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# BMJ Open

## An innovative large-scale public health intervention to foster healthy ageing in place: the SoBeezy program

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## Abstract

**Introduction:** With the accelerating pace of ageing, healthy ageing has become a major challenge for all societies worldwide. Based on that Healthy Ageing concept proposed by the WHO, the SoBeezy intervention has been designed through an older-person-centered and integrated approach. The program creates the environments that maximize functional ability to enable people to be and do what they value and to stay at home in best possible conditions.

**Methods and analysis:** Five levers are targeted: tackling loneliness, restoring feeling of usefulness, finding solutions to face material daily life difficulties, promoting social participation and combating digital divide. Concretely, the SoBeezy program relies on: 1) A digital intelligent platform available on smartphone, tablet and computer, but also on a voice assistant specifically developed for people with digital divide; 2) A large solidarity network which potentially relies on everyone's engagement through an intergenerational approach, where the older persons themselves are not only service receivers but also potential contributors; 3) A proactive and meaningful engagement of all the local partners and stakeholders (citizens, associations, artisans and professionals). Organized as a hub, the system connects all the resources of a territory and provides to the older person the best solution to meet his demand. The research program will assess the impact and effectiveness on healthy ageing, the technical usage, the mechanisms of the intervention and conditions of transferability and scalability.

**Ethics and dissemination.** The Ethics Committees (CEEI et CESREES) approved this research and collected data will be deposited with a suitable data archive.


## Article Summary

### Strengths and limitations of this study

- An innovative public health intervention to foster healthy aging relying on a digital intelligent platform, a large solidarity network and a proactive and meaningful engagement of local stakeholders and partners.
- To give universal access to technologies and to the internet, the SoBeezy system provides easy-to use technological devices to reduce the technological barriers that still exclude a substantial part of the older population from existing innovative solutions.
- Five targets: loneliness, feeling of unusefulness, activity limitation, participation restriction and digital divide.
- A research program paired to the experimentation in general population to assess the impact and effectiveness on healthy aging, technical usage of the voice assistant by the older population, the mechanisms of intervention and the conditions of transferability and scalability.
- Major potential barrier identified: the recruitment of the targeted population - older person, isolated, frail, with psycho-socio-economic precariousness and potentially with digital divide – sub-population with the greatest needs.

## Introduction

The accelerating pace of ageing raises concerns about health, quality of life, living conditions, organisation of the welfare and health systems and associated costs. In that context, healthy ageing, successful ageing, active ageing, ageing well, wellbeing in late life...- whatever the name of the concept – has progressively become a major challenge for all societies worldwide. With significant improvements over the last decades,<sup>1 2 3</sup> a 75-year-old woman in 2019 is not comparable to a 75-year-old one 20 years ago, at least in high-income countries; even though recent trends would suggest less favorable evolutions.<sup>4 5</sup> Consequently people are rethinking the way they see ageing, older persons and the expectations of how to invest these extra years.<sup>6</sup> According to the Healthy Ageing concept proposed by the World Health Organisation (WHO), health in older age should not be defined henceforth by the absence of disease. Indeed, many older people suffer one or more health conditions, which, if well controlled, may have little impact on their wellbeing.<sup>6</sup> The WHO defines healthy ageing as “*the process of developing and maintaining the functional ability that enables wellbeing in older age*”, i.e. that enables to continue to perform things that are important to them.<sup>6,7</sup> Functional ability is made up of the **intrinsic capacity** of the older individual, **environmental** characteristics and the **interaction** between them. Intrinsic capacity is defined as the composite of all the physical and mental capacities that a person can draw on to function in life.<sup>6</sup> The environment characteristics represent all the resources or barriers that will determine whether a person can engage in activities or not.<sup>6</sup> As represented in figure 1 (adapted from the Healthy Ageing concept), the WHO distinguishes five categories of abilities that enable people to be and do what they have reason to value: to meet basic needs, to learn, grow and make decisions, to be mobile, to build and maintain relationships and to contribute to society.<sup>8</sup> This redefinition of the concept places older person and its environments at the heart of the approach; opening huge perspectives in terms of prevention and levers of action, but also entailing major evolutions of the current systems.

Figure 1. Representation of the responses provided by the  SoBeezy program to the challenge of Healthy Ageing in Place, adapted from the WHO Healthy Ageing concept

Programs aiming at promoting and fostering healthy ageing have to be global, multi-domain and inter-disciplinary and to target intrinsic capacity as well as the environments to maximize functional ability of all.<sup>9 6</sup> This comprehensive approach gives larger opportunities of areas for action; each factor representing potential levers of intervention to favor healthy ageing: i) **social and psycho-social** factors (loneliness, self-esteem, social network, social support...), ii) **environmental** factors (living conditions, assistive technologies, access to transports, services and facilities, home adaptations to the limitations...), iii) **organizational** (health care organization and social welfare system) and iv) **societal** factors (representations of older persons perceived either as a burden or as a resource for our societies, ageism stereotypes, age-friendly communities...). To do so, Information and Communication Technologies (ICT) are opening new perspectives in the issues of prevention, detection, surveillance, home care wellbeing and eHealth for the elderly population. ICT represent promising lever of action on psychosocial, environmental and even organizational factors, albeit not so-easily implementable in the current elderly population, still far from ICT tools. These latter could have a crucial role to play in healthy ageing programs. In the last 20 years, the number of

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3 technological innovations, devices, robots and platforms for the older population have dramatically  
4 exploded. Yet, the large majority of them failed to prove their effectiveness due to a lack of high-  
5 quality studies or worse, to an absence of evaluation.<sup>10</sup> Therefore, paradoxically, the impact of ICT on  
6 healthy ageing has been rarely formally demonstrated whereas the perspectives offered by these  
7 technologies are huge, if appropriate and relevant.<sup>11 12</sup>  
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10 Finally, to meet the challenges of ageing, individual and collective priority is clearly ageing in place.  
11 Ageing in place is defined by the Centers for Disease Control and Prevention as *“the ability to live in*  
12 *one’s own home and community safely, independently, and comfortably, regardless of age, income,*  
13 *or ability level”*. It is clearly the aspiration and desire of most of older people but has also become the  
14 priority goal of all ageing policies.  
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17 In the challenging demographic, social, economic and societal current context, the SoBeezy program,  
18 a population-based public health intervention, has been designed to maximize functional ability to  
19 enables wellbeing in older age. Through a comprehensive bio-psycho-social and multi-dimensional  
20 approach, this program ultimately aims at supporting healthy ageing in place in the best possible  
21 social, material and security conditions.  
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## 33 **Methods/Design**

### 34 **The SoBeezy program: General presentation**

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38 The SoBeezy program aims at facilitating and improving the lives of older persons. The system  
39 proposes solutions to cope with the main social and material difficulties encountered in activities of  
40 daily living (ADL) and fosters social participation by promoting community-based cooperation and the  
41 sharing of activities and experiences. The SoBeezy system relies on: i) A **digital intelligent platform**  
42 available on smartphone, tablet and computer, but also on a voice assistant (**BeeVA**) specifically  
43 developed for people with digital divide; ii) A **large solidarity network** which potentially relies on  
44 everyone’s engagement through an intergenerational approach where the older persons themselves  
45 and those living with disabilities are not only service receivers but also potential contributors (as  
46 represented Figure 2); iii) A **proactive and meaningful engagement of all the local partners and**  
47 **stakeholders** (citizens, associations, artisans and professionals). Organized as a hub, the system  
48 connects all the resources of a territory and provides the best solution to meet a need or a demand.  
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54 Figure 2. Representation of the SoBeezy system functioning with three networks of contributors and  
55 a privileged partnership with local actors and stakeholders  
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## The SoBeezy web platform and the BeeVA voice assistant

The SoBeezy system relies on a web platform, which matches offers and requests of services to provide the appropriate answer/solution to the material, leisure or social issues submitted by the users to the system.

For a universal access to the web platform, including people with digital divide who are currently excluded from all existing digital platforms and devices, the BeeVA voice assistant has been specifically developed. This device facilitates the expression of a need or a demand and allows easy interactions with the SoBeezy system by talking (e.g. "I am looking for someone to... take me to the doctor" or "to share a walk" or "to play cards" ...). BeeVA uses voice recognition, natural language processing and speech synthesis to record and send the request to the web platform, which, thanks to an algorithmic treatment, matches offers and requests of services to provide, vocally, the appropriate answer/solution to the users (as presented Figure 3).

Figure 3. Description of the data treatment by the voice assistant (BeeVA) and the web Platform

The platform has been developed with the French Symfony framework and iOS / Android applications using the cross-platform iOnics framework. BeeVA uses the Google Automatic Speech Recognition (ASR), which catches the text pronounced by a person (Figure3- step 1). The lexical and semantic analysis is performed by a homemade tool to extract key words and relevant information (steps 2 and 3). After an algorithmic treatment of the data to find the appropriate resource to meet the need expressed by the person (step 5), SoBeezy builds a text response (step 6) and BeeVA restitutes vocally the message using a Text To Speech (TTS) API (step 7). For security reasons, the platform and all voices processing run on the servers of the University Hospital of Bordeaux (CHU).

The SoBeezy system proposes to the users two main components: assistance in daily life and activity sharing (social, cultural, leisure, sports activities). For the first axis, nine services are proposed: transportation, shopping, housework, digital and administrative support, animals, visits, care and well-being (hairdresser, beauty care, relaxation...). In addition, BeeVA also proposes several options to facilitate daily life such as an easy-to use digital calendar (with appointment reminders), video call, weather forecast, radio, emergency numbers, serious games, family pictures and news and City news. BeeVA has been designed to reduce apprehension and fears about technology usage and consequently digital divide in the elderly population. Two pilot studies, conducted on sub-samples of elderly users showed good acceptability and ease of use. The first one conducted on 53 elders (60 – 83 years) in experimental situation, aimed at testing the SoBeezy voice assistant in two specific tasks: answering questions and vocal expression of demand by elders. The second, closer to the real life utilization of the device (with BeeVA installed at home of 18 elderly persons living at home (11 women, 7 men), aged on average 76 years old and followed-up 5 weeks with three qualitative and quantitative evaluations. At the end of the experimentation, three profiles of users have been identified: 1) Curious and dynamic individuals rapidly autonomous in the utilization of the voice assistant (7 persons), 2) Persons with initial apprehension to use the device (mainly due to a lack of self-confidence) who required stronger technical support at the beginning, but managed to use the device after one week of utilization (7 persons); 3) Three individuals with mild cognitive impairment and one with illiteracy have needed substantial support to manage to use the device.

## The five levers targeted by the SoBeezy program to favour healthy ageing in place

### 1. Loneliness and social isolation

Loneliness and social isolation are now recognized as a real scourge of modern life, which grows at an impressive pace in modern societies. Now identified as major social cohesion and public health concerns, policymakers start to take up this issue. In 2018, the United Kingdom has appointed a minister for loneliness and constituted a cross-governmental group to create policies to address the growing problem, which affects 9 million Britons, i.e. 14% of the population.<sup>13</sup> The other industrialized societies are not spared. In France, we estimated that more than 5.5 million French people are affected. Among the most vulnerable, the elderly and those living with disabilities, the prevalence is much higher. Among those aged 75 and older, 1.5 million of French people would suffer from loneliness and 300 000 would be in a situation of social death (i.e. without any family, friendship, or neighborhood contact).<sup>14 15</sup> Besides the problems of poorer quality of life, having no one to talk to or share thoughts and experiences with, can be as damaging to health as well known risk factors such as smoking, sedentary lifestyle or obesity.<sup>16</sup> Indeed, people suffering from loneliness are more likely to present behavioral and lifestyle risk factors (sedentary lifestyle, poor eating, smoking and alcohol consumption, withdrawal...),<sup>17 18</sup> increased risk of chronic diseases (depression, anxiety, cardiovascular, Alzheimer's disease ...),<sup>19 20 21 22 23</sup> activity limitation in daily living<sup>24</sup> and premature death.<sup>23,25-27</sup> A recent review of the literature showed that a poor social network was associated with an increased risk of 29% of coronary heart disease (95% CI = 1.04-1.59) and of 32% of stroke (IC95% = 1.04- 1.68),<sup>20</sup> while JAMA published in 2017 an article entitled "*Loneliness might be a killer, but what is the best way to protect against it?*".<sup>25</sup> To tackle loneliness, SoBeezy proposes to target as a priority, older people living alone and/or suffering from loneliness. This screening is achievable thanks to the involvement of the frontline actors in the management of the elderly population: social services of the Municipality, general practitioners, pharmacists, nurses, physiotherapists, dentists, home care services and all relevant local partners, such as associations. To tackle loneliness, SoBeezy provides specific services such as visits at home by citizens or trained volunteers from associations. Another less direct and probably less stigmatizing way to combat loneliness is the experiences and activities sharing component of the SoBeezy program. Finally, being personally involved for other people into the system and belonging to the SoBeezy community should also contribute to prevent and lower loneliness and isolation.

### 2. Feeling of worthlessness, self-empowerment and self-esteem

With advancing age, social roles change considerably and the retirement transition is an obvious illustration. For some people, the reduction in social function can be massive, generating feelings of worthlessness and loss of self-esteem, themselves identified as important risk factors for adverse outcomes, such as depression, cognitive disorders, chronic diseases, isolation and loneliness, dependency and premature mortality.<sup>28-32</sup> In the MacArthur Study of Successful Ageing study, feeling of worthlessness was associated with greater risk of all studied outcomes: mobility restriction (OR = 3.08 CI = 1.35-7.07), limitation in basic activities of daily living (ADL) (OR = 2.65, CI = 1.05-6.68) and death (OR = 3.13, CI = 1.43-6.84), independently of many confounders.<sup>28</sup> In addition, people suffering from worthlessness are also more likely to have unhealthy behaviors (sedentary, tobacco and alcohol consumption, withdrawal and reduced social participation).<sup>33,34</sup> Several studies suggest that giving to everyone the opportunity to feel useful, even modestly, could have substantial benefits in terms of

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3 quality of life, autonomy and to remain at home longer.<sup>33,34</sup> The SoBeezy program provides  
4 opportunities to everyone to get involved for other people, even though simple contribution such as  
5 an empathetic ear or occasionally giving a hand to solve a material problem. We assume that  
6 whatever the age, gender, socio-professional category, abilities or health condition, everyone can  
7 contribute to the platform and thus have meaningful social role.  
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### 10 **3. Difficulties in activities of daily living**

11 All along the dependency process, different types of limitations are gradually affected, starting with  
12 difficulties in using transportation and doing the shopping (the entry point into the process), and  
13 ending by total losses for basic activities such as eating or transferring.<sup>35,36</sup> Limitations in basic ADL  
14 are one of the major factors that jeopardize the chance of staying at home, especially for people  
15 living alone. Each technological or human solution found to help people to cope with the difficulties  
16 in daily living could contribute to achieve the objective of living in place in good conditions. Relying  
17 on the SoBeezy Hub, the platform will be able to identify the optimal answer to meet the needs of  
18 assistance in the daily living tasks. The services proposed by the system cover the main needs of the  
19 elderly people identified in previous studies:<sup>35,36</sup> transportations, shopping, housekeeping and  
20 gardening, digital training, assistance for administrative tasks (now mainly digitalized) and pet sitting  
21 and care. The SoBeezy system intervenes both at the preventive level by having an effect on  
22 determinants of dependency (loneliness, feeling of worthlessness, digital divide, participation  
23 restriction) and both at the assistive level. Finally transportations and doing the shopping  
24 representing the entry door into the dependency process,<sup>35,36</sup> a special effort will be carried out to  
25 provide solutions for these specific tasks to prevent from further deteriorations. Some services will  
26 be provided either by citizens and volunteers (free), or by professionals (paid) when specific skills are  
27 required or when no free solutions are identified by the platform.  
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### 35 **4. Social participation**

36 In the last years of life, most of us are concerned by diseases and disabilities. Yet, as recommended  
37 by the WHO, all people should maintain engagement in the things that matter to them. Preservation  
38 or restoration of social participation despite age, diseases and disabilities appears to be a promising  
39 direction for healthy ageing programs. Indeed, beyond obvious positive impact on quality of live,  
40 being engaged in leisure, cultural, sports, religious, ecological and volunteer activities has been  
41 identified as beneficial in terms of mood,<sup>37 38</sup> activity limitation and dependency,<sup>39 40</sup> cognition<sup>41 42</sup>  
42 and mortality.<sup>43 42</sup> For instance, in the Paquid population-based cohort study, the risk of incident  
43 dementia over the 10 following years (258 incident dementia cases) was significantly lower for  
44 subjects remaining or becoming active (cumulative risk of dementia: 30%) compared to those  
45 remaining or becoming inactive (52% and 42%, respectively) ( $p < 0.0001$ ).<sup>41</sup> In the same vein, another  
46 cohort conducted in Taiwan on 1,388 older subjects, regularly followed-up over 18 years, showed  
47 that continuously participating or initiating participation in social activities later life was significantly  
48 associated with fewer depressive symptoms.<sup>38</sup> Promoting and facilitating social activities among  
49 older persons is one of the five component of the SoBeezy program, which relies on all the local  
50 actors and partners of the territory (municipalities and associations), as well as on all the individual  
51 initiatives proposed by the SoBeezy-users and community. The SoBeezy platform provides  
52 appropriate answers to specific demands of leisure, cultural, and sports activities, but also suggest  
53 other "offers" on the territory proposed by the municipality (conferences, festivities,  
54 manifestations...), by the associations (digital workshops, dancing activity, board games...) and by the  
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3 citizens themselves (finding partners to visit an exhibition, to go to the cinema, to play cards, to have  
4 a cycle ride...).

### 5. Digital divide

8 Despite a massive progression of the appropriation of ICT usage by the older population, a  
9 substantial part of the current generation of elderly people is still digitally excluded. In France, 31%  
10 of the 60 years and older were still digitally excluded in 2017, with a major impact of older age (20%  
11 of the 60-74 never use the Internet, and up to 68% of the 85 and over).<sup>44</sup> In addition to older age,  
12 lower income, lower education, living alone, and living in rural areas are associated with lower ICT  
13 use.<sup>44 45</sup> In our technology-oriented world, where all administrative tasks are becoming digitalized at  
14 a steady pace, being digitally excluded results in a major social disadvantage. *Yet, innovative*  
15 *technology solutions represent promising perspectives in enriching the quality-of-life, health, and*  
16 *independence of older persons.*<sup>46</sup> Technical complexity (technical factor) and Internet anxiety  
17 (personal factors) are the two main reasons that hinder elderly people's ICT use.<sup>47</sup> To remove these  
18 barriers, the SoBeezy system provides easy-to use technological devices to give universal access to  
19 technologies and to the internet. In addition, human support being identified as a key condition to  
20 alleviate the negative effects of technical complexity and Internet anxiety and to enhance the  
21 positive effect of ICT,<sup>47</sup> the SoBeezy system also provides human accompanying of all users who need  
22 it. This team is composed of employees of the SoBeezy system, local volunteers involved in the  
23 SoBeezy organization and finally of members of the SoBeezy community registered on the platform  
24 for digital training. Therefore, the easy-to-use BeeVA represents a real strength of the system compared  
25 to the other social support platforms that failed to reach the most vulnerable ones of our society, mainly  
26 digitally excluded.

### The SoBeezy experimentation 2020-2021

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40 The SoBeezy program will be experimented in three French pilot cities of Nouvelle-Aquitaine (Pessac,  
41 St-Jean-de-Luz and St-Yrieix-la-Perche) over 12 months in 2020-2021. The three sites were selected  
42 for their diversity in terms of size of the population (from 6,700 to 62,000 inhabitants), territory size  
43 (from 19 to 100 km<sup>2</sup>), population density (from 670 to 1,600 inhabitants/km<sup>2</sup>), rural/urban areas,  
44 medical and paramedical demography, access to services and digital coverage. In total, 66,800  
45 inhabitants of these three cities are aged 18 years and older and represent potential users of the  
46 platform (beneficiaries and/or contributors). With an acceptance rate depending on age category  
47 (5% in the 18-59 and 10% in the 60 and over), we estimate that globally 7% of the adult population  
48 will use the system, i.e. 4,700 subjects. Among them, around 2,200 will be aged 60 years and older  
49 (i.e. 47% of the users), among whom one third lives with digital divide (i.e. non-user of a smartphone,  
50 digital tablet or computer) according to the recent data for France.<sup>44</sup> These older persons will be  
51 equipped with the BeeVA, i.e. around 750 elderly subjects. All BeeVA users will be also equipped with  
52 an internet connection (when necessary), with enhanced human support and training. The users will  
53 be approached through large public communication campaigns and focused campaigns on specific  
54 targets (older persons, isolated individuals, frail...), as well as with the support of social services,  
55 medical and care services and local associations. The SoBeezy intervention mainly targets psycho-  
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3 socio-economic precariousness (PSEP) which is characterized by an accumulation of “weakening”  
4 factors, such as loneliness, financial insecurity, lack of social support, digital divide... that is associated  
5 to a higher risk of deleterious outcomes, such as mortality<sup>48,49</sup> or cognitive decline.<sup>50,51</sup> However, in  
6 addition to this group at higher risk, we also hypothesize that this intervention will benefit to the  
7 non-precarious elderly, according to other levers of action, such as feeling of utility, self-esteem, the  
8 meaning given to one's actions, social support perceived when necessary or even participation in the  
9 City's life.  
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### 14 **The SoBeezy-R research program**

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16 A prospective pragmatic quasi-experimental study will be conducted on a sub-sample of 1,000  
17 SoBeezy users aged 60+, volunteers to participate to the research. Through a mix quantitative and  
18 qualitative approach will be studied: 1) The impact and effectiveness of the SoBeezy program on  
19 healthy ageing in place; 2) The technical usage (feasibility, accessibility, acceptability, usability, user  
20 experience...); and 3) The mechanisms of the intervention and conditions of transferability and  
21 scalability. The participants will be interviewed through standardized procedures at baseline and  
22 after 6 and 12 months of usage of the platform by a psychologist at home, by phone call, but also  
23 using ICTs (voice assistant, smartphone, tablet or computer according to the usages). This latter  
24 procedure is very useful to collect data in the ecological context of home and in a more continuous  
25 manner than through interviews conducted at punctual time-visits. Qualitative studies will also be  
26 performed on sub-samples with interviews conducted by sociologists (to assess the mechanisms of  
27 the intervention) and cognitics interviewers (to study technical usage). Finally, national health  
28 insurance data will also be exploited to analyze both, health care consumption (compared to a  
29 control group) and outcomes at longer-term than 12 months (in terms of mortality, hospitalization,  
30 institutionalization, dependency, psychotropic drugs use, care costs...). A before-after analysis of the  
31 entire cohort (N = 1000) will allow to study the one-year evolution of the main parameters: quality of  
32 life, loneliness, participation, sense of usefulness, self-esteem, frailty and activity limitation.  
33 Moreover, a comparative analysis of the health insurance data will assess the impact of SoBeezy on  
34 health and care trajectories, including medico-economic analyzes. In addition, a focus on psycho-  
35 socio-economic precariousness will be performed with a comparative analysis with control group  
36 carried out on the sub-sample of precarious SoBeezy users (N = 350). The control group will include  
37 350 precarious elderly subjects living in comparable territories not covered by SoBeezy.  
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### 50 **Conclusion**

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53 SoBeezy is a comprehensive public health action, specifically designed to meet the public health and  
54 social cohesion challenges of ageing through an older-person-centered and integrated approach. The  
55 main target of the system is a combination of two priority goals of all ageing policies: healthy ageing  
56 and ageing in place. The system relies on both, a specific ICT (the BeeVA voice assistant) to remove  
57 the technological barriers that still limit ICT usage in the older population, and on all the resources of  
58 a territory that span citizens, local authorities and multiple local partners and stakeholders. To meet  
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3 the global needs of the older population and to foster *Healthy Ageing* in place, five levers are  
4 targeted through a comprehensive approach: tackling loneliness, restoring feeling of usefulness,  
5 finding solutions to face material daily life difficulties, promoting social participation and combating  
6 digital divide. The SoBeezy program thus aims at fostering "*Healthy Ageing in Place*", by creating the  
7 environments and opportunities that maximizes functional ability in order to enable people to be and  
8 do what they value throughout their lives and to stay at home in best possible conditions.  
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### Data statement

Collected data will be deposited with a suitable data archive or repository as soon as we will be able. In future papers, dataset will be correctly cited and dataset identifiers will be given. In addition, DOI (including DOI for dataset), technical appendix and statistical code will also be provided.

### Ethics and dissemination

The Inserm Ethics Committee and the Comité Éthique et Scientifique pour les Recherches, les Études et les Évaluations dans le domaine de la Santé (CESREES – No 1583867) approved this research. Data collected by the platform will be hosted on the secured server of the University Bordeaux Hospital.

### Author Contributions

KP contributed to the conception and design of the work and drafted the manuscript

AZR was a major contributor in writing the manuscript

JFD made substantial contributions to the conception of the work and substantively revised the manuscript

HA made substantial contributions to the design of the work and substantively revised the manuscript

SL made substantial contributions to the conception and design of the work, to the creation of the voice assistant used in the work and substantively revised the manuscript.

All authors read and approved the final manuscript and have agreed both to be personally accountable for the author's own contributions and to ensure that questions related to the accuracy or integrity of any part of the work, even ones in which the author was not personally involved, are appropriately investigated, resolved, and the resolution documented in the literature.

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We thank the participants for participating to this experimentation. We also thank our partners (social, medical and care local services and local associations of the three pilot sites), for their precious help in the identification, recruitment and support of the older participants of this experimentation.

**Competing interests:** The authors declare that they have no competing interests

### Patient and Public Involvement

1. When and how were patients/public first involved in the research? The older subjects, all living in the community, will be invited to participate to the experimentation through large public communication campaigns and focused campaigns on specific targets (older persons, isolated individuals, frail...). Identification, recruitment and support of potential beneficiaries of the program will also be conducted by local partners such as well as local social, medical and care services and local associations. The experimentation will start in July 2020 for a period of one year.

The participants will be invited to participate to the research part of the project, which will be conducted on a sub-sample of 1,000 SoBeezy older users (60+), followed-up over the 12 months of the experimentation.

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2. How were the research question(s) developed and informed by their priorities, experience, and preferences? The research questions explored in this study have been based on
    - the challenging current context of ageing for all societies worldwide and the necessity to foster healthy ageing
    - the fact that loneliness and social isolation are now recognized as a real scourge of modern life, which grows at an impressive pace in modern societies, with significant impact on well-being and ageing
    - the Healthy aging concept proposed by the WHO which focuses on functional ability, intrinsic capacities and environments
    - the development of a concrete interventional public health program (SoBeezy) to promote healthy ageing
    - the 30-year experience in epidemiological cohorts on ageing of our research team
  3. How were patients/public involved in. A subsample of older persons (representative of the elderly population through their involvement or participation in local associations or via their relationship with local council) has been associated at the very beginning of the SoBeezy program. For instance, these elders have been associated to the technological choices, particularly in the selection of the device: voice assistant or tablet, importance of a screen to remind the information and data...). They also participated to the testing phase of the prototypes. In addition, they also participated to the organizational choices of the platform (selection of the main needs of the elderly population in daily life, type of the services proposed by the platform, formulation of the services on the digital platform ...). However, they have not been associated to the choice of outcome measures of the experimentation. However, these choices have been related to the expression of the elderly population needs, since they have been largely oriented by the data collected on more than 14,000 elderly people living in the community and followed-up in cohort studies on ageing; cohorts conducted by our research team for more than 30 years. We thus used these data collected to identify the major needs of the older population living at home. Regarding recruitment to the study, two main approaches will be conducted: public communication campaigns (with also targeted campaign on specific populations) and with the involvement of our local partners including associations of older persons.
  4. How were (or will) patients/ public be involved in choosing the methods and agreeing plans for dissemination of the study results to participants and linked communities? The partnership with Municipality (elderly population department) and with some representatives of the elderly population will be used to work on the methods and plans for dissemination of the results. Results will be disseminated through scientific communications (articles and congress), public conference, media, and also specific communication to the participants to the program.

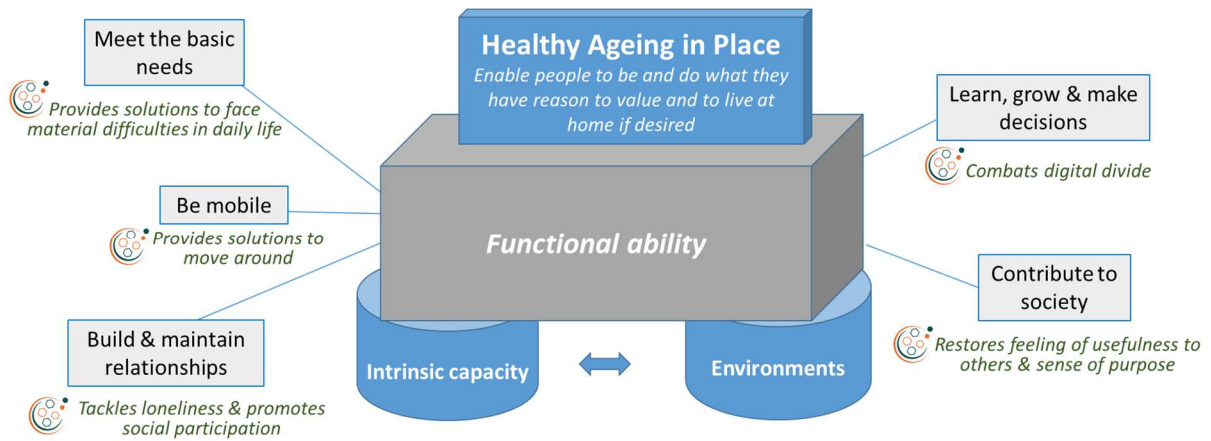


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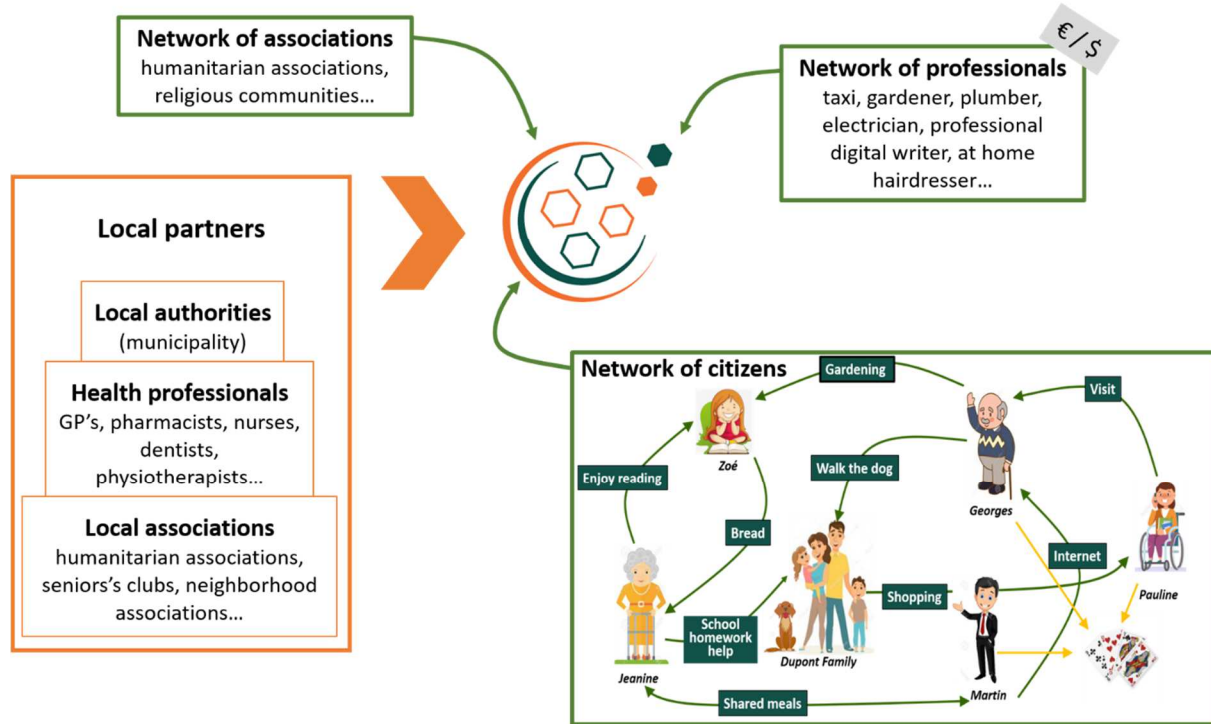
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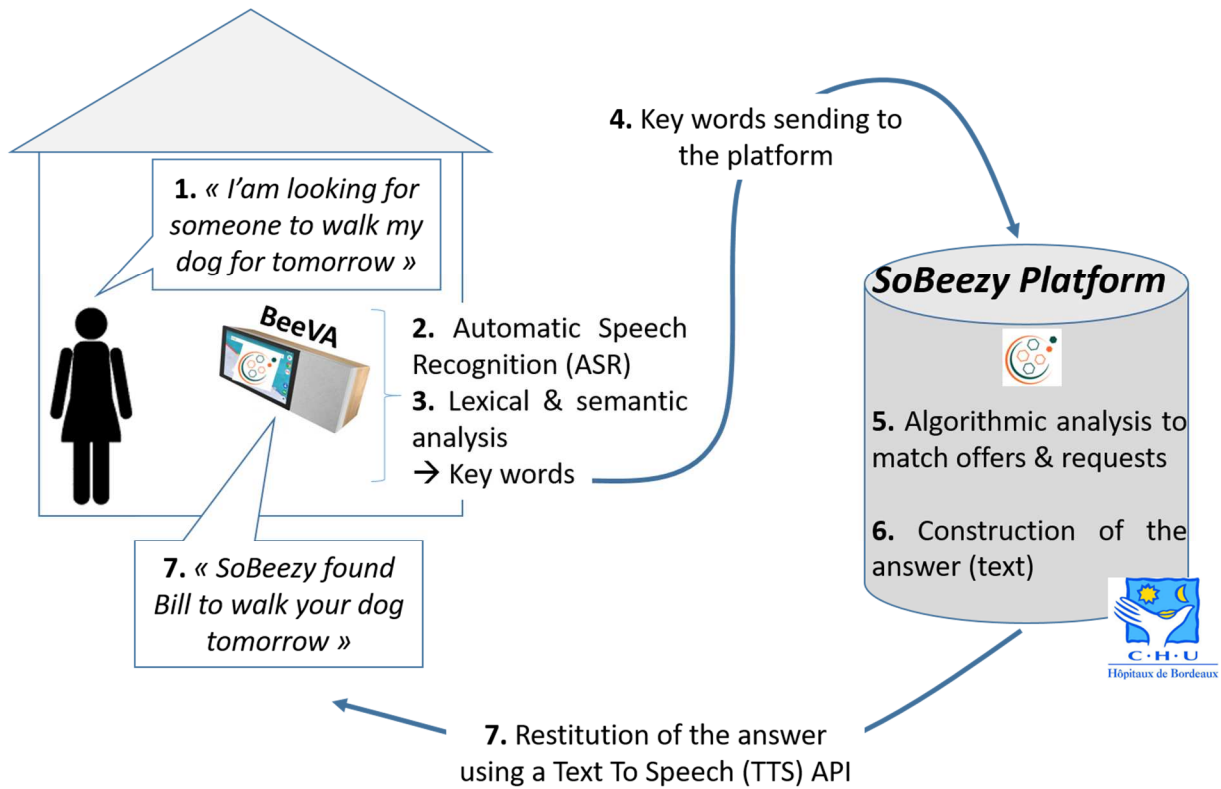
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# BMJ Open

**A prospective pragmatic quasi-experimental study to assess the impact and effectiveness of an innovative large-scale public health intervention to foster healthy ageing in place: the SoBeezy program protocol.**

Journal:	<i>BMJ Open</i>
Manuscript ID	bmjopen-2020-043082.R1
Article Type:	Protocol
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Complete List of Authors:	Pérès, Karine; National Institute of Health and Medical Research, Bordeaux Public Health Research Center - Univ of Bordeaux Zamudio-Rodriguez, alfonso; National Institute of Health and Medical Research, Bordeaux Public Health Research Center - Univ of Bordeaux Dartigues, Jean-Francois; National Institute of Health and Medical Research, Bordeaux Public Health Research Center - Univ of Bordeaux Amieva, Hélène; National Institute of Health and Medical Research, Bordeaux Public Health Research Center - Univ of Bordeaux Lafitte, Stephane; University Hospital Centre Bordeaux Cardiology Hospital Anaesthesiology and Reanimation
<b>Primary Subject Heading</b>:	Public health
Secondary Subject Heading:	Epidemiology
Keywords:	PUBLIC HEALTH, EPIDEMIOLOGY, GERIATRIC MEDICINE

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3 **A prospective pragmatic quasi-experimental study to assess the impact and effectiveness of an**  
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5 **program protocol**  
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14 **Pérès K,<sup>1</sup> Zamudio-Rodriguez A,<sup>1</sup> Dartigues JF,<sup>1</sup> Amieva H,<sup>1</sup> Lafitte S<sup>2</sup>**

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51 **Keywords.** Healthy Ageing; Aged; Frail elderly; Public Health; Intervention study; Independent  
52 Living; Technology Assessment;.  
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## Abstract

**Introduction:** With the accelerating pace of ageing, healthy ageing has become a major challenge for all societies worldwide. Based on that Healthy Ageing concept proposed by the WHO, the SoBeezy intervention has been designed through an older-person-centered and integrated approach. The program creates the environments that maximize functional ability to enable people to be and do what they value and to stay at home in best possible conditions.

**Methods and analysis:** Five levers are targeted: tackling loneliness, restoring feeling of usefulness, finding solutions to face material daily life difficulties, promoting social participation and combating digital divide. Concretely, the SoBeezy program relies on: 1) A digital intelligent platform available on smartphone, tablet and computer, but also on a voice assistant specifically developed for people with digital divide; 2) A large solidarity network which potentially relies on everyone's engagement through a participatory intergenerational approach, where the older persons themselves are not only service receivers but also potential contributors; 3) An engagement of local partners and stakeholders (citizens, associations, artisans and professionals). Organized as a hub, the system connects all the resources of a territory and provides to the older person the best solution to meet his demand. Through a mixed, qualitative and quantitative (before/after analyses and compared to controls) approach, the research program will assess the impact and effectiveness on healthy ageing, the technical usage, the mechanisms of the intervention and conditions of transferability and scalability.

**Ethics and dissemination.** Inserm Ethics Committee and the Comité Éthique et Scientifique pour les Recherches, les Études et les Évaluations dans le domaine de la Santé approved this research and collected data will be deposited with a suitable data archive.


## Article Summary

### Strengths and limitations of this study

- An innovative public health intervention to foster healthy aging, based on the WHO Healthy Aging concept.
- Five levers of action targeted: loneliness, feeling of uselessness, activity limitation, participation restriction and digital divide.
- A multidisciplinary research program paired to the experimentation in general population to assess the impact and effectiveness on healthy aging in place through a mixed quantitative and qualitative approach.
- Given the important vulnerability of the targeted population and the absence of the citizen network at the time of the pilot studies, the user-centered design approach was difficult to apply in the pilots prior to this experimentation.
- Despite the greatest needs of this population, its vulnerability may also have an impact on the acceptability of the program.

## Introduction

The accelerating pace of ageing raises concerns about health, quality of life, living conditions, organisation of the welfare and health systems and associated costs. In that context, healthy ageing has progressively become a major challenge for all societies worldwide. As largely previously shown, the health of the older population has massively improved leading to a delayed aging among older people over the last decades.<sup>1 2 3</sup> Consequently, a 75-year-old woman in 2020 is not comparable to a 75-year-old female, 40, 30 and even 20 years ago; even though recent trends would suggest less favorable evolutions.<sup>4 5 6</sup> Consequently people are rethinking the way they see ageing, older persons and the expectations of how to invest these extra years.<sup>7</sup> According to the Healthy Ageing concept proposed by the World Health Organisation (WHO), health in older age should not be defined henceforth by the absence of disease. Indeed, many older people suffer one or more health conditions, which, if well controlled, may have little impact on their wellbeing.<sup>7</sup> The WHO defines healthy ageing as *“the process of developing and maintaining the functional ability that enables wellbeing in older age”*, i.e. that enables to continue to perform things that are important to them.<sup>7,8</sup> Functional ability is made up of the **intrinsic capacity** of the older individual, **environmental** characteristics and the **interaction** between them. Intrinsic capacity is defined as the composite of all the physical and mental capacities that a person can draw on to function in life.<sup>7</sup> The environment characteristics represent all the resources or barriers that will determine whether a person can engage in activities or not.<sup>7</sup> As represented in figure 1 (adapted from the Healthy Ageing concept), the WHO distinguishes five categories of abilities that enable people to be and do what they have reason to value: to meet basic needs, to learn, grow and make decisions, to be mobile, to build and maintain relationships and to contribute to society.<sup>9</sup> This redefinition of the concept places older person and its environments at the heart of the approach; opening huge perspectives in terms of prevention and levers of action, but also entailing major evolutions of the current systems.

Figure 1. Representation of the responses provided by the  SoBeezy program to the challenge of Healthy Ageing in Place, adapted from the WHO Healthy Ageing concept

Programs aiming at promoting and fostering healthy ageing have to be global, multi-domain and interdisciplinary and to target intrinsic capacity as well as the environments to maximize functional ability of all.<sup>10 7</sup> This comprehensive approach gives larger opportunities of areas for action; each factor representing potential levers of intervention to favor healthy ageing: i) **social and psycho-social** factors (loneliness, self-esteem, social network, social support...), ii) **environmental** factors (living conditions, assistive technologies, access to transports, services and facilities, home adaptations to the limitations...), iii) **organizational** (health care organization and social welfare system) and iv) **societal** factors (representations of older persons perceived either as a burden or as a resource for our societies, ageism stereotypes, age-friendly communities...). To do so, Information and Communication Technologies (ICT) are opening new perspectives in the issues of prevention (exercise training program, cognitive stimulation activities, improved adherence to treatment...), detection (falls, pain, cognitive decline...), surveillance (personal emergency response systems, monitoring of patients with depression, chronic illnesses, dementia, cancer...), home care wellbeing (assistive technologies to maintain older peoples' independence, communication tools such as assistive robots for socialization

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3 to reduce isolation and to increase social participation) and eHealth (tracking in real-time the health  
4 condition of the person and provide feedback and support from distant facilities) for the elderly  
5 population.<sup>11 12,13 14</sup>

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7 ICT represent promising lever of action on psychosocial, environmental and even organizational  
8 factors, albeit not so-easily implementable in the current elderly population, still far from ICT tools.  
9 These latter could have a crucial role to play in healthy ageing programs. In the last 20 years, the  
10 number of technological innovations, devices, robots and platforms for the older population have  
11 dramatically increased. Yet, the large majority of them failed to prove their effectiveness due to a lack  
12 of high-quality studies or worse, to an absence of evaluation.<sup>15</sup> Therefore, paradoxically, the impact of  
13 ICT on healthy ageing has been rarely formally demonstrated whereas the perspectives offered by  
14 these technologies are huge, if appropriate and relevant.<sup>16 17</sup>

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18 Finally, to meet the challenges of ageing, individual and collective priority is clearly ageing in place.  
19 Ageing in place is defined by the Centers for Disease Control and Prevention as *“the ability to live in  
20 one’s own home and community safely, independently, and comfortably, regardless of age, income, or  
21 ability level”*.<sup>18</sup> It is clearly the aspiration and desire of most of older people but has also become the  
22 priority goal of all ageing policies.

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25 In the challenging demographic, social, economic and societal current context, the SoBeezy program,  
26 a population-based public health intervention, has been designed to maximize functional ability to  
27 enables wellbeing in older age. Through a comprehensive bio-psycho-social and multi-dimensional  
28 approach, this program ultimately aims at supporting healthy ageing in place in the best possible social,  
29 material and security conditions.

### 30 31 32 33 34 35 **The SoBeezy program: General presentation**

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38 The SoBeezy program aims at facilitating and improving the lives of older persons. The system proposes  
39 solutions to cope with the main social and material difficulties encountered in activities of daily living  
40 (ADL) and fosters social participation by promoting community-based cooperation and the sharing of  
41 activities and experiences. The SoBeezy system relies on: i) A **digital intelligent platform** available on  
42 smartphone, tablet and computer, but also on a voice assistant (**BeeVA**) specifically developed for  
43 people with digital divide; ii) **A large solidarity network** which potentially relies on everyone’s  
44 engagement through an intergenerational approach<sup>19 20</sup> where the older persons themselves and  
45 those living with disabilities are not only service receivers but also potential contributors (as  
46 represented Figure 2); iii) **All the local partners and stakeholders available to cooperate** (citizens,  
47 associations, artisans and professionals). Organized as a hub, the system connects all the resources of  
48 a territory and provides the best solution to meet a need or a demand.

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54 Figure 2. Representation of the SoBeezy system functioning with three networks of contributors and a  
55 privileged partnership with local actors and stakeholders  
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## The SoBeezy web platform and the BeeVA voice assistant

The SoBeezy system relies on a web platform, which matches offers and requests of services to provide the appropriate answer/solution to the material, leisure or social issues submitted by the users to the system.

For a universal access to the web platform, including people with digital divide who are currently excluded from all existing digital platforms and devices, the BeeVA voice assistant has been specifically developed, with older users being involved throughout the design process (choice of a voice assistant rather than a tablet, importance of a screen to remind the information and data, tests of the developments...). This device facilitates the expression of a need or a demand and allows easy interactions with the SoBeezy system by talking (e.g. "I am looking for someone to... take me to the doctor" or "to share a walk" or "to play cards" ...). BeeVA uses voice recognition, natural language processing and speech synthesis to record and send the request to the web platform, which, thanks to an algorithmic treatment, matches offers and requests of services to provide, vocally, the appropriate answer/solution to the users (as presented Figure 3).

Figure 3. Description of the data treatment by the voice assistant (BeeVA) and the web Platform

The platform has been developed with the French Symfony framework and iOS / Android applications using the cross-platform iOnics framework. BeeVA uses the Google Automatic Speech Recognition (ASR), which catches the text pronounced by a person (Figure3- step 1). The lexical and semantic analysis is performed by a homemade tool to extract key words and relevant information (steps 2 and 3). After an algorithmic treatment of the data to find the appropriate resource to meet the need expressed by the person (step 5), SoBeezy builds a text response (step 6) and BeeVA restitutes vocally the message using a Text To Speech (TTS) Application Programming Interface (API) (step 7). For the safety of use of the platform, the platform and all voices processing run on the secured servers of the University Hospital of Bordeaux (CHU).

The SoBeezy system proposes to the users two main components: assistance in daily life and activity sharing (social, cultural, leisure, sports activities). For the first axis, nine services are proposed: transportation, shopping, housework, digital and administrative support, animals, visits, care and well-being (hairdresser, beauty care, relaxation...). In addition, BeeVA also proposes several options to facilitate daily life such as an easy-to use digital calendar (with appointment reminders), video call, weather forecast, radio, emergency numbers, serious games, family pictures and news and City news. BeeVA has been designed to reduce apprehension and fears about technology usage and consequently digital divide in the elderly population. Two pilot studies, conducted on sub-samples of elderly users aimed at working on both, the choice of the future services that will be provided by the platform according to the needs reported by the elders interviewed and on the choice of the device and its evolutions. The first one conducted on 53 elders (60 – 83 years) in experimental situation, aimed at testing the SoBeezy voice assistant in two specific tasks: answering questions and vocal expression of demand by elders. The second, closer to the real life utilization of the device (with BeeVA installed at home of 18 elderly persons living at home (11 women, 7 men), aged on average 76 years old and followed-up 5 weeks with three qualitative and quantitative evaluations. These studies showed good acceptability and ease of use and three profiles of users have been identified: 1) Curious and dynamic individuals rapidly autonomous in the utilization of the voice assistant (7 persons), 2) Persons with initial apprehension to use the device (mainly due to a lack of self-confidence) who required stronger

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3 technical support at the beginning, but managed to use the device after one week of utilization (7  
4 persons); 3) Three individuals with mild cognitive impairment and one with illiteracy have needed  
5 substantial support to manage to use the device.  
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## 10 **The five levers targeted by the SoBeezy program to favour healthy ageing in** 11 **place**

### 12 **1. Loneliness and social isolation**

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15 Loneliness and social isolation are now recognized as a real scourge of modern life, which grows at an  
16 impressive pace in modern societies. Now identified as major social cohesion and public health  
17 concerns, policymakers start to take up this issue. In 2018, the United Kingdom has appointed a  
18 minister for loneliness and constituted a cross-governmental group to create policies to address the  
19 growing problem, which affects 9 million Britons, i.e. 14% of the population.<sup>21</sup> The other industrialized  
20 societies are not spared. In France, we estimated that more than 5.5 million French people are  
21 affected. Among the most vulnerable, the elderly and those living with disabilities, the prevalence is  
22 much higher. With aging, the likelihood of losing close family and friends increases, whereas the  
23 chance of meeting new people decreases. In addition, mobility restrictions limit the ability to get out  
24 of the house, to participate and to be engaged in activities. Among those aged 75 and older, 1.5 million  
25 of French people would suffer from loneliness and 300 000 would be in a situation of social death (i.e.  
26 without any family, friendship, or neighborhood contact).<sup>22 23</sup> Besides the problems of poorer quality  
27 of life, having no one to talk to or share thoughts and experiences with, can be as damaging to health  
28 as well known risk factors such as smoking, sedentary lifestyle or obesity.<sup>24</sup> Indeed, people suffering  
29 from loneliness are more likely to present behavioral and lifestyle risk factors (sedentary lifestyle, poor  
30 eating, smoking and alcohol consumption, withdrawal...),<sup>25 26</sup> increased risk of chronic diseases  
31 (depression, anxiety, cardiovascular, Alzheimer's disease ...),<sup>27 28 29 30 31</sup> activity limitation in daily living  
32 and premature death.<sup>31,33-35</sup> A recent review of the literature showed that a poor social network was  
33 associated with an increased risk of 29% of coronary heart disease (95% CI = 1.04-1.59) and of 32% of  
34 stroke (IC95% = 1.04- 1.68),<sup>28</sup> while JAMA published in 2017 an article entitled "*Loneliness might be a*  
35 *killer, but what is the best way to protect against it?*".<sup>33</sup> To tackle loneliness, SoBeezy proposes to target  
36 as a priority, older people living alone and/or suffering from loneliness. This screening is achievable  
37 thanks to the involvement of the frontline actors in the management of the elderly population: social  
38 services of the Municipality, general practitioners, pharmacists, nurses, physiotherapists, dentists,  
39 home care services and all relevant local partners, such as associations. To tackle loneliness, SoBeezy  
40 provides specific services such as visits at home by citizens or trained volunteers from associations.  
41 Another less direct and probably less stigmatizing way to combat loneliness is the experiences and  
42 activities sharing component of the SoBeezy program. Finally, being personally involved for other  
43 people into the system and belonging to the SoBeezy community should also contribute to prevent  
44 and lower loneliness and isolation.  
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### 55 **2. Feeling of worthlessness, self-empowerment and self-esteem**

56 With advancing age, social roles change considerably and the retirement transition is an obvious  
57 illustration. For some people, the reduction in social function can be massive, generating feelings of  
58 worthlessness and loss of self-esteem, themselves identified as important risk factors for adverse  
59 outcomes, such as depression, cognitive disorders, chronic diseases, isolation and loneliness,  
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3 dependency and premature mortality.<sup>36-40</sup> In the MacArthur Study of Successful Ageing study, feeling  
4 of worthlessness was associated with greater risk of all studied outcomes: mobility restriction (OR =  
5 3.08 CI = 1.35-7.07), limitation in basic activities of daily living (ADL) (OR = 2.65, CI = 1.05-6.68) and  
6 death (OR = 3.13, CI = 1.43-6.84), independently of many confounders.<sup>36</sup> In addition, people suffering  
7 from worthlessness are also more likely to have unhealthy behaviors (sedentary, tobacco and alcohol  
8 consumption, withdrawal and reduced social participation).<sup>41,42</sup> Several studies suggest that giving to  
9 everyone the opportunity to feel useful, even modestly, could have substantial benefits in terms of  
10 quality of life, autonomy and to remain at home longer.<sup>41,42</sup> The SoBeezy program provides  
11 opportunities to everyone to get involved for other people, even though simple contribution such as  
12 an empathetic ear or occasionally giving a hand to solve a material problem. We assume that whatever  
13 the age, gender, socio-professional category, abilities or health condition, everyone can contribute to  
14 the platform and thus have meaningful social role.

### 19 **3. Difficulties in activities of daily living**

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21 All along the dependency process, different types of limitations are gradually affected, starting with  
22 difficulties in using transportation and doing the shopping (the entry point into the process), and  
23 ending by total losses for basic activities such as eating or transferring.<sup>43,44</sup> Limitations in basic ADL are  
24 one of the major factors that jeopardize the chance of staying at home, especially for people living  
25 alone. Each technological or human solution found to help people to cope with the difficulties in daily  
26 living could contribute to achieve the objective of living in place in good conditions. Relying on the  
27 SoBeezy Hub, the platform will be able to identify the optimal answer to meet the needs of assistance  
28 in the daily living tasks. The services proposed by the system cover the main needs of the elderly people  
29 identified in previous studies:<sup>43,44</sup> transportations, shopping, housekeeping and gardening, digital  
30 training, assistance for administrative tasks (now mainly digitalized) and pet sitting and care. The  
31 SoBeezy system intervenes both at the preventive level by having an effect on determinants of  
32 dependency (loneliness, feeling of worthlessness, digital divide, participation restriction) and both at  
33 the assistive level. Finally transportations and doing the shopping representing the entry door into the  
34 dependency process,<sup>43,44</sup> a special effort will be carried out to provide solutions for these specific tasks  
35 to prevent from further deteriorations. Some services will be provided either by citizens and volunteers  
36 (free), or by professionals (paid) when specific skills are required or when no free solutions are  
37 identified by the platform.

### 43 **4. Social participation**

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45 In the last years of life, most of us are concerned by diseases and disabilities. Yet, as recommended by  
46 the WHO, all people should maintain engagement in the things that matter to them. Preservation or  
47 restoration of social participation despite age, diseases and disabilities appears to be a promising  
48 direction for healthy ageing programs. Indeed, beyond obvious positive impact on quality of live, being  
49 engaged in leisure, cultural, sports, religious, ecological and volunteer activities has been identified as  
50 beneficial in terms of mood,<sup>45 46</sup> activity limitation and dependency,<sup>47 48</sup> cognition<sup>49 50</sup> and mortality.<sup>51</sup>  
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52 <sup>50</sup> For instance, in the Paquid population-based cohort study, the risk of incident dementia over the 10  
53 following years (258 incident dementia cases) was significantly lower for subjects remaining or  
54 becoming active (cumulative risk of dementia: 30%) compared to those remaining or becoming  
55 inactive (52% and 42%, respectively) ( $p < 0.0001$ ).<sup>49</sup> In the same vein, another cohort conducted in  
56 Taiwan on 1,388 older subjects, regularly followed-up over 18 years, showed that continuously  
57 participating or initiating participation in social activities later life was significantly associated with  
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3 fewer depressive symptoms.<sup>46</sup> Promoting and facilitating social activities among older persons is one  
4 of the five component of the SoBeezy program, which relies on all the local actors and partners of the  
5 territory (municipalities and associations), as well as on all the individual initiatives proposed by the  
6 territory (municipalities and associations), as well as on all the individual initiatives proposed by the  
7 SoBeezy-users and community. The SoBeezy platform provides appropriate answers to specific  
8 demands of leisure, cultural, and sports activities, but also suggest other “offers” on the territory  
9 proposed by the municipality (conferences, festivities, manifestations...), by the associations (digital  
10 workshops, dancing activity, board games...) and by the citizens themselves (finding partners to visit  
11 an exhibition, to go to the cinema, to play cards, to have a cycle ride...).

### 14 **5. Digital divide**

15 Despite a massive progression of the appropriation of ICT usage by the older population, a substantial  
16 part of the current generation of elderly people is still digitally excluded. In France, 31% of the 60 years  
17 and older were still digitally excluded in 2017, with a major impact of older age (20% of the 60-74 never  
18 use the Internet, and up to 68% of the 85 and over).<sup>52</sup> In addition to older age, lower income, lower  
19 education, living alone, and living in rural areas are associated with lower ICT use.<sup>52 53</sup> In our  
20 technology-oriented world, where all administrative tasks are becoming digitalized at a steady pace,  
21 being digitally excluded results in a major social disadvantage. *Yet, innovative technology solutions*  
22 *represent promising perspectives in enriching the quality-of-life, health, and independence of older*  
23 *persons.*<sup>54</sup> Technical complexity (technical factor) and Internet anxiety (personal factors) are the two  
24 main reasons that hinder elderly people's ICT use.<sup>55</sup> To remove these barriers, the SoBeezy system  
25 provides easy-to use technological devices to give universal access to technologies and to the internet.  
26 In addition, human support being identified as a key condition to alleviate the negative effects of  
27 technical complexity and Internet anxiety and to enhance the positive effect of ICT,<sup>55</sup> the SoBeezy  
28 system also provides human accompanying of all users who need it. This team is composed of  
29 employees of the SoBeezy system, local volunteers involved in the SoBeezy organization and finally of  
30 members of the SoBeezy community registered on the platform for digital training. Therefore, the  
31 easy-to-use BeeVA represents a real strength of the system compared to the other social support platforms  
32 that failed to reach the most vulnerable ones of our society, mainly digitally excluded.

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40 The aim of this experimentation is to evaluate the impact and effectiveness of the SoBeezy program on  
41 healthy ageing in place through a global, multi-domain and multidisciplinary approach.

## 42 **Methods and analysis**

### 43 **The SoBeezy experimentation 2021-2022**

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50 The SoBeezy program will be experimented in three French pilot cities of Nouvelle-Aquitaine (Pessac,  
51 St-Jean-de-Luz and St-Yrieix-la-Perche) over 12 months in 2020-2021. The three sites were selected for  
52 their diversity in terms of size of the population (from 6,700 to 62,000 inhabitants), territory size (from  
53 19 to 100 km<sup>2</sup>), population density (from 670 to 1,600 inhabitants/km<sup>2</sup>), rural/urban areas, medical  
54 and paramedical demography, access to services and digital coverage. In total, 66,800 inhabitants of  
55 these three cities are aged 18 years and older and represent potential users of the platform  
56 (beneficiaries and/or contributors). With an acceptance rate depending on age category (5% in the 18-  
57 59 and 10% in the 60 and over), we estimate that globally 7% of the adult population will use the  
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3 system, i.e. 4,700 subjects. Among them, around 2,200 will be aged 60 years and older (i.e. 47% of the  
4 users), among whom one third lives with digital divide (i.e. non-user of a smartphone, digital tablet or  
5 computer) according to the recent data for France.<sup>52</sup> These older persons will be equipped with the  
6 BeeVA, i.e. around 750 elderly subjects. All BeeVA users will be also equipped with an internet  
7 connection (when necessary), with enhanced human support and training. The users will be  
8 approached through large public communication campaigns and focused campaigns on specific targets  
9 (older persons, isolated individuals, frail...), as well as with the support of social services, medical and  
10 care services and local associations. The SoBeezy intervention mainly targets psycho-socio-economic  
11 precariousness (PSEP) which is characterized by an accumulation of “weakening” factors, such as  
12 loneliness, financial insecurity, lack of social support, digital divide... that is associated to a higher risk  
13 of deleterious outcomes, such as mortality<sup>56,57</sup> or cognitive decline.<sup>58,59</sup> However, in addition to this  
14 group at higher risk, we also hypothesize that this intervention will benefit to the non-precarious  
15 elderly, according to other levers of action, such as feeling of utility, self-esteem, the meaning given to  
16 one's actions, social support perceived when necessary or even participation in the City's life.

### 21 22 **The SoBeezy-R research program**

23 A prospective pragmatic quasi-experimental study will be conducted on a sub-sample of 1,000 SoBeezy  
24 users aged 60+, volunteers to participate to the research and followed-up over the 12 months of  
25 experimentation. Through a mixed quantitative and qualitative approach will be studied: 1) The impact  
26 and effectiveness of the SoBeezy program on healthy ageing in place; 2) The technical usage  
27 (feasibility, accessibility, acceptability, usability, user experience...); and 3) The mechanisms of the  
28 intervention and conditions of transferability and scalability.

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33 The participants will be interviewed through standardized procedures at baseline and after 6 and 12  
34 months of usage of the platform by a psychologist at home, by phone call, but also using ICTs (voice  
35 assistant, smartphone, tablet or computer according to the usages). This latter procedure is very useful  
36 to collect data in the ecological context of home and in a more continuous manner than through  
37 interviews conducted at punctual time-visits. Qualitative studies will also be performed on sub-  
38 samples with interviews conducted by sociologists (to assess the mechanisms of the intervention) and  
39 cognitics interviewers (qualitative assessments on a sub-sample of users and quantitative evaluation  
40 on the whole sample to study technical usage: computer proficiency,<sup>60</sup> usability,<sup>61</sup> user experience  
41 questionnaire<sup>62</sup>). Moreover, national health insurance data will also be exploited to analyze both,  
42 health care consumption (compared to a control group) and outcomes at longer-term than 12 months  
43 (in terms of mortality, hospitalization, institutionalization, dependency, psychotropic drugs use, care  
44 costs...). A before-after analysis of the entire cohort (N = 1000) will allow to study the one-year  
45 evolution of the main parameters: perceived social support,<sup>63</sup> quality of life,<sup>64</sup> loneliness,<sup>65</sup>  
46 participation,<sup>66</sup> sense of usefulness,<sup>36</sup> self-esteem,<sup>67</sup> frailty<sup>68,69</sup> and activity limitation.<sup>70-72</sup> Moreover, a  
47 comparative analysis of the health insurance data will assess the impact of SoBeezy on health and care  
48 trajectories, including medico-economic analyzes. In addition, a focus on psycho-socio-economic  
49 precariousness will be performed with a comparative analysis with control group carried out on the  
50 sub-sample of precarious SoBeezy users (N = 350). The control group will include 350 precarious elderly  
51 subjects living in comparable territories not covered by SoBeezy.

## Patient and Public Involvement

1. **When and how was public first involved in the research?** The older subjects, all living in the community, will be invited to participate to the experimentation through large public communication campaigns and focused campaigns on specific targets (older persons, isolated individuals, frail subjects...). Identification, recruitment and support of potential beneficiaries of the program will also be conducted by local partners such as well as local social, medical and care services and local associations. The experimentation will start as soon as the sanitary Covid-19 situation will allow it, for a period of one year. As details below, a sample of older individuals has been involved all along the design process of the program.

2. **How were the research question(s) developed and informed by their priorities, experience, and preferences?** The research questions explored in this study have been based on

- the challenging current context of ageing for all societies worldwide and the necessity to foster healthy ageing
- the fact that loneliness and social isolation are now recognized as a real scourge of modern life, which grows at an impressive pace in modern societies, with significant impact on well-being and ageing
- the Healthy aging concept proposed by the WHO which focuses on functional ability, intrinsic capacities and environments
- the development of a concrete interventional public health program (SoBeezy) to promote healthy ageing
- the 30-year experience in epidemiological cohorts on ageing of our research team

3. **How was public involved in?** A subsample of older persons has been associated at the very beginning of the SoBeezy program. These elders have been associated to the technological choices, particularly in the selection of the device (voice assistant with a screen) and also participated to the testing phase of the prototypes. In addition, they also participated to the structural choices of the platform (identification of the main needs of the elderly population in daily life, selection of the services proposed by the platform, formulation of the services on the digital platform...). However, they have not been associated to the choice of the outcome measures of the experimentation; these choices being based on the data collected on more than 14,000 elderly people living in the community, participants in population-based cohort studies on ageing conducted by our research team for more than 30 years. Regarding recruitment to the study, two main approaches will be conducted: public communication campaigns (with also targeted campaign on specific populations) and the involvement of our local partners including Municipality (elderly population Department) and associations of older persons. These partnerships will also be used to work on the methods and plans for dissemination of the results. Results will be disseminated through scientific communications (articles and congress), public conference, media and also specific communication to the participants to the program (specific articles, conferences...).

## Ethics and dissemination

The Inserm Ethics Committee and the Comité Éthique et Scientifique pour les Recherches, les Études et les Évaluations dans le domaine de la Santé (CESREES – No 1583867) approved this research. Data collected by the platform will be hosted on the secured server of the University Bordeaux Hospital.

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#### Author Contributions

26 KP contributed to the conception and design of the work and drafted the manuscript

27 AZR was a major contributor in writing the manuscript

28 JFD made substantial contributions to the conception of the work and substantively revised the  
29 manuscript

30 HA made substantial contributions to the design of the work and substantively revised the manuscript

31 SL made substantial contributions to the conception and design of the work, to the creation of the  
32 voice assistant used in the work and substantively revised the manuscript.

33 All authors read and approved the final manuscript and have agreed both to be personally accountable  
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52 **Competing interests:** The authors declare that they have no competing interests

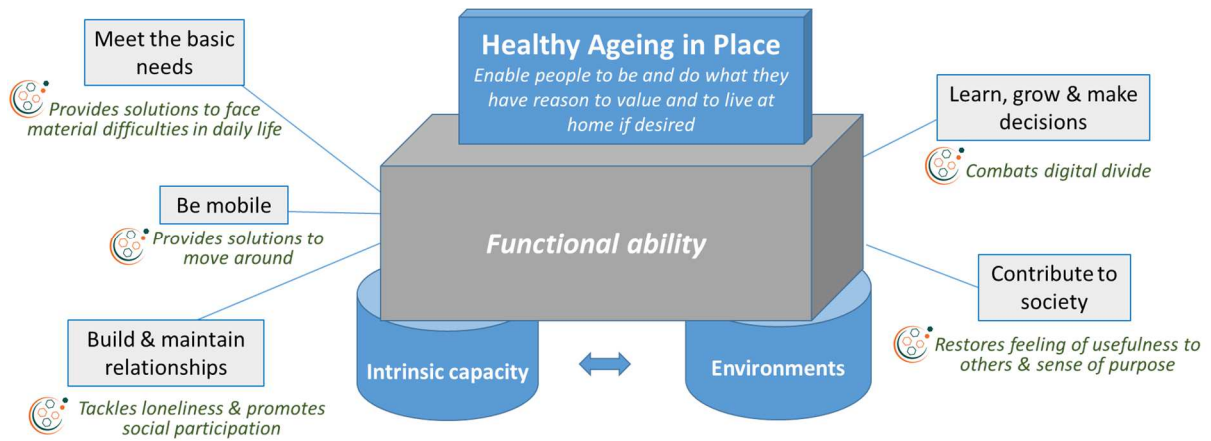
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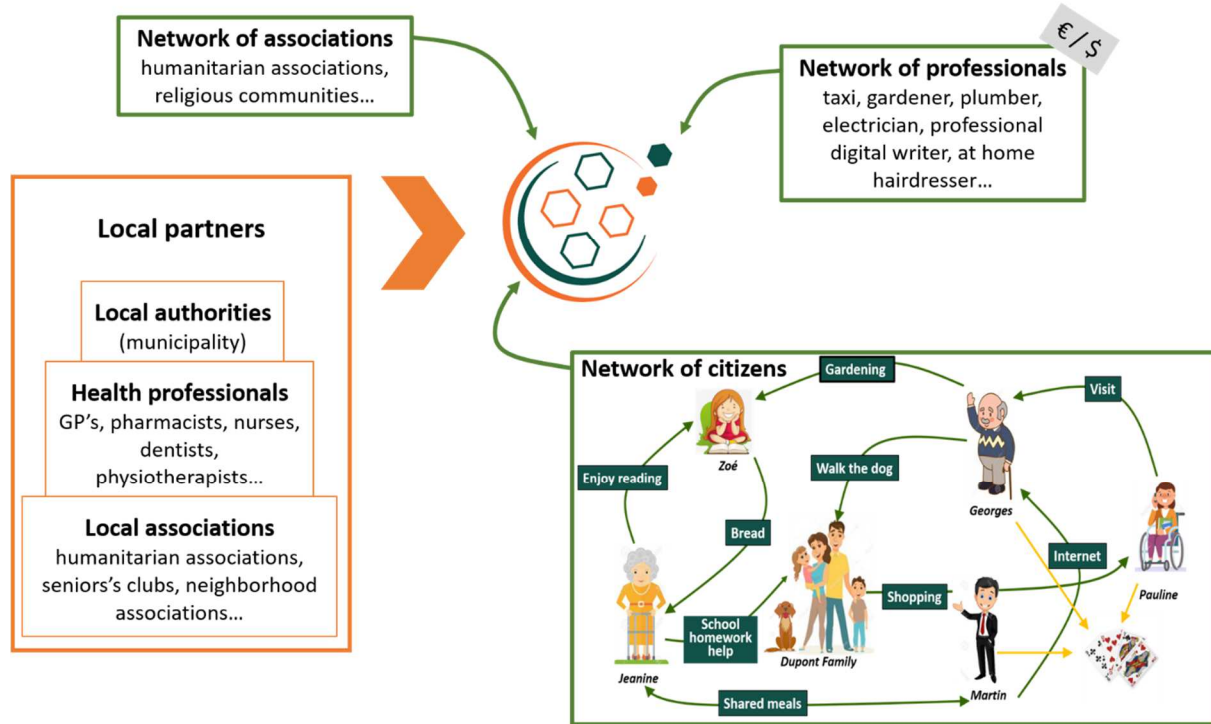
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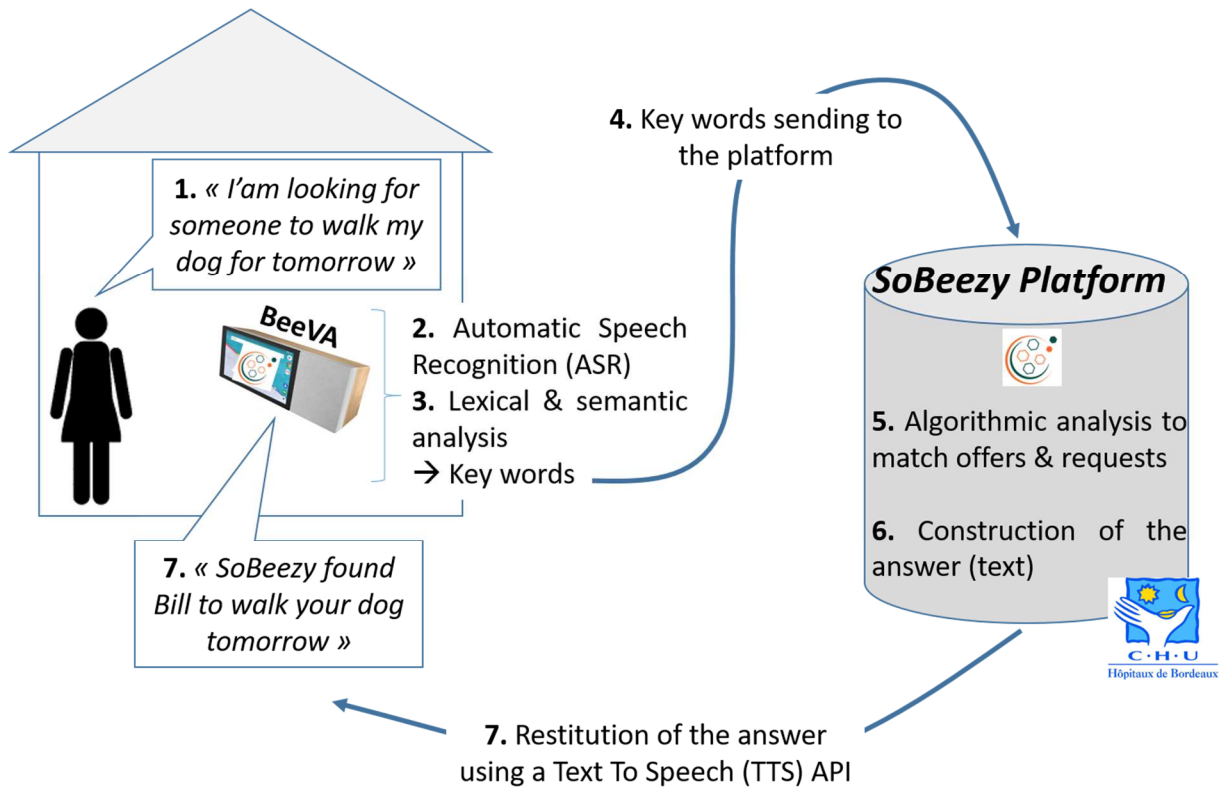




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