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Enhancing primary care capacity in chronic kidney disease management: a quality improvement educational initiative

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TITLE

Enhancing primary care capacity in chronic kidney disease management: a quality improvement educational initiative

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ABSTRACT

Background:

Gaps in identification, medical management and appropriate referral for patients with chronic kidney disease (CKD) are evident.

Objective:

We designed and implemented an interactive educational intervention (accredited workshop) to improve primary care providers' awareness of tools to support guideline-concordant CKD management.

Design:

We used the Kern method to design the educational intervention and targeted the accredited workshops to primary care team members (physicians, nurses, and allied health) in Alberta, Canada. We conducted anonymous pre- and post-workshop surveys to identify practice-specific barriers to care, identify potential solutions, and evaluate provider confidence pre- and post-intervention. We used non-parametric statistics to analyze Likert-type survey data and descriptive content analysis to categorize responses to open-ended survey questions.

Results:

We delivered 12 workshops to 114 providers from September 2017 through March 2019. Significant improvements ($p < 0.001$) in confidence to appropriately identify, manage, and refer patients with CKD were observed. Participants identified several patient-, provider-, and system-level barriers and potential solutions to care for CKD patients; the majority of these barriers were addressed in the interactive workshop.

Conclusions:

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3 The Kern model was an effective methodology to design and implement an educational
4 intervention to improve providers' confidence in managing patients with CKD in primary care.
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8 Future research is needed to determine if these knowledge and confidence improvements affect
9
10 patient outcomes and whether improvements are sustained long term.
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14 **Strengths and limitations of this study:**

- 15 • Broad geographic participation, with a focus on rural regions.
- 16
- 17 • Use of the comprehensive Kern model for educational curriculum development and delivery.
- 18
- 19 • The pre- and post-workshop surveys were anonymous, so it was not possible to pair survey
- 20 responses.
- 21
- 22 • There was a lower response rate for the post-workshop survey.
- 23
- 24 • The educational intervention was targeted to providers in a single Canadian province, which
- 25 may limit generalizability to other settings.
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INTRODUCTION

Chronic Kidney Disease (CKD) affects approximately 11% of adults in Canada and is associated with adverse clinical outcomes, poor quality of life, and high health care costs (1). The majority (> 90%) of patients with CKD are managed by primary care providers (PCPs) in the community (2). Despite therapies proven to reduce the adverse consequences associated with CKD, significant gaps in delivering optimal care still exist (3). For instance, literature would suggest that ~50% of older adults with CKD are not on guideline- recommended cardioprotective medications, and only 20% who meet the criteria to see a nephrologist are referred (4). Moreover, less than 20% of patients in Canada received a urine albumin-creatinine test within the recommended timeframe following CKD diagnosis (5). PCPs have identified several barriers to optimal care delivery for CKD patients, including limited awareness regarding referral criteria for specialist care, absence of readily available guidelines at point of care, and uncertainty about when to test for proteinuria (a key prognostic marker for kidney and cardiovascular risk) (6).

In an effort to improve care for patients with CKD in Alberta, Canada, several resources were developed and tailored for primary care providers to facilitate guideline-concordant care for this patient group, with the aim of improving early identification and appropriate management as well as timely referral to specialists when indicated. These tools include an online clinical pathway for CKD (www.ckdpathway.ca), a provincial electronic specialist referral and advice portal, and patient management tools embedded within the predominant primary care electronic medical record (EMR) platform (7–9). In this quality improvement initiative, we aimed to develop and implement an interactive educational intervention (accredited workshop) to improve the capacity (knowledge and awareness) of CKD management in primary care.

METHODS

Setting and participants

Healthcare in Canada is provided through a single-payer, universal system that provides comprehensive coverage, with no out-of-pocket cost, for physician and hospital services to all residents (10). In Alberta, healthcare delivery is organized by a single provincial body, Alberta Health, through five geographic zones (South, Central, Calgary, Edmonton, and North) (Supplemental File 1). Several province-wide Strategic Clinical Networks (SCNs) were created by Alberta Health Services in 2012 to implement and coordinate novel solutions to improve care for Albertans; while much of this work is hospital-based, the SCNs also work with PCPs, through the Primary Health Integration Network (PHIN) to improve primary-secondary care integration (11). Primary Care Networks (PCNs) operate within the province with an aim to provide care following a team-based model (including physicians, nurses, and allied health providers). Currently approximately 3,700 PCPs provide care through 41 PCNs in Alberta (12,13). Most patients with CKD are cared for in primary care settings in Alberta (>90%) (2), therefore the educational intervention was targeted to primary care team members.

Interactive educational intervention

We developed and delivered an interactive continuing medical education (CME) program through a series of workshops across Alberta. This was designed to meet the identified needs of primary care providers for CKD management, and improve guideline-concordant care for patients with CKD in primary care settings. We used the six-step Kern model to guide educational content development and delivery (Figure 1) (14). The Kern model, developed at the John Hopkins University School of Medicine, is a learner-centered systematic approach that

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2
3 explicitly links curriculum to identified health care needs; each of the six steps reinforce each
4 other in a cycle and can be used to inform continuous curriculum improvement (14). The Kern
5 model was developed specifically for medical education and has been applied successfully in a
6 number of settings for over 20 years (14,15). It has been widely applied to evaluate knowledge
7 gaps and needs assessments for educational interventions. The model was selected to guide
8 curriculum development and delivery in this project as it incorporates many components shown
9 to positively impact clinical practice following CME activities. It afforded opportunities for
10 highly interactive sessions using multiple teaching methods/exposures, and is based on learner-
11 focused needs and outcomes (16).
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26 ***Workshop Development***

27 Workshop development encompassed the first three steps of the Kern model:
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29 *Step 1: Problem Identification & General Needs Assessment.* Despite availability of clinical
30 practice guidelines (17–19), there remain gaps in CKD identification, medical management, and
31 referral for patients with CKD treated in primary care environments in Alberta (3,5).
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40 *Step 2: Targeted Needs Assessment.* Previous work identified insufficient access to concise
41 guidelines and lack of confidence by providers to care for CKD patients as leading barriers to
42 appropriate care (6,8) and identified an online clinical pathway as a desired tool to improve
43 guideline uptake (20); consequently, the chronic kidney disease clinical pathway (CKD-P)
44 (www.ckdpathway.ca) was designed and implemented in 2014 to support guideline concordant
45 care (21). One of the needs stemming from this work was a desire for continued dissemination
46 of the CKD Pathway, and related tools, in primary care environments.
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6 *Step 3: Goals & Objectives.* The educational workshop was designed to align with the Royal
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8 College of Physicians and Surgeons of Canada *CanMEDS Physician Competency Framework*
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10 (22). The framework encompasses a set of thematic roles physicians require to effectively meet
11
12 the health care needs of the people they serve (22). At the completion of the workshop, primary
13
14 care providers would have greater awareness of, and confidence accessing, tools to facilitate
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16 appropriate identification, guideline-concordant medical management, and timely referral of
17
18 patients with CKD.

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21 The key learning objectives were:

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24 1. Access the online CKD Pathway (8) and identify, medically manage, and appropriately
25
26 refer patients with CKD, based on evidence-based guidelines (17).
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29 2. Access the Nephrology eReferral system through the Alberta Health Services Netcare
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31 portal and understand when to initiate a referral or specialist advice request and how to
32
33 complete one (7,23).
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36 3. Use electronic medical record (EMR) database query features, such as a complex disease
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38 management (CDM) dashboard, to proactively identify and recall patients with CKD and
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40 facilitate on-going monitoring using the Comprehensive Annual Care Plan (CACP). (The
41
42 CACP is a provincially developed tool used to support the care of patients with specific
43
44 chronic diseases, including CKD, using a formal care plan).
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47 4. Access and utilize an enhanced CACP template, with embedded clinical decision support,
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49 to streamline workflow and ensure guideline-concordant care delivery for patients with
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51 CKD.
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Pre-workshop survey and workshop implementation

This phase encompassed steps 4-5 of the Kern model:

Step 4: Educational Strategies. The curriculum included a pre-workshop survey and a one-hour interactive workshop:

1. Pre-workshop survey: the pre-workshop survey was sent to workshop participants via email link approximately one week prior to the workshop (Supplemental File 2). The purpose was to assess participants' confidence and barriers and facilitators to caring for patients with CKD using a combination of Likert and open-ended response questions. The survey questions were derived directly from the clinical practice gaps and targeted needs assessment identified in step 1 and 2 of the model. The purpose of this survey was to encourage individual reflection and to identify unique barriers in the participants' clinical setting that could be addressed during the workshop, in addition to the planned curriculum. The survey results and barriers were aggregated for each practice group and presented during the workshop, which allowed for targeted discussion.
2. Interactive workshop: The interactive educational intervention was facilitated by a nephrologist (BRH) or primary care physician (DZ) with expertise in nephrology. The facilitator utilized several techniques to engage learners, including an interactive audio-visual presentation, case studies, guided tool usage and group discussion. Workshop content was developed and reviewed by two nephrologists (BRH, AB), three primary care physicians (DZ, KM, TN), and one nurse practitioner (EN) with expertise in nephrology. The educational program was accredited by the College of Family Physicians of Canada for up to 2.0 MAINPRO+ continuing educational credits.

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3 *Step 5: Implementation:* The accredited education sessions were advertised by the Kidney
4 Health SCN from September 2017 through March 2019. The workshop advertisements were
5
6 targeted to primary care providers throughout the province with an emphasis on rural areas,
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8 where barriers to care are heightened and clinical outcomes are poorer compared to urban
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10 regions (5,24,25). Workshops were primarily delivered in-person at or near providers' clinic
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12 locations, with one workshop delivered via an interactive videoconference format. Due to the
13
14 experiential nature of the workshops, that required direct access to relevant online tools,
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16 attendees were asked to bring a laptop or tablet that could connect to these tools to fully
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18 participate in the workshop.
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26 ***Post-workshop survey & evaluation***

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28 *Step 6: Evaluation & Feedback:* A post-workshop survey was implemented to assess
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30 participants confidence and evaluate workshop effectiveness. The survey used questions from the
31
32 pre-workshop survey and also asked participants how likely they would be to utilize the tools
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34 accessed during the workshop in their routine clinical practice (Supplemental File 3). The
35
36 survey included a combination of Likert and open-ended response questions and was initially
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38 collected via an online link, which was transitioned to paper surveys immediately following the
39
40 workshop to increase response rates.
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47 ***Analysis***

48 ***Quantitative data analysis***

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50 Nonparametric statistics were used for the Likert-type survey data (26); pre- and post-
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52 implementation differences in survey responses were compared using the Wilcoxon Mann-
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3 Whitney rank sum test for unmatched data (27,28). Analyses were performed using Stata
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5 version 14 (StataCorp, College Station, TX).
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10 *Qualitative data analysis*

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12 We used a descriptive content analysis approach to identify categories and summarize responses
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14 to open-ended questions (29,30). Descriptive content analysis approaches are used to describe
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16 and categorize text data and identify common trends, but with a low-level of interpretation (that
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18 is, the analysis stays ‘close to the data’) (30,31). Text data was imported into NVivo Version 12
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20 software to facilitate data analysis (QSR International Ltd., Doncaster, Australia). One
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22 investigator (MS) with expertise in qualitative analysis reviewed the text responses to open-
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24 ended questions, categorized the response data, and discussed the raw and categorized data with
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26 two investigators (BRH, MD) to ensure completeness and achieve consensus on the final
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28 categories and interpretation.
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35 Because this was an accredited continuing medical education workshop targeted to primary care
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37 providers and developed by content experts, we did not consult with the public in the design,
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39 conduct, or dissemination of this initiative.
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44 **RESULTS**

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46 Twelve accredited workshops were delivered to 114 participants throughout Alberta from
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48 September 2017 through March 2019. Overall, 32% of workshop participants were from the
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50 North zone, 24% from the Central zone, 22% from the Edmonton zone, 16% from the South
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52 zone and 7% from the Calgary zone (Supplemental File 3). Over 70% of workshop participants
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3 were practicing in rural locations at the time of the workshop. Approximately 76% of
4 participants completed the pre-workshop survey and 42% completed the post-workshop survey.
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6 The majority of survey participants were physicians (63% pre; 67% post) followed by
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8 nurses/nurse practitioners (16% pre; 17% post) (Table 1).
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15 Of those who completed the pre-workshop survey, 79% had previously heard about the online
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17 CKD pathway, although only 37% had utilized the tool. Overall 62% had heard of the eReferral
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19 portal and 9% had utilized the tool, while 25% had utilized dashboard features in their EMR to
20
21 proactively identify and manage patients with CKD.
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26 *Qualitative results*

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28 In the pre-workshop survey participants were asked to list key risk factors and barriers to
29
30 management of patients with CKD in primary care. In the pre-workshop survey, participants
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32 also identified a number of patient-level, provider-level, and system-level challenges and
33
34 potential solutions to management in a primary care setting; the relationships between workshop
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36 educational components and these challenges and proposed solutions are depicted in Figure 2.
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38 Participant responses to practice-specific challenges and potential solutions are listed in
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40 Supplemental File 4.
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47 *Patient-level*

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49 Workshop participants identified several important patient-level barriers that they perceived may
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51 impact optimal care delivery. The most common patient-level barriers identified included travel
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53 distance, self-efficacy and following recommended treatments, and overall health literacy.
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3 Workshop participants identified a number of strategies to help overcome these barriers,
4 including a patient-centered approach, education and goal setting, regular follow-up, help for
5 changes in lifestyle (such as weight loss programs and diabetes management support), and
6 financial support for medications. For example, one Nurse suggested they “try to set small
7 achievable goals with patient[s] to make a healthy change” and another suggested “patient
8 education, goal setting, regular follow up [and] increased financial support for medications
9 would be beneficial” for patients with CKD. Existing programs to support patients with complex
10 health needs were also suggested to be beneficial: one physician noted that a “locally run
11 Diabetic nephropathy prevention clinic has been super helpful” and another recommended an
12 “expansion of service provided by [the] diabetic nephropathy prevention clinic to become more
13 of a nephropathy prevention clinic (include non-diabetics with nephropathy as well as diabetics
14 who do not yet have nephropathy)”. With respect to travel distance, some participants also
15 indicated that use of telehealth has helped to overcome access-related challenges: “More use is
16 now being made of telemedicine, the closest actual out reach clinic is 1.5 hrs away, which is a
17 huge issue for the commonly elderly and debilitated patients” (physician).
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40 *Provider-level*

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42 The most common provider-level barriers included a perceived lack of knowledge and
43 confidence to manage patients with CKD in general; limited awareness about indications for
44 referral to nephrology; complexity with prescribing medicines in the context of multimorbidity
45 and low kidney function, poorly controlled diabetes and hypertension; and the time needed to
46 care for patients adequately. The primary solutions included the need for more education for
47 providers: “participate in educational opportunities” (nurse practitioner), “more education
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3 regarding [CKD] and a resource to refer to as needed” (pharmacist), “more education/training”
4 (physician), and a belief that the workshop would be helpful: “[I] anticipate this educational
5 session will be very helpful” (physician). Other potential solutions identified by participants
6 included clinical decision support, more effective use of EMRs to proactively monitor and track
7 patients, incorporating a multidisciplinary team approach to care, and developing a better
8 awareness and understanding of the resources and tools available through Alberta Health
9 Services’ Netcare portal. For example some participants indicated that “utilization of reminders
10 for patients to follow-up”(physician) and “setting a pop up in the EMR to remind me to consider
11 renal clearance when writing any prescription for a patient” (physician) would be helpful while
12 others suggested that “understanding the CKD pathway and system, and better utilizing the
13 resources available on Netcare” (pharmacist) and “learn[ing] more about the Netcare eReferral
14 and eAdvice” portals would be helpful (physician).
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33 *System-level*

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35 The primary system-level challenges identified by participants include limited communication
36 with nephrologists, care continuity, access to resources (including issues accessing wifi-
37 dependent portals in rural settings) and specialist wait times. Participants identified several
38 potential solutions to overcome these challenges, such as “better online guidelines about CKD
39 and comorbidities” (physician), “clear guidelines for referrals” (dietitian), “more guidance from
40 specialists” (physician) and “facilitating communication lines between specialist clinics and PCN
41 clinic staff” (dietitian), “getting advice faster” (physician), and an ability to obtain “quick access
42 to nephro[logy] for non-urgent advice”. Other potential solutions included, central coordinating,
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3 a better referral system, and “more nephrologists in the country” (physician), especially in rural
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5 locations.
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10 ***Quantitative results***

11 Of the common risk factors for CKD (32) identified in the pre-workshop survey, 91% of
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13 participants identified diabetes, 48% identified hypertension and cardiovascular disease, 10%
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15 identified older age and less than 5% identified other risk factors, such as acute kidney injury,
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17 nephrotoxins, family history, smoking, obesity, and ethnicity. Participants were also asked to
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19 rate their comfort level in four areas relating to knowledge and confidence managing patients
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21 with CKD in both the pre- and post- workshop surveys: 1) identifying a patient with CKD; 2)
22
23 administering guideline-concordant medication therapies for patients with CKD; 3) knowing
24
25 when a referral to a nephrologist is indicated; and 4) providing resources and suggesting
26
27 guideline-recommended goals for patients with CKD. When comparing the pre- and post-survey
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29 responses, there were significant improvements ($p < 0.001$) in the comfort level reported by all
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31 participants (for all four areas measured) in the post-workshop survey (Figure 3a) and these
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33 significant differences were retained when analyzing physician-only responses (Figure 3b).
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42 Following the workshop, the majority of participants indicated that they planned to utilize the
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44 tools introduced in the educational session; approximately 90% indicated they planned to utilize
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46 the CKD Pathway and approximately 70% planned to utilize the eReferral portal to either refer
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48 patients to nephrology or submit an electronic specialist advice request. In the workshop
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50 evaluation, over 90% of participants agreed that the content was relevant, the session enhanced
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3 their knowledge, and that they intend to use the information learned in their primary care practice
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5 (Supplemental File 5).
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10 **DISCUSSION**

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12 The aim of this quality improvement study was to design and implement an educational
13
14 intervention to address important gaps in CKD care and improve healthcare providers'
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16 knowledge and confidence to manage patients with CKD in primary care. Prior to participating
17
18 in the interactive workshop, participants identified a number of patient-level, provider-level, and
19
20 system-level challenges, and potential solutions to managing CKD in the primary care setting.
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22 Following the educational intervention, participants indicated that the workshop was relevant to
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24 their practice, and significant improvements in knowledge and confidence to identify, treat, and
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26 refer patients with CKD were observed.
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33 Pre-workshop survey results identified a gap in the awareness of CKD risk factors among
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35 participants. While diabetes was commonly identified as a significant risk factor for CKD, other
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37 important risk factors, including hypertension, cardiovascular disease, advanced age,
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39 nephrotoxins (such as non-steroidal anti-inflammatory drugs), family history, and previous acute
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41 kidney injury were not well recognized, suggesting an important knowledge gap. This is
42
43 especially relevant considering that the early stages of CKD are commonly 'silent' and early
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45 diagnosis, which is dependent on laboratory testing, is key to initiating kidney protective
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47 therapies and preventing disease progression (3,5).
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3 Our study also identified several important patient-, provider-, and system-level challenges to
4 CKD management in primary care. Many of these challenges are at least partially remedied by
5 tools that are available to primary care physicians in Alberta, Canada (such as the CKD Pathway,
6 eReferral portal, CACP, and EMR dashboards), and were introduced to participants during the
7 educational intervention. Many participants were aware of these tools, but had not utilized them
8 in clinical practice, suggesting that a concerted effort to disseminate these tools is needed to
9 improve awareness and uptake in primary care. Several challenges identified by participants
10 were beyond the scope of this education intervention, such as travel distance and access for
11 patients, time constraints, speciality wait times, Internet Wi-Fi reliability in rural locations, and
12 financial support for medications. These system-level challenges deserve further attention and
13 may serve to better support CKD management in primary care in Alberta. Many of these
14 challenges have also been reported in the literature (5,24,33–35). The time required to care for
15 patients with chronic conditions is a significant challenge in primary care (33), and the density
16 and ratio of nephrologists to patients (14:1000) in Canada is one of the lowest in the
17 Organisation for Economic Co-operation and Development (OECD) (24,36), though it is not
18 clear how this low ratio may, or may not, affect patient outcomes (37). Additionally, inadequate
19 financial support for medications has been reported as a common reason for poor medication
20 adherence, poorer clinical outcomes, and increased health care utilization over the long term
21 (38–40). As clinical tools designed to support primary care providers are increasingly dependent
22 on Internet Wi-Fi access, the lack of infrastructure in rural and remote regions presents a
23 significant barrier to primary care providers' uptake of these tools (41).
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3 We used an interactive small-group educational intervention to improve primary care providers'
4 knowledge and confidence in managing CKD patient care in a community setting. Educational
5 outreach has been reported to be an effective knowledge translation methodology for healthcare
6 provider audiences (16,42) and our previous research suggests that small-group in-person
7 activities are effective means for increasing the use of an online clinical pathway in primary care
8 (43). By using the structured Kern model to design the educational intervention, we were able to
9 adapt content to the local, primary care context and target three identified knowledge gaps: early
10 identification of CKD, administration of guideline-concordant drug therapies, and identifying
11 when referral to a nephrologist is indicated. This approach was ultimately successful, with
12 significant improvements evident in the pre- post- survey, although it is unclear if this new
13 knowledge was sustained or translated into practice changes.
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31 Strengths of this study include broad geographic participation across the province of Alberta,
32 with a focus on rural regions, and use of a comprehensive model for educational curriculum
33 development and delivery. However, there are limitations that should be recognized when
34 interpreting the results. The pre- and post-workshop surveys were anonymous, so it was not
35 possible to pair survey responses. There was also a lower response rate for the post-workshop
36 survey, however, the response rate improved when the administration method was modified to a
37 paper-based survey, rather than electronic, following the workshop. Finally, the educational
38 intervention was targeted to providers in a single Canadian province, which may limit
39 generalizability to other settings.
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3 In summary, we implemented a robust quality improvement-based educational intervention,
4 using the Kern model to improve the capacity of primary care providers in the management of
5 CKD. Educational interventions leveraging this approach may effectively improve knowledge
6 and confidence among primary care providers and improve clinical care for patients with CKD.
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8 More research is needed to understand if these knowledge improvements affect clinical practice,
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10 and whether improvements are sustained long term.
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21 **CONSENT FOR PUBLICATION**

22
23 All authors have contributed to this manuscript and approve of this submission. The results
24 presented in this paper have not been published in whole or part elsewhere.
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30 **AVAILABILITY OF DATA AND MATERIAL**

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32 The datasets used and/or analysed during the current study are available from the corresponding
33 author on reasonable request.
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40 **COMPETING INTERESTS**

41
42 The authors declare that they have no relevant competing or conflict of interests.
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46 **FUNDING**

47
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49 Hemmelgarn is supported by the Roy and Vi Baay Chair in Kidney Research.
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55 **ETHICS APPROVAL AND CONSENT TO PARTICIPATE**

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3 Not applicable. This educational initiative was reviewed by the University of Calgary Conjoint
4 Health Research Ethics Board and deemed a quality improvement project. Data was collected as
5
6 a required component of the College of Family Physicians of Canada MAINPRO+ continuing
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8 education accreditation for this educational activity.
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14 **AUTHOR CONTRIBUTIONS**

15
16 All authors in this study have contributed to this manuscript and approve of this submission.
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18 MDS, AB, DZ, KM, KN, EN and BRH contributed to the educational initiative design and
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20 delivery. MDS, AB, MD, BRH drafted the article. All authors contributed to the quality
21
22 improvement project and provided critical revisions to this manuscript.
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34 surveys.
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TABLES:

Table 1. Participant roles and workshop locations

		Pre survey n (%)	Post survey n (%)
Clinic Role			
	Clinic staff	7 (7.9)	4 (8.3)
	Dietitian	6 (6.7)	1 (2.1)
	Pharmacist	4 (4.5)	2 (4.2)
	Exercise Specialist	1 (1.1)	0 (0)
	Nurse	10 (11.2)	5 (10.4)
	Nurse Practitioner	4 (4.5)	3 (6.3)
	Physician Assistant	1 (1.1)	0 (0)
	Physician	56 (62.9)	32 (66.7)
	Other	0 (0)	1 (2.1)
	Total	89 (100)	48 (100)
Workshop clinic locations by AHS Zone			
	North	32.3%	
	Edmonton	21.5%	
	Central	23.7%	
	Calgary	6.5%	
	South	16.1%	

AHS – Alberta Health Services

FIGURE LEGENDS:

Figure 1. Application of Kern's six-step model to curriculum development and implementation for this intervention

Figure 2. Relationship between workshop educational components/tools and CKD management challenges and potential solutions identified by workshop participants prior to educational intervention. Grey boxes denote challenges and solutions that are unrelated to the workshop educational components.

Figure 3a. Pre- Post- Survey responses, all workshop participants.

Figure 3b. Pre- Post- Survey responses, physician participants.

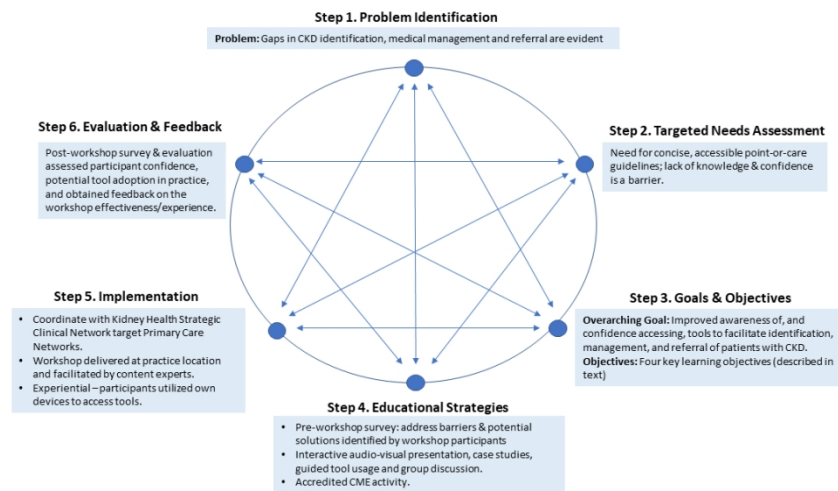


Figure 1. Application of Kern's six-step model to curriculum development and implementation for this intervention

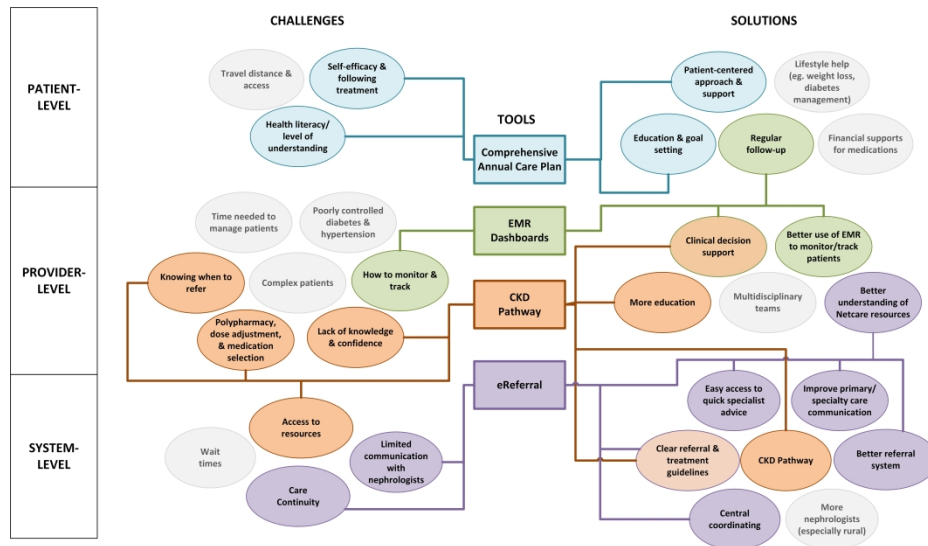


Figure 2. Relationship between workshop educational components/tools and CKD management challenges and potential solutions identified by workshop participants prior to educational intervention. Grey boxes denote challenges and solutions that are unrelated to the workshop educational components.

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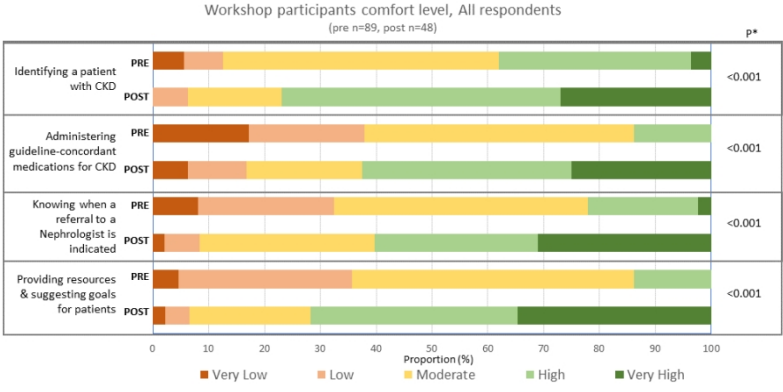


Figure 3a. Pre- Post- Survey responses, all workshop participants.

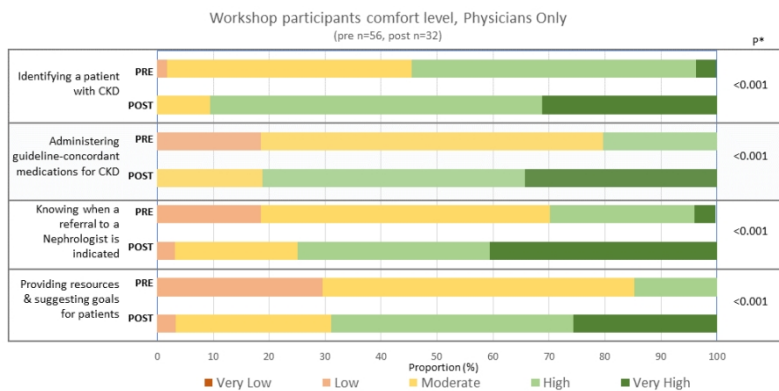
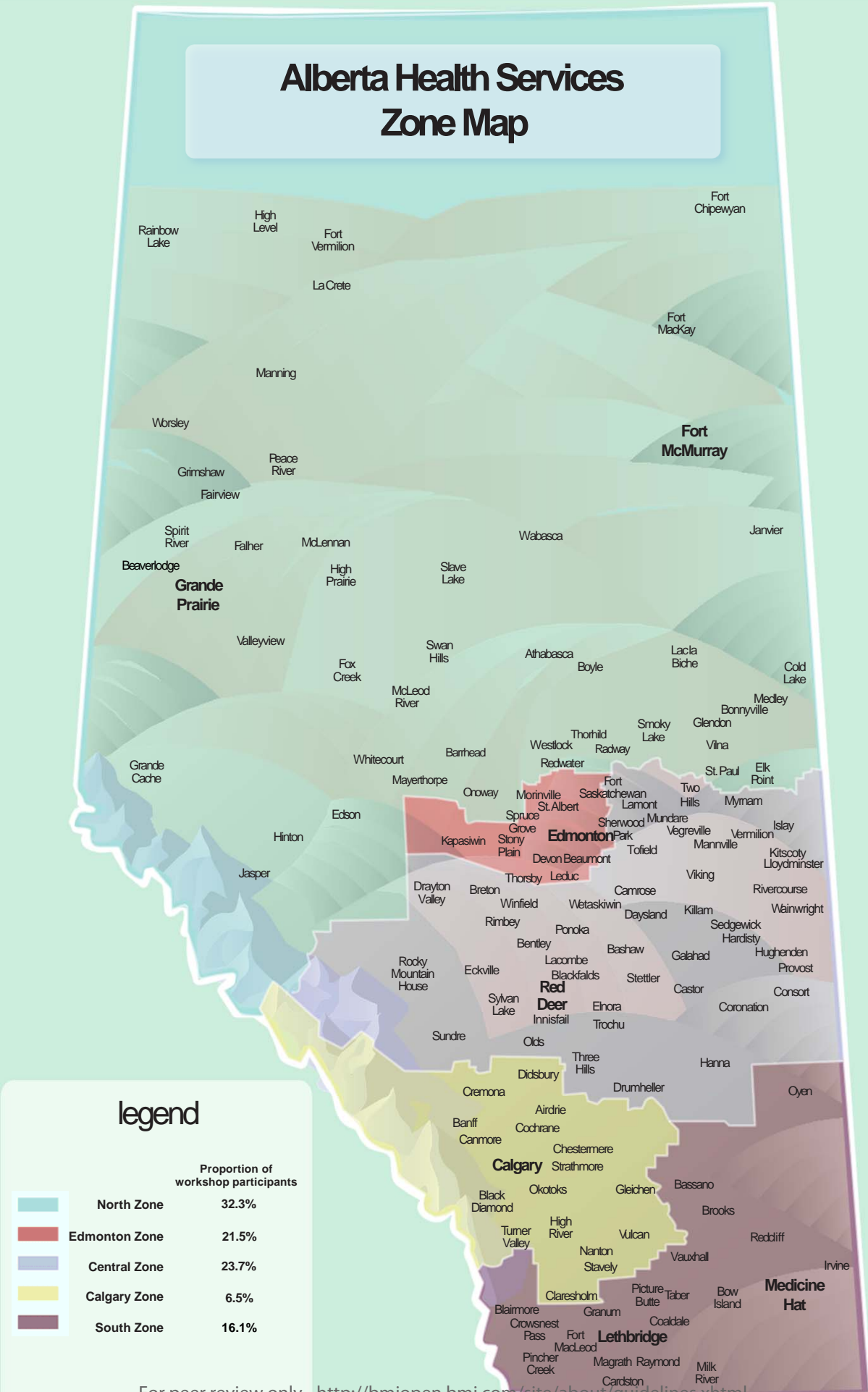


Figure 3b. Pre- Post- Survey responses, physician participants.

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Source: adapted from the Alberta Health Services Zone Map 2014. Accessed 07 April 2020. Retrieved from <https://www.albertahealthservices.ca/ahs-map-ahs-zones.pdf>

For peer review only - <http://bmjopen.bmj.com/site/about/guidelines.xhtml>

Chronic Kidney Disease Management: Pre-workshop Questionnaire

Improving chronic kidney disease (CKD) care in the community using health information technology: The CKD Pathway, Nephrology eReferral, and enhanced electronic Comprehensive Annual Care Plan (CACP)

This reflective tool is intended to be completed individually, prior to the workshop. Please record your responses to the following questions:

This questionnaire is anonymous

1. Please rate how comfortable you are able to:

	Very Low	Low	Moderate	High	Very High
Identify a patient with CKD					
Administer guideline-concordant medication therapies for CKD patients					
Know when a referral to a Nephrologist is indicated					
Provide resources and suggest guideline recommended goals for CKD patients					

2. Have you:

	Yes	No
a) Heard of the CKD Pathway		
b) Utilized the CKD Pathway		
c) Heard about NetCare eReferral		
d) Utilized NetCare eReferral		
e) Heard about Netcare eReferral Advice Request		
f) Utilized NetCare eReferral Advice Request		
g) Utilized dashboard features with your EMR to identify and manage patients in your practice		

3. If you have utilized eReferral Consult or Advice Request in the past, for which specialties:

1 4. Based on your previous clinical experience, what are some key indicators of CKD?
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9 5. What are the biggest challenges you face in managing CKD patients in your practice?
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18 6. How do you/could you overcome these challenges (ie. types of supports that would be helpful)?
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31 **Thank you for completing this questionnaire**
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Chronic Kidney Disease Management: Post-workshop Questionnaire

Improving chronic kidney disease (CKD) care in the community using health information technology: The CKD Pathway, Nephrology eReferral, and enhanced electronic Comprehensive Annual Care Plan (CACP)

This reflective tool is intended to be completed individually, immediately following the workshop. Please record your responses to the following questions:

This questionnaire is anonymous

1. Please rate how comfortable you are able to:

	Very Low	Low	Moderate	High	Very High
Identify a patient with CKD					
Administer guideline-concordant medication therapies for CKD patients					
Know when a referral to a Nephrologist is indicated					
Provide resources and suggest guideline recommended goals for CKD patients					

2. How likely are you to:

	Very Unlikely	Unlikely	Neutral	Likely	Very Likely
Use the CKD Pathway					
Use eReferral Consult Request					
Use eReferral Advice Request					

Continued on reverse -->

Reflective Questions:

3. Describe your knowledge or skills that you felt were consistent with the current CKD guidelines:

4. Describe opportunities for improvement that you have identified during the program:

5. Describe an action plan to implement improvements, noted above, including overcoming any anticipated barriers:

Thank you for completing this questionnaire

Participant Evaluation Form: Improving chronic kidney disease (CKD) care in the community using health information technology: The CKD Pathway, Nephrology eReferral, and enhanced electronic Comprehensive Annual Care Plan (CACP)

Date: _____

Location: _____

EDUCATIONAL OBJECTIVES: The program met the stated objectives.

	Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree
1. Access the online CKD Pathway and identify, medically manage, and appropriately refer patients with CKD, based on evidence-based guidelines					
2. Access the Nephrology eReferral portal through NetCare and understand when to initiate a referral request and how to complete one.					
3. Use the Complex Disease Management (CDM) EMR dashboard to proactively identify and recall Comprehensive Annual Care Plan (CACP) eligible patients.					
4. Access and utilize the enhanced CACP template to streamline workflow and ensure guideline-concordant care delivery for patients with CKD.					

PROGRAM CONTENT AND DELIVERY

	Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree
The content was relevant to family medicine					
The content enhanced my knowledge					
The content met my expectations					
The content was well organized					
Disclosure of potential conflicts of interest was clearly communicated					
Faculty members were effective in delivering and facilitating the program					
There were adequate opportunities to interact with program faculty					
I will use the information I learned in my practice					

1 Please indicate which CanMEDS-FM roles you feel were addresses during this workshop:

2 Family Medicine Expert Communicator Collaborator
3
4 Manager Scholar Professional
5 Health Advocate
6

7 Did you perceive any degree of commercial bias in any part of the program? If yes, please explain.

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9 Yes No
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12 What was the **most effective** part of the program? Why?
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21 Describe two ways in which you will change your practise as a result of attending this program:
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29 What was the **least effective** part of this program? Why?
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39 Please list any topics you would like to see in future programs:
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48 General Comments:
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58 **Thank you for completing this evaluation**

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Supplemental File 4. Challenges and potential solutions to CKD management identified by study participants by professional role categories

Professional role	What are the biggest challenges you face in managing CKD patients in your practice?	How do you/could you overcome these challenges (i.e., types of supports that would be helpful)?
Dietitian	Limited communication with the SARP team or nephrologist.	Facilitating communication lines between specialist clinics and PCN clinic staff for our mutual patients.
	Managing protein and fluid intake.	
	Communicating effectively with their family physician Understanding when a referral is necessary	Clear guidelines for referrals. Better communications with the physicians
	Getting patients to adhere to nutrition guidelines	Regular follow-ups; client-centered approach.
	Confidence in identifying those with; when a referral is necessary.	
Nurse Practitioner	patient compliance	patient education, goal setting, regular follow up, increased financial support for medications would be beneficial
	Lack of knowledge, lack of confidence in implementing the CKD pathway	Reading over the CKD pathway, critical thinking, further education (such as this workshop)
	BP monitoring, medication compliance	
	readiness of the patient to make changes, physician referral to nephrology when indicated according to the pathway.	I try to set small achievable goals with patient to make a healthy change. I quote the CKD pathway in my letters back to physician when needing to advocate for nephrology referral.
	Having physician's complete referral to nephrology when indicated.	More education for physicians on CKD Pathway.
	knowing the direction/path to follow and facilitating appropriate referrals by physicians	key phrases to include in letters to physicians supporting CKD pathway use?
	Pt information	More handouts regarding phosphorous and how often to monitor eGFR if abnormal

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Nurse Practitioner	Distraction from other issues..ex hyperglycemia, tend to focus on optimal glycemc control; education-long term complications or self care.	Reviewing guidelines.
	Specifically medication dosages in regards to diabetes medications	The newly found CKD pathway and timed right. Online group of peers.
	Appropriate timely referrals	Participate in Educational Opportunities
	maintenance of patient continuity of care; patient returning to same provider time and time again, completing screening labwork, making recommended dietary and lifestyle modifications, medication compliance	establishment of a meaningful, therapeutic relationship with each CKD patient; making myself available for any questions or concerns, assisting with the booking of follow-up appointments with myself while patient is still in the examination room with me (vs. leaving patient responsible for initiation of follow-up visits)
Pharmacist	compliance and access to timely referral follow up. Timely consult info to be received from specialists	
	I manage warfarin therapy and CKD patients tend to be more unstable. I would like to spend more time to review the medications but am only involved with warfarin adjustment.	Access to a 'specialist' if there are any questions about drug therapy for patients in our acute care hospital
	Lack of thorough, in-depth knowledge of current guidelines to confidently manage/suggest medication adjustments.	More education re: same topic and a resource to refer to as needed.
	Helping patients get access to CKD care	Understanding the CKD pathway and system, and better utilizing the resources available on Netcare
Physician	Knowing when is best to refer to nephrology	Guidelines with this - sounds like this presentation will provide this
	need for diuretics, ace inhibitors	more guidance from specialists
	CONVINCING THEM TO ATTAIN GOOD CONTROL OF THEIR CONCURRENT DM, HTN	PCN DIABETIC CARE GROUP AND DNCP ARE OF GREAT HELP, THOUGH SOME PATIENT SIMPLY DO NOT CARE
	Distance needed to travel to see nephrology and to go for dialysis if required	Telehealth with nephrology, have a few dialysis units closer to home

Physician	medications, patient compliance	better online guidelines about CKD and comorbidities
	complex patients with multiple medical problems	pcn nurse, nephrologist, treatment guidelines
	getting advice from nephrologist, I would like to get recommendation on the first visit (and letter) then when I need, most of the time yearly or less frequently	I cannot, it is the system I have to live with
	knowing how adjust some of the medications as Crcl declines: ie metformin, ACE ARB, NOACs, antibiotics	good APPS, and Netcare info
	Time needed to manage their health care needs	Involvement of the PCN more in the renal failure
	lack of available timely referral to nephrology	central coordinating
	I am a locum now and do not see pts on a longitudinal basis, though I work in the same 2 clinics most of the time ...when I had my own practice here, a main problem was and still remains getting access to nephrology. our system had only one nephrologist and I did not find him helpful. The prov renal programme does follow pat's regularly and the nurse sends follow-up notes , very rarely from the nephrologist re his long term thinking or plans.	More use is now being made of tele med. the closest actual out reach clinic is 1.5 hrs away, which is a huge issue for the commonly elderly and debilitated pts. our local dialysis unit was removed.
	compliance	engage family members
	Knowing when to refer and most optimal monitoring and treatment	UpToDate reading and occasional referrals
	Compliance with disease modification strategies.	Education supports for patients in the form of healthy living education similar to what we have for obesity and diabetes or any other resources developed for the same purpose that have been successful.
	Long waiting times	More nephrologists in the country
	access to resources	better referral system locally
	timely access to nephrology	more nephrologists available in Red Deer
Delayed referral		

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Physician	adherence to therapy	Patient education for patients prior to deteriorating to the point of requiring referral to a nephrologist
	Adjusting doses	would like to hear from you
	young population in our community means lower numbers of ckd patients which doesn't encourage development of expertise.	Locally run Diabetic nephropathy prevention clinic has been super helpful.
	access to dialysis	move the patients to Calgary!
	keeping track of their renal function and ensure appropriate care	more clear guidelines in regards to appropriate referral
	Compliance	Have local PCN nurse follow up patients in this regard
	Identifying total risk	Learn
	Referral access to Nephrology Effective interventions	More specific criteria for acceptance for special populations
	Knowing how to manage their medications, remembering to titrate the doses of other medications	Setting a pop up in the EMR to remind me to consider renal clearance when writing any prescription for a patient would be helpful
	Providing care for patients on dialysis	Telehealth
	Not knowing exactly when to refer to nephrology as eGFR is slowly trending down.	Teachings!
	Helping them manage their chronic pain with limited choices of medications where NSAIDS are choice. Poorly controlled hypertension, poorly controlled hyperglycemia.	Identifying barriers to improving, barriers are multifaceted as well.
	medication, fluid	simple hand out easy access to specialist advise
Controlling their risk factors	Our good health team	
Knowing when to refer. How to monitor	Guidelines	

Physician	Control of diabetes/BP/phosphate intake, prevention/management of renal osteodystrophy and management of anemia.	Expansion of service provided by diabetic nephropathy prevention clinic to become more of a nephropathy prevention clinic (include non-diabetics with nephropathy as well as diabetics who do not yet have nephropathy).
	Getting too much diuretics from other sources (walk-in clinics, hospital ER doctors). Patients failed to follow up BP.	Educating the patients.
	Keeping the kidney function from declining even further	Referral to a nephrologist
	Lifestyle changes	Lifestyle help - weight loss / diabetes
	WHEN TO REFER AND BEST MEDICATION PRACTICES	ANTICIPATE THIS EDUCATIONAL SESSION WILL BE VERY HELPFUL
	long wait to see a specialist	means for getting advice faster
	Educating patients about what CKD is, motivating them to take medication or make lifestyle changes.	Easy access to nursing education support and help monitoring patients for adherence and follow up. Occasionally, quick access to Nephro for non-urgent advice.
	Losing patients to regular follow up.	Utilization of reminders for patients to follow up.
	managing other medications patients might be on	booklet of other drugs that may need dosage adjustments have one for antibiotics
	Figuring out what the cause of their CKD is to explain it to patients.	I'm not sure.
	diabetes management, compliance, patient understanding of their disease	PCN supports, specialist involvement, regular follow up
	Compliance to chronic medications	Bubble pack, support groups
Identifying patients requiring specialist referral Preventing progression of CKD dose adjusting medication for patients with CKD	Better use of CKD pathway	

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Physician	Getting specialist input	Learn more about the Netcare referral and advice
	dose adjustments for common medications and what alternatives to use for comorbidities requiring NSAID treatment	
	time to manage, referral always out of town	Telehealth, more feedback from the specialists
	Lack of continuity as resident	Graduate and have my own practice
	little experience, knowledge of renal dosing of drugs	look it up! use the CKD pathway!
	Lack of resources in the community; unclear pathway- to refer or not to refer	more education/training regarding resources available; Patient education programs
	Rural location; Patient location-pt. on reserve	Dialysis in our own community; utilize our DM Team
	poor diabetes control, traveling for dialysis-missed appt.	frequent contact with pt.
	pt. compliance; Delay in response of specialist	Training
Other Clinic staff	Understanding CKD, patient education. Accessing resources. Variable recommendations/ guidelines. Patient access (rural area) - pts lost to follow up.	Closer monitoring of patients - improve use of EMR database to track and monitor testing/follow ups etc. Clear and consistent guidelines Improved/timely access to specialist Improve my understanding and use of netcare resources
	One of the biggest challenges I have faced is waitlists for patients to be seen by some nephrologists in the Edmonton area.	Within some of our clinics we have in house nephrologists that we have referred to who have been able to have patients be assessed in a more timely fashion.
	When to refer	More education
	lack of knowledge	become more educated
	REFERRALS- WAIT TIMES	CALL MANY PLACES

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Supplemental File 5. Workshop Evaluation Results (n=48)

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	The content was relevant to family medicine		The content enhanced my knowledge		The content met my expectations		The content was well organized		Potential conflicts of interest were clearly communicated		Faculty members were effective in delivering and facilitating the program		There were adequate opportunities to interact with program faculty		I will use the information I learned in my practice	
	n	%	n	%	n	%	n	%	n	%	n	%	n	%	n	%
Strongly Agree	31	64.6	28	58.3	22	45.8	26	54.2	25	52.1	26	54.2	22	45.8	27	56.3
Agree	15	31.3	16	33.3	20	41.7	16	33.3	18	37.5	17	35.4	18	37.5	16	33.3
Neutral	0	0.0	1	2.1	2	4.2	0	0.0	1	2.1	1	2.1	3	6.3	0	0.0
Disagree	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
Strongly Disagree	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
did not answer	2	4.2	3	6.3	4	8.3	6	12.5	4	8.3	4	8.3	5	10.4	5	10.4
Total	48	100.0	48	100.0	48	100.0	48	100.0	48	100.0	48	100.0	48	100.0	48	100.0

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Enhancing primary care capacity in chronic kidney disease management: a quality improvement educational initiative

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TITLE

Enhancing primary care capacity in chronic kidney disease management: a quality improvement educational initiative

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ABSTRACT

Background:

Gaps in identification, medical management and appropriate referral for patients with chronic kidney disease (CKD) are evident.

Objective:

We designed and implemented an interactive educational intervention (accredited workshop) to improve primary care providers' awareness of tools to support guideline-concordant CKD management.

Design:

We used the Kern method to design the educational intervention and targeted the accredited workshops to primary care team members (physicians, nurses, and allied health) in Alberta, Canada. We conducted anonymous pre- and post-workshop surveys to identify practice-specific barriers to care, identify potential solutions, and evaluate provider confidence pre- and post-intervention. We used non-parametric statistics to analyze Likert-type survey data and descriptive content analysis to categorize responses to open-ended survey questions.

Results:

We delivered 12 workshops to 114 providers from September 2017 through March 2019. Significant improvements ($p < 0.001$) in confidence to appropriately identify, manage, and refer patients with CKD were observed. Participants identified several patient-, provider-, and system-level barriers and potential solutions to care for CKD patients; the majority of these barriers were addressed in the interactive workshop.

Conclusions:

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3 The Kern model was an effective methodology to design and implement an educational
4 intervention to improve providers' confidence in managing patients with CKD in primary care.
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8 Future research is needed to determine if these perceived knowledge and confidence
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10 improvements affect patient outcomes and whether improvements are sustained long term.
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14 15 **Strengths and limitations of this study:**

- 16
17 • Broad geographic participation, with a focus on rural regions.
- 18
19 • Use of the comprehensive Kern model for educational curriculum development and delivery.
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21 • The pre- and post-workshop surveys were anonymous, so it was not possible to pair survey
22 responses.
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- 25
26 • There was a lower response rate for the post-workshop survey.
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28 • The educational intervention was targeted to providers in a single Canadian province, which
29 may limit generalizability to other settings.
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INTRODUCTION

Chronic Kidney Disease (CKD) affects approximately 11% of adults in Canada and is associated with adverse clinical outcomes, poor quality of life, and high health care costs (1). The majority (> 90%) of patients with CKD are managed by primary care providers (PCPs) in the community (2). Despite therapies proven to reduce the adverse consequences associated with CKD, significant gaps in delivering optimal care still exist (3). For instance, literature would suggest that ~50% of older adults with CKD are not on guideline- recommended cardioprotective medications, and only 20% who meet the criteria to see a nephrologist are referred (4). Moreover, less than 20% of patients in Canada received a urine albumin-creatinine test within the recommended timeframe following CKD diagnosis (5). PCPs have identified several barriers to optimal care delivery for CKD patients, including limited awareness regarding referral criteria for specialist care, absence of readily available guidelines at point of care, and uncertainty about when to test for proteinuria (a key prognostic marker for kidney and cardiovascular risk) (6).

In an effort to improve care for patients with CKD in Alberta, Canada, several resources were developed and tailored for primary care providers to facilitate guideline-concordant care for this patient group, with the aim of improving early identification and appropriate management as well as timely referral to specialists when indicated. These tools include an online clinical pathway for CKD (www.ckdpathway.ca), a provincial electronic specialist referral and advice portal, and patient management tools embedded within the predominant primary care electronic medical record (EMR) platform (7–9). In this quality improvement initiative, we aimed to develop and implement an interactive educational intervention (accredited workshop) to improve the capacity (knowledge and awareness) of CKD management in primary care.

METHODS

Setting and participants

Healthcare in Canada is provided through a single-payer, universal system that provides comprehensive coverage, with no out-of-pocket cost, for physician and hospital services to all residents (10). In Alberta, healthcare delivery is organized by a single provincial body, Alberta Health, through five geographic zones (South, Central, Calgary, Edmonton, and North) (Supplemental File 1). Several province-wide Strategic Clinical Networks (SCNs) were created by Alberta Health Services in 2012 to implement and coordinate novel solutions to improve care for Albertans; while much of this work is hospital-based, the SCNs also work with PCPs, through the Primary Health Integration Network (PHIN) to improve primary-secondary care integration (11). Primary Care Networks (PCNs) operate within the province with an aim to provide care following a team-based model (including physicians, nurses, and allied health providers). Currently approximately 3,700 PCPs provide care through 41 PCNs in Alberta (12,13). Most patients with CKD are cared for in primary care settings in Alberta (>90%) (2), therefore the educational intervention was targeted to primary care team members.

Interactive educational intervention

We developed and delivered an interactive continuing medical education (CME) program through a series of workshops across Alberta. This was designed to meet the identified needs of primary care providers for CKD management, and improve guideline-concordant care for patients with CKD in primary care settings. We used the six-step Kern model to guide educational content development and delivery (Figure 1) (14). The Kern model, developed at the John Hopkins University School of Medicine, is a learner-centered systematic approach that

1
2
3 explicitly links curriculum to identified health care needs; each of the six steps reinforce each
4 other in a cycle and can be used to inform continuous curriculum improvement (14). The Kern
5 model was developed specifically for medical education and has been applied successfully in a
6 number of settings for over 20 years (14,15). It has been widely applied to evaluate knowledge
7 gaps and needs assessments for educational interventions. The model was selected to guide
8 curriculum development and delivery in this project as it incorporates many components shown
9 to positively impact clinical practice following CME activities. It afforded opportunities for
10 highly interactive sessions using multiple teaching methods/exposures, and is based on learner-
11 focused needs and outcomes (16).
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26 ***Workshop Development***

27 Workshop development encompassed the first three steps of the Kern model:
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29 *Step 1: Problem Identification & General Needs Assessment.* Despite availability of clinical
30 practice guidelines (17–19), there remain gaps in CKD identification, medical management, and
31 referral for patients with CKD treated in primary care environments in Alberta (3,5).
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40 *Step 2: Targeted Needs Assessment.* Previous work identified insufficient access to concise
41 guidelines and lack of confidence by providers to care for CKD patients as leading barriers to
42 appropriate care (6,8) and identified an online clinical pathway as a desired tool to improve
43 guideline uptake (20); consequently, the chronic kidney disease clinical pathway (CKD-P)
44 (www.ckdpathway.ca) was designed and implemented in 2014 to support guideline concordant
45 care (21). One of the needs stemming from this work was a desire for continued dissemination
46 of the CKD Pathway, and related tools, in primary care environments.
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6 *Step 3: Goals & Objectives.* The educational workshop was designed to align with the Royal
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8 College of Physicians and Surgeons of Canada *CanMEDS Physician Competency Framework*
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10 (22). The framework encompasses a set of thematic roles physicians require to effectively meet
11
12 the health care needs of the people they serve (22). At the completion of the workshop, primary
13
14 care providers would have greater awareness of, and confidence accessing, tools to facilitate
15
16 appropriate identification, guideline-concordant medical management, and timely referral of
17
18 patients with CKD.

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21 The key learning objectives were:

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23
24 1. Access the online CKD Pathway (8) and identify, medically manage, and appropriately
25
26 refer patients with CKD, based on evidence-based guidelines (17).
 - 27
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29 2. Access the Nephrology eReferral system through the Alberta Health Services Netcare
30
31 portal and understand when to initiate a referral or specialist advice request and how to
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33 complete one (7,23).
 - 34
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36 3. Use electronic medical record (EMR) database query features, such as a complex disease
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38 management (CDM) dashboard, to proactively identify and recall patients with CKD and
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40 facilitate on-going monitoring using the Comprehensive Annual Care Plan (CACP). (The
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42 CACP is a provincially developed tool used to support the care of patients with specific
43
44 chronic diseases, including CKD, using a formal care plan).
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47 4. Access and utilize an enhanced CACP template, with embedded clinical decision support,
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49 to streamline workflow and ensure guideline-concordant care delivery for patients with
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51 CKD.
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Pre-workshop survey and workshop implementation

This phase encompassed steps 4-5 of the Kern model:

Step 4: Educational Strategies. The curriculum included a pre-workshop survey and a one-hour interactive workshop:

1. Pre-workshop survey: the pre-workshop survey was sent to workshop participants via email link approximately one week prior to the workshop (Supplemental File 2). The purpose was to assess participants' confidence and barriers and facilitators to caring for patients with CKD using a combination of Likert and open-ended response questions. The survey questions were derived directly from the clinical practice gaps and targeted needs assessment identified in step 1 and 2 of the model. The purpose of this survey was to encourage individual reflection and to identify unique barriers in the participants' clinical setting that could be addressed during the workshop, in addition to the planned curriculum. The survey results and barriers were aggregated for each practice group and presented during the workshop, which allowed for targeted discussion.
2. Interactive workshop: The interactive educational intervention was facilitated by a nephrologist (BRH) or primary care physician (DZ) with expertise in nephrology. The facilitator utilized several techniques to engage learners, including an interactive audio-visual presentation, case studies, guided tool usage and group discussion. Workshop content was developed and reviewed by two nephrologists (BRH, AB), three primary care physicians (DZ, KM, TN), and one nurse practitioner (EN) with expertise in nephrology. The educational program was accredited by the College of Family Physicians of Canada for up to 2.0 MAINPRO+ continuing educational credits.

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3 *Step 5: Implementation:* The accredited education sessions were advertised by the Kidney
4 Health SCN from September 2017 through March 2019. The workshop advertisements were
5
6 targeted to primary care providers throughout the province with an emphasis on rural areas,
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8 where barriers to care are heightened and clinical outcomes are poorer compared to urban
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10 regions (5,24,25). Workshops were primarily delivered in-person at or near providers' clinic
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12 locations, with one workshop delivered via an interactive videoconference format. Due to the
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14 experiential nature of the workshops, that required direct access to relevant online tools,
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16 attendees were asked to bring a laptop or tablet that could connect to these tools to fully
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18 participate in the workshop.
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26 *Post-workshop survey & evaluation*

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28 *Step 6: Evaluation & Feedback:* A post-workshop survey was implemented to assess
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30 participants confidence and evaluate workshop effectiveness. The survey used questions from the
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32 pre-workshop survey and also asked participants how likely they would be to utilize the tools
33
34 accessed during the workshop in their routine clinical practice (Supplemental File 3). The
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36 survey included a combination of Likert and open-ended response questions and was initially
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38 collected via an online link, which was transitioned to paper surveys immediately following the
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40 workshop to increase response rates.
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47 *Analysis*

48 *Quantitative data analysis*

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50 Nonparametric statistics were used for the Likert-type survey data (26); pre- and post-
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52 implementation differences in survey responses were compared using the Wilcoxon Mann-
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3 Whitney rank sum test for unmatched data (27,28). Analyses were performed using Stata
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5 version 14 (StataCorp, College Station, TX).
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10 *Qualitative data analysis*

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12 We used a descriptive content analysis approach to identify categories and summarize responses
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14 to open-ended questions (29,30). Descriptive content analysis approaches are used to describe
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16 and categorize text data and identify common trends, but with a low-level of interpretation (that
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18 is, the analysis stays ‘close to the data’); consequently, we did not use theory to guide analysis of
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20 barriers and facilitators to CKD care (30,31). Text data was imported into NVivo Version 12
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22 software to facilitate data analysis (QSR International Ltd., Doncaster, Australia). One
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24 investigator (MS) with expertise in qualitative analysis reviewed the text responses to open-
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26 ended questions, categorized the response data, and discussed the raw and categorized data with
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28 two investigators (BRH, MD) to ensure completeness and achieve consensus on the final
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30 categories and interpretation.
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38 *Patient and public involvement*

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40 Because this was an accredited continuing medical education workshop targeted to primary care
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42 providers and developed by content experts, we did not consult with patients or the public in the
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44 design, conduct, or dissemination of this initiative.
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49 **RESULTS**

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51 Twelve accredited workshops were delivered to 114 participants throughout Alberta from
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53 September 2017 through March 2019. Overall, 32% of workshop participants were from the
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3 North zone, 24% from the Central zone, 22% from the Edmonton zone, 16% from the South
4 zone and 7% from the Calgary zone (Supplemental File 3). Over 70% of workshop participants
5 were practicing in rural locations at the time of the workshop. Approximately 76% of
6 participants completed the pre-workshop survey and 42% completed the post-workshop survey.
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8 The majority of survey participants were physicians (63% pre; 67% post) followed by
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10 nurses/nurse practitioners (16% pre; 17% post) (Table 1).
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19 Of those who completed the pre-workshop survey, 79% had previously heard about the online
20 CKD pathway, although only 37% had utilized the tool. Overall 62% had heard of the eReferral
21 portal and 9% had utilized the tool, while 25% had utilized dashboard features in their EMR to
22 proactively identify and manage patients with CKD.
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30 *Qualitative results*

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32 In the pre-workshop survey participants were asked to list key risk factors and barriers to
33 management of patients with CKD in primary care. In the pre-workshop survey, participants
34 also identified a number of patient-level, provider-level, and system-level challenges and
35 potential solutions to management in a primary care setting; the relationships between workshop
36 educational components and these challenges and proposed solutions are depicted in Figure 2.
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38 Participant responses to practice-specific challenges and potential solutions are listed in
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40 Supplemental File 4.
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51 *Patient-level*

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3 Workshop participants identified several important patient-level barriers that they perceived may
4 impact optimal care delivery. The most common patient-level barriers identified included travel
5 distance, self-efficacy and following recommended treatments, and overall health literacy.
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10 Workshop participants identified a number of strategies to help overcome these barriers,
11 including a patient-centered approach, education and goal setting, regular follow-up, help for
12 changes in lifestyle (such as weight loss programs and diabetes management support), and
13 financial support for medications. For example, one Nurse suggested they “try to set small
14 achievable goals with patient[s] to make a healthy change” and another suggested “patient
15 education, goal setting, regular follow up [and] increased financial support for medications
16 would be beneficial” for patients with CKD. Existing programs to support patients with complex
17 health needs were also suggested to be beneficial: one physician noted that a “locally run
18 Diabetic nephropathy prevention clinic has been super helpful” and another recommended an
19 “expansion of service provided by [the] diabetic nephropathy prevention clinic to become more
20 of a nephropathy prevention clinic (include non-diabetics with nephropathy as well as diabetics
21 who do not yet have nephropathy)”. With respect to travel distance, some participants also
22 indicated that use of telehealth has helped to overcome access-related challenges: “More use is
23 now being made of telemedicine, the closest actual out reach clinic is 1.5 hrs away, which is a
24 huge issue for the commonly elderly and debilitated patients” (physician).
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47 *Provider-level*

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49 The most common provider-level barriers included a perceived lack of knowledge and
50 confidence to manage patients with CKD in general; limited awareness about indications for
51 referral to nephrology; complexity with prescribing medicines in the context of multimorbidity
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3 and low kidney function, poorly controlled diabetes and hypertension; and the time needed to
4 care for patients adequately. The primary solutions included the need for more education for
5 providers: “participate in educational opportunities” (nurse practitioner), “more education
6 regarding [CKD] and a resource to refer to as needed” (pharmacist), “more education/training”
7 (physician), and a belief that the workshop would be helpful: “[I] anticipate this educational
8 session will be very helpful” (physician). Other potential solutions identified by participants
9 included clinical decision support, more effective use of EMRs to proactively monitor and track
10 patients, incorporating a multidisciplinary team approach to care, and developing a better
11 awareness and understanding of the resources and tools available through Alberta Health
12 Services’ Netcare portal. For example some participants indicated that “utilization of reminders
13 for patients to follow-up”(physician) and “setting a pop up in the EMR to remind me to consider
14 renal clearance when writing any prescription for a patient” (physician) would be helpful while
15 others suggested that “understanding the CKD pathway and system, and better utilizing the
16 resources available on Netcare” (pharmacist) and “learn[ing] more about the Netcare eReferral
17 and eAdvice” portals would be helpful (physician).
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40 *System-level*

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42 The primary system-level challenges identified by participants include limited communication
43 with nephrologists, care continuity, access to resources (including issues accessing wifi-
44 dependent portals in rural settings) and specialist wait times. Participants identified several
45 potential solutions to overcome these challenges, such as “better online guidelines about CKD
46 and comorbidities” (physician), “clear guidelines for referrals” (dietitian), “more guidance from
47 specialists” (physician) and “facilitating communication lines between specialist clinics and PCN
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3 clinic staff” (dietitian), “getting advice faster” (physician), and an ability to obtain “quick access
4 to nephro[logy] for non-urgent advice”. Other potential solutions included, central coordinating,
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6 a better referral system, and “more nephrologists in the country” (physician), especially in rural
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8 locations.
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11 12 13 ***Quantitative results***

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15 Of the common risk factors for CKD (32) identified in the pre-workshop survey, 91% of
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17 participants identified diabetes, 48% identified hypertension and cardiovascular disease, 10%
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19 identified older age and less than 5% identified other risk factors, such as acute kidney injury,
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21 nephrotoxins, family history, smoking, obesity, and ethnicity. Participants were also asked to
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23 rate their comfort level in four areas relating to knowledge and confidence managing patients
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25 with CKD in both the pre- and post- workshop surveys: 1) identifying a patient with CKD; 2)
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27 administering guideline-concordant medication therapies for patients with CKD; 3) knowing
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29 when a referral to a nephrologist is indicated; and 4) providing resources and suggesting
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31 guideline-recommended goals for patients with CKD. When comparing the pre- and post-survey
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33 responses, there were significant improvements ($p < 0.001$) in the comfort level reported by all
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35 participants (for all four areas measured) in the post-workshop survey (Figure 3a) and these
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37 significant differences were retained when analyzing physician-only responses (Figure 3b).
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47 Following the workshop, the majority of participants indicated that they planned to utilize the
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49 tools introduced in the educational session; approximately 90% indicated they planned to utilize
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51 the CKD Pathway and approximately 70% planned to utilize the eReferral portal to either refer
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53 patients to nephrology or submit an electronic specialist advice request. In the workshop
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3 evaluation, over 90% of participants agreed that the content was relevant, the session enhanced
4 their knowledge, and that they intend to use the information learned in their primary care practice
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6 (Supplemental File 5).
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10 11 12 **DISCUSSION** 13

14 The aim of this quality improvement study was to design and implement an educational
15 intervention to address important gaps in CKD care and improve healthcare providers' perceived
16 knowledge and confidence to manage patients with CKD in primary care. Prior to participating
17 in the interactive workshop, participants identified a number of patient-level, provider-level, and
18 system-level challenges, and potential solutions to managing CKD in the primary care setting.
19 Following the educational intervention, participants indicated that the workshop was relevant to
20 their practice, and significant improvements in knowledge and confidence to identify, treat, and
21 refer patients with CKD were observed.
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35 Pre-workshop survey results identified a gap in the awareness of CKD risk factors among
36 participants. While diabetes was commonly identified as a significant risk factor for CKD, other
37 important risk factors, including hypertension, cardiovascular disease, advanced age,
38 nephrotoxins (such as non-steroidal anti-inflammatory drugs), family history, and previous acute
39 kidney injury were not well recognized, suggesting an important knowledge gap. This is
40 especially relevant considering that the early stages of CKD are commonly 'silent' and early
41 diagnosis, which is dependent on laboratory testing, is key to initiating kidney protective
42 therapies and preventing disease progression (3,5).
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3 Our study also identified several important patient-, provider-, and system-level challenges to
4 CKD management in primary care. Many of these challenges are at least partially remedied by
5 tools that are available to primary care physicians in Alberta, Canada (such as the CKD Pathway,
6 eReferral portal, CACP, and EMR dashboards), and were introduced to participants during the
7 educational intervention. Many participants were aware of these tools, but had not utilized them
8 in clinical practice, suggesting that a concerted effort to disseminate these tools is needed to
9 improve awareness and uptake in primary care. Several challenges identified by participants
10 were beyond the scope of this education intervention, such as travel distance and access for
11 patients, time constraints, speciality wait times, Internet Wi-Fi reliability in rural locations, and
12 financial support for medications. These system-level challenges deserve further attention and
13 may serve to better support CKD management in primary care in Alberta. Many of these
14 challenges have also been reported in the literature (5,24,33–35). The time required to care for
15 patients with chronic conditions is a significant challenge in primary care (33), and the density
16 and ratio of nephrologists to patients (14:1000) in Canada is one of the lowest in the
17 Organisation for Economic Co-operation and Development (OECD) (24,36), though it is not
18 clear how this low ratio may, or may not, affect patient outcomes (37). Additionally, inadequate
19 financial support for medications has been reported as a common reason for poor medication
20 adherence, poorer clinical outcomes, and increased health care utilization over the long term
21 (38–40). As clinical tools designed to support primary care providers are increasingly dependent
22 on Internet Wi-Fi access, the lack of infrastructure in rural and remote regions presents a
23 significant barrier to primary care providers' uptake of these tools (41).
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3 We used an interactive small-group educational intervention to improve primary care providers'
4 knowledge and confidence in managing CKD patient care in a community setting. Educational
5 outreach has been reported to be an effective knowledge translation methodology for healthcare
6 provider audiences (16,42) and our previous research suggests that small-group in-person
7 activities are effective means for increasing the use of an online clinical pathway in primary care
8 (43). By using the structured Kern model to design the educational intervention, we were able to
9 adapt content to the local, primary care context and target three identified knowledge gaps: early
10 identification of CKD, administration of guideline-concordant drug therapies, and identifying
11 when referral to a nephrologist is indicated. This approach was ultimately successful, with
12 significant improvements evident in the pre- post- survey, although it is unclear if this new
13 knowledge was sustained or translated into practice changes as the study did not evaluate the
14 effectiveness of the curriculum in enhancing CKD management beyond participants'
15 participation in the continuing medical education session.
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38 Strengths of this study include broad geographic participation across the province of Alberta,
39 with a focus on rural regions, and use of a comprehensive model for educational curriculum
40 development and delivery. However, there are limitations that should be recognized when
41 interpreting the results. The pre- and post-workshop surveys were anonymous, so it was not
42 possible to pair survey responses. There was also a lower response rate for the post-workshop
43 survey, however, the response rate improved when the administration method was modified to a
44 paper-based survey, rather than electronic, following the workshop. It is also important to note
45 that we used qualitative descriptive methodology, specifically conventional content analysis, to
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3 summarize perceived barriers and facilitators to CKD care; we did not use theory to guide
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5 analysis. Finally, the educational intervention was targeted to providers in a single Canadian
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7 province, which may limit generalizability to other settings.
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12 In summary, we implemented a robust quality improvement-based educational intervention,
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14 using the Kern model to improve the capacity of primary care providers in the management of
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16 CKD. Educational interventions leveraging this approach may effectively improve knowledge
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18 and confidence among primary care providers and improve clinical care for patients with CKD.
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20 More research is needed to understand if these knowledge improvements affect clinical practice,
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22 and whether improvements are sustained long term.
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30 **CONSENT FOR PUBLICATION**

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32 All authors have contributed to this manuscript and approve of this submission. The results
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34 presented in this paper have not been published in whole or part elsewhere.
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39 **AVAILABILITY OF DATA AND MATERIAL**

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41 The datasets used and/or analysed during the current study are available from the corresponding
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43 author on reasonable request.
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48 **COMPETING INTERESTS**

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50 The authors declare that they have no relevant competing or conflict of interests.
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10 **ETHICS APPROVAL AND CONSENT TO PARTICIPATE**

11 Not applicable. This educational initiative was reviewed by the University of Calgary Conjoint
12 Health Research Ethics Board and deemed a quality improvement project. Data was collected as
13 a required component of the College of Family Physicians of Canada MAINPRO+ continuing
14 education accreditation for this educational activity.
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24 **AUTHOR CONTRIBUTIONS**

25 All authors in this study have contributed to this manuscript and approve of this submission.
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27 MDS, AB, DZ, KM, KN, EN and BRH contributed to the educational initiative design and
28 delivery. MDS, AB, MD, BRH drafted the article. All authors contributed to the quality
29 improvement project and provided critical revisions to this manuscript.
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40 support with advertising and organizing workshops and administering pre- and post-workshop
41 surveys.
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16 [8%2Asortby%3D2%2Amedia%3D2%2Ace_id%3D1678%2Aot_id%3D22704](https://csnscn.multilearning.com/csnscn/2020/eposters/289158/christy.chong.using.google.analytics.to.describe.dissemination.strategies.and.html?f=menu%3D6%2Abrowseby%3D8%2Asortby%3D2%2Amedia%3D2%2Ace_id%3D1678%2Aot_id%3D22704)
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TABLES:

Table 1. Participant roles and workshop locations

		Pre survey n (%)	Post survey n (%)
Clinic Role			
	Clinic staff	7 (7.9)	4 (8.3)
	Dietitian	6 (6.7)	1 (2.1)
	Pharmacist	4 (4.5)	2 (4.2)
	Exercise Specialist	1 (1.1)	0 (0)
	Nurse	10 (11.2)	5 (10.4)
	Nurse Practitioner	4 (4.5)	3 (6.3)
	Physician Assistant	1 (1.1)	0 (0)
	Physician	56 (62.9)	32 (66.7)
	Other	0 (0)	1 (2.1)
	Total	89 (100)	48 (100)
Workshop clinic locations by AHS Zone			
	North	32.3%	
	Edmonton	21.5%	
	Central	23.7%	
	Calgary	6.5%	
	South	16.1%	

AHS – Alberta Health Services

FIGURE LEGENDS:

Figure 1. Application of Kern's six-step model to curriculum development and implementation for this intervention

Figure 2. Relationship between workshop educational components/tools and CKD management challenges and potential solutions identified by workshop participants prior to educational intervention. Grey boxes denote challenges and solutions that are unrelated to the workshop educational components.

Figure 3. Pre- Post- Survey responses for A) all workshop participants, and B) physician participants only.

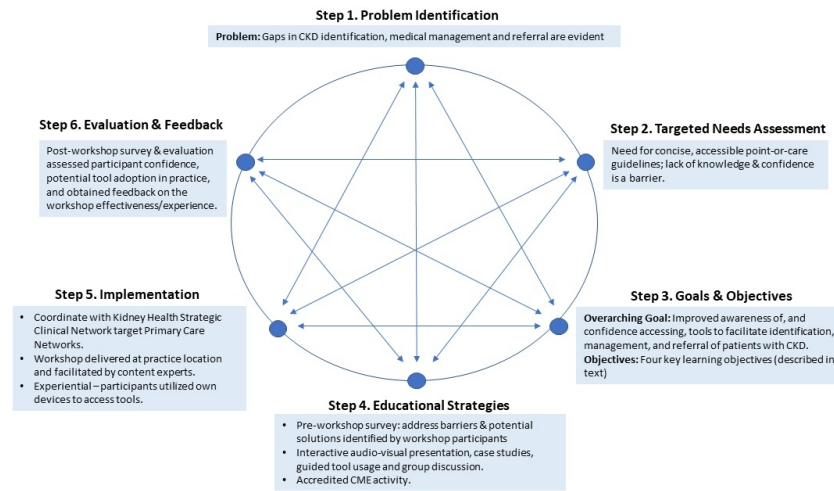


Figure 1. Application of Kern's six-step model to curriculum development and implementation for this intervention

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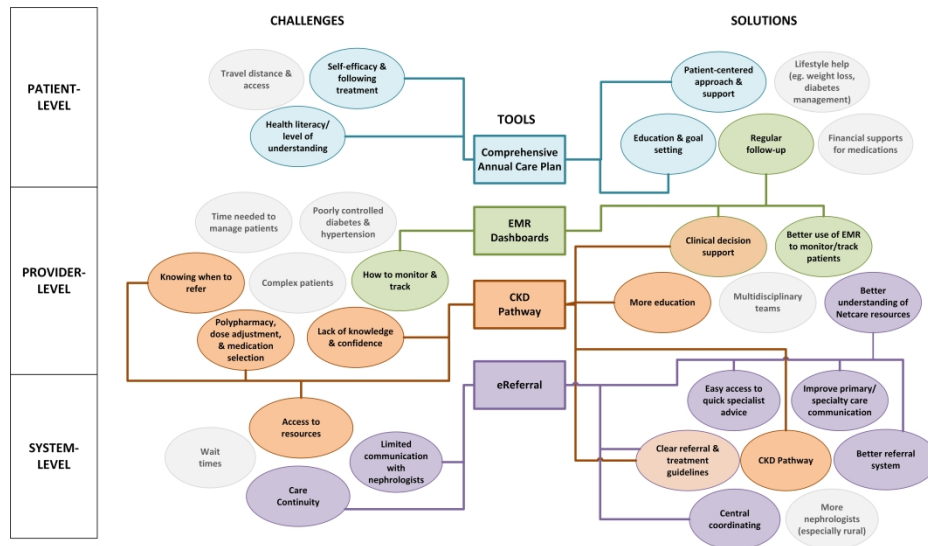


Figure 2. Relationship between workshop educational components/tools and CKD management challenges and potential solutions identified by workshop participants prior to educational intervention. Grey boxes denote challenges and solutions that are unrelated to the workshop educational components.

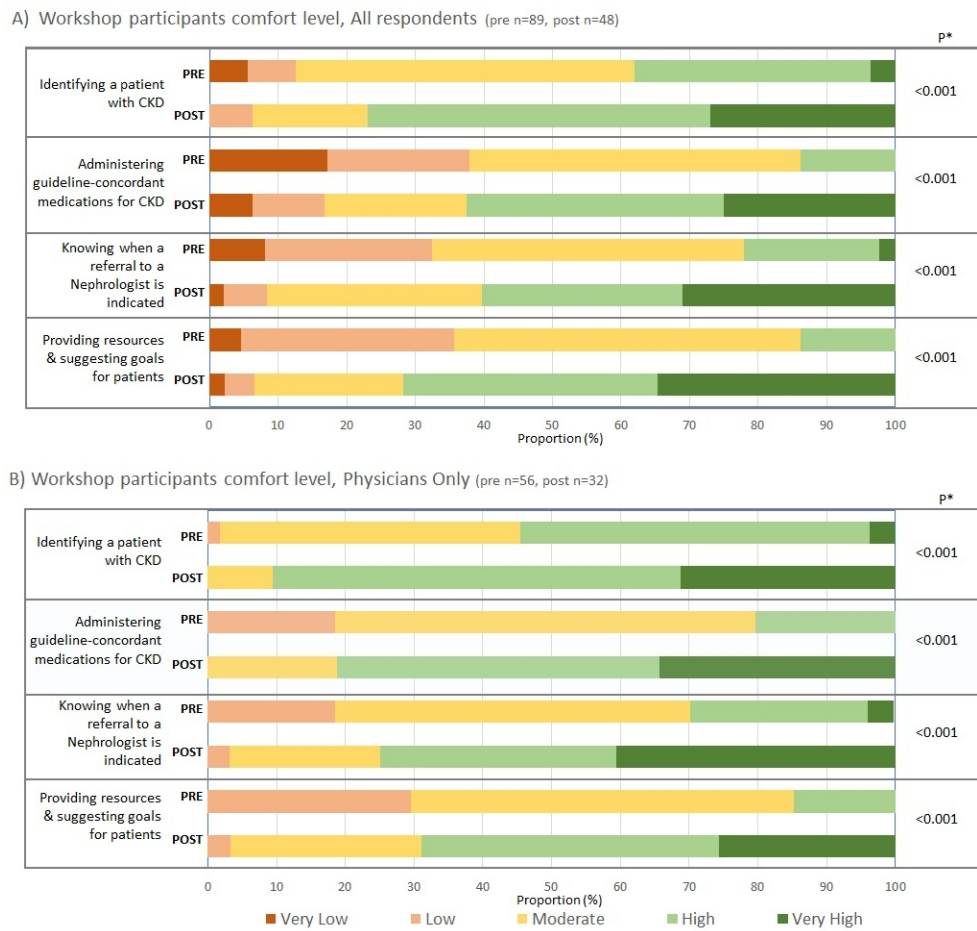
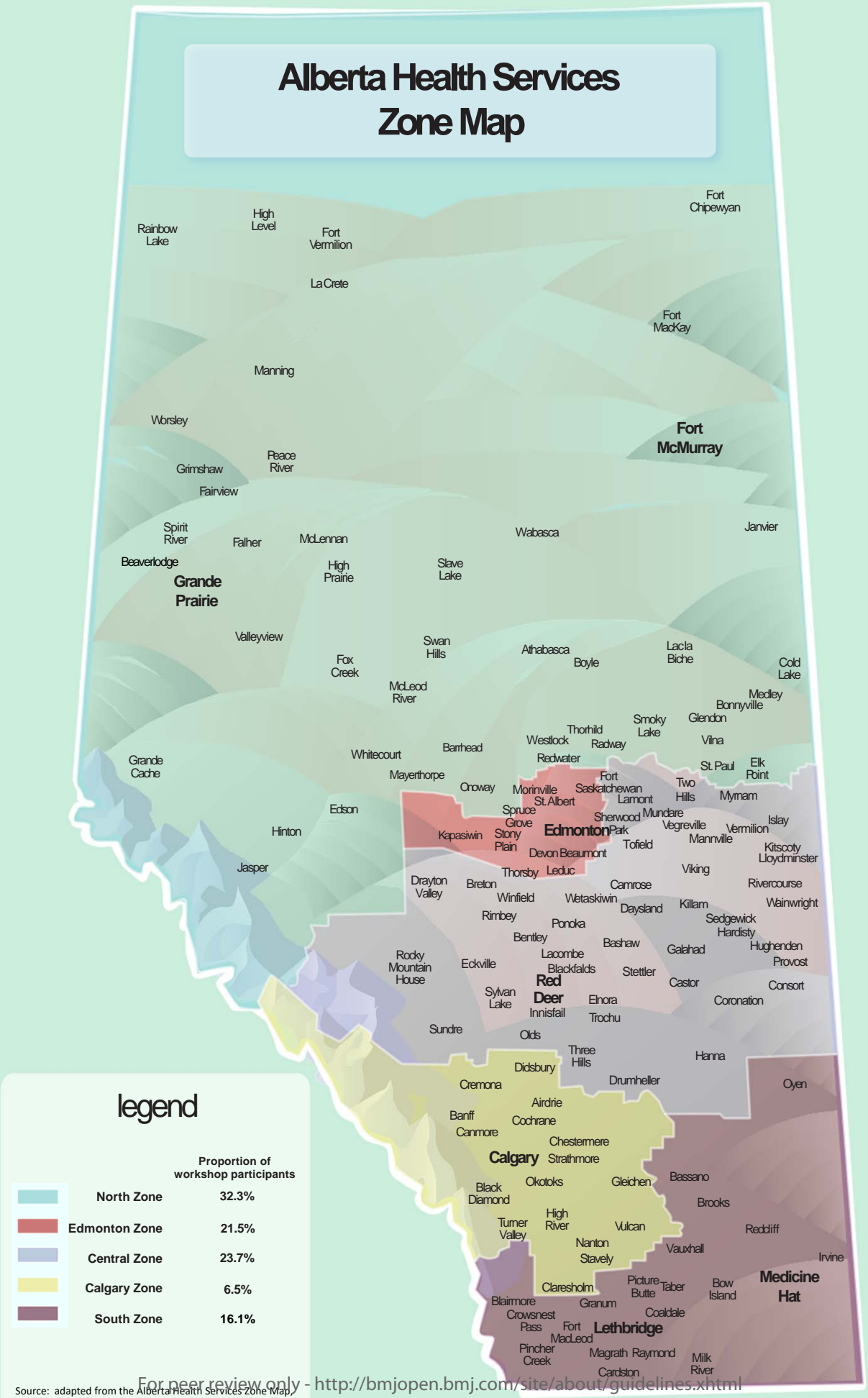


Figure 3. Pre- Post- Survey responses

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Source: adapted from the Alberta Health Services Zone Map, 2014. Accessed 07 April 2020. Retrieved from <https://www.albertahealthservices.ca/ahs-map-ahs-zones.pdf>

Chronic Kidney Disease Management: Pre-workshop Questionnaire

Improving chronic kidney disease (CKD) care in the community using health information technology: The CKD Pathway, Nephrology eReferral, and enhanced electronic Comprehensive Annual Care Plan (CACP)

This reflective tool is intended to be completed individually, prior to the workshop. Please record your responses to the following questions:

This questionnaire is anonymous

1. Please rate how comfortable you are able to:

	Very Low	Low	Moderate	High	Very High
Identify a patient with CKD					
Administer guideline-concordant medication therapies for CKD patients					
Know when a referral to a Nephrologist is indicated					
Provide resources and suggest guideline recommended goals for CKD patients					

2. Have you:

	Yes	No
a) Heard of the CKD Pathway		
b) Utilized the CKD Pathway		
c) Heard about NetCare eReferral		
d) Utilized NetCare eReferral		
e) Heard about Netcare eReferral Advice Request		
f) Utilized NetCare eReferral Advice Request		
g) Utilized dashboard features with your EMR to identify and manage patients in your practice		

3. If you have utilized eReferral Consult or Advice Request in the past, for which specialties:

1 4. Based on your previous clinical experience, what are some key indicators of CKD?
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9 5. What are the biggest challenges you face in managing CKD patients in your practice?
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18 6. How do you/could you overcome these challenges (ie. types of supports that would be helpful)?
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31 **Thank you for completing this questionnaire**
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Chronic Kidney Disease Management: Post-workshop Questionnaire

1 *Improving chronic kidney disease (CKD) care in the community using health information technology:*
 2 *The CKD Pathway, Nephrology eReferral, and enhanced electronic Comprehensive Annual Care*
 3 *Plan (CACP)*
 4
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6
 7 This reflective tool is intended to be completed individually, immediately following the workshop. Please record your
 8 responses to the following questions:
 9

10 This questionnaire is anonymous
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15 1. Please rate how comfortable you are able to:
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 17

	Very Low	Low	Moderate	High	Very High
18 Identify a patient with CKD					
19 Administer guideline-concordant					
20 medication therapies for CKD					
21 patients					
22 Know when a referral to a					
23 Nephrologist is indicated					
24 Provide resources and suggest					
25 guideline recommended goals for					
26 CKD patients					

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 37 2. How likely are you to:
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	Very Unlikely	Unlikely	Neutral	Likely	Very Likely
40 Use the CKD Pathway					
41 Use eReferral Consult Request					
42 Use eReferral Advice Request					

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Reflective Questions:

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5 3. Describe your knowledge or skills that you felt were consistent with the current CKD guidelines:
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19 4. Describe opportunities for improvement that you have identified during the program:
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34 5. Describe an action plan to implement improvements, noted above, including overcoming any anticipated
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Participant Evaluation Form: Improving chronic kidney disease (CKD) care in the community using health information technology: The CKD Pathway, Nephrology eReferral, and enhanced electronic Comprehensive Annual Care Plan (CACP)

Date: _____

Location: _____

EDUCATIONAL OBJECTIVES: The program met the stated objectives.

	Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree
1. Access the online CKD Pathway and identify, medically manage, and appropriately refer patients with CKD, based on evidence-based guidelines					
2. Access the Nephrology eReferral portal through NetCare and understand when to initiate a referral request and how to complete one.					
3. Use the Complex Disease Management (CDM) EMR dashboard to proactively identify and recall Comprehensive Annual Care Plan (CACP) eligible patients.					
4. Access and utilize the enhanced CACP template to streamline workflow and ensure guideline-concordant care delivery for patients with CKD.					

PROGRAM CONTENT AND DELIVERY

	Strongly Disagree	Disagree	Neutral	Agree	Strongly Agree
The content was relevant to family medicine					
The content enhanced my knowledge					
The content met my expectations					
The content was well organized					
Disclosure of potential conflicts of interest was clearly communicated					
Faculty members were effective in delivering and facilitating the program					
There were adequate opportunities to interact with program faculty					
I will use the information I learned in my practice					

1 Please indicate which CanMEDS-FM roles you feel were addresses during this workshop:

2 Family Medicine Expert Communicator Collaborator
3
4 Manager Scholar Professional
5 Health Advocate
6

7 Did you perceive any degree of commercial bias in any part of the program? If yes, please explain.

9 Yes No
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12 What was the **most effective** part of the program? Why?
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21 Describe two ways in which you will change your practise as a result of attending this program:
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29 What was the **least effective** part of this program? Why?
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39 Please list any topics you would like to see in future programs:
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48 General Comments:
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58 **Thank you for completing this evaluation**

59 For peer review only - <http://bmjopen.bmj.com/site/about/guidelines.xhtml>
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Supplemental File 4. Challenges and potential solutions to CKD management identified by study participants by professional role categories

Professional role	What are the biggest challenges you face in managing CKD patients in your practice?	How do you/could you overcome these challenges (i.e., types of supports that would be helpful)?
Dietitian	Limited communication with the SARP team or nephrologist.	Facilitating communication lines between specialist clinics and PCN clinic staff for our mutual patients.
	Managing protein and fluid intake.	
	Communicating effectively with their family physician Understanding when a referral is necessary	Clear guidelines for referrals. Better communications with the physicians
	Getting patients to adhere to nutrition guidelines	Regular follow-ups; client-centered approach.
	Confidence in identifying those with; when a referral is necessary.	
Nurse Practitioner	patient compliance	patient education, goal setting, regular follow up, increased financial support for medications would be beneficial
	Lack of knowledge, lack of confidence in implementing the CKD pathway	Reading over the CKD pathway, critical thinking, further education (such as this workshop)
	BP monitoring, medication compliance	
	readiness of the patient to make changes, physician referral to nephrology when indicated according to the pathway.	I try to set small achievable goals with patient to make a healthy change. I quote the CKD pathway in my letters back to physician when needing to advocate for nephrology referral.
	Having physician’s complete referral to nephrology when indicated.	More education for physicians on CKD Pathway.
	knowing the direction/path to follow and facilitating appropriate referrals by physicians	key phrases to include in letters to physicians supporting CKD pathway use?
Pt information	More handouts regarding phosphorous and how often to monitor eGFR if abnormal	

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Nurse Practitioner	Distraction from other issues..ex hyperglycemia, tend to focus on optimal glycemc control; education-long term complications or self care.	Reviewing guidelines.
	Specifically medication dosages in regards to diabetes medications	The newly found CKD pathway and timed right. Online group of peers.
	Appropriate timely referrals	Participate in Educational Opportunities
	maintenance of patient continuity of care; patient returning to same provider time and time again, completing screening labwork, making recommended dietary and lifestyle modifications, medication compliance	establishment of a meaningful, therapeutic relationship with each CKD patient; making myself available for any questions or concerns, assisting with the booking of follow-up appointments with myself while patient is still in the examination room with me (vs. leaving patient responsible for initiation of follow-up visits)
Pharmacist	compliance and access to timely referral follow up. Timely consult info to be received from specialists	
	I manage warfarin therapy and CKD patients tend to be more unstable. I would like to spend more time to review the medications but am only involved with warfarin adjustment.	Access to a 'specialist' if there are any questions about drug therapy for patients in our acute care hospital
	Lack of thorough, in-depth knowledge of current guidelines to confidently manage/suggest medication adjustments.	More education re: same topic and a resource to refer to as needed.
	Helping patients get access to CKD care	Understanding the CKD pathway and system, and better utilizing the resources available on Netcare
Physician	Knowing when is best to refer to nephrology	Guidelines with this - sounds like this presentation will provide this
	need for diuretics, ace inhibitors	more guidance from specialists
	CONVINCING THEM TO ATTAIN GOOD CONTROL OF THEIR CONCURRENT DM, HTN	PCN DIABETIC CARE GROUP AND DNCP ARE OF GREAT HELP, THOUGH SOME PATIENT SIMPLY DO NOT CARE
	Distance needed to travel to see nephrology and to go for dialysis if required	Telehealth with nephrology, have a few dialysis units closer to home

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Physician	medications, patient compliance	better online guidelines about CKD and comorbidities
	complex patients with multiple medical problems	pcn nurse, nephrologist, treatment guidelines
	getting advice from nephrologist, I would like to get recommendation on the first visit (and letter) then when I need, most of the time yearly or less frequently	I cannot, it is the system I have to live with
	knowing how adjust some of the medications as Crcl declines: ie metformin, ACE ARB, NOACs, antibiotics	good APPS, and Netcare info
	Time needed to manage their health care needs	Involvement of the PCN more in the renal failure
	lack of available timely referral to nephrology	central coordinating
	I am a locum now and do not see pts on a longitudinal basis, though I work in the same 2 clinics most of the time ...when I had my own practice here, a main problem was and still remains getting access to nephrology. our system had only one nephrologist and I did not find him helpful. The prov renal programme does follow pat's regularly and the nurse sends follow-up notes , very rarely from the nephrologist re his long term thinking or plans.	More use is now being made of tele med. the closest actual out reach clinic is 1.5 hrs away, which is a huge issue for the commonly elderly and debilitated pts. our local dialysis unit was removed.
	compliance	engage family members
	Knowing when to refer and most optimal monitoring and treatment	UpToDate reading and occasional referrals
	Compliance with disease modification strategies.	Education supports for patients in the form of healthy living education similar to what we have for obesity and diabetes or any other resources developed for the same purpose that have been successful.
	Long waiting times	More nephrologists in the country
	access to resources	better referral system locally
	timely access to nephrology	more nephrologists available in Red Deer
Delayed referral		

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Physician	adherence to therapy	Patient education for patients prior to deteriorating to the point of requiring referral to a nephrologist
	Adjusting doses	would like to hear from you
	young population in our community means lower numbers of ckd patients which doesn't encourage development of expertise.	Locally run Diabetic nephropathy prevention clinic has been super helpful.
	access to dialysis	move the patients to Calgary!
	keeping track of their renal function and ensure appropriate care	more clear guidelines in regards to appropriate referral
	Compliance	Have local PCN nurse follow up patients in this regard
	Identifying total risk	Learn
	Referral access to Nephrology Effective interventions	More specific criteria for acceptance for special populations
	Knowing how to manage their medications, remembering to titrate the doses of other medications	Setting a pop up in the EMR to remind me to consider renal clearance when writing any prescription for a patient would be helpful
	Providing care for patients on dialysis	Telehealth
	Not knowing exactly when to refer to nephrology as eGFR is slowly trending down.	Teachings!
	Helping them manage their chronic pain with limited choices of medications where NSAIDS are choice. Poorly controlled hypertension, poorly controlled hyperglycemia.	Identifying barriers to improving, barriers are multifaceted as well.

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Physician	Control of diabetes/BP/phosphate intake, prevention/management of renal osteodystrophy and management of anemia.	Expansion of service provided by diabetic nephropathy prevention clinic to become more of a nephropathy prevention clinic (include non-diabetics with nephropathy as well as diabetics who do not yet have nephropathy).
	Getting too much diuretics from other sources (walk-in clinics, hospital ER doctors). Patients failed to follow up BP.	Educating the patients.
	Keeping the kidney function from declining even further	Referral to a nephrologist
	Lifestyle changes	Lifestyle help - weight loss / diabetes
	WHEN TO REFER AND BEST MEDICATION PRACTICES	ANTICIPATE THIS EDUCATIONAL SESSION WILL BE VERY HELPFUL
	long wait to see a specialist	means for getting advice faster
	Educating patients about what CKD is, motivating them to take medication or make lifestyle changes.	Easy access to nursing education support and help monitoring patients for adherence and follow up. Occasionally, quick access to Nephro for non-urgent advice.
	Losing patients to regular follow up.	Utilization of reminders for patients to follow up.
	managing other medications patients might be on	booklet of other drugs that may need dosage adjustments have one for antibiotics
	Figuring out what the cause of their CKD is to explain it to patients.	I'm not sure.
	diabetes management, compliance, patient understanding of their disease	PCN supports, specialist involvement, regular follow up
	Compliance to chronic medications	Bubble pack, support groups
Identifying patients requiring specialist referral Preventing progression of CKD dose adjusting medication for patients with CKD	Better use of CKD pathway	

1	Physician	Getting specialist input	Learn more about the Netcare referral and advice
2			
3		dose adjustments for common medications and what alternatives to use for comorbidities requiring NSAID treatment	
4			
5		time to manage, referral always out of town	Telehealth, more feedback from the specialists
6			
7		Lack of continuity as resident	Graduate and have my own practice
8			
9		little experience, knowledge of renal dosing of drugs	look it up! use the CKD pathway!
10			
11		Lack of resources in the community; unclear pathway- to refer or not to refer	more education/training regarding resources available; Patient education programs
12			
13		Rural location; Patient location-pt. on reserve	Dialysis in our own community; utilize our DM Team
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15		poor diabetes control, traveling for dialysis-missed appt.	frequent contact with pt.
16			
17		pt. compliance; Delay in response of specialist	Training
18			
19	Other Clinic staff	Understanding CKD, patient education. Accessing resources. Variable recommendations/ guidelines. Patient access (rural area) - pts lost to follow up.	Closer monitoring of patients - improve use of EMR database to track and monitor testing/follow ups etc. Clear and consistent guidelines Improved/timely access to specialist Improve my understanding and use of netcare resources
20			
21		One of the biggest challenges I have faced is waitlists for patients to be seen by some nephrologists in the Edmonton area.	Within some of our clinics we have in house nephrologists that we have referred to who have been able to have patients be assessed in a more timely fashion.
22			
23		When to refer	More education
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25		lack of knowledge	become more educated
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27		REFERRALS- WAIT TIMES	CALL MANY PLACES
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Supplemental File 5. Workshop Evaluation Results (n=48)

	The content was relevant to family medicine		The content enhanced my knowledge		The content met my expectations		The content was well organized		Potential conflicts of interest were clearly communicated		Faculty members were effective in delivering and facilitating the program		There were adequate opportunities to interact with program faculty		I will use the information I learned in my practice	
	n	%	n	%	n	%	n	%	n	%	n	%	n	%	n	%
Strongly Agree	31	64.6	28	58.3	22	45.8	26	54.2	25	52.1	26	54.2	22	45.8	27	56.3
Agree	15	31.3	16	33.3	20	41.7	16	33.3	18	37.5	17	35.4	18	37.5	16	33.3
Neutral	0	0.0	1	2.1	2	4.2	0	0.0	1	2.1	1	2.1	3	6.3	0	0.0
Disagree	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
Strongly Disagree	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
did not answer	2	4.2	3	6.3	4	8.3	6	12.5	4	8.3	4	8.3	5	10.4	5	10.4
Total	48	100.0	48	100.0	48	100.0	48	100.0	48	100.0	48	100.0	48	100.0	48	100.0

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