a single institution where TKRs are government funded procedures,
       other settings may have yielded different aspects of satisfaction.

182 Key words

Patient satisfaction, total knee replacement, qualitative

Introduction

Measures of satisfaction are commonly used to capture patients' appraisal of the outcome of their total knee replacement (TKR) for knee osteoarthritis. A Delphi study by the Outcome Measures in Rheumatology initiative determined satisfaction to be a core outcome measure for TKR 1. However, despite the popularity and importance of measuring this construct, heterogeneity exists regarding both the types of questions used and the quantification methods employed 2. Furthermore, two recent systematic reviews identified the poor content validity of current tools used to measure satisfaction after TKR and in musculoskeletal primary care settings, as the patients' voice in development of these measurement tools was absent 3, 4. Consequently, researchers and clinicians cannot be certain as to the meaning of patient responses to current satisfaction questionnaires. Poor content validity has likely arisen due to lack of theoretical grounding surrounding this construct <sup>5</sup>. To address this, our previous research sought to investigate what satisfaction meant to patients, and what factors and processes influenced their satisfaction levels after TKR <sup>6</sup>. Using a constructivist grounded theory methodology 7, a conceptual model of satisfaction after TKR was developed. Satisfaction was found to mean different things to different people. Those that reported high levels of satisfaction described satisfaction as an improvement from their previous state. On the other hand, those that reported low levels of satisfaction believed satisfaction meant a resolution in pain and restoration in functional limitations. Our conceptual model (Figure 1) described three pathways to satisfaction; (i) the 'full glass' who reported a high level of satisfaction with no/minimal ongoing symptoms or functional limitations; (ii) the 'glass half full' who reported high satisfaction and ongoing symptoms or functional limitations; and (iii) the 'glass half empty' who reported low satisfaction and ongoing symptoms or functional limitations. For the latter two pathways, levels of satisfaction were influenced by three key mechanisms (recalibration of symptoms, reframing of valued activities and conceptualisation of symptoms) which interacted with thoughts, feelings, social and contextual factors on the pathway to high or low satisfaction. Those findings informed suggested avenues for clinicians to facilitate patients to experience greater satisfaction <sup>6</sup>.

Given our previous study was conducted in the first two years following TKR, interviewing the same participants two years later could provide insights into to the stability of patient satisfaction over time, and whether the processes of the existing conceptual model are still valid. Such insights would help clinicians understand what drives high patient satisfaction levels in the longer term after TKR. Therefore, the research questions of this follow-up study were; (i) what is the stability in satisfaction 2 years following the initial inquiry?; and (ii) does the existing conceptual model of patient satisfaction after TKR apply at this later follow-up?

#### FIGURE 1 ABOUT HERE

Figure 1 legend: Conceptual model of patient satisfaction post-TKR

#### Methods

The original purposive sampling strategy can be found in our previous publication <sup>6</sup>. In the initial (baseline) study, each participant was categorised into one of three satisfaction pathways (full glass, glass half full, glass half empty) and the key mechanisms influencing their reported level of satisfaction were identified. The satisfaction pathways were based on the accounts of people up to 2-years post TKR with a range of pain and function outcomes, satisfaction scores, ethnic backgrounds, ages, and a mix of men and women. Baseline data were analysed according to constructivist grounded theory, which is a methodological approach that facilitates an iterative, indepth analysis of data. A key finding from this baseline study was that in the presence of ongoing symptoms and/ or functional limitations, participants could reach high (glass half full) or low (glass half empty) satisfaction through the presence or absence of an adaption process through three key mechanisms: recalibration, reprioritisation, and reconceptualization of symptoms. These three key mechanisms were influenced by social and contextual factors (such as social support, relationship with health care professionals, living environment, and social engagement), as well as thoughts and feelings (such as the presence of worry, fear, catastrophizing, and pain cause belief). For a full

description of the methodology employed to generate this theory of satisfaction, see Klem et al. (2021).

In the follow-up study, we selected participants 2 years after the baseline interview based on their satisfaction pathway and mechanisms identified from the previous study, ensuring that the different pathways and mechanisms were represented in our follow-up sample (see Figure 1). The identified participants were considered our 'key informants', where the aim of this purposive sampling was to challenge rather than confirm the conceptual model. An exclusion criterion of this follow-up study was a subsequently developed cognitive impairment that prevented participants from providing meaningful responses to the interview questions.

Consistent with the qualitative approach, data collection and analysis occurred concurrently to enable emerging patterns in the data to be tested in subsequent interviews. Sampling ceased when diversity from our original sample was achieved; i.e. all facets of the original conceptual model were feasibly tested, which in the context of this study was considered theoretical saturation <sup>8</sup>.

Theoretical saturation is a concept derived from grounded theory research, which does not subscribe to notions of repeated data <sup>7</sup>. Instead, theoretical saturation looks for theoretical concepts and ceases data collection when all theoretical avenues have been sufficiently explicated <sup>7</sup>. As this study was based on the theoretical framework of satisfaction from our baseline study <sup>6</sup>, sampling in this present study aimed to represent the diversity of the original conceptual model and to 'test' this theory.

Each individual selected for follow-up was contacted via telephone. If they were interested in participating, a participant information sheet was emailed or mailed to them. The lead author contacted them within three days to confirm they had read and understood the information sheet, and consented to being interviewed. All interviews were conducted via telephone because the lead author was based in a different city to the participants. Interviews were conducted by the lead author (NRK) who is a woman clinical physiotherapist, a PhD candidate with previous qualitative

research experience, and who received training from a qualitative expert (SB). NRK had previously interviewed each of these participants for the baseline study two years prior, however, no other form of relationship existed between the lead author and the participants.

Prior to the commencement of the interviews, the lead author (NRK) familiarised herself with each of the baseline transcripts of the participants. This involved taking notes on how their level of satisfaction related to the existing conceptual model, in particular, which mechanisms were most influential for them. Further, it was noted how social and contextual factors, and thoughts and feelings played a role in the three mechanisms. At the beginning of each interview, NRK explained the purpose of the research and encouraged the participants to openly share their experiences.

Anonymity and complete confidentiality was emphasised, in particular from their treating surgeon.

The interview schedule (Table 1) was designed to test the stability of participants' satisfaction levels and the extent to which the original conceptual model (Figure 1) remained relevant, whilst remaining flexible to explore new concepts not captured in the original model, if they emerged.

Interviews lasted around 40 minutes on average, and were audio recorded and transcribed prior to analysis.

Data analysis followed the methodology of the previous qualitative study, which employed constructivist grounded theory <sup>7</sup>. Under a constructivist grounded theory approach, researchers seek to understand patterns and processes in the data, rather than offer descriptions <sup>7</sup>. The prior knowledge of the researchers is acknowledged and valued in the analysis, whilst the researchers simultaneously reflexively engage with the data to ensure the participants' perspectives are prioritised <sup>7</sup>. Under this constructivist approach, participants' construction of satisfaction was central to the analysis <sup>7</sup>. The analysis also adopted a critical lens in this follow-up study, whereby the aim of the analysis was to challenge rather than confirm the model from the baseline study. This was facilitated by discussion with the multidisciplinary authorship team in which alternative

interpretations were sought and considered. The purposive sampling approach also facilitated this by targeting all aspects of the conceptual model.

Data were managed using Microsoft Word (Microsoft Corp., Redmond, WA, USA) as the lead author's preference. For the present study, analysis was conducted in several stages, which were guided by the recommendations of Charmaz (2006) (Table 2). Coding was conducted by NRK and AS, where a combination of deductive codes, based on the conceptual model, and inductive codes looking at change over time were used. The analytic process was iterative, whereby, the lead author would move back and forth between the steps to ensure constant comparison between the new data and the findings of the existing model of patient satisfaction after TKR.

Table 1. Methods of analysis

Stage	Description				
i	Familiarisation of transcripts, through reading and re-reading the data				
ii	Reflexive and analytic memo writing, whereby the lead author (NRK) critically engaged				
	her perception of the findings by writing and reflecting on these, as well as reflecting				
	on the analytic process				
iii	Coding the transcripts, guided by the initial memos produced, and by asking 'what is				
	influencing this person's level of satisfaction?' and 'how does the original conceptual				
	model relate to this person's experience of satisfaction?' At this stage, initial thoughts				
	of the data were presented to members of the multidisciplinary authorship team for				
discussion and feedback, which included clinical and research physiotherapis					
	orthopaedic research nurse, and a qualitative expert				
iv	To refine the codebook from stage iii, two randomly selected transcripts were coded				
	by AS to explore concordances and disagreements				
V	Further memo writing following coding, and summarising the key findings of the				
	participants, which required the lead author to compare the open coding findings with				
	her original memos to create richer descriptions of the data				
vi	The findings were compared with the existing conceptual model of patient satisfaction				
	after TKR, which was again presented to the multidisciplinary authorship team for				
	discussion and refinement				

This study was conducted in accordance with the ethical standards in the 1964 Declaration of Helsinki. Ethics approval was granted by St Vincent's Hospital (Melbourne) Human Research Ethics Committee (HREC/17/SVHM/251).

298 Table 2. Semi-structured interview schedule

<b>Construct from model</b>	Questions

Context	It's been a couple of years since we spoke, can you tell me how your TKR has been?		
Overall outcome	Overall, how satisfied are you with the results of your TKR?		
Overall level of	(very satisfied, somewhat satisfied, somewhat dissatisfied, very dissatisfied) Why/ Why		
satisfaction // change	not?		
	If changed:		
	Last time we spoke you mentioned about your satisfaction with, can you		
	think why this may have changed?		
Symptoms // change	Can you tell me about any pain or other symptoms you currently experience?		
// recalibration // Re-			
conceptualisation	Overall, how satisfied are you with the results of your TKR for improving your pain?		
•	(very satisfied, somewhat satisfied, somewhat dissatisfied, very dissatisfied) Why/ Why		
	not?		
	If changed:		
	Last time we spoke you mentioned about your satisfaction with, can you		
	think why this may have changed?		
	Why do you think you are still having in your knee?		
	Why do you think you are no longer experiencing in your knee?		
Function // change // Re-prioritisation	Can you tell me about any difficulties you have with activities at the moment?		
ne prioritisation	Overall, how satisfied are you with the results of your TKR for improving your ability to		
	do home and yard work?		
	(very satisfied, somewhat satisfied, somewhat dissatisfied, very dissatisfied) Why/ Why		
	not?		
	Overall, are you satisfied with the results of your TKR for improving your ability to do		
	recreational activities?		
	(very satisfied, somewhat satisfied, somewhat dissatisfied, very dissatisfied) Why/ why		
	not?		
	Last time we spoke you mentioned about your satisfaction with, can you		
	think why this may have changed?		
	Can you tell me about how you have adapted/ not been able to adapt to the activities		
	that you have difficulty with?		
Conceptualisation of	Can you help me understand, from your point of view, what it means to be very		
satisfaction	satisfied with your TKR?		
Expectations	Can you try and cast your mind back and remember what you expected from your TKR?		
	Do you believe these expectations have been met?		
	Thinking forward, what are you now expecting from your TKR? Why?		
	If changed:		
	Last time we spoke you said about your expectations for your TKR, what do you		
	think about these expectations now? Do you believe they have been met?		
Social	Thinking back through the time since you had your operation, can you tell me about		
	any family or friends who helped you along your journey?		
	Have you encountered many other people that have had a TKR? What did you think		
	about their outcomes/ what did you learn from them?		
Emotions	How has your TKR outcomes made you feel?		
Cognitions	What kind of mind set did you have along your TKR journey?		
	What do you think is important for having a successful outcome after TKR?		

Care seeking	Have you had any contact with your surgeon or other health care professionals/ any		
	treatment since we last spoke?		
	What was the purpose of the appointment?		
	Can you tell me how the appointment went?		

### Patient and public involvement

In qualitatively exploring patient satisfaction after TKR, we are allowing patients to voice their priorities, experiences and preferences related to their TKR journeys. However, involvement of patients and the public in the research design or recruitment process was not feasible for this present study. Findings will be disseminated to participants once published.

#### Results

#### **Participants**

Eleven of the 14 people identified as key informants from the baseline study of 40 participants, participated in the study. Among the three key informants who did not participate, one had developed cognitive impairment, one did not want to participate in the follow-up study, and one was unavailable for interview. Recruitment was ceased at 11 participants as sufficient diversity was captured to test the conceptual model. The demographic information for all participants, including their level of satisfaction and key mechanisms influencing their level of satisfaction as identified at the baseline interview, is presented in Table 3. There were six women and five men, the average time since TKR was 3 years and 5 months, and the average age at time of interview was 77 years.

Table 3. Participant characteristics

Participant	Characteristics	Levels of satisfaction and mechanisms from initial study	Levels of satisfaction and mechanisms at 2 year follow-up
01b	Male	Full glass	Full glass
	3 years 10 months	No/ minimal on going	No/ minimal on going
	post TKR	symptoms or functional	symptoms or functional
	76 years old	limitations	limitations

02b	Female	Glass half full	Glass half full
	3 years 8 months post	Non-bothersome	Positive conceptualisation
	TKR	conceptualisation of	of symptoms
	72 years old	symptoms	Reframing valued activities
		Reframing valued activities	
04b	Male	Glass half empty	Glass half full
	3 years 9 months post	Inability to reframe valued	Positive conceptualisation
	TKR	activities	of symptoms
	79 years old		Reframed valued activities
11b	Male	Glass half full	Glass half full
	3 years 5 months post	Non-bothersome	Positive conceptualisation
	TKR	conceptualisation of	of symptoms
	78 years old	symptoms	Reframed valued activities
12b	Female	Glass half full	Glass half empty
	3 years 9 months post	Recalibration of symptoms	Negative conceptualisation
	TKR	Positive conceptualisation of	of symptoms
	81 years old	symptoms	Inability to reframe valued
			activities
14b	Female	Full glass	Full glass
	3 years 6 months post	No/ minimal on going	No/ minimal on going
	TKR	symptoms or functional	symptoms or functional
	71 years old	limitations	limitations
16b	Male	Full glass	Full glass
	3 years 9 months post	No/ minimal on going	No/ minimal on going
	TKR	symptoms or functional	symptoms or functional
	70 years old	limitations	limitations
18b	Female	Glass half full	Glass half full
	4 years post TKR	Reframing valued activities	Positive conceptualisation
	82 years old	· O	of symptoms
39b	Female	Glass half empty	Glass half empty
	2 years 10 months	Negative conceptualisation	Negative conceptualisation
	post TKR	of symptoms	of symptoms
	77 years old	Negative calibration of	Inability to reframe valued
		symptoms	activities
			Negative calibration of
			symptoms
41b	Female	Full glass	Full glass
	2 years 8 months post	No/ minimal on going	No/ minimal on going
	TKR	symptoms or functional	symptoms or functional
	81 years old	limitations	limitations
43b	Male	Glass half full	Full glass
	2 years 8 months post	Positive conceptualisation of	No/ minimal on going
	TKR	symptoms	symptoms or functional
	83 years old		limitations

Participant identification numbers are presented as the participant's identification number from the

previous study followed by the letter 'B', to facilitate comparison with the previous publication <sup>6</sup>.

# Do satisfaction levels change at later follow-up?

Overall, participants reported similar levels of satisfaction as the previous study, with the exception of three participants; P43b transitioned from 'glass half full' to 'full glass'; P04b transitioned from 'glass half empty' to 'glass half full'; and P12B transitioned from 'glass half full' to 'glass half empty'. In the following quote, P12B acknowledges that her satisfaction levels have changed and attributes this lower level of satisfaction to her recent falls:

Interviewer: "...when I called you two years ago about your knee replacement, you told me that you were somewhat satisfied with your ability to do home and yard work. What do you think has changed?"

12B: "Yeah, well that was before I had the falls."

These transitions were aligned with the mechanisms identified in the baseline interviews, thus, no new themes emerged from interviewing these participants about their changed level of satisfaction.

How does the existing conceptual model of patient satisfaction after TKR apply at this later followup?

In the following section, participants who reported no or minimal ongoing symptoms or functional limitations, and high satisfaction in this follow-up study were classified as 'full glass'. Participants who reported ongoing symptoms and/ or functional limitations were classified as either 'glass half full' (those that reported high satisfaction), or 'glass half empty' (those that reported low satisfaction) in this follow-up study. Where a participant changed classification from the baseline study, this has been described under their classification from the follow-up interviews; i.e. their 'new' level of satisfaction.

Full glass

In alignment with the existing conceptual model, participants in the 'full glass' pathway at baseline continued to report no, or minimal ongoing symptoms or functional limitations in the follow-up

about:

interviews. Participants in this pathway also reported a stable level of symptoms; no participant reported any new or changed level of symptoms. As participant P14 explains, she perceived herself as lucky due to how positive her outcomes have been:

"I'm one of the lucky ones obviously because I've never had problems. I've had both done and I've never had problems... Now, yeah, it doesn't hurt but it's a very funny sensation when I go to kneel on them. But that is all, I can squat, I can do everything bar that"

In the presence of minimal symptoms, the participants appeared to be more forthcoming with

possible reasons for the occasional experience of pain compared to the baseline interviews.

However, consistent with the previous enquiry, the pain itself and perceived reasons for pain, appeared non-bothersome. P1b who previously thought his occasional symptoms may be related to his age, explained how he experiences minimal, non-bothersome, pain as a result of aging and changes to the weather, but he doesn't believe it negatively affects him:

weather. I get it in other parts of the body as well, I get in the elbow, ankle and the back."

Likewise, P16B who previously expressed contentment with not knowing the cause of his occasional pain, now described the effect of cold weather on his knee but felt like it was nothing to worry

"It [the pain] doesn't affect me at all really. I just put it down to getting a bit old and change of

"[pain in] the knees? No, no worries. Like I said they can ache a little bit type of thing but um, ah when it gets real cold but ah, no worries – but it's time to put on long trousers now and that keeps them warm"

Glass half full pathway

Participants in the 'glass half full' pathway continued to conceptualise satisfaction as improvement from the pre-operative state. As described by P18b, she felt osteoarthritis was all through her body (including her knees) and very painful, so the TKR operation was a success:

"Well [I'm satisfied] because – oh I don't know, because I have the, I had all through my legs –
because I have osteoarthritis through the whole body, so my knees are – they're very sore, very bad,
so ah, the operation was successful."
Additionally, P11b, who described continual difficulty walking and felt like the knee wasn't 100%,
reported high level of satisfaction based on a previously worse state:
"Comparing to what it was, yeah, absolutely satisfied, yeah."
The mechanisms that facilitated satisfaction in the presence of ongoing symptoms or functional
limitations were consistent with the existing conceptual model; recalibration, reframing valued
activities, and non-bothersome conceptualisation of symptoms (Figure 1). However, it was apparent
the mechanisms that influenced high levels of satisfaction for an individual could change over time.
For P11b, his satisfaction was previously due to conceptualising his symptoms as continually
improving. However, in the follow-up interview, he developed a non-bothersome conceptualisation
of his symptoms through believing his symptoms were good for his age:
"At my age it doesn't matter. I just walk and do everything to my knee. I don't walk if I have a lift or
whatever or go anywhere out of the way. I just carry on the way I do, I'm 78 so I think I get around
pretty good really for that age I'm just a little bit disappointed in it, but I've got to remember I'm
nearly 80, so I suppose I have to be satisfied with it, wouldn't I?"
Additionally, the role of social comparison to facilitate recalibration of symptoms was also present
for P11b, who compared himself to others he perceived were doing worse than him:
"Yeah, well, I've heard a lot of complaints about it. There's a lot of people that are not as good as me,
that I know, though, and so, I don't worry about mine. I've seen [surgeon] the other day and they x-
rayed me and said everything was in place, so I feel good about that too."
Similarly, for P18b, in her baseline interview, described reframing valued activities in the form of

setting small functional targets, such as gradually increasing time on her stationary bike. In the

follow-up interview, her mechanisms for satisfaction were modified such that she appeared to conceptualise her impaired function as due to her other comorbidities, particularly her spine.

Although the influence of comorbidities was apparent in her previous interview, the attribution of these to her reason for being satisfied came across more strongly in the follow-up interview:

"Walking, that relates to my spine, it has nothing to do with my knees. I can't reach my toes for instance, I have to have pedicures because I can't reach my toes there, I can't bend down but that has nothing to do with my knees. That is my back so that's hard for me to distinguish you know, what I'm saying?"

Participant P04b, who transitioned into this group from 'glass half empty', appeared to reframe activities based on what he considered to be reasonable for his age, and this reframing was a key

activities based on what he considered to be reasonable for his age, and this reframing was a key mechanism for transitioning to becoming satisfied. In the baseline interview, P04b reported dissatisfaction due to an inability to do valued activities such as golf. In the follow-up interview P04b describes what he has decided as appropriate for his age:

P04b: "I probably after I spoke to you, if that was 2 years ago um, I probably did start playing again with a friend of mine, ah, yeah, ah and we used to just play 9 holes we'd get a cart and we'd play probably once a week and um, it got to the stage where ah, I couldn't I – I had to give it away because I couldn't walk that far – and once again, which I'm sure it was because of the other knee, I can't remember having any trouble with my right knee it was always the left knee and the hip so..."

NRK: "Would you ever consider going back to it?"

PO4b: "Nup. I figure at 80 I'm, I've passed it."

Consistent with the existing model, social and contextual factors, as well as thoughts and feelings were also influential in this pathway. In particular, the role of acceptance pertaining to age-related limitations appeared to play a larger role than in the previous study, as has been demonstrated in the previous quotes. In addition to this, consistent with the baseline study, a positive relationship

with the surgeon who had performed their TKR appeared to be an important social and contextual
factor for satisfaction, as explained by P18b:
"Yes, ah, terrific man, um, well I suppose he was very caring and looking after me afterwards. I like
him very much, he is very calming very friendly, very reassuring and I thought he knew what he was
doing, if you know what I mean"
Further, participants in this pathway generally did not express thoughts and feelings of worry and
anxiety about their current symptoms. Participants explained an ability to manage doing what they
wanted despite limitations. P11b expressed a lack of worry about his persistent knee clunking and
adequate self-efficacy to 'work around it':
"I'm not worried about it [knee clunking], no, not at this stage. I can manage it pretty good now, and
so I work around it a little bit, yeah."
Likewise, P18b reported her knee instability as neither worrisome nor concerning, indicating a lack
of distress related to her current symptoms or functional limitations:
"If I'm standing long time ah, not that I'm walking, if I'm standing long time it sort of tends to
sometimes give way on me, you know, but it's not – I'm not concerned and it's not really worrying,
you know."
Glass half empty
Participants In the 'glass half empty' pathway continued to conceptualise satisfaction as complete
resolution in symptoms and or functional impairments. In the follow-up interviews, 'glass half
empty' participants expressed a stronger emphasis on satisfaction as meaning having a knee that felt
and moved like a 'normal' knee:
"[being very satisfied] means I'll be able to walk normally without any aids or anything or any

frames or anything that I have to use and that's it... as if I hadn't had any operations at all" [P39b]

The three key mechanisms identified in the baseline study appeared to remain influential for 'glass half empty' participants in the follow-up study. For participant P39b, whose low level of satisfaction remained the same from the previous enquiry, her previous mechanism of a negative conceptualisation of symptoms was confirmed and strengthened; P39b underwent a revision surgery to try and address her persistent pain after her initial TKR, only to continue experiencing pain. P39b explained how she understood the cause of her symptoms:

"I was in too much pain after the surgery and the way the knee was going back it was really giving

me a lot of pain, and that because it was very hypo-extending back ... somehow it was stretched or something he said that they had it stretched or whatever they did. And they had to do it again, but by fixing it I think he might of, maybe, I think he might have put too much padding in. You know packed it up too much this time. Maybe, I don't know, I hope I don't have to go under again and take some of that padding off to stop that nerve. That's probably why it's pressing on the nerve now."

Additionally, due to social comparison with others who had undergone TKR and had a positive outcome, P39b recalibrated her symptoms as worse than theirs. This comparison also contributed to further confusion regarding her conceptualisation of symptoms:

"She was good and she had the second one done and she's ok. There's nothing wrong with her so you know, I don't know... And she's quite happy and she's walking as if she never ever had anything done, you know like, nothing is ever – she never even had the operations and she's fit and goes for walks and does you know, exercises and goes to the gym and all and you know, she's quite happy with it.

And I'm thinking, well if you can do that well how come mine is like that, why am I having all this problems, you know"

Participant P12b, who transitioned from 'glass half full' to 'glass half empty', experienced two falls in the period since her baseline interview. Although she reported persistent symptoms in her baseline interview, at the follow-up interview she believed her pain was due to the falls. However, she reported that her doctor assured her there was nothing internally wrong with her knee and

dismissed her concerns about her pain. This appeared to lead to an inability to have a positive conceptualisation of her symptoms, and subsequent reports of low levels of satisfaction: "Since I've had the fall, yes. I don't think I had very much pain at all, before I had the fall. I had to go over to [location] to have me leg x-rayed, because I had me shoulders x-rayed as well. And he said, "There's no need to do the right one." He x-rayed the left leg, but he didn't do the right one, that I had replaced. And he said, "Everything there should be fine." So, okay. And that was it... I've told him several times that I've got pain in the knee, and so he just makes jokes; he says, "You been playing football, have you?" I say, "Oh yeah, of course."" P12b further described how she was unable to do valued activities, which also contributed to her low level of satisfaction: "Very dissatisfied. I used to be able to look after my own garden, but now I've got to pay a fellow \$60 a fortnight to come and cut my lawn... That's how bad things are, and I've got a mower, and a blower down in the shed, and rakes and what have you, but I can't use them." Consistent with the existing model, the influence of social and contextual factors, as well as thoughts and feelings, appeared to play a role in this pathway. P39b recalls feeling unheard by her surgeon and feeling high levels of frustrations because of this. P39b told a story of how her surgeon didn't believe her problems with walking until a chance encounter on the street: .... He was in the street talking to another quy. And then I went past him, and said hello and I kept passing... he saw me and then he realised what I was talking about. And I thought well I've been trying to tell you that 12 months ago. Which I was really, really got upset about it, but it was, you know, could've done it 12 months before and wouldn't have had all that problem... all the things I had to do and then he was thinking of getting me – oh what was it? Like bars and that put on to keep me leg straight and oh look, all the things that he was trying to do and didn't need to do any of that.

Which annoyed me really, really bad because, you know, back and forward and living in [location]

into Melbourne all the time, which you know, all that time which you didn't sort of – and I tried to tell him what was going on and he just didn't – I don't know whether he wasn't listening or he wasn't – I don't know what it was. Until he saw me walk and then he said, "Oh, I realise what you're talking about" oh it's about time."

For P12b, her low level of satisfaction was also influenced by the contextual factor of a negative relationship with health care professions, as demonstrated in the previous quote where her reports of pain following her falls were dismissed. Additionally, the experience of falls contributed to negative thoughts and feelings, particularly high levels of fear related to her knee:

"And that's very frightening, so unless I've got somebody with me, I try not to go there. I go over to the plaza if I have to have my eyes tested or something, get new glasses. But otherwise, I stay away from there."

#### FIGURE 2 ABOUT HERE

Figure 2 legend: Roadmap to improve satisfaction levels post-TKR

#### Discussion

The findings from this qualitative follow-up study contribute to understanding the processes involved in patient satisfaction 3-4 years after TKR. This study was conducted two years following the baseline enquiry and demonstrated how the three pathways to high and low satisfaction were still relevant ('full glass', 'glass half full', and 'glass half empty'), as were the originally identified mechanisms of these pathways (recalibration, reframing valued activities, and conceptualisation of symptoms). However, participants could change their level of satisfaction or the key mechanism(s) driving their level of satisfaction over the two years following the baseline study. This highlights that both the levels of satisfaction and the reasons underpinning it are fluid over time. Furthermore, the factors underpinning these changes are potentially modifiable with targeted intervention.

This follow-up study provides novel insight to patient satisfaction as a continually changing process up to 4 years post-TKR. Whether satisfaction changes over time after TKR, and if so how and why, has not been previously investigated. The findings from the present study indicate that patient satisfaction may be better considered as a 'moving target' due to the interaction of various psychosocial processes.

This fluidity observed in patient satisfaction suggests that clinicians should continue to monitor

patient satisfaction for a number of years post TKR. Despite the changeable nature of satisfaction seen in this study, participants did not indicate any belief that their outcomes could change without further surgery. This is in agreement with previous qualitative research that found patients believe they are "stuck with" their TKR outcomes <sup>9</sup>. Thus, it is important to inform patients their outcomes are potentially modifiable over time. Additionally, in alignment with our previous study <sup>6</sup> and existing satisfaction literature <sup>5, 10</sup>, the role of the surgeon in forging a positive therapeutic alliance was important in achieving high levels of satisfaction. This appeared to promote trust in the quality of the TKR surgery and belief of a good outcome despite continued symptoms and functional limitations. Thus, positive communication techniques and relationship building, such as active listening and validating concerns regarding the integrity of the TKR, may be important in assisting patient to achieve high levels of satisfaction. Furthermore, understanding the specific basis for a person's dissatisfaction, utilising the proposed conceptual model, may allow for targeted management to assist patients to feel more satisfied up to 4 years post-TKR.

The influence of the three key mechanisms in pathways to high and low levels of satisfaction suggest patient satisfaction is largely a function of patient adaptability. This is aligned with previous qualitative research that found patients post-TKR expressed happiness with their TKR and described their outcomes as good despite continued pain or an inability to do valued activities <sup>11</sup>. The potential of patients to arrive at a positive appraisal of their TKR outcomes despite ongoing pain and/or functional limitations is an important consideration when interpreting scores on measures of patient

satisfaction; high levels of satisfaction may not necessarily reflect meaningful improvement in pain and function.

This follow-up study importantly revealed the more dominant influence of negative age-related beliefs on symptoms and functional limitations compared to the baseline study. This is consistent with other qualitative and quantitative research that has found older people more readily accept that the process of aging relates to functional decline and persistent pain <sup>9, 12</sup>. Despite these beliefs positively influencing a non-bothersome conceptualisation of symptoms and resultant reports of high satisfaction in this study, it may promote continual disengagement from valued life activities in this cohort. For example, participant 04b stopped playing golf, which has social, cognitive and physical health benefits. The negative age-related beliefs seen in this study may reflect a stronger social narrative of age related prejudice, which has become internalised in older adults <sup>13, 14</sup>. Clinicians may play an important role in addressing internal negative self-perceptions of aging in patients to prevent adverse health and wellbeing outcomes <sup>14-16</sup>.

### Clinical implications

As the findings from this study indicate that patient satisfaction is a continuous journey up to 4 years post-TKR, it may be appropriate to support vulnerable patients over this period of time. As orthopaedic surgeons may not always follow their patients beyond the first year or two post-TKR, GPs and physiotherapists may be best positioned to provide care at this stage, with referral on to other appropriate allied health as required. To assist clinicians, we propose a road map (Figure 2) detailing the utilisation of the conceptual model to identify key barriers to satisfaction and potential treatment pathways for individualised management, for patients with low satisfaction up to 4 years post-TKR. In alignment with clinical guidelines <sup>17</sup>, this ongoing support should include continuous monitoring in the form of screening tools such as the WOMAC for pain and function <sup>18</sup>, and the Örebro or STarT Back for psychological factors <sup>19,20</sup>. Screening tools can guide patient-centred communication, the importance of which was further highlighted in this study. The findings suggest

that patients reporting low levels of satisfaction require validating and reassuring communication techniques, and a strong therapeutic alliance to facilitate an improvement in satisfaction levels. Our previous publication provides exemplar communication techniques to assist patients who report low levels of satisfaction <sup>6</sup>. The identification of both physical and psychosocial barriers to achieving high satisfaction highlights the potential role of physiotherapy and psychological support in this process. The over-attribution of the perceived effects of aging on persistent symptoms and functional limitations in this study suggest clinicians may play and important role in educating patients of the potential to improve their clinical outcomes. This can include addressing implicit, negative agerelated beliefs and working with patients to set realistic functional goals, or targets to improve social participation <sup>15</sup>. Rehabilitation that disconfirms negative age-related beliefs, such as helping people to develop movement strategies that are non-provocative, may provide successful experiences that encourage further engagement with valued life activities. Future research may be concerned with testing the framework proposed in this research for providing targeted care for those who remain dissatisfied post-TKR.

#### Strengths and limitations

To achieve a longitudinal understanding of patient satisfaction, we were required to sample from the participants in our previous study. This may have limited the scope of our findings and participants of a younger age or at longer follow-up may have identified additional factors influential to satisfaction. As no participant classified as "full glass" reported any different or new symptoms, it is unknown if they would remain satisfied if they had developed bothersome symptoms. The sample was from a single site, an Australian public hospital, where TKRs are government funded procedures. Thus, the experiences may reflect the aspects of care which do not transfer to other health settings.

Using a longitudinal qualitative design by re-interviewing key informant participants from the baseline study sample allowed a novel, in-depth comparison and analysis of factors related to what satisfaction means to patients, and how and why satisfaction level changes or remain the same over

time. Additionally, a consistent interviewer across the baseline and follow-up studies facilitates a trusting relationship with the participants and can yield more rich descriptions in the interviews. This also meant the interviewer was familiar with the participants' experiences, and thus was able to compare and contrast meaning over time. This is important when documenting contextual cues, such as mood, which may not be revealed in written transcripts.

#### **Conclusions**

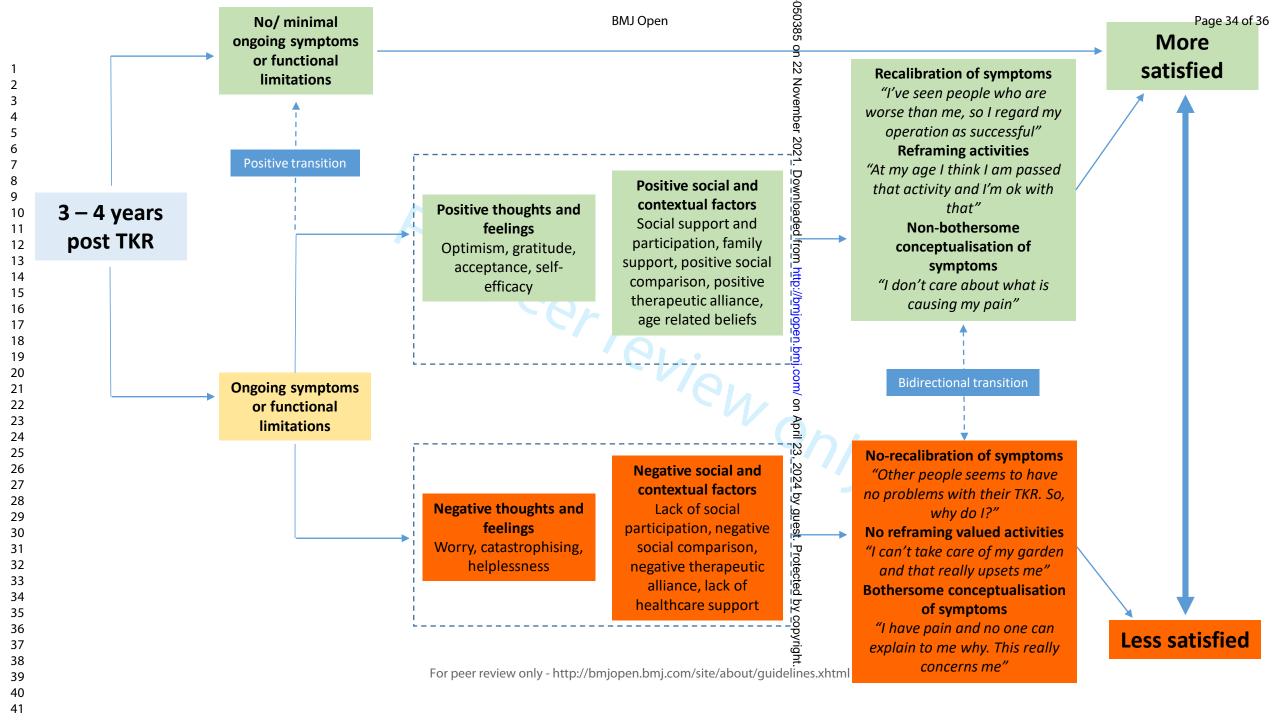
The findings from the present study provide support for satisfaction with TKR being a multifactorial construct which is influenced by potentially modifiable factors that can vary over time. The results of this study also demonstrate how satisfaction after TKR can be fluid in the level of satisfaction and the factors underpinning the level of satisfaction. The findings suggest avenues for clinicians to assist their patients to feel satisfied with their TKR outcomes up to 4 years post-surgery, and highlight the importance of informing TKR patients to present for care in order to optimise their TKR outcomes, rather than accepting ongoing symptoms or functional limitations

#### References

- Singh JA, Dowsey M, Choong PF. Patient Endorsement of the Outcome Measures in Rheumatology (OMERACT) Total Joint Replacement (TJR) clinical trial draft core domain set. BMC
- Musculoskelet Disord [Comparative Study]. 2017; 18(1):111.
- Kahlenberg CA, Nwachukwu BU, McLawhorn AS, Cross MB, Cornell CN, Padgett DE. Patient
- Satisfaction After Total Knee Replacement: A Systematic Review. HSS J [Review]. 2018; 14(2):192-
- 201.
- 3. Klem N-R, Kent P, Smith A, Dowsey M, Fary R, Schütze R, et al. Satisfaction after total knee
- replacement for osteoarthritis is usually high, but what are we measuring? A systematic review.
- Osteoarthritis and Cartilage Open. 2020:100032.
- Pellekooren S, Ostelo R, Pool A, van Tulder M, Jansma E, Chiarotto A. Content Validity of
- Patient Reported Outcome Measurement Instruments for Patient Satisfaction in Primary Care:
- Systematic Review of Studies Involving Patients with Musculoskeletal Complaints. J Orthop Sports
- Phys Ther. 2020 [cited 2020/11/22]:1-42.
- Batbaatar E, Dorjdagva J, Luvsannyam A, Amenta P. Conceptualisation of patient
- satisfaction: a systematic narrative literature review. Perspect Public Health. 2015; 135(5):243-50.
- Klem N-R, Smith A, O'Sullivan P, Dowsey MM, Schütze R, Kent P, et al. What Influences
- Patient Satisfaction after TKA? A Qualitative Investigation. Clin Orthop Relat Res. 2020; 478(8):1850-
- 1866.
- Charmaz K. Constructing grounded theory: a practical guide through qualitative analysis.:
- London: SAGE Publications; 2006.
- Starks H, Brown Trinidad S. Choose Your Method: A Comparison of Phenomenology,
- Discourse Analysis, and Grounded Theory. Qual Health Res. 2016; 17(10):1372-1380.
- Jeffery AE, Wylde V, Blom AW, Horwood JP. "It's there and I'm stuck with it": patients'
- experiences of chronic pain following total knee replacement surgery. Arthritis Care Res (Hoboken).
- 2011; 63(2):286-92.
- Sitzia J, Wood N. Patient satisfaction: a review of issues and concepts. Soc Sci Med. 1997; 10.
- 45(12):1829-43.
- Woolhead GM, Donovan JL, Dieppe PA. Outcomes of total knee replacement: a qualitative 11.
- study. Rheumatology (Oxford). 2005; 44(8):1032-7.
- Robertson DA, Kenny RA. "I'm too old for that" — The association between negative
- perceptions of aging and disengagement in later life. Pers Individ Dif. 2016; 100:114-119.
- WHO. Ageing: Ageism [Internet]. https://www.who.int/westernpacific/news/q-a-
- detail/ageing-ageism: 2020 [Available
- Hausknecht S, Clemson L, O'Loughlin k, McNab J, Low L. Reframing Ageing in Australia.
- https://www.age-platform.eu/publications/reframing-ageing-australia; 2020. p.
- Levy BR. Eradication of ageism requires addressing the enemy within. Gerontologist. 2001; 15.
- 41(5):578-579.
- Hausknecht S, Low L-F, O'Loughlin K, McNab J, Clemson L. Older Adults' Self-Perceptions of
- Aging and Being Older: A Scoping Review. Gerontologist. 2019; 60(7):e524-e534.
- Lin I, Wiles L, Waller R, Goucke R, Nagree Y, Gibberd M, et al. What does best practice care
- for musculoskeletal pain look like? Eleven consistent recommendations from high-quality clinical
- practice guidelines: systematic review. Br J Sports Med. 2020; 54(2):79.
- 18. Bellamy N, Buchanan WW, Goldsmith CH, Campbell J, Stitt LW. Validation study of WOMAC:
- a health status instrument for measuring clinically important patient relevant outcomes to
- antirheumatic drug therapy in patients with osteoarthritis of the hip or knee. J Rheumatol. 1988;
- 15(12):1833-40.
- Linton SJ, Nicholas M, MacDonald S. Development of a Short Form of the Örebro
- Musculoskeletal Pain Screening Questionnaire. Spine (Phila Pa 1976). 2011; 36(22)

648 20. Butera KA, Lentz TA, Beneciuk JM, George SZ. Preliminary Evaluation of a Modified STarT 649 Back Screening Tool Across Different Musculoskeletal Pain Conditions. Phys Ther. 2016 [cited 650 1/22/2021]; 96(8):1251-1261.

Tot beet extending



Page 35 of 136. 4 year post-TKR **BMJ** Open dissatisfied with TKR outcomes Negative calibration had a TKR are so nuch better Screening: than me<sup>™</sup> Screen for pain and functional o impairments, eg. WOMAC 9 - Screen for psychological factors. eg. 1©rebro, StartMusc <sup>1</sup>2. Questions / prompts:  $\frac{12}{13}$  Is anything about your TKR troubling you? 14 Prompts from screening tools 15eg. "I notice you scored high on low mood, Patient still troubled by their Inability to reframe valued 16can you tell me about that." knee after functional activities <sup>17</sup>eg. "It looks like you are still struggling in "I can't do the things I want to rehabilitation: integrate the ADL's / pain etc can you tell me about this?" Three Mechanisms of Change do. I'm too slow need Ask about their social environment. via the following pathways, frequent breaks/ my knee still 21eg. "do you have support at home, and a hurts too much/I am scared/I with thoughts, feelings, social 2\social network you regularly engage in?" lack confidence" and contextual factors Approach: Validate and address patient concerns Patient is no longer troubled Reassurance re TKR integrity by their knee after functional **Bothersome** Biopsychosocial pain rehab: plan long term conceptualisa ion of 32 education management strategy with symptoms Address functional limitations patient. This should include a "I'm really worrieg my pain/ with graded exercise program 35 home exercise plan, and plans other symptom& means Address psychological and to check-up over long term something bad, likĕsomething 37 social factors, referring for Eg every 6 months went wrong in Furgery"
For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml intervals. Eg every 6 months 38 additional support as needed 39

# To assist positive calibration of symptoms

Discuss and encourage broader engagement with other TKR patients.

Eg. Group exercise classes, social clubs, online support forums

# To assist reframing valued activities

Work with patients to identify new activities to enjoy and/ or create strategies to modify or adapt current activities. Eg. Pacing strategies or use of aids. Where this is driven by fear or lack of confidence, techniques such as graded exposure therapy may be used

# To assist a positive conceptualisation of symptoms

Discuss and explain reasons for symptoms in a way that is non-threatening and makes sense to the patient. Patients should be reassured that pain can occur as a result of many factors, which may be unrelated to their TKR

# A checklist of items that should be included in reports of qualitative research. You must report the page number in your manuscript where you consider each of the items listed in this checklist. If you have not included this information, either revise your manuscript accordingly before submitting or note N/A.

Topic	Item No.	Guide Questions/Description	Reported on Page No.
Domain 1: Research team			
and reflexivity			
Personal characteristics			
Interviewer/facilitator	1	Which author/s conducted the interview or focus group?	
Credentials	2	What were the researcher's credentials? E.g. PhD, MD	
Occupation	3	What was their occupation at the time of the study?	
Gender	4	Was the researcher male or female?	
Experience and training	5	What experience or training did the researcher have?	
Relationship with			1
participants			
Relationship established	6	Was a relationship established prior to study commencement?	
Participant knowledge of	7	What did the participants know about the researcher? e.g. personal	
the interviewer		goals, reasons for doing the research	
Interviewer characteristics	8	What characteristics were reported about the inter viewer/facilitator?	
		e.g. Bias, assumptions, reasons and interests in the research topic	
Domain 2: Study design			
Theoretical framework			
Methodological orientation	9	What methodological orientation was stated to underpin the study? e.g.	
and Theory		grounded theory, discourse analysis, ethnography, phenomenology,	
		content analysis	
Participant selection	_		
Sampling	10	How were participants selected? e.g. purposive, convenience,	
		consecutive, snowball	
Method of approach	11	How were participants approached? e.g. face-to-face, telephone, mail,	
		email	
Sample size	12	How many participants were in the study?	
Non-participation	13	How many people refused to participate or dropped out? Reasons?	
Setting	1		1
Setting of data collection	14	Where was the data collected? e.g. home, clinic, workplace	
Presence of non-	15	Was anyone else present besides the participants and researchers?	
participants			
Description of sample	16	What are the important characteristics of the sample? e.g. demographic	
		data, date	
Data collection			
Interview guide	17	Were questions, prompts, guides provided by the authors? Was it pilot	
		tested?	
Repeat interviews	18	Were repeat inter views carried out? If yes, how many?	
Audio/visual recording	19	Did the research use audio or visual recording to collect the data?	
Field notes	20	Were field notes made during and/or after the inter view or focus group?	
Duration	21	What was the duration of the inter views or focus group?	
Data saturation	22	Was data saturation discussed?	
Transcripts returned	23	Were transcripts returned to participants for comment and/or	

For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

Topic	Item No.	Guide Questions/Description	Reported on Page No.
		correction?	rage No.
Domain 3: analysis and		correction:	
findings			
Data analysis			
Number of data coders	24	How many data coders coded the data?	
Description of the coding	25	Did authors provide a description of the coding tree?	
tree			
Derivation of themes	26	Were themes identified in advance or derived from the data?	
Software	27	What software, if applicable, was used to manage the data?	
Participant checking	28	Did participants provide feedback on the findings?	
Reporting			
Quotations presented	29	Were participant quotations presented to illustrate the themes/findings?	
		Was each quotation identified? e.g. participant number	
Data and findings consistent	30	Was there consistency between the data presented and the findings?	
Clarity of major themes	31	Were major themes clearly presented in the findings?	
Clarity of minor themes	32	Is there a description of diverse cases or discussion of minor themes?	

Developed from: Tong A, Sainsbury P, Craig J. Consolidated criteria for reporting qualitative research (COREQ): a 32-item checklist for interviews and focus groups. *International Journal for Quality in Health Care*. 2007. Volume 19, Number 6: pp. 349 – 357

Once you have completed this checklist, please save a copy and upload it as part of your submission. DO NOT include this checklist as part of the main manuscript document. It must be uploaded as a separate file.